

The Harris Center for Mental Health and IDD 9401 Southwest Freeway Houston, TX 77074 Board Room #109

> Resource Committee Meeting June 20, 2023 8:30 am

I. DECLARATION OF A QUORUM

II. PUBLIC COMMENTS

III. APPROVAL OF MINUTES

A. Approve Minutes of the Board of Trustees Resource Committee Meeting Held on Tuesday, May 16, 2023 (EXHBIT R-1)

IV. CONSIDER AND RECOMMEND ACTION

- A. Approve FY'23 Year-to-Date Budget Report- May (EXHIBT R-2 Vanessa McKeown)
- B. June 2023 New Contracts Over 100K (EXHIBIT R-3 Silvia Tiller)
- C. June 2023 Renewals Over 100K (EXHIBIT R-4 Silvia Tiller)
- D. June 2023 Amendments Over 100K (EXHIBIT R-5 Silvia Tiller)
- E. June 2023 Interlocal Agreements (EXHIBIT R-6 Silvia Tiller)
- F. FY 23 Facilities Capital Improvement Reallocation Request (EXHIBIT R-7 Carrie Rys/Todd McCorquodale)
- G. Authorization to Pay 2023 TMC Assessments (EXHIBIT R-8 Vanessa McKeown)

V. EXECUTIVE SESSION-

• As authorized by §551.071 of the Texas Government Code, the Board of Trustees reserves the right to adjourn into Executive Session at anytime during the course of this meeting to seek legal advice from its attorney about any matters listed on the agenda.

VI. RECONVENE INTO OPEN SESSION

- VII. CONSIDER AND TAKE ACTION AS A RESULT OF THE EXECUTIVE SESSION
- VIII. INFORMATION ONLY
 - A. June 2023 New Contracts Under 100K (EXHIBIT R-9)
 - B. June 2023 Renewals Under 100K (EXHIBIT R-10)
 - C. June 2023 Amendments Under 100K (EXHIBIT R-11)

D. June 2023 Affiliation, Agreements, Grants, MOU's and Revenues Information Only (EXHIBIT R-12)

IX. ADJOURN

Veronica Franco, Board Liaison Gerald Womack, Chairman Resource Committee THE HARRIS CENTER for Mental Health and IDD Board of Trustees



EXHIBIT R-1

BOARD OF TRUSTEES THE HARRIS CENTER for MENTAL HEALTH AND IDD RESOURCE COMMITTEE MEETING TUESDAY, MAY 16, 2023 MINUTES

Mr. Gerald Womack, Chairman, called the meeting to order at 8:30 a.m. in the Room 109, 9401 Southwest Freeway, noting a quorum of the Committee was present.

RECORD OF ATTENDANCE

Committee Members in Attendance: Mr. G. Womack, Dr. G. Santos, Dr. M. Miller, Jr.

Committee Member Absent: Mr. J. Lykes

Other Board Member Present: Dr. L. Moore, Mr. S. Zakaria, Dr. R. Gearing

1. CALL TO ORDER

Mr. Gerald Womack called the Resource Committee meeting to order at 8:30am.

2. DESIGNATION OF BOARD MEMBERS AS VOTING COMMITTEE MEMBERS Mr. Womack designated Dr. L. Moore and Dr. R. Gearing as voting members of the committee.

3. DECLARATION OF QUORUM Mr. Womack declared a quorum was present.

4. PUBLIC COMMENTS

There were no Public Comments.

5. MINUTES

Approve Minutes of the Board of Trustees Resource Committee Meeting Held on Tuesday April 18, 2023.

MOTION: SANTOS SECOND: MOORE

With unanimous affirmative votes,

BE IT RESOLVED that the Minutes of the Board of Trustees Resource Committee Meeting Held on Tuesday, April 18, 2023, as presented under Exhibit R-1, are approved and recommended to the Full Board.

6. CONSIDER AND RECOMMEND ACTION

A. FY'23 Year-to-Date Budget Report-April

MOTION: SANTOS SECOND: MILLER

With unanimous affirmative votes,

Board of Trustees Resource Committee Meeting (5/16/2023) MINUTES Page 1 of 3 **BE IT RESOLVED** FY'23 Year-to-Date Budget Report-April, is approved under exhibit R-2 and recommended to the Full Board.

B. May 2023 Amendments Over 100K MOTION: SANTOS SECOND: MOORE

With unanimous affirmative votes,

BE IT RESOLVED May 2023 Amendments Over 100K, under Exhibit R-3 are approved and recommended to the Full Board.

C. May 2023 Interlocal Agreements MOTION: SANTOS SECOND: MILLER

With unanimous affirmative votes,

BE IT RESOLVED May 2023 Interlocal Agreements, under Exhibit R-4 are approved and recommended to the Full Board.

D. Board Signature Authorization and Delegation of Authority

MOTION: ZAKARIA SECOND: SANTOS

With unanimous affirmative votes,

BE IT RESOLVED Board Signature Authorization and Delegation of Authority, under Exhibit R-5 are approved and recommended to the Full Board.

E. Facilities Project Update

MOTION: SANTOS

Dr. Santos moved to reallocate \$50,000 in underruns from the 5959 South Loop Demolition Capital Project funds to cover Phase One (items 1, 2, 3) of the 9401 Loading Dock Repair Assessment.

SECOND: ZAKARIA

With unanimous affirmative votes,

BE IT RESOLVED the motion to reallocate \$50,000 in underruns from the 5959 South Loop Demolition Capital Project cover Phase One (items 1, 2, and 3) of the 9401 Loading Dock Repair Assessment is approved and recommended to the Full Board.

F. Payment of COVID-19 Expenses from COVID-19 eFMAP Reserve

MOTION: SANTOS SECOND: MOORE

With unanimous affirmative votes,

BE IT RESOLVED Payment of COVID-19 Expense from COVID-19 eFMAP, under Exhibit R-7 are approved and recommended to the Full Board.

8. EXECUTIVE SESSION -No executive session needed

9. RECOVENE INTO OPEN SESSION-

10. CONSIDER AND TAKE ACTION AS A RESULT OF EXECUTIVE SESSION

11. ADJOURN

MOTION: ZAKARIASECOND: MOOREThere being no further business, the meeting was adjourned at 9:36 a.m.

Veronica Franco, Board Liaison Gerald W. Womack, Secretary/Chairman Resource Committee THE HARRIS CENTER for Mental Health and IDD Board of Trustees

Board of Trustees Resource Committee Meeting (5/16/2023) MINUTES Page 3 of 3

EXHIBIT R-2

The Harris Center for Mental Health and IDD

Results of Financial Operations and Comparison to Budget As of May 30, 2023

Fiscal year 2023

Presented to the Resource Committee of the Board of Trustees June 20, 2023 Resource Committee Board of Trustees The Harris Center for Mental Health and IDD (The Center)

The Results of Financial Operations and Comparison to Budget submitted herewith was prepared by The Center's Accounting Department.

Responsibility for the accuracy, completeness and fairness of presentaiton of the presented data rests with the Center, the Chief Financial Officer and the Accounting Department. We believe the data, as presented, is materially accurate and is presented in a manner designed to fairly set forth the financial position and results of operations of The Center.

The Center's accounting records for its general fund are maintained on a modified accrual basis. Under this method, revenues are recognized in the period when they become measurable and available, and expenditures are recognized when the related fund liability is incurred, if measurable. The financial report submitted herewith has not been audited by an independent auditor.

Vanessa McKeown Chief Financial Officer

The Harris Center for Mental Health and IDD Results of Financial Operations and Comparison to Original Budget As of May 30, 2023 unaudited/budget-basis reporting

	For the Month							
	Ori	ginal budget		Actual		Variance		
Revenues Expenditures	\$	26,112,525 26,754,311	\$	30,143,938 29,647,843	\$	4,031,412 (2,893,532)		
Change in net assets	\$	(641,786)	\$	496,095	\$	1,137,881		
Use of prior year balances Capital, net Other sources	\$	483,276	\$	483,276 (174,782) <u>13,660</u>	\$	(174,782) <u>13,660</u>		
	\$	(158,510)	\$	818,249	\$	976,759		

	Fiscal Year to Date							
	Original budget			Actual		Variance		
Revenues Expenditures	\$	239,402,380 242,990,543	\$	244,904,944 247,104,964	\$	5,502,564 (4,114,421)		
Change in net assets	\$	(3,588,163)	\$	(2,200,019)	\$	1,388,143		
Use of prior year balances Capital, net Other sources	\$	4,349,484	\$	4,349,484 (195,065) 102,003	\$	(195,065) 102,003		
	\$	761,321	\$	2,056,403	\$	1,295,081		

Page 9 of 343

The Harris Center for Mental Health and IDD Results of Financial Operations and Comparison to Original Budget

As of May 30, 2023

unaudited/budget-basis reporting

	For the Month							Fiscal Year to Date							
				Г		Variance	9				Г		Variand	e	
		ORGBUD		Actual		\$	%		orgbud		Actual		\$	%	
Operating Revenue				•							•				
State General Revenue	\$	9,507,044	\$	9,484,405	\$	(22,639)	0%	\$	85,563,185	\$	85,862,251	\$	299,066	0%	
Harris County and Local		5,008,713		5,189,570		180,857	4%		45,120,939		47,766,124		2,645,185	6%	Α
Federal Contracts and Grants		3,116,926		5,379,091		2,262,165	73%		31,420,029		31,086,117		(333,912)	-1%	В
State Contract and Grants		1,260,593		1,432,286		171,693	14%		11,345,313		10,658,414		(686,899)	-6%	С
Third Party Billing		2,485,087		2,507,072		21,985	1%		22,365,458		20,348,262		(2,017,196)	-9%	D
Charity Care Pool		3,366,382		4,158,429		792,047	24%		30,297,438		32,673,578		2,376,140	8%	Ε
Directed Payment Programs		817,840		817,840			0%		7,360,560		7,360,562		2	0%	
PAP		420,000		787,907		367,907	88%		4,760,000		7,330,275		2,570,275	54%	F
Interest Income		129,940		387,337		257,397	198%		1,169,458		1,819,361		649,903	56%	G
Operating Revenue, total	\$	26,112,525	\$	30,143,938	\$	4,031,412	15%	\$	239,402,380	\$	244,904,944	\$	5,502,564	2%	
Operating expenditures															
Salaries and Fringe Benefits	\$	18,883,011	\$	21,547,207	\$	(2,664,196)	-14%	\$	172,602,929	\$	177,314,129	\$	(4,711,200)	-3%	Н
Contracts and Consultants		2,027,316		1,831,710		195,606	10%		18,239,236		16,862,353		1,376,883	8%	
HCPC Contract		2,322,734		2,325,414		(2,680)	0%		20,904,606		20,916,820		(12,214)	0%	
Supplies and Drugs		1,085,296		1,568,228		(482,932)	-44%		9,777,436		11,774,904		(1,997,468)	-20%	J
Purchases, Repairs and Maintenance of:															
Equipment		521,167		603,251		(82,084)	-16%		4,705,412		4,478,066		227,346	5%	
Building		495,741		359,061		136,680	28%		4,455,628		2,931,661		1,523,967	34%	Κ
Vehicle		85,476		86,618		(1,142)	-1%		769,591		743,588		26,003	3%	
Telephone and Utilities		287,187		301,187		(14,000)	-5%		2,584,512		2,746,177		(161,665)	-6%	
Insurance, Legal and Audit		194,270		194,520		(250)	0%		1,544,580		1,568,522		(23,942)	-2%	
Travel		181,864		200,425		(18,561)	-10%		1,392,207		1,386,160		6,047	0%	
Other		670,249		630,222		40,027	6%		6,014,406		6,382,584		(368,178)	-6%	
Operating Expenditures, total	\$	26,754,311	\$	29,647,843	\$	(2,893,532)	-11%	\$	242,990,543	\$	247,104,964	\$	(4,114,421)	-2%	
Change in Net Assets, before Other				· · · · · ·		• • • • •							• • • • •		
Sources	\$	(641,786)	\$	496,095	\$	1,137,881	-177%	\$	(3,588,163)	\$	(2,200,019)	\$	1,388,143	-39%	
Other Sources															
Use of Net Assets, capital	\$		\$	344,273	\$	344,273		\$		\$	3,405,831		3,405,831		
Capital Outlay				519,056		(519,056)					3,600,896		(3,600,896)		
Capital Expenditures, net				(174,782)		(174,782)					(195,065)		(195,065)		
DSRIP		483,276		483,276			0%		4,349,484		4,349,484			0%	
Covid reserve											-				
Use of prior year balances		483,276		483,276		-			4,349,484		4,349,484				
Insurance proceeds				13,660		13,660					76,718		76,718		
Proceeds from Sale of Assets											25,285		25,285		
Change in Net Assets, all Sources	\$	(158,510)	\$	818,249	\$	976,759		\$	761,321	\$	2,056,403	\$	1,295,081		

The Harris Center for Mental Health and IDD Balance Sheet As of May 30, 2023 unaudited/budget-basis reporting

	April-23		May-23		Change	
ASSETS						
Current Assets						
Cash and Petty Cash	\$	31,653,661	\$	33,188,714	\$	1,535,053
Investments		82,636,394		70,762,650		(11,873,744) L
Inventory and Prepaid		5,044,704		3,824,656		(1,220,048) <mark>M</mark>
Accounts Receivable						
Other		21,622,129		24,708,175		3,086,046 N
Patient, net of allowance		9,826,689		8,001,111		(1,825,578)
Current Assets, Total	\$	150,783,577	\$	140,485,306	\$	(10,298,271)
Capital Assets						
Land	\$	12,693,783	\$	12,693,783	\$	-
Building and Building Improvements		46,588,886		46,588,886		-
Furniture, Equipment and Vehicles		9,981,284		9,960,918		(20,366)
Construction in Progress		23,688,731		24,033,805		345,073 O
Capital Assets, Total	\$	92,952,685	\$	93,277,393	\$	324,708
Total Assets	\$	243,736,262	\$	233,762,699	\$	(9,973,563)
LIABILITIES AND NET ASSETS						
Unearned Income	\$	44,545,454	\$	28,306,244	\$	(16,239,210) P
Accounts Payable and Accrued Liabilities		13,918,821		19,837,457		5,918,636 Q
Long term Liabilities		909,494		941,099		31,605
Liabilities, Total	\$	59,373,769	\$	49,084,800	\$	(10,288,969)
NET POSITION						
Inventory and Capital Assets		93,356,020		93,676,940		320,920
Assigned (see notes for designated balances)		89,768,317		88,944,556		(823,762)
Change in net assets, <i>budgetary basis</i>		1,238,156		2,056,403		818,247
Net Assets, Total	\$	184,362,493	\$	184,677,899	\$	315,406 R

A Harris County and Local Revenue

The primary drivers of the net positive variance in Harris County and Local Revenue is the receipt of unbudgeted Value Based Care revenue (\$1.1M) and amounts received in Jail Diversion (\$1.3M).

B Federal Contract and grants

The primary drive of the net unfavorable variance in Federal Contract and grants is the pending award for BHRT (\$1.4M) and HMHC ARPA Access (\$1.2M).

C State Contract and Grants

The primary driver of the net unfavorable variance in State Contract and Grants is related to funding not utilized for 6168 apartment construction.

D Third party billing

Third party billing continues to be under budget due to the previously disclosed issues with service coordination (\$711K) and THL waiver (\$300K).

E Charity care pool

Charity care revenue continues to exceed budget as the amount received came in \$4.8M over the original budget.

F PAP

PAP revenue continues to exceed projected budget due to the fluctuations in activity after the original budget was set.

G Interest

Interest revenue continues to exceed budget estimates.

H Salaries/Wages and Fringe Benefits

The primary drivers of the net unfavorable variance in Salaries/Wages and Fringe benefits are related to new programs and an increase in number of working days in May (\$1.8M).

J Supplies

The primary driver of the net unfavorable variance in supplies is the increase in PAP drugs that must be expensed to offset the gift in kind revenue of \$7.3M, compared to a budget of \$4.8M.

K Building

Building costs continue to have favorable variances due to the pending start up of the 6168 Apartment cost.

Balance sheet

L Cash and Investments

Cash and investment balances decline in May, as anticipated, due to the use of quarterly allocations; The Center received the next quarterly allocation on June 9 of \$21M.

	March	April	Мау
Cash	\$ 42,771,841 \$	31,653,661	\$ 33,188,714
Investments	87,086,894	82,636,394	70,762,650

\$ 129,858,734 **\$** 114,290,055 **\$** 103,951,364

Payee information with the grantors and vendors utilizing the Bank of America account for payment has successfully been modified. We anticipate moving forward with closing the account in the coming month.

M Inventory and Prepaid

Inventory and Prepaid balances declined in May due to the decline of DPP IGT balances (\$1.3M).

N Accounts receivable, other

The primary driver of the increase in other Accounts Receivable is the accrual of cost reimbursement revenue to cover accrued payroll.

O Construction in Progress

The correction needed for Construction in Progress is still pending.

P Unearned income

Unearned income declined in May as anticipated as the amounts received from the county are recognized as revenue.

Q Accounts Payable and Accrued Liabilities

The primary driver in the increase in accounts payable and accrued liabilities is due to the increase in accrued salaries payable.

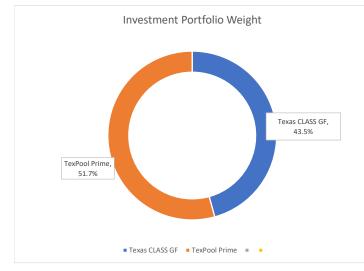
R Net assets

	As	of April 2023	May activity	As c	of May 2023
Investment in Fixed Assets	\$	92,952,685	\$ 324,708	\$	93,277,393
Compensated Absences		4,854,354	-		4,854,354
Inventories		403,334	(3,787)		399,548
Self Insurance		2,000,000	-		2,000,000
ECI building use		361,664	-		361,664
COVID-19 eFMAP Reserve		904,067	-		904,067
Current Capital Projects		7,622,424	(344,272)		7,278,152
Future purchases of real property/ IT					
infrastructure		1,365,842	-		1,365,842
Assigned waiver 1115		54,516,267	(479,490)		54,036,777
General fund balance		18,143,700	-		18,143,700
FY2023 change in net assets		1,238,156	818,247		2,056,403
	\$	184,362,493	\$ 315,406	\$	184,677,899

The Harris Center for Mental Health and IDD Investment Portfolio As of May 30, 2023

Local Government Investment Pools (LGIPs)

	Begir	nning Balance	Transfer In	Transfer Out	I	Interest Income	Ending Value	Portfolio %	Yield
Texas CLASS Texas CLASS General Fund	\$	37,225,768	\$ -	\$ (6,600,000)	\$	148,530	\$ 30,774,298	43.5%	5.205%
TexPool									
TexPool Prime		42,017,312	-	(5,600,000)		163,306	36,580,617	51.7%	4.801%
TexPool General Fund		1,032,872	-	-		4,389	1,037,261	1.5%	4.611%
TexPool Internal Service Fun		2,360,442	-	-		10,031	2,370,473	3.3%	4.611%
TexPool Sub-Total		45,410,626	-	(5,600,000)		177,726	39,988,351	56.5%	4.784%
Total Investments	\$	82,636,394	\$ -	\$ (12,200,000)	\$	326,256	\$ 70,762,650	100%	4.968%
Additional Interest-Checking Acco	unts					61,081			
Total Interest Earned						387,337			



3 Month Weighted Average Maturity (Days)	1.00
3 Month Weighted Average Yield of The Harris Center Investment Portfolio	5.007%
3 Month Rolling Weighted Average Daily Treasury Bill Rate (4 weeks)	4.476%
May Interest Rate - Chase Hybrid Checking	3.15%
May ECR - Chase	3.25%

This Investment Portfolio Report of The Harris Center for Mental Health and IDD As of May 30, 2023 is in compliance with the Public Funds Investment Act (PFIA), Chapter 2256 of the Texas Government Code and the Investment Strategy approved by the Board of Trustees.

Approved:

Hayden Hernandez, Accounting and Treasury Manager

The Harris Center for Mental Health and IDD Monthly Report of Financial Transactions Related to Payments of Liabilities for Employee Benefits As of May 30, 2023

Vendor	Description	Monthly Not-To- Exceed*	May-23	YTD Total Through May
Lincoln Financial Group	Retirement Funds (401a, 403b, 457)	\$3,500,000	\$1,860,889	\$16,450,765
Blue Cross Blue Shield of TX	Health and Dental Insurance	\$3,200,000	\$2,587,426	\$21,992,737
UNUM	Life Insurance	\$300,000	\$204,210	\$1,825,506

* As established by the Board Resolution: Harris Center Board of Trustees Signature Authorization and Delegation Authority for Certain Items effective May 23, 2023.

Note: Non-employee portion of May payments of Liabilities for Employee Benefits = 10.8% of Expenditures.

EXHIBIT R-3

JUNE 2023 NEW CONTRACTS OVER 100k

SNAPSHOT SUMMARY NEW CONTRACTS \$100,000.00 AND MORE

CONTRACTORS	PRODUCT/SERVICE DESCRIPTION	NTE AMOUNT	CONTRACT PERIOD	FUNDING	BID/TAG-ON	COMMENTS
FY23/24 NEW CONTRACTS						
ADMINISTRATION						
CPEP/CRISIS SERVICES						
P- Substance Abuse Treatment Master Pool	Residential Substance Abuse Treatment Services for the Jail Diversion Program	\$138,240.00	09/01/2023-08/31/2024	County	Request for Application	The current contact for P-residential substance abuse treatment services master pool will expire at the end of FY23, This is to request a new Agreement with the same vendors in the pool for FY24 for the benefit of the Jail Diversion Program.
FORENSICS						
INTELLECTUAL DEVELOPMENTAL DISABILITY SERVICES						
INTELLECTUAL DEVELOPMENTAL DISABILITY SERVICES-ECI						
LEASES						
MENTAL HEALTH SERVICES						

000	
HARRIS	Executive Contract Summary
HARRIS CENTER	Exceditive contract continuity

Contract Section

Contractor*

P- Substance Abuse Treatment Services at the EEMHDC

Contract ID #*

7277

Presented To*

- Resource Committee
- Full Board

Date Presented*

6/20/2023

Parties* (?)

The Harris Center for Mental Health & IDD and pooled vendors

Agenda Item Submitted For: * (?)

- Information Only (Total NTE Amount is Less than \$100,000.00)
- Board Approval (Total NTE Amount is \$100,000.00+)
- Grant Proposal
- Revenue
- SOW-Change Order-Amendment#
- Other Renewal of pooled contracts

Procurement Method(s)*

Check all that Apply

- Competitive Bid
- Request for Proposal
- Request for Application
- Request for Quote
- Interlocal
- Not Applicable (If there are no funds required)

Funding Information*

Contract Term Start Date * (?)

9/1/2023

Contract Te	rm End	Date*	(?)
8/31/2024			

Competitive Proposal

Consumer Driven

Request for Qualification

Sole Source

Tag-On

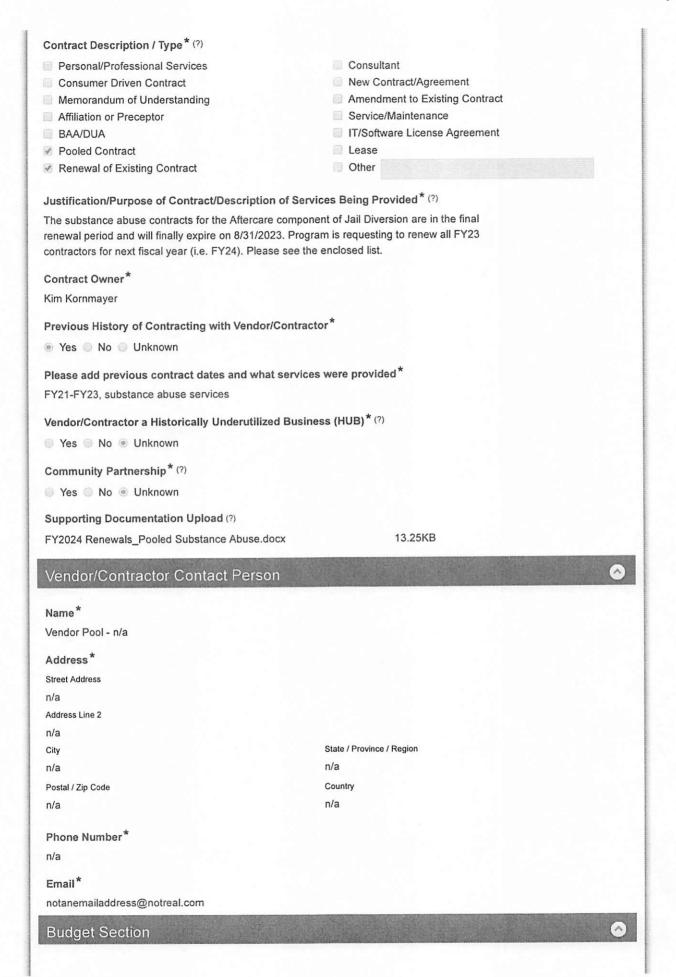
Other

If contract is off-cycle, specify the contract term (?)

Amount [*] (?)
\$ 138,240.00

Funding Source*

County



Budget Unit Number* 9405	Amount Charged \$ 138,240.00	to Unit*	Expense/GL Code No.* 543043
Budget Manager Ramirez, Priscilla	0 100,2 10,00	Secondary Budge Puente, Giovanni	
Provide Rate and Rate Descrip	otions if applicable * (?)		
No changes			
Project WBS (Work Breakdown n/a	n Structure) ^{* (?)}		
Requester Name		Submission Date	
Ramirez, Priscilla	5/30/2023		
Budget Manager Appro	oval(s)		Ć
Approved by			
Dun M DM Com		Approval Date	
Priscilla M. Ramirez		5/30/2023	
Procurement Approval			<u> </u>
File Upload (?)			
Approved by		Approval Date	
Sign			
Contract Owner Appro	val		6
Approved by			
kin kat to a mt		Approval Date	
Kim KOPNMAYER		5/30/2023	
Contracts Approval			
Approve*			
• Yes			
 No, reject entire submission Return for correction 			
Approved by *			
0		Approval Date*	
Belinda Stude		5/30/2023	

EXHIBIT R-4

JUNE 2023 RENEWALS OVER 100k

SNAPSHOT SUMMARY CONTRACT RENEWALS \$100,000.00 AND MORE

CONTRACTORS CONTRACT RENEWALS ADMINISTRATION mark Correctional Service, LLC ofessional Services Master Pool ation Network Technologies (Unitrends)	DESCRIPTION Food Services for the Jail Diversion, Respite, Rehab & Re-Entry Facility Program Master Pooled Contract for Architectural and Engineering Services Unitrend Cloud and Disaster	NTE AMOUNT \$410,000.00	NTE AMOUNT \$480,000.00	CONTRACT PERIOD	FUNDING State Grant	BID/TAG-ON Tag-On Request for Proposal	COMMENTS
ADMINISTRATION mark Correctional Service, LLC ofessional Services Master Pool ation Network Technologies	Diversion, Respite, Rehab & Re-Entry Facility Program Master Pooled Contract for Architectural and Engineering Services Unitrend Cloud and Disaster		\$480,000.00	09/01/2023-08/31/2024	State Grant	Tag-On Request for Proposal	
mark Correctional Service, LLC ofessional Services Master Pool ation Network Technologies	Diversion, Respite, Rehab & Re-Entry Facility Program Master Pooled Contract for Architectural and Engineering Services Unitrend Cloud and Disaster		\$480,000.00	09/01/2023-08/31/2024	State Grant	Tag-On Request for Proposal	
mark Correctional Service, LLC ofessional Services Master Pool ation Network Technologies	Diversion, Respite, Rehab & Re-Entry Facility Program Master Pooled Contract for Architectural and Engineering Services Unitrend Cloud and Disaster		\$480,000.00	09/01/2023-08/31/2024	State Grant	Tag-On Request for Proposal	
Pool ation Network Technologies	Architectural and Engineering Services Unitrend Cloud and Disaster						
	Unitrend Cloud and Disaster	\$300,000.00	\$150,000.00	09/01/2023-08/31/2024	General Revenue (GR)	Request for Qualification	Annual renewal of master pool agreement for architectural and engineering services only. First year renewal.
	Recovery-as-a Service (DRaaS) Solutions	\$110,698.83	\$110,698.83	08/31/2023-08/30/2024	GR	Tag-On DIR- TSO-4332	Annual renewal. Unitrend Cloud and Disaster Recovery-as-a Service (DRaaS) Solutions.
PEP/CRISIS SERVICES							
FORENSICS							
INTELLECTUAL DEVELOPMENTAL DISABILITY SERVICES						*	
INTELLECTUAL DEVELOPMENTAL SABILITY SERVICES-ECI							
LEASES							
	INTELLECTUAL DEVELOPMENTAL DISABILITY SERVICES INTELLECTUAL DEVELOPMENTAL SABILITY SERVICES-ECI	INTELLECTUAL DEVELOPMENTAL DISABILITY SERVICES	INTELLECTUAL DEVELOPMENTAL DISABILITY SERVICES	INTELLECTUAL DEVELOPMENTAL DISABILITY SERVICES	INTELLECTUAL DEVELOPMENTAL DISABILITY SERVICES Image: Constraint of the service of the	INTELLECTUAL DEVELOPMENTAL DISABILITY SERVICES INTELLECTUAL DEVELOPMENTAL SABILITY SERVICES-ECI	Image:

HINRIS Annual Renewal Evaluation

Current Fiscal Year Contract Informat	Ion
Current Fiscal Year	
2023	
Contract ID#*	
7849	
Contractor Name*	
Aramark Correctional Service, LLC	
Service Provided * (?)	
Jail Diversion, Respite, Rehab & Re-Entry Facility For	od Service
Renewal Term Start Date*	Renewal Term End Date *
9/1/2023	8/31/2024
Term for Off-Cycle Only (For Reference Only)	
Agenda Item Submitted For: (?)	
	\$100,000.00)
Information Only (Total NTE Amount is Less than	
 Information Only (Total NTE Amount is Less than \$ Board Approval (Total NTE Amount is \$100,000.00) 	
 Information Only (Total NTE Amount is Less than 3 Board Approval (Total NTE Amount is \$100,000.00 Grant Proposal 	
 Information Only (Total NTE Amount is Less than 3 Board Approval (Total NTE Amount is \$100,000.00 Grant Proposal Revenue SOW-Change Order-Amendment# 	
 Information Only (Total NTE Amount is Less than 3 Board Approval (Total NTE Amount is \$100,000.00 Grant Proposal Revenue SOW-Change Order-Amendment# Other 	
 Information Only (Total NTE Amount is Less than 3 Board Approval (Total NTE Amount is \$100,000.00 Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)*	
 Information Only (Total NTE Amount is Less than 3 Board Approval (Total NTE Amount is \$100,000.00 Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply	D+)
 Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply Competitive Bid	
 Information Only (Total NTE Amount is Less than 3 Board Approval (Total NTE Amount is \$100,000.00 Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply Competitive Bid Request for Proposal	0+) Competitive Proposal Sole Source
 Information Only (Total NTE Amount is Less than 3 Board Approval (Total NTE Amount is \$100,000.00 Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply Competitive Bid Request for Proposal Request for Application	0+) Competitive Proposal Sole Source Request for Qualification
 Information Only (Total NTE Amount is Less than 3 Board Approval (Total NTE Amount is \$100,000.00 Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply Competitive Bid Request for Proposal	0+) Competitive Proposal Sole Source
 Information Only (Total NTE Amount is Less than 3 Board Approval (Total NTE Amount is \$100,000.00 Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply Competitive Bid Request for Proposal Request for Application Request for Quote 	0+) Competitive Proposal Sole Source Request for Qualification Tag-On
 Information Only (Total NTE Amount is Less than 3 Board Approval (Total NTE Amount is \$100,000.00 Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply Competitive Bid Request for Proposal Request for Application Request for Quote Interlocal Not Applicable (If there are no funds required) 	D+) Competitive Proposal Sole Source Request for Qualification Tag-On Consumer Driven
 Information Only (Total NTE Amount is Less than 3 Board Approval (Total NTE Amount is \$100,000.00 Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply Competitive Bid Request for Proposal Request for Application Request for Quote Interlocal Not Applicable (If there are no funds required) 	D+) Competitive Proposal Sole Source Request for Qualification Tag-On Consumer Driven
 Information Only (Total NTE Amount is Less than 3 Board Approval (Total NTE Amount is \$100,000.00 Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply Competitive Bid Request for Proposal Request for Application Request for Quote Interlocal Not Applicable (If there are no funds required) Contract Description / Type	D+) Competitive Proposal Sole Source Request for Qualification Tag-On Consumer Driven Other
 Information Only (Total NTE Amount is Less than 3 Board Approval (Total NTE Amount is \$100,000.00 Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply Competitive Bid Request for Proposal Request for Application Request for Quote Interlocal Not Applicable (If there are no funds required) Contract Description / Type Personal/Professional Services 	D+) Competitive Proposal Sole Source Request for Qualification Tag-On Consumer Driven Other Consultant
 Information Only (Total NTE Amount is Less than 3 Board Approval (Total NTE Amount is \$100,000.00 Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply Competitive Bid Request for Proposal Request for Application Request for Quote Interlocal Not Applicable (If there are no funds required) Contract Description / Type Personal/Professional Services Consumer Driven Contract 	D+) Competitive Proposal Sole Source Request for Qualification Tag-On Consumer Driven Other Consultant New Contract/Agreement
 Information Only (Total NTE Amount is Less than 3 Board Approval (Total NTE Amount is \$100,000.00 Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply Competitive Bid Request for Proposal Request for Application Request for Quote Interlocal Not Applicable (If there are no funds required) Contract Description / Type Personal/Professional Services Consumer Driven Contract Memorandum of Understanding 	0+) Competitive Proposal Sole Source Request for Qualification Tag-On Consumer Driven Other Consultant New Contract/Agreement Amendment to Existing Contract
 Information Only (Total NTE Amount is Less than 3 Board Approval (Total NTE Amount is \$100,000.00 Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply Competitive Bid Request for Proposal Request for Application Request for Quote Interlocal Not Applicable (If there are no funds required) Contract Description / Type Personal/Professional Services Consumer Driven Contract Memorandum of Understanding Affiliation or Preceptor 	0+) Competitive Proposal Sole Source Request for Qualification Tag-On Consumer Driven Other Consultant New Contract/Agreement Amendment to Existing Contract Service/Maintenance

- Yes
- No
- Unknown

Contract NTE* (?) \$ 410,000.00 Rate(s)/Rate(s) Description Unit(s) Served* Multiple G/L Code(s)* 543013 Current Fiscal Year Purchase Order Number* FY23 CT142694 Contract Requestor* Priscilla Ramirez Contract Owner* Kim Kornmayer File Upload (?) **Evaluation of Current Fiscal Year Performance** Have there been any significant performance deficiencies within the current fiscal year?* Yes No Were Services delivered as specified in the contract?* Yes No Did Contractor perform duties in a manner consistent with standards of the profession?* Yes No Did Contractor adhere to the contracted schedule?* (?) Yes No Were reports, billing and/or invoices submitted in a timely manner?* (?) Yes No Did Contractor provide adequate or proper supporting documentation of time spent rendering services for the Agency?* (?) Yes No Did Contractor render services consistent with Agency policy and procedures?* (?) Yes No Maintained legally required standards for certification, licensure, and/or training?* (?) Yes No **Renewal Determination** Is the contract being renewed for next fiscal year with this Contractor?* (?) Yes No

Renewal Information for Next Fiscal Year

Page 24 of 343

Budget Unit Number [*] 9264 Budget Manager [*]		Secondary Buo Puente, Giovan	*
9264 Budget Manager*	Amount Charged t	^o uente, Giovan	iget manager
Budget Manager [*]			ni
	\$ 52,800.00	to Unit*	Expense/GL Code No.*
Budget Manager*			543013
	5	Secondary Bu	dget Manager*
Ramirez, Priscilla	F	Puente, Giovan	ni
Budget Unit Number*	Amount Charged t	to Unit*	Expense/GL Code No.*
9267	\$ 38,400.00		543013
Budget Manager*	5	Secondary Bu	dget Manager*
Ramirez, Priscilla	F	Puente, Giovan	ni
Budget Unit Number*	Amount Charged t	to Unit*	Expense/GL Code No.*
9403	\$ 163,200.00		543013
Budget Manager*	5	Secondary Bu	dget Manager*
Ramirez, Priscilla	F	Puente, Giovan	ni
Budget Unit Number*	Amount Charged t	to Unit*	Expense/GL Code No.*
9407	\$ 38,400.00		543013
Budget Manager*	\$	Secondary Bu	dget Manager*
Ramirez, Priscilla	F	Puente, Giovan	ni
Budget Unit Number*	Amount Charged t	to Unit*	Expense/GL Code No.*
	Amount Charged t \$ 38,400.00	to Unit [*]	Expense/GL Code No.* 543013
	\$ 38,400.00		
9501	\$ 38,400.00		543013 dget Manager*
9501 Budget Manager*	\$ 38,400.00	Secondary Bu Puente, Giovan	543013 dget Manager*
9501 Budget Manager* Ramirez, Priscilla	\$ 38,400.00 \$	Secondary Bu Puente, Giovan	543013 dget Manager* mi
9501 Budget Manager* Ramirez, Priscilla Budget Unit Number* 9502	\$ 38,400.00 F Amount Charged 1 \$ 38,400.00	Secondary Bu Puente, Giovan to Unit [*]	543013 dget Manager* ini Expense/GL Code No.*
9501 Budget Manager* Ramirez, Priscilla Budget Unit Number*	\$ 38,400.00 F Amount Charged 1 \$ 38,400.00	Secondary Bu Puente, Giovan to Unit [*]	543013 dget Manager* ini Expense/GL Code No.* 543013 dget Manager*
9501 Budget Manager* Ramirez, Priscilla Budget Unit Number* 9502 Budget Manager*	\$ 38,400.00 F Amount Charged 1 \$ 38,400.00	Secondary Bu Puente, Giovan to Unit [*] Secondary Bu	543013 dget Manager* ini Expense/GL Code No.* 543013 dget Manager*

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Are there any required changes to the contract language?* (?)

Yes No

Will the scope of the Services change?*

Is the payment deadline different than net (45)?*

Yes No

Are there any changes in the Performance Targets?*

🔍 Yes 🖲 No

Are there any changes to the Submission deadlines for notes or supporting documentation?*

Yes No

File Upload (?)

Contract Owner

Contract Owner* (?)

Please Select Contract Owner

Kim Kornmayer

Budget Manager Approval(s)

Approved by

Priscilla M. Ramitez

Contract Owner Approval

Approved by

Kim KOPNMANER

Contracts Approval

Approve*

- Yes
- No, reject entire submission
- Return for correction

Approved by*

Belinda Stude

Approval Date* 6/2/2023

HARRIS Annual Renewal Evaluation

Current Fiscal Year Contract Information

Current Fiscal Year

Contract ID#* 2022-0309

Contractor Name* P-Professional Services for RFQ Project

Service Provided* (?)

Master Pooled Contract for Architectural, Engineering, Environmental, Electrical and Plumbing/Mechanical Services.

Renewal Term Start Date*

Renewal Term End Date* 8/31/2024

Term for Off-Cycle Only (For Reference Only)

Agenda Item Submitted For: (?)

- Information Only (Total NTE Amount is Less than \$100,000.00)
- Board Approval (Total NTE Amount is \$100,000.00+)
- Grant Proposal
- Revenue
- SOW-Change Order-Amendment#
- Other

9/1/2023

Procurement Method(s)*

Check all that Apply

- Competitive Bid
- Request for Proposal
- Request for Application
- Request for Quote
- Interlocal
- Not Applicable (If there are no funds required)

Contract Description / Type

- Personal/Professional Services
- Consumer Driven Contract
- Memorandum of Understanding
- Affiliation or Preceptor
- BAA/DUA
- Pooled Contract
- Renewal of Existing Contract

- Competitive Proposal
- Sole Source
- Request for Qualification
- Tag-On
- Consumer Driven
- Other
- Consultant
- New Contract/Agreement
- Amendment to Existing Contract
- Service/Maintenance
- IT/Software License Agreement
- LeaseOther
- of Existing Contract
- Vendor/Contractor a Historically Underutilized Business (HUB) (?)
- Yes
- No
- Unknown

Contract NTE* (?) \$ 300,000.00

Rate(s)/Rate(s) Description Vary.

Unit(s) Served* 1899

G/L Code(s)* 569008, 569015

Current Fiscal Year Purchase Order Number* CT142255

Contract Requestor* Sarah Harper

Contract Owner* Todd McCorquodale

File Upload (?)

Evaluation of Current Fiscal Year Performance

Have there been any significant performance deficiencies within the current fiscal year?* 🔘 Yes 🖲 No Were Services delivered as specified in the contract?* Yes No Did Contractor perform duties in a manner consistent with standards of the profession?* Yes No Did Contractor adhere to the contracted schedule?* (?) Yes No Were reports, billing and/or invoices submitted in a timely manner?* (?) Yes No Did Contractor provide adequate or proper supporting documentation of time spent rendering services for the Agency?* (?) Yes No Did Contractor render services consistent with Agency policy and procedures?* (?) Yes No Maintained legally required standards for certification, licensure, and/or training?* (?) Yes No Renewal Determination Is the contract being renewed for next fiscal year with this Contractor?* (?)

Yes No

Renewal Information for Next Fiscal Year

Budget Unit Number* 1124	Amount Charged to Unit* \$ 0.00	Expense/GL Code No.* 569015		
Budget Manager*	Secondary Bu	udget Manager*		
Brown, Erica	Campbell, Rica	Campbell, Ricardo		
Fiscal Year ^{* (?)}	Amount* (?)			
2024	\$ 0.00			
Next Fiscal Year Not to Exceed \$150,000.00	d Amount for Master Pooled Contracts			
Contract Funding Source*				
General Revenue (GR)				
Contract Content Char	iges			
	es to the contract language?* (?)			
Yes No				
Please Explain*				
Architectural Services and Engir only ones to remain on the Mast Services RFQ (ID 2022-0309) - ELECTRICAL, and PLUMBING/ from contract	er Pool - Professional REMOVE ENVIRONMENT,			
Will the scope of the Services	change?*			
Yes No				
Is the payment deadline differ				
	ent than net (45)?*			
🕘 Yes 🖲 No	ent than net (45)?*			
 Yes No Are there any changes in the I Yes No 				
Are there any changes in the I Yes No	Performance Targets?*	porting documentation?*		
Are there any changes in the I Yes No 		porting documentation?*		
Are there any changes in the I Yes No Are there any changes to the S	Performance Targets?*	porting documentation?*		
Are there any changes in the I Yes No Are there any changes to the S Yes No	Performance Targets?*	porting documentation?*		
Are there any changes in the I Yes No Are there any changes to the S Yes No	Performance Targets?*	porting documentation?*		
Are there any changes in the I Yes INO Are there any changes to the S Yes INO File Upload (?)	Performance Targets?*	porting documentation?*		
Are there any changes in the I Yes INO Are there any changes to the S Yes INO File Upload (?) Contract Owner	Performance Targets?*	porting documentation?*		

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Ap	prov	red	by
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Ehica Bhown

Contract Owner Approval

Approved by

Fodd McCorquedale

Contracts Approval

Approve*

- Yes
- No, reject entire submission
- Return for correction

Approved by*

Belinda Stude

Approval Date* 6/1/2023

HINRIS Annual Renewal Evaluation

Current Fiscal Year Contract Information Current Fiscal Year 2023 Contract ID#* 7622 Contractor Name* Innovation Network Technologies (Unitrends) Service Provided * (?) Unitrend Cloud and Disaster Recovery-as-a-Service (DRaaS) Solutions (DIR-TSO-4332). ****Please let me know if you want an FY23 PO instead of FY24. Last year, there were issues with this one due to the late payment and the FY24 PO process. An FY24 PO won't be in place until October at the latest. So be aware.**** Renewal Term Start Date* Renewal Term End Date* 8/31/2023 8/30/2024 Term for Off-Cycle Only (For Reference Only) Agenda Item Submitted For: (?) Information Only (Total NTE Amount is Less than \$100,000.00) Board Approval (Total NTE Amount is \$100,000.00+) Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply Competitive Proposal Competitive Bid Sole Source Request for Proposal Request for Application Request for Qualification Request for Quote Tag-On Interlocal Consumer Driven Not Applicable (If there are no funds required) Other **Contract Description / Type** Personal/Professional Services Consultant Consumer Driven Contract New Contract/Agreement Memorandum of Understanding Amendment to Existing Contract Affiliation or Preceptor Service/Maintenance BAA/DUA IT/Software License Agreement Pooled Contract Lease Renewal of Existing Contract Other

~

Vendor/Contractor a Historically Underutilized Business (HUB) (?)

- Yes
- No
- Unknown

Contract NTE (Old Text Field For Reference) (?)

Contract NTE* (?)

\$ 110,698.83

Rate(s)/Rate(s) Description Varies

Unit(s) Served* 1130

G/L Code(s)* 553002

Current Fiscal Year Purchase Order Number* FY23 CT142387

Contract Requestor* Shawnti Boswell

Contract Owner* Mustafa Cochinwala

File Upload (?)

Evaluation of Current Fiscal Year Performance

Have there been any significant performance deficiencies within the current fiscal year?*

Yes ONO

Please Explain*

Technical Support has been not met our needs when creating support tickets

Were Services delivered as specified in the contract?*

Yes No

Did Contractor perform duties in a manner consistent with standards of the profession?*

💿 Yes 🏐 No

Did Contractor adhere to the contracted schedule?* (?)

Yes No

Were reports, billing and/or invoices submitted in a timely manner?* (?)

🖲 Yes 🕕 No

Did Contractor provide adequate or proper supporting documentation of time spent rendering services for the Agency?* (?)

🖲 Yes 💮 No

🖲 Yes 💮 No	
Maintained legally required standards for certification, licensure, and/or training?* (?) Yes No	
Renewal Determination	٢
Is the contract being renewed for next fiscal year with this Contractor?* (?) Yes No Please Explain* Changed platform and vendor in FY23 	
Budget Manager Approval(s)	
Approved by Sign	
Contract Owner Approval	\diamond
Approved by Sign Contracts Approval	
Approve* • Yes • No, reject entire submission • Return for correction Approved by * Belinda Stude Approval Date* 5/26/2023	

EXHIBIT R-5

JUNE 2023 AMENDMENTS OVER 100k

SNAPSHOT SUMMARY CONTRACT AMENDMENTS \$100,000.00 AND MORE

	CONTRACTORS	PRODUCT/SERVICE DESCRIPTION	PREVIOUS NTE AMOUNT	INCREASE AMOUNT	NTE AMOUNT	CONTRACT PERIOD	FUNDING	BID/TAG-ON	COMMENTS
	FY23 AMENDMENTS								
	ADMINISTRATION								
1	Aptean, Inc.	Software License, Support & Maintenance for On-line requisition & Approval System (Formerly Ross).	\$357,881.21	\$35,500.00	\$391,381.21	09/01/2022-08/31/2023	General Revenue (GR)	Request for Proposal	Amendment to increase the NTE in order to integrate ROSS wi DocuSign.
2	Clinical Pathology Laboratories	Agency-Wide Clinical Laboratory Services	\$415,238.75	\$200,000.00	\$615,238.75	09/01/2022- 08/31/2023	General Revenue (GR)	Request for Proposal	Amendment to increase the NTE to pay remaining expense for the FY23 fiscal year.
3	McKesson Corporation	Agency-Wide Medical Supplies	\$295,577.00	\$225,000.00	\$490,377.00	09/01/2022- 08/31/2023	General Revenue (GR)	Tag-On	Amendment to increase the NTE to cover anticipated medical supply/ pharmaceuticals expenditures for the remainder of FY2
4	Rainbow Health LLC	Software for MCOT Rapid Response	\$82,620.00	\$88,553.00	\$171,173.00	09/01/2022-08/31/2023	IT23.1147.01	Informal Request For Quotes	Amendment to increase the contract NTE to pay for application improvements, Feature Requests, additional functionality through the Document Management Portal and improved MCO Team reassignment functionality.
5	Right Now Termite and Pest Control	Agency Wide Pest Control and Bed Bug Treatment Services	\$118,000.00	\$15,000.00	\$133,000.00	09/01/2022-08/31/2023	GR	Request for Proposal	Amendment to increase the NTE due to unexpected termite treatment needed at 6160 S Loop East and to provide services through the remainder of the current fiscal year.
6	VC5 Partners d/b/a Rekruiters	Temporary IT Recruitment and Placement Services	\$200,000.00	\$50,000.00	\$250,000.00	09/01/22-08/31/23	GR		Amendment to increase the NTE for temporary IT Recruitment perform services in Epic form builders and Telehealth on- demand features as part of the Outpatient Expansion Project.
7	Webhead Technologies, Inc. d/b/a Webhead	Design and Development of a new Harris Center Public Website	\$204,171.30	\$14,307.70	\$218,479.00	09/01/22-08/31/23	GR	RFP	Correction Only The October 2022 board report incorrectly stated the previous NTE as \$169,273,30 and it should have been \$204,171.30. The budget was and remains correct.
8	Webhead Technologies, Inc. d/b/a Webhead	Design and Development of a new Harris Center Public Website	\$218,479.00	\$47,412.10	\$265,891.44	09/01/22-08/31/23	GR	RFP	Amendment to increase the NTE to improve functionality, redesign of content/pages and to revamp workflows for conten change approvals.
	CPEP/CRISIS SERVICES								
9	P-Residential Master Pool (Jail Diversion)	Master Pool of Residential Housing Services for Jail Diversion Program	\$48,276.00	\$80,000.00	\$128,276.00	09/01/2022-08/31/2023	County	RFA	Amendment to increase the NTE due to more than 80% of consumers served needing ongoing residential support service and to pay for outstanding invoices. There has been a significant uptick in the census within the Jail Diversion program leading to a higher case load within the Aftercare Department.
	FORENSICS								
	INTELLECTUAL DEVELOPMENTAL DISABILITY SERVICES								

H Executive Contract Summary

Contract Section

Contractor*

Aptean, Inc.

Contract ID #*

0115

Presented To*

- Resource Committee
- Full Board

Date Presented*

6/20/2023

Parties* (?)

The Harris Center for Mental Health and IDD and Aptean

Agenda Item Submitted For: * (?)

- Information Only (Total NTE Amount is Less than \$100,000.00)
- Board Approval (Total NTE Amount is \$100,000.00+)
- Grant Proposal
- Revenue
- SOW-Change Order-Amendment#
- Other

Procurement Method(s)*

Check all that Apply

- Competitive Bid
- Request for Proposal
- Request for Application
- Request for Quote
- Interlocal
- Not Applicable (If there are no funds required)

Funding Information*

New Contract
Amendment

Contract Term Start Date * (?)

9/1/2022

Contract Term End Date* (?) 8/31/2023

Competitive Proposal

Request for Qualification

Sole Source

Consumer Driven

Tag-On

Other

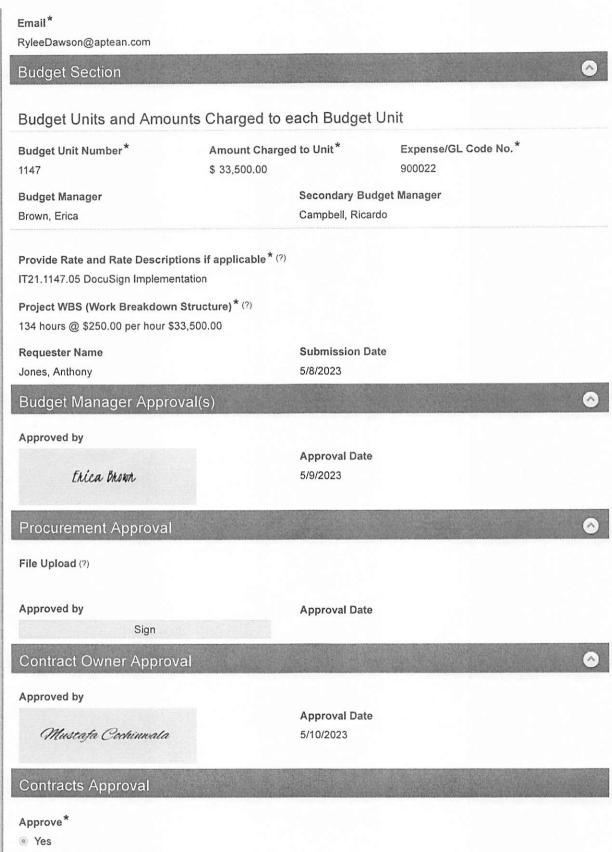
If contract is off-cycle, specify the contract term (?)

Current Contract Amount* \$ 357,881.21

Increase Not to Exceed* \$ 33,500.00

Revised Total Not to Exceed (NTE)* \$ 391,381.21

Fiscal Year ^{* (?)}	Amount [*] (?)
2023	\$ 33,500.00
Funding Source*	
General Revenue (GR)	
Contract Description / Type* (?)	
Personal/Professional Services	Consultant
Consumer Driven Contract	New Contract/Agreement
Memorandum of Understanding	Amendment to Existing Contract
Affiliation or Preceptor	Service/Maintenance
BAA/DUA	IT/Software License Agreement
Pooled Contract	Eease
Renewal of Existing Contract	Other
Justification/Purpose of Contract/Descript	ion of Services Being Provided ^{* (?)}
ncrease the NTE of the existing contract in o	
Contract Owner*	
Mustafa Cochinwala	
Previous History of Contracting with Vend	or/Contractor*
Yes No Unknown	
Please add previous contract dates and w	hat convices were provided*
9/1/2021 - 8/31/2022	hat services were provided
Vendor/Contractor a Historically Underutil	ized Business (HUB) (1)
🔍 Yes 🦳 No 💿 Unknown	
Community Partnership* (?)	
🛛 Yes 🔘 No 💌 Unknown	
Supporting Documentation Upload (?)	
The Harris Center for Mental Health IDD Orde	er Form Aptean.pdf 230.32KB
Vendor/Contractor Contact Pers	con.
Name*	
Rylee Dawson	
Address*	
Street Address	
4325 Alexander Drive	
Address Line 2	
City	State / Province / Region
Alpharetta	GA
Postal / Zip Code	Country
30022-3740	US
Phone Number*	



No, reject entire submission

Return for correction

Approved by* *Belinda Stude*

Approval Date* 5/10/2023

~

H Executive Contract Summary

Contract Section

Contractor*

Clinical Laboratory Services

Contract ID #* 2021-0181

Presented To*

- Resource Committee
- Full Board

Date Presented*

6/20/2023

Parties* (?)

Clinical Laboratory Services and The Harris Center for MH and IDD Services

Agenda Item Submitted For: * (?)

- Information Only (Total NTE Amount is Less than \$100,000.00)
- Board Approval (Total NTE Amount is \$100,000.00+)
- Grant Proposal
- Revenue
- SOW-Change Order-Amendment#
- Other

Procurement Method(s)*

Check all that Apply

- Competitive Bid
- Request for Proposal
- Request for Application
- Request for Quote
- Interlocal
- Not Applicable (If there are no funds required)

Funding Information*

New Contract
Amendment

Contract Term Start Date* (?) 9/1/2022

If contract is off-cycle, specify the contract term (?)

Current Contract Amount* \$ 415,238.75

Increase Not to Exceed* \$ 200,000.00

Revised Total Not to Exceed (NTE)* \$ 615,238.75

- Competitive Proposal
- Sole Source
- Request for Qualification
- Tag-On
- Consumer Driven
- Other Amend Pool Contract

Contract Term End Date* (?) 8/31/2023

Fiscal Year ^{* (?)}	Amount ^{* (?)}
2023	\$ 615,238.75
Funding Source*	
State	
Contract Description / Type * (?)	
Personal/Professional Services	Consultant
Consumer Driven Contract	New Contract/Agreement
Memorandum of Understanding	Amendment to Existing Contract
Affiliation or Preceptor	Service/Maintenance
BAA/DUA	IT/Software License Agreement
Pooled Contract	Lease
Renewal of Existing Contract	Other
	scription of Services Being Provided * (?)
Increase NTE by an additional \$200,000	to cover the remaining FY23.
Contract Owner*	
Kia Walker	
Previous History of Contracting with	Vendor/Contractor*
🖲 Yes 🔵 No 🔵 Unknown	
	*
Please add previous contract dates an	nd what services were provided "
	na what services were provided
09-01-2021 to 08-31-2022	
09-01-2021 to 08-31-2022	
09-01-2021 to 08-31-2022 Vendor/Contractor a Historically Unde	
09-01-2021 to 08-31-2022 Vendor/Contractor a Historically Unde ◎ Yes ◎ No ◎ Unknown	
09-01-2021 to 08-31-2022 Vendor/Contractor a Historically Unde	
09-01-2021 to 08-31-2022 Vendor/Contractor a Historically Unde ◎ Yes ◎ No ◎ Unknown	
09-01-2021 to 08-31-2022 Vendor/Contractor a Historically Under Ves No Inknown Community Partnership [*] (?) Yes No Inknown	erutilized Business (HUB)* (?)
09-01-2021 to 08-31-2022 Vendor/Contractor a Historically Unde ● Yes ● No ● Unknown Community Partnership [*] (?)	erutilized Business (HUB)* (?)
09-01-2021 to 08-31-2022 Vendor/Contractor a Historically Under Ves No Inknown Community Partnership [*] (?) Yes No Inknown	erutilized Business (HUB)* (?)
09-01-2021 to 08-31-2022 Vendor/Contractor a Historically Under Yes No Unknown Community Partnership [*] (?) Yes No Unknown Supporting Documentation Upload (?)	erutilized Business (HUB)* (?)
09-01-2021 to 08-31-2022 Vendor/Contractor a Historically Under Ves No Inknown Community Partnership [*] (?) Yes No Inknown	erutilized Business (HUB)* (?)
09-01-2021 to 08-31-2022 Vendor/Contractor a Historically Under Yes No Inknown Community Partnership* (?) Yes No Unknown Supporting Documentation Upload (?) Vendor/Contractor Contact F	erutilized Business (HUB)* (?)
09-01-2021 to 08-31-2022 Vendor/Contractor a Historically Under Yes No O Unknown Community Partnership* (?) Yes No O Unknown Supporting Documentation Upload (?) Vendor/Contractor Contact F Name*	erutilized Business (HUB)* (?) Person
09-01-2021 to 08-31-2022 Vendor/Contractor a Historically Under Yes No O Unknown Community Partnership* (?) Yes No O Unknown Supporting Documentation Upload (?) Vendor/Contractor Contact F Name* Jim Gebhart, Vice President South Texas	erutilized Business (HUB)* (?) Person
09-01-2021 to 08-31-2022 Vendor/Contractor a Historically Under Yes No O Unknown Community Partnership* (?) Yes No O Unknown Supporting Documentation Upload (?) Vendor/Contractor Contact F Name*	erutilized Business (HUB)* (?) Person
09-01-2021 to 08-31-2022 Vendor/Contractor a Historically Under Yes No O Unknown Community Partnership* (?) Yes No O Unknown Supporting Documentation Upload (?) Vendor/Contractor Contact F Name* Jim Gebhart, Vice President South Texas	erutilized Business (HUB)* (?) Person
09-01-2021 to 08-31-2022 Vendor/Contractor a Historically Under Yes No Inknown Community Partnership* (?) Yes No Inknown Supporting Documentation Upload (?) Vendor/Contractor Contact F Name* Jim Gebhart, Vice President South Texas Address*	erutilized Business (HUB)* (?) Person
09-01-2021 to 08-31-2022 Vendor/Contractor a Historically Under Yes No OLINANOWN Community Partnership* (?) Yes No OLINANOWN Supporting Documentation Upload (?) Vendor/Contractor Contact F Name* Jim Gebhart, Vice President South Texa: Address* Street Address	erutilized Business (HUB)* (?) Person
09-01-2021 to 08-31-2022 Vendor/Contractor a Historically Under Yes No OLINANOWN Community Partnership* (?) Yes No OLINANOWN Supporting Documentation Upload (?) Vendor/Contractor Contact F Name* Jim Gebhart, Vice President South Texas Address* Street Address 5355 West Sam Houston Parkway North	erutilized Business (HUB)* (?) Person
09-01-2021 to 08-31-2022 Vendor/Contractor a Historically Under Yes No Unknown Community Partnership* (?) Yes No Unknown Supporting Documentation Upload (?) Vendor/Contractor Contact F Name* Jim Gebhart, Vice President South Texas Address * Street Address 5355 West Sam Houston Parkway North Address Line 2	erutilized Business (HUB)* (?) Person
09-01-2021 to 08-31-2022 Vendor/Contractor a Historically Under Yes No Cunknown Community Partnership* (?) Yes No Cunknown Supporting Documentation Upload (?) Vendor/Contractor Contact F Name* Jim Gebhart, Vice President South Texa: Address * Street Address 5355 West Sam Houston Parkway North Address Line 2 Suite #350	erutilized Business (HUB)* (?) Person
09-01-2021 to 08-31-2022 Vendor/Contractor a Historically Under Yes No Unknown Community Partnership* (?) Yes No Unknown Supporting Documentation Upload (?) Vendor/Contractor Contact F Name* Jim Gebhart, Vice President South Texa: Address * Street Address 5355 West Sam Houston Parkway North Address Line 2 Suite #350 City	erutilized Business (HUB)* (?) Person s CPL State / Province / Region

Phone Number* (281) 804-3949

Budget Section			
Budget Units and Amo	unts Charged to e	ach Budget Ur	nit
Budget Unit Number* 1136	Amount Charged \$ 200,000.00	l to Unit*	Expense/GL Code No.* 580000
Budget Manager Shelby, Debbie		Secondary Budger Hooper Jr., Michael	
Provide Rate and Rate Descrip	otions if applicable * (?)		
0.00 Project WBS (Work Breakdow) 0.00	n Structure) ^{* (?)}		
Requester Name Shelby, Debbie		Submission Date 5/25/2023	
Budget Manager Appro	oval(s)		
Approved by			
Debbie Chambers Shelby		Approval Date 5/25/2023	
Contract Owner Appro	val		
Approved by			
Kia Denae Watker		Approval Date 5/30/2023	
Contracts Approval			
Approve*			
 Yes No, reject entire submission 			
 Return for correction 			
Approved by *			
		Approval Date*	
Belinda Stude		5/30/2023	

HARRIS Executive Contract Summary

Contract Section

Contractor*

MCKESSON CORPORATION

Contract ID #*

7137

Presented To*

- Resource Committee
- Full Board

Date Presented*

6/20/2023

Parties* (?)

McKesson Medical Surgical, Inc. and The Harris Center for Mental Health and IDD Services

Agenda Item Submitted For: * (?)

- Information Only (Total NTE Amount is Less than \$100,000.00)
- Board Approval (Total NTE Amount is \$100,000.00+)
- Grant Proposal
- Revenue
- SOW-Change Order-Amendment#
- Other

Procurement Method(s)*

Check all that Apply

- Competitive Bid
- Request for Proposal
- Request for Application
- Request for Quote
- Interlocal
- Not Applicable (If there are no funds required)

- Funding Information*
- New Contract
 Amendment

Contract Term Start Date* (?) 9/1/2022 Contract Term End Date* (?) 8/31/2023

Competitive Proposal

Consumer Driven

Request for Qualification

Sole Source

Tag-On

Other

If contract is off-cycle, specify the contract term (?)

Current Contract Amount* \$ 265,377.00

Increase Not to Exceed* \$ 225,000.00

Revised Total Not to Exceed (NTE)* \$ 490,377.00

2023	Amount [*] (?)
1023	\$ 490,377.00
Funding Source*	
State	
Contract Description / Type * (?)	
	Consultant
Personal/Professional Services	New Contract/Agreement
Consumer Driven Contract	Amendment to Existing Contract
Memorandum of Understanding	Service/Maintenance
Affiliation or Preceptor BAA/DUA	IT/Software License Agreement
Pooled Contract	Lease
Renewal of Existing Contract	Other
Justification/Purpose of Contract/Descri	
Per Michael Hooper - This change was pror budget on the 1136 OTHEXP summary line	mpted by the need to increase the available e.
Contract Owner*	
Kia Walker	
Previous History of Contracting with Ver	ndor/Contractor*
 Yes No Unknown 	
Please add previous contract dates and	what services were provided *
Previous 10+ years providing Agency-wide	medical supplies
Vendor/Contractor a Historically Underu	tilized Business (HUB)* (?)
🔍 Yes 🌑 No 💿 Unknown	
Community Partnership ^{* (?)}	
Ommunity Partnership [★] ^(?) ⊙ Yes ⊙ No ⊚ Unknown	
Community Partnership ^{* (?)}	
Community Partnership ^{* (?)} Yes No Unknown	
Community Partnership ^{* (?)} Yes No Unknown Supporting Documentation Upload (?)	rson
Community Partnership ^{* (?)} Yes No Unknown Supporting Documentation Upload (?)	rson
Community Partnership [*] (?) Yes No O Unknown Supporting Documentation Upload (?) Vendor/Contractor Contact Pe	rson
Community Partnership ^{* (?)} Yes No O Unknown Supporting Documentation Upload (?) Vendor/Contractor Contact Pe Name [*]	rson
Community Partnership [*] (?) Yes No Unknown Supporting Documentation Upload (?) Vendor/Contractor Contact Pe Name [*] Sarah Zujic	rson
Community Partnership [*] ^(?) Yes No Unknown Supporting Documentation Upload (?) Vendor/Contractor Contact Pe Name [*] Sarah Zujic Address [*]	rson
Community Partnership [*] ^(?) Yes No Unknown Supporting Documentation Upload (?) Vendor/Contractor Contact Pe Name [*] Sarah Zujic Address [*] Street Address	rson
Community Partnership [*] ^(?) Yes No Unknown Supporting Documentation Upload (?) Vendor/Contractor Contact Pe Name [*] Sarah Zujic Address [*] Street Address One Post Street	rson
Community Partnership [*] (?) Yes No Unknown Supporting Documentation Upload (?) Vendor/Contractor Contact Pe Name [*] Sarah Zujic Address [*] Street Address One Post Street Address Line 2	orson
Community Partnership [*] (?) Yes No Unknown Supporting Documentation Upload (?) Vendor/Contractor Contact Pe Name [*] Sarah Zujic Address [*] Street Address One Post Street Address Line 2 Cily	
Community Partnership * (?) Yes No Unknown Supporting Documentation Upload (?) Vendor/Contractor Contact Pe Name * Sarah Zujic Address * Street Address One Post Street Address Line 2 Cily San Francisco	State / Province / Region CA
Community Partnership ^{* (?)} Yes No Unknown	State / Province / Region

713-377-4677

Email*

SARAH.ZUJIC@MCKESSON.COM

Budget Section

Budget Units and Amo	unts Charged to e	ach Budget Ur	nit
Budget Unit Number* 1136	Amount Charge \$ 225,000.00	d to Unit [*]	Expense/GL Code No.* 547002
Budget Manager Shelby, Debbie		Secondary Budge Hooper Jr., Michael	
Provide Rate and Rate Descrip	otions if applicable * (?)		
Project WBS (Work Breakdown 0.00	n Structure) [*] (?)		
Requester Name Shelby, Debbie		Submission Date 5/25/2023	
Budget Manager Appro	oval(s)		O
Approved by Debbic Chambers Shelby		Approval Date 5/26/2023	
Contract Owner Approv	val		
Approved by <i>Kia Denac Watk</i> er		Approval Date 5/30/2023	
Contracts Approval			
Approve* Yes No, reject entire submission Return for correction Approved by * Betimidia Stude		Approval Date* 5/30/2023	

HIMRIS Executive Contract Summary

Contract Section

Contractor*

Rainbow Health LLC

Contract ID #* 2022-0553

Presented To*

- Resource Committee
- Full Board

Date Presented*

6/20/2023

Parties* (?)

Rainbow Health and The Harris Center

Agenda Item Submitted For: * (?)

- Information Only (Total NTE Amount is Less than \$100,000.00)
- Board Approval (Total NTE Amount is \$100,000.00+)
- Grant Proposal
- Revenue
- SOW-Change Order-Amendment#
- Other

Procurement Method(s)*

Check all that Apply

- Competitive Bid
- Request for Proposal
- Request for Application
- Request for Quote
- Interlocal
- Not Applicable (If there are no funds required)

Funding Information*

New Contract
Amendment

Contract Term Start Date* (?) 9/1/2022 Contract Term End Date* (?) 8/31/2023

Competitive Proposal

Request for Qualification

Sole Source

Consumer Driven

Tag-On

Other

If contract is off-cycle, specify the contract term (?)

Current Contract Amount* \$ 82,620.00

Increase Not to Exceed* \$ 88,553.00

Revised Total Not to Exceed (NTE)* \$ 171,173.00

Fiscal Year ^{* (?)}	Amount* (?)
2023	\$ 171,173.00
Funding Source*	
State Grant	
* (2)	
Contract Description / Type* (?)	
Personal/Professional Services	Consultant
Memorandum of Understanding	 New Contract/Agreement Amendment to Existing Contract
Affiliation or Preceptor	Service/Maintenance
BAA/DUA	IT/Software License Agreement
Pooled Contract	Lease
Renewal of Existing Contract	✓ Other CT142678
	* (2)
Justification/Purpose of Contract/Descript	
Application Improvements, Feature Requests -Document Management Portal	s, Additional functionality
-Improved MCOT Team reassignments	
Contract Owner*	
Mustafa Cochinwala	
Previous History of Contracting with Vend	lor/Contractor*
🖲 Yes 🌐 No 🏐 Unknown	
Please add previous contract dates and w	hat services were provided *
FY23 -	
Designed MCOT Rapid Response Application	n
Vendor/Contractor a Historically Underutil	lized Business (HUB) * (?)
Yes No e Unknown	
Community Partnership* (?)	
🔍 Yes 🔘 No 💿 Unknown	
Supporting Documentation Upload (?)	
Vendor/Contractor Contact Pers	son
Vendor/Contractor Contact r er	
Name*	
Ayushi Patel	
Ayushi Patel Address *	
Ayushi Patel Address * Street Address	
Name * Ayushi Patel Address * Street Address 1811 Bering Drive Address Line 2	
Ayushi Patel Address * Street Address 1811 Bering Drive Address Line 2	State / Province / Region
Ayushi Patel Address * Street Address 1811 Bering Drive	State / Province / Region TX
Ayushi Patel Address * Street Address 1811 Bering Drive Address Line 2 City	

Email*		
ayushi@rainbow.health		
Budget Section		Ó
Budget Units and Amou	nts Charged to each Budget	Unit
Budget Unit Number* 9278	Amount Charged to Unit [*] \$ 88,553.00	Expense/GL Code No.* 553002
Budget Manager Oshman, Jodel	Secondary Bud Ramirez, Priscill	
Provide Rate and Rate Descripti N/A	ons if applicable * (?)	
Project WBS (Work Breakdown S IT23.1147.01 MCOT Rapid Respon		
Requester Name	Submission Da	te
Hurst, Richard	5/25/2023	
Budget Manager Approv	/al(s)	<u> </u>
Approved by		
<i>t</i>	Approval Date	
Todel Oshman	5/26/2023	
Procurement Approval		6
File Upload (?)		
Approved by	Approval Date	
Approved by Sign	Approval Date	
		Ć
Sign		G
Sign Contract Owner Approva		•
Sign Contract Owner Approva Approved by	al Approval Date	•
Sign Contract Owner Approva Approved by	al Approval Date	
Sign Contract Owner Approva Approved by MMM Contracts Approval	al Approval Date	•

Approved by* Belinda Stude

Approval Date* 6/1/2023

~

HIT MRRS Executive Contract Summary

Contract Section

Contractor*

Right Now Termite and Pest Control

Contract ID #*

7786

Presented To*

Resource Committee

Full Board

Date Presented*

7/18/2023

Parties* (?)

Right Now and The Harris Center

Agenda Item Submitted For: * (?)

- Information Only (Total NTE Amount is Less than \$100,000.00)
- Board Approval (Total NTE Amount is \$100,000.00+)
- Grant Proposal
- Revenue
- SOW-Change Order-Amendment#
- Other

Procurement Method(s)*

Check all that Apply

- Competitive Bid
- Request for Proposal
- Request for Application
- Request for Quote
- Interlocal
- Not Applicable (If there are no funds required)

Funding Information*

New Contract
Amendment

Contract Term Start Date* (?) 9/1/2022 Contract Term End Date * (?) 8/31/2023

Competitive Proposal

Consumer Driven

Request for Qualification

Sole Source

Tag-On

Other

If contract is off-cycle, specify the contract term (?)

Current Contract Amount* \$ 118,000.00

Increase Not to Exceed* \$ 15,000.00

Revised Total Not to Exceed (NTE)* \$ 133,000.00

Fiscal Year ^{* (?)}	Amount [*] (?)	
2023	\$ 133,000.00	
Funding Source*		
General Revenue (GR)		
Contract Description / Type * (?)		
Personal/Professional Services	Consultant	
Consumer Driven Contract	New Contract/Agreement	
Memorandum of Understanding	Amendment to Existing Contract	
Affiliation or Preceptor	Service/Maintenance	
BAA/DUA	IT/Software License Agreement	
Pooled Contract	Lease	
Renewal of Existing Contract	Other	
Justification/Purpose of Contract/Descriptio	on of Services Being Provided * (?)	
treatment at 6160 S Loop East (formosa termite there be any additional unexpected treatments Contract Owner*		
Todd McCorquodale		
Previous History of Contracting with Vendor	-/Contractor*	
	Contractor	
🖲 Yes 🔘 No 🌑 Unknown		
Please add previous contract dates and what	at services were provided *	
current - 2020 to present plus have used in pre-		
years prior to 2015 / extermination services		
Vendor/Contractor a Historically Underutiliz	ed Business (HUB) * (?)	
Yes No Unknown		
Please provide the HUB status $*$		
	n Black	
MBE - Minority Owned Business, includes Asia Hispanic and Native American.	n, Black,	
Community Partnership ^{* (?)}		
🔍 Yes 🔘 No 🖲 Unknown		
Supporting Documentation Upload (?)		
Supporting Documentation opioau (*)		
Vendor/Contractor Contact Perso		6

Right Now Termite and Pest Control / Dannie Liggings

Address*		
Street Address		
10714 Crestwater Circle		
Address Line 2	Olate / Deviace / Dev	
City Magnolia	State / Province / Reg TX	lion
Postal / Zip Code	Country	
77354-3218	US	
11004-0210		
Phone Number*		
8322536427		
Email*		
dannie.liggans@yahoo.com		
aanno.nggano@yanoo.oom		
Budget Section		
Budget Units and Amou	ints Charged to each Budget	Unit
Budget Unit Number*	Amount Charged to Unit*	Expense/GL Code No.*
1899	\$ 15,000.00	569005
Budget Manager	Secondary Bud	lget Manager
Brown, Erica	Campbell, Ricar	do
Provide Rate and Rate Descript see contract Project WBS (Work Breakdown n/a		
Permeter Name	Submission Da	te
Requester Name Harper, Sarah	5/26/2023	
Haipel, Salah	572072020	
Budget Manager Appro	val(s)	\sim
Approved by	4	
.	Approval Date	
Erica Brown	5/26/2023	
Procurement Approval		0
File Upload (?)		
Approved by	Approval Date	
Sign		
Contract Owner Approv	al	\circ
Contract Owner Approv	al	

	Approval Date
Godd L'McCorquodale	5/26/2023
Contracts Approval	
Approve*	
Ves	
No, reject entire submission	
Return for correction	
Approved by *	
	Approval Date*
Belinda Stude	5/26/2023

~

HARRIS Executive Contract Summary

Contract Section

Contractor*

Rekruiters/VC5 Partners

Contract ID #* 7356

Presented To*

- Resource Committee
- Full Board

Date Presented*

6/20/2023

Parties* (?)

The Harris Center and Rekruiters VC5

Agenda Item Submitted For:* (?)

- Information Only (Total NTE Amount is Less than \$100,000.00)
- Board Approval (Total NTE Amount is \$100,000.00+)
- Grant Proposal
- Revenue
- SOW-Change Order-Amendment#
- Other

Procurement Method(s)*

Check all that Apply

- Competitive Bid
- Request for Proposal
- Request for Application
- Request for Quote
- Interlocal
- Not Applicable (If there are no funds required)

Funding Information*

New Contract
Amendment

Contract Term Start Date* (?) 9/1/2022

If contract is off-cycle, specify the contract term (?)

Current Contract Amount* \$ 200,000.00

Increase Not to Exceed* \$ 50,000.00

Revised Total Not to Exceed (NTE)* \$ 250,000.00

- Competitive Proposal
- Sole Source
- Request for Qualification
- Tag-On
- Consumer Driven
- Other Increase Current Contract CT142391

Contract Term End Date* (?) 8/31/2023

Fiscal Year ^{* (?)}	Amount [*] (?)
2023	\$ 250,000.00
Funding Source*	
General Revenue (GR)	
Contract Description / Type * (?)	
Personal/Professional Services	Consultant
Consumer Driven Contract	New Contract/Agreement
Memorandum of Understanding	Amendment to Existing Contract
Affiliation or Preceptor	Service/Maintenance
BAA/DUA	IT/Software License Agreement
Pooled Contract	Lease
Renewal of Existing Contract	Other
Justification/Purpose of Contract/Description	n of Services Being Provided * (?)
The funds will be used for Epic form builders an	
as part of the Outpatient Expansion Project.	
Contract Owner*	
Mustafa Cochinwala	
Previous History of Contracting with Vendor	/Contractor*
🖲 Yes 🔘 No 🔘 Unknown	
Please add previous contract dates and wha	t services were provided *
Consulting and Employee Backfill	
Vendor/Contractor a Historically Underutilized	ed Business (HUB)* (?)
🖲 Yes 🔵 No 🔵 Unknown	
Please provide the HUB status*	
WBE - Women owned business.	
Community Partnership* (?)	
🦳 Yes 🔍 No 💿 Unknown	
Supporting Documentation Upload (?)	
Vendor/Contractor Contact Perso	n
	leadealaise a stadool airtean anna dallan airtean talain airtean talain anna anna anna anna anna anna anna
Name*	
Gabe Quintanilla	
Address*	
Street Address	
11111 Katy Freeway	
Address Line 2	
Suite 310	
City	State / Province / Region
Houston	ТХ
Postal / Zip Code	Country
77070	United States

United States

77079

Phone Number*		
8322434000		
Email [*] support@rekruiters.com		
Budget Section		
Budget Units and Amour	its Charged to each Budge	et Unit
Budget Unit Number*	Amount Charged to Unit*	Expense/GL Code No.*
2426	\$ 50,000.00	542000
Budget Manager		Budget Manager
Shelby, Debbie	Hooper Jr., N	
Provide Rate and Rate Description	ons if applicable * (?)	
Up to \$155 per hour		
Project WBS (Work Breakdown S	tructure) ^{* (?)}	
N/A		
Requester Name	Submission	Date
Hurst, Richard	5/22/2023	
Budget Manager Approv	al(s)	
Approved by		
	Approval Da	ate
Debbie Chambers Shelby	5/22/2023	
Contract Owner Approva	1	\odot
Approved by		
	Approval Da	ate
Mustafa Cochinwala	5/22/2023	
Contracts Approval		
Approve*		
Yes		
 No, reject entire submission Return for correction 		
Approved by *	Approval Da	ato*
Belinda Stude	5/22/2023	are
waanna vana		

Recenter Executive Contract Summary

Contract Section

Contractor*

WebHead Technologies, Inc. d/b/a Webhead

Contract ID #*

2022-0360

Presented To*

Resource Committee

Full Board

Date Presented*

6/20/2023

Parties* (?)

Web Head Technologies

Agenda Item Submitted For: * (?)

- Information Only (Total NTE Amount is Less than \$100,000.00)
- Board Approval (Total NTE Amount is \$100,000.00+)
- Grant Proposal
- Revenue
- SOW-Change Order-Amendment#
- Other

Procurement Method(s)*

Check all that Apply

- Competitive Bid
- Request for Proposal
- Request for Application
- Request for Quote
- Interlocal
- Not Applicable (If there are no funds required)

Funding Information*

New Contract
Amendment

Contract Term Start Date* (?) 9/1/2022

If contract is off-cycle, specify the contract term (?)

Current Contract Amount* \$ 218,479.34

Increase Not to Exceed* \$ 47,412.10

Revised Total Not to Exceed (NTE)* \$ 265,891.44

- Competitive Proposal
- Sole Source
- Request for Qualification
- Tag-On
- Consumer Driven

Other

Contract Term End Date* (?) 8/31/2023

Fiscal Year* (?)	Amount [*] (?)	
2023	\$ 265,891.44	
Funding Source*		
General Revenue (GR)		
Contract Description / Type * (?)		
Personal/Professional Services	Consultant	
Consumer Driven Contract	New Contract/Agreement	
Memorandum of Understanding	Amendment to Existing Contract	
Affiliation or Preceptor	Service/Maintenance	
BAA/DUA	IT/Software License Agreement	
Pooled Contract	Lease	
Renewal of Existing Contract	✓ Other CT142500	
Justification/Purpose of Contract/Description	n of Services Being Provided [*] (?)	
Adding addition functionality, redesigning conte	nt/pages, and improving workflows for	
content change approval.		
Contract Owner*		
Mustafa Cochinwala		
Previous History of Contracting with Vendor	r/Contractor*	
Yes No Unknown		
Please add previous contract dates and what	at services were provided*	
FY21, FY22		
Designed new Harris Center website and mobil	e app	
Vendor/Contractor a Historically Underutiliz	ed Business (HUB) * (?)	
🖲 Yes 🔘 No 🔘 Unknown		
Please provide the HUB status*		
WBE - Women owned business.		
Community Partnership* (?)		
Yes No Inknown		
Supporting Documentation Upload (?)		
Vendor/Contractor Contact Perso	n	•
Mana *		
Name*		
Bill Gonzales		
Address*		
Street Address		
1710 North Main Avenue		
Address Line 2		
City	State / Province / Region	
San Antonio	ТХ	
Postal / Zip Code	Country	

Phone Number*		
210-354-1661		
Email*		
Bill.Gonzalez@webheadtech.com		
Budget Section		C
Budget Units and Amou	nts Charged to each Budget Unit	
Budget Unit Number*	Amount Charged to Unit * Expense/GL Code No.*	
1147	\$ 47,412.10 900060	
Budget Manager	Secondary Budget Manager	
Brown, Erica	Campbell, Ricardo	
Provide Rate and Rate Description	ons if applicable * (?)	
N/A		
Project WBS (Work Breakdown	Structure) ^{* (?)}	
IT22.1147.01		
Requester Name	Submission Date	
Hurst, Richard	5/25/2023	
Budget Manager Approv	(a)	0
	(a)	
Approved by		
	Approval Date	
Approved by Exica Bhom	Approval Date 5/26/2023	
Ehica Bhown		
Ehica Bhown		
<i>โห่เฉ ปันห</i> Procurement Approval		
<i>โห่เฉ ปันห</i> Procurement Approval		6
<i>โห่เฉ ใหมห</i> Procurement Approval File Upload (?)	5/26/2023	6
<i>โห่เฉ ปันห</i> Procurement Approval		6
Exica Busan Procurement Approval File Upload (?) Approved by Sign	5/26/2023 Approval Date	
Exica Busan Procurement Approval File Upload (?) Approved by Sign	5/26/2023 Approval Date	
Exica Burn Procurement Approval File Upload (?) Approved by	5/26/2023 Approval Date	
Exica Busan Procurement Approval File Upload (?) Approved by Sign Contract Owner Approv Approved by	5/26/2023 Approval Date	
Exica Busan Procurement Approval File Upload (?) Approved by Sign Contract Owner Approv Approved by	5/26/2023 Approval Date	
Exica Busan Procurement Approval File Upload (?) Approved by Sign Contract Owner Approv	5/26/2023 Approval Date	
Exica burn Procurement Approval File Upload (?) Approved by Contract Owner Approv Approved by	5/26/2023 Approval Date	
Exica Busan Procurement Approval File Upload (?) Approved by Contract Owner Approv Approved by MMMM Contracts Approval	5/26/2023 Approval Date	~
Exica Busan Procurement Approval File Upload (?) Approved by Contract Owner Approv Approved by UMM Contracts Approval Approve *	5/26/2023 Approval Date	•
Exica Burn Procurement Approval File Upload (?) Approved by Contract Owner Approv Approved by Contracts Approval Approve* () Yes	5/26/2023 Approval Date	
Exica Busan Procurement Approval File Upload (?) Approved by Contract Owner Approv Approved by UMM Contracts Approval Approve *	5/26/2023 Approval Date	



Approval Date* 6/1/2023

HIARRIS Executive Contract Summary

Contract Section

Contractor*

P-Residential Only (Jail Diversion)

Contract ID #*

7256

Presented To*

Resource Committee

Full Board

Date Presented*

6/20/2023

Parties* (?)

The Harris Center for Mental Health & IDD and pooled vendors

Agenda Item Submitted For:* (?)

- Information Only (Total NTE Amount is Less than \$100,000.00)
- Board Approval (Total NTE Amount is \$100,000.00+)
- Grant Proposal
- Revenue
- SOW-Change Order-Amendment#
- Other

Procurement Method(s)*

Check all that Apply

- Competitive Bid
- Request for Proposal
- Request for Application
- Request for Quote
- Interlocal
- Not Applicable (If there are no funds required)

Funding Information*

New Contract
Amendment

Contract Term Start Date * (?)

9/1/2022

If contract is off-cycle, specify the contract term (?)

Current Contract Amount* \$ 48,276.00

Increase Not to Exceed* \$ 80,000.00

Revised Total Not to Exceed (NTE)* \$ 128,276.00

- Competitive Proposal
- Sole Source
- Request for Qualification
- Tag-On
- Consumer Driven

Other

Contract Term End Date* (?) 8/31/2023

Fiscal Year* (?)	Amount* (?)			
2023	\$ 128,276.00			
Funding Source*				
County				
Contract Description / Type* (?)				
Personal/Professional Services	Consultant			
Consumer Driven Contract	New Contract/Agreement			
Memorandum of Understanding	Amendment to Existing Contract			
Affiliation or Preceptor	Service/Maintenance			
BAA/DUA	IT/Software License Agreement			
Pooled Contract	E Lease			
Renewal of Existing Contract	Other			

Justification/Purpose of Contract/Description of Services Being Provided * (?)

Program is requesting to increase the NTE closer to actual expenses projected to fiscal year end (08/31/23). By April, the program expended all remaining available funds on the purchase order. There has been a significant uptick in the census within the Jail Diversion program leading to a higher case load within the Aftercare department. More than 80% of the consumers served need ongoing residential supports, thus program is requesting to add \$80,000 (or \$16,000 per month for 5 remaining months) to the master pool contract. Program needs to remit payment to outstanding invoices which is also factored into the request.

Contract Owner*

Kim Kornmayer

Previous History of Contracting with Vendor/Contractor*

🖲 Yes 🔘 No 🕘 Unknown

Please add previous contract dates and what services were provided * Current FY23 CT142294

Vendor/Contractor a Historically Underutilized Business (HUB)* (?)

Yes No Inknown

Community Partnership* (?)

🕘 Yes 🔍 No 💿 Unknown

Supporting Documentation Upload (?)

Vendor/Contractor Contact Person

Name*

 (\land)

Address*			
Street Address			
NA			
Address Line 2			
NA			
City		State / Province / Region	
NA		NA	
Postal / Zip Code		Country	
NA		NA	
Phone Number*			
NA			
Email*			
na@notanemailaddress.com			
Budget Section			
Rudget Lipite and America	to Charged to a	ach Budgot Lir	ait
Budget Units and Amoun	is charged to e	ach buuget of	
Budget Unit Number*	Amount Charge	d to Unit*	Expense/GL Code No.*
9405	\$ 80,000.00		543004
Budget Manager		Secondary Budge	tManager
Ramirez, Priscilla		Puente, Giovanni	i munugoi
Provide Rate and Rate Description As outlined per RFA	ns if applicable ^{* (?)}		
Project WBS (Work Breakdown St n/a	tructure) * (?)		
Requester Name		Submission Date	
Ramirez, Priscilla		5/23/2023	
Budget Manager Approva	al(s)		0
Approved by			
		Approval Date	
Priscilla M. Ramirez		5/23/2023	
Contract Ourses Assessors			
Contract Owner Approva	1		0
	I		0
Contract Owner Approva		Approval Date	0
Approved by	I	Approval Date 5/23/2023	0
			8
Approved by <i>Fim Fop NMAYEP</i>	1		٢
Approved by	1		
Approved by <i>Fim Fop NMAYEP</i>	1		
Approved by <i>Fim Fop NMAYEP</i>			

Approve*

(a) Yes

(b) No, reject entire submission

(c) Return for correction

Approved by*

Approval Date*
5/26/2023

EXHIBIT R-6

JUNE 2023 INTERLOCAL AGREEMENTS

SNAPSHOT SUMMARY INTERLOCALS

	CONTRACTORS	PRODUCT/SERVICE DESCRIPTION	ACTION TYPE	CONTRACT PERIOD	FUNDING	COMMENTS
	FY23 CONTRACTS					
	INTERLOCALS					
1	Community Health Choice, Inc.	Telephonic Crisis Line Services	Annual Renewal (Revenue \$12,800.00)	09/01/2023-08/31/2024	Private Pay Source	Annual renewal for telephonic crisis line Revenue/ILA on behalf of Community Health Choice for Harris County Hospital District d/b/a Harris Health.
2	Harris County Office of Managed Assigned Counsel	Care Coordination Services	New Care Coordination Agreement	06/01/2023-08/31/2025	General Revenue (GR)	New care coordination agreement for collaboration between the Harris Center and the Harris County Office of Managed Counsel.
3	Harris County Facilities Property Management Department	Lease for Property Located at 5518 Jackson Street, Houston, TX	Annual Renewal	09/01/2023-08/31/2024	County	Annual renewal of property lease located at 5518 Jackson Street, Houston, Texas. FY24 NTE: \$50.00
4	Harris County Hospital District d/b/a Harris Health	Housekeeping/Janitorial Services for NPC	Annual Renewal	09/01/2023-08/31/2024	GR	Annual renewal for housekeeping/janitorial services at NPC site. FY24 NTE: \$331,869.45
5	Harris County Hospital District d/b/a Harris Health	Laboratory Testing Services	Annual Renewal	09/01/2023-08/31/2024	GR	Annual renewal of Agreement for COVID-19 testing, laboratory testing and access to test kits for Harris Center consumers. FY24 NTE: \$15,00.00.
6	Harris County Hospital District d/b/a Harris Health System	Nutrition & Food Services for NPC	Annual Renewal	09/01/2023-08/31/2024	General Revenue (GR)	Annual renewal of Nutrition and Food Services ILA for consumers that receive services at the NPC. FY24 NTE: \$347,714.75
7	Houston Independent School District	The Harris Center's Print Shop offers in-house printing and binding services for the organization. For specialty printing services, some of these projects need to be outsourced due to the lack of proper equipment.	Renewal	09/01/2023-08/31/2024	GR	Annual renewal of specialty printing and binding services agreement for the Agency wide projects.
8	Region 4 Education Service Center (ESC)	Provision of Office for Non- Physician Mental Health Professional	Renewal (\$7,284.00)	09/01/2023-08/31/2024	State	Annual Renewal of NMHP Agreement to provide office space for a non-physician mental health professional that is employed by the Agency. The NMHP is also the dedicated Liaison for ESC Region 4, in alignment with HB19.
9	University of Texas Health Science Center San Antonio	BeWell Texas - After Hours Triage Line Services	New Revenue (\$81,420.00)	09/01/2022-08/31/2023	State Funding	New revenue agreement to provide afterhours triage line services on behalf of the "BeWell Texas" program.
10	University of Houston, on behalf of The Center for Mental Health Research and Innovation	Annual Evaluation of The Houston AOT (Assisted Outpatient Treatment) Program	Annual Renewal	07/31/2023-07/30/2024	Federal Funding	Annual renewal for Evaluation of The Houston AOT (Assisted Outpatient Treatment) Agreement through the University of Houston, on behalf of The Center for Mental Health Research and Innovation. FY23/24 NTE: \$139,647.00

THE HARRIS CENTER FOR MENTAL HEALTH AND IDD

SNAPSHOT SUMMARY INTERLOCALS

JUNE²⁰²³ 67 of 343 FISCAL YEAR 2023

	CONTRACTORS	PRODUCT/SERVICE DESCRIPTION	ACTION TYPE	CONTRACT PERIOD	FUNDING	COMMENTS
11	The University of Texas Health Science Center at Houston - Dept of Psychiatry and		Amendment	01/31/2023-12/31/2024		Amendment to increase the NTE. Original services were delayed so program was not invoiced until January 2023 thus, the original FY22/23 NTE of \$86,522.25 has not been exhausted, only reallocated to new fiscal years until the full year of performance is completed. Program is being invoiced approximately \$7K per month and is requesting \$38,800 to pay all outstanding FY23 expenditures.
12	The University of Texas Health Science Center at Houston- HCPC	Outpatient Competency Restoration ("OCR")	Annual Renewal	09/01/2023-08/31/2024	County	Annual renewal of Outpatient Competency Restoration ("OCR") Services Agreement. FY24 NTE: \$295,003.00

HARRIS Annual Renewal Evaluation

Current Fiscal Year Contract Information	on
Current Fiscal Year	
2023	
Contract ID#*	
7535	
Contractor Name*	
Community Health Choice, Inc.	
Service Provided * (?)	
Telephonic Crisis Line Services to provide MH and IDD	resources and support.
Renewal Term Start Date*	Renewal Term End Date*
8/9/2023	8/8/2024
	0.0.202
Term for Off-Cycle Only (For Reference Only)	
Annual Kana Ondersitient Französ	
Agenda Item Submitted For: (?)	400.000.00
Information Only (Total NTE Amount is Less than \$ 5	
Board Approval (Total NTE Amount is \$100,000.00-	+)
Grant Proposal	
Revenue	
SOW-Change Order-Amendment#	
Other	
Procurement Method(s) * Check all that Apply	Competitive Proposal
Procurement Method(s)* Check all that Apply Competitive Bid	 Competitive Proposal Sole Source
Procurement Method(s)* Check all that Apply Competitive Bid Request for Proposal	Sole Source
Procurement Method(s)* Check all that Apply Competitive Bid Request for Proposal Request for Application	
Procurement Method(s)* Check all that Apply Competitive Bid Request for Proposal Request for Application Request for Quote	Sole SourceRequest for Qualification
Procurement Method(s)* Check all that Apply Competitive Bid Request for Proposal Request for Application Request for Quote Interlocal	 Sole Source Request for Qualification Tag-On
Procurement Method(s)* Check all that Apply Competitive Bid Request for Proposal Request for Application Request for Quote Interlocal Not Applicable (If there are no funds required)	 Sole Source Request for Qualification Tag-On Consumer Driven
Procurement Method(s)* Check all that Apply Competitive Bid Request for Proposal Request for Application Request for Quote Interlocal Not Applicable (If there are no funds required)	 Sole Source Request for Qualification Tag-On Consumer Driven
Procurement Method(s)* Check all that Apply Competitive Bid Request for Proposal Request for Application Request for Quote Interlocal Not Applicable (If there are no funds required) Contract Description / Type Personal/Professional Services	 Sole Source Request for Qualification Tag-On Consumer Driven Other
Procurement Method(s)* Check all that Apply Competitive Bid Request for Proposal Request for Application Request for Quote Interlocal Not Applicable (If there are no funds required) Contract Description / Type Personal/Professional Services Consumer Driven Contract	 Sole Source Request for Qualification Tag-On Consumer Driven Other Consultant
Procurement Method(s)* Check all that Apply Competitive Bid Request for Proposal Request for Application Request for Quote Interlocal Not Applicable (If there are no funds required) Contract Description / Type Personal/Professional Services Consumer Driven Contract Memorandum of Understanding	 Sole Source Request for Qualification Tag-On Consumer Driven Other Consultant New Contract/Agreement
Procurement Method(s)* Check all that Apply Competitive Bid Request for Proposal Request for Application Request for Quote Interlocal Not Applicable (If there are no funds required) Contract Description / Type Personal/Professional Services Consumer Driven Contract Memorandum of Understanding Affiliation or Preceptor	 Sole Source Request for Qualification Tag-On Consumer Driven Other Consultant New Contract/Agreement Amendment to Existing Contract
Procurement Method(s)* Check all that Apply Competitive Bid Request for Proposal Request for Application Request for Quote Interlocal Not Applicable (If there are no funds required) Contract Description / Type Personal/Professional Services Consumer Driven Contract Memorandum of Understanding Affiliation or Preceptor	 Sole Source Request for Qualification Tag-On Consumer Driven Other Other Consultant New Contract/Agreement Amendment to Existing Contract Service/Maintenance

- Yes
- No
- Unknown

~

Contract NTE (Old Text Field For Reference) (?)

Contract NTE* (?) \$ 0.00

Rate(s)/Rate(s) Description

Unit(s) Served*

n/a

G/L Code(s)*

n/a

Current Fiscal Year Purchase Order Number*

Contract Requestor* Millie Wong

Contract Owner* Jennifer Battle

File Upload (?)

Evaluation of Current Fiscal Year Performance

Have there been any significant performance deficiencies within the current fiscal year?*

Yes No

Were Services delivered as specified in the contract?*

🖲 Yes 🔍 No

Did Contractor perform duties in a manner consistent with standards of the profession?*

🖲 Yes 🕕 No

Did Contractor adhere to the contracted schedule?* (?)

💿 Yes 🔘 No

Were reports, billing and/or invoices submitted in a timely manner?* (?)

🖲 Yes 💮 No

Did Contractor provide adequate or proper supporting documentation of time spent rendering services for the Agency?* (?)

Yes No

Did Contractor render services consistent with Agency policy and procedures?* (?)

🖲 Yes 🔘 No

Maintained legally required standards for certification, licensure, and/or training?* (?)

🖲 Yes 💿 No

Renewal Determination

Is the contract being renewed for next fiscal year with this Contractor?* (?)

Yes No

Renewal Information f	or Next Fiscal Year	0
Budget Units and Amo	ounts Charged to each Budge	et Unit
Budget Unit Number* 7001	Amount Charged to Unit* \$ 12,800.00	Expense/GL Code No.* 420015
Budget Manager* Ilejay, Kevin	Secondary B Campbell, Ric	udget Manager* cardo
Fiscal Year ^{* (?)} 2024	Amount* (?) \$ 12,800.00	
Next Fiscal Year Not to Excee	d Amount for Master Pooled Contracts	8
Contract Funding Source* Private Pay Source		
Contract Content Cha	nges	Ô
Are there any required chang Yes No	es to the contract language? * (?)	
Will the scope of the Services	change?*	
Is the payment deadline diffe	rent than net (45)?*	
🤍 Yes 🖲 No	D. (
Are there any changes in the Yes No	Performance largets?	
Are there any changes to the Yes No	Submission deadlines for notes or sup	oporting documentation?*
File Upload (?)		
Contract Owner		O
Contract Owner* (?) Please Select Contract Owner		
Jennifer Battle Budget Manager Appr	oval(s)	
Approved by		
Keirin Steiau		

(

Contract Owner Approval

Approved by

Tennifer Battle

Contracts Approval

Approve*

- Yes
- No, reject entire submission
- Return for correction

Approved by*

Belinda Stude

Approval Date* 5/30/2023

>

HINRRIS Executive Contract Summary

Contract Section

Contractor*

Harris County Office of Managed Assigned Counsel

Contract ID #*

NA

Presented To*

- Resource Committee
- Full Board

Date Presented*

7/18/2023

Parties* (?)

Harris County Office of Managed Assigned Counsel and The Harris Center for Mental Health and IDD

Agenda Item Submitted For: * (?)

- Information Only (Total NTE Amount is Less than \$100,000.00)
- Board Approval (Total NTE Amount is \$100,000.00+)
- Grant Proposal
- Revenue
- SOW-Change Order-Amendment#
- Other

Procurement Method(s)*

Check all that Apply

- Competitive Bid
- Request for Proposal
- Request for Application
- Request for Quote
- Interlocal
- Not Applicable (If there are no funds required)

Competitive ProposalSole Source

- Request for Qualification
- Tag-On
- Consumer Driven

Other

Funding Information*

Contract Term Start Date * (?) 6/1/2023 Contract Term End Date* (?) 8/31/2025

If contract is off-cycle, specify the contract term (?)

Fiscal Year* (?)	Amount ^{* (?)}	
2024	\$ 0.00	
Fiscal Year* (?)	Amount* (?)	
2025	\$ 0.00	

Page 73 of 343

Funding Source*

General Revenue (GR)

Contract Description / Type* (?)

- Personal/Professional Services
- Consumer Driven Contract
- Memorandum of Understanding
- Affiliation or Preceptor
- BAA/DUA
- Pooled Contract
- Renewal of Existing Contract

- Consultant
- New Contract/Agreement
- Amendment to Existing Contract
- Service/Maintenance
- IT/Software License Agreement
- Lease
- Other Care Coordination Agreement

Justification/Purpose of Contract/Description of Services Being Provided * (?)

This care coordination agreement serves to confirm the mutual understanding of The Harris Center for Mental Health and IDD and the following referral partner: Harris County Office of Managed Assigned Counsel.

Director: Sarah Strang

Contract Owner*

Kim Kornmayer

Previous History of Contracting with Vendor/Contractor*

Yes No Inknown

Vendor/Contractor a Historically Underutilized Business (HUB)* (?)

Yes No Inknown

Community Partnership* (?)

🖲 Yes 🕘 No 🔘 Unknown

Specify Name*

Harris County Office of Managed Assigned Counsel

Supporting Documentation Upload (?)

Vendor/Contractor Contact Person

Name*	
Gilan Merwanji	
Address*	
Street Address	
1310 Prairie Street suite 1600	
Address Line 2	
City	State / Province / Region
Houston	ТХ
Postal / Zip Code	Country
77002-2045	US
Phone Number*	
832-927-4033	
Email*	

gilan.merwanji@mac.hctx.net

Budget Section Budget Units and Amo	ounts Charged to each Budget Unit
Budget Unit Number* 9208	Amount Charged to Unit [*] Expense/GL Code No. [*] \$ 0.00 0
Budget Manager Oshman, Jodel	Secondary Budget Manager Kornmayer, Kimberly
Provide Rate and Rate Descri	ptions if applicable * (?)
Project WBS (Work Breakdow NA	vn Structure)* (?)
Requester Name	Submission Date
Singh, Patricia	6/1/2023
Budget Manager Appr	oval(s)
Approved by	
Todel Oshman	Approval Date 6/1/2023
Procurement Approva	
File Upload (?)	
Approved by	Approval Date
Sign	
Contract Owner Appro	oval
Approved by	
Kin KOPNMAYER	Approval Date 6/1/2023
/ / • / • / • / •	011/2020
Contracts Approval	
Approve*	
9 Yes	
No, reject entire submissionReturn for correction	
Approved by *	
	Approval Date*
Belinda Stude	6/1/2023



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HIARRIS CENTER . **Annual Renewal Evaluation Current Fiscal Year Contract Information Current Fiscal Year** 2023 Contract ID#* 5159 Contractor Name* Harris County Facilities Property Management Department Service Provided* (?) Lease for Property located at 5518 Jackson Street, Houston, Texas. Renewal Term End Date* Renewal Term Start Date* 8/31/2024 9/1/2023 Term for Off-Cycle Only (For Reference Only) Agenda Item Submitted For: (?) Information Only (Total NTE Amount is Less than \$100,000.00) Board Approval (Total NTE Amount is \$100,000.00+) Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply Competitive Bid Competitive Proposal Sole Source Request for Proposal Request for Application Request for Qualification Request for Quote Tag-On Interlocal Consumer Driven Not Applicable (If there are no funds required) Other **Contract Description / Type** Personal/Professional Services Consultant New Contract/Agreement Consumer Driven Contract Memorandum of Understanding Amendment to Existing Contract Affiliation or Preceptor Service/Maintenance BAA/DUA IT/Software License Agreement Pooled Contract Lease Renewal of Existing Contract Other

Vendor/Contractor a Historically Underutilized Business (HUB) (?)

- Yes
- No
- Unknown

Contract NTE (Old Text Field For Reference) (?)

Contract NTE* (?) \$ 50.00

Rate(s)/Rate(s) Description

Unit(s) Served* 1850

G/L Code(s)* 555000

Current Fiscal Year Purchase Order Number* CT142358

Contract Requestor* Sarah Harper

Contract Owner* Todd McCorquodale

File Upload (?)

Evaluation of Current Fiscal Year Performance

Have there been any significant performance deficiencies within the current fiscal year?*

🔘 Yes 💿 No

Were Services delivered as specified in the contract?*

🖲 Yes 🔘 No

Did Contractor perform duties in a manner consistent with standards of the profession?*

```
🖲 Yes 🔘 No
```

Did Contractor adhere to the contracted schedule?* (?)

🖲 Yes 🔘 No

Were reports, billing and/or invoices submitted in a timely manner?* (?)

🖲 Yes 🔘 No

Did Contractor provide adequate or proper supporting documentation of time spent rendering services for the Agency?* (?)

🖲 Yes 🔘 No

Did Contractor render services consistent with Agency policy and procedures?* (?)

🖲 Yes 🔍 No

Maintained legally required standards for certification, licensure, and/or training?* (?)

🖲 Yes 🔘 No

Renewal Determination

Is the contract being renewed for next fiscal year with this Contractor?* (?)

Yes No

Renewal Information fo	or Next Fiscal Year	\diamond
Budget Units and Amo	unts Charged to each Budge	t Unit
Budget Unit Number* 1850	Amount Charged to Unit* \$ 50.00	Expense/GL Code No.* 555000
Budget Manager* Brown, Erica	Secondary Bu Campbell, Rica	udget Manager* ardo
Fiscal Year ^{* (?)} 2024	Amount* (?) \$ 50.00	
Next Fiscal Year Not to Exceed	Amount for Master Pooled Contracts	
Contract Funding Source* General Revenue (GR)		
Contract Content Chan	iges	\circ
Are there any required change Yes No Will the scope of the Services Yes No Is the payment deadline differe Yes No Are there any changes in the P Yes No	ent than net (45)?*	
	Submission deadlines for notes or sup	porting documentation?*
Yes No File Upload (?)		
Contract Owner		\odot
Contract Owner [*] (?) Please Select Contract Owner Todd McCorquodale		
Budget Manager Appro	oval(s)	\circ
Approved by		
Ehica Brown		

(

Contract Owner Approval

Approved by

Fodd & McCorquedale

Contracts Approval

Approve*

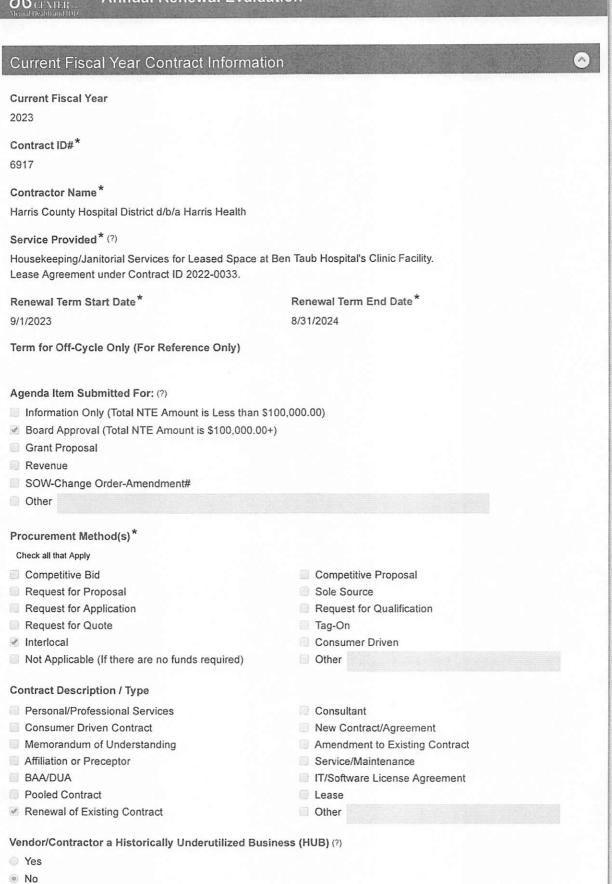
- Yes
- No, reject entire submission
- Return for correction

Approved by *

Belinda Stude

Approval Date* 5/30/2023

HIMRIS Annual Renewal Evaluation



Unknown

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Contract NTE (Old Text Field For Reference) (?)

Contract NTE* (?) \$ 323,137.74

Rate(s)/Rate(s) Description

Unit(s) Served* Multiple

G/L Code(s)*

Current Fiscal Year Purchase Order Number* FY23 PO CT142384

Contract Requestor* Patricia Singh

Contract Owner* Kim Kornmayer

File Upload (?)

Evaluation of Current Fiscal Year Performance

Have there been any significant performance deficiencies within the current fiscal year?*

🕘 Yes 🖲 No

Were Services delivered as specified in the contract?*

🖲 Yes 🔘 No

Did Contractor perform duties in a manner consistent with standards of the profession?*

🖲 Yes 🔘 No

Did Contractor adhere to the contracted schedule?* (?)

🖲 Yes 🔘 No

Were reports, billing and/or invoices submitted in a timely manner?* (?)

🖲 Yes 🔘 No

Did Contractor provide adequate or proper supporting documentation of time spent rendering services for the Agency?* (?)

🖲 Yes 🔘 No

Did Contractor render services consistent with Agency policy and procedures?* (?)

🖲 Yes 🕘 No

Maintained legally required standards for certification, licensure, and/or training?* (?)

🖲 Yes 🕕 No

Renewal Determination

Is the contract being renewed for next fiscal year with this Contractor?* (?)

Yes No

Renewal Information for Next Fiscal Year Budget Units and Amounts Charged to each Budget Unit Amount Charged to Unit* Expense/GL Code No.* Budget Unit Number* 569002 9206 \$ 265,495.56 Budget Manager* Secondary Budget Manager* Kornmayer, Kimberly Oshman, Jodel Expense/GL Code No.* Budget Unit Number* Amount Charged to Unit* 569002 9209 \$ 46,461.72 Secondary Budget Manager* Budget Manager* Oshman, Jodel Kornmayer, Kimberly Amount Charged to Unit* Expense/GL Code No.* Budget Unit Number* 9211 \$ 19,912.17 569002 Secondary Budget Manager* Budget Manager* Kornmayer, Kimberly Oshman, Jodel Amount* (?) Fiscal Year* (?) \$ 331,869.45 2024 Next Fiscal Year Not to Exceed Amount for Master Pooled Contracts Contract Funding Source* General Revenue (GR) **Contract Content Changes** Are there any required changes to the contract language?* (?) Yes in No Will the scope of the Services change?* Yes No Is the payment deadline different than net (45)?* 💮 Yes 🖲 No Are there any changes in the Performance Targets?* Yes No Are there any changes to the Submission deadlines for notes or supporting documentation?* Yes No File Upload (?) Contract Owner

Contract Owner* (?)		
Please Select Contract Owner Kim Kornmayer		
Budget Manager Approval(s)		0
Approved by		
Tedel Oshman		*
Contract Owner Approval		0
Approved by		
Kim Kop NMAYEP		
Contracts Approval		
Approve*		
Yes		
 No, reject entire submission Return for correction 		
Approved by *		
Approved by	Approval Date*	
Belinda Stude	5/26/2023	

HIARRIS **Annual Renewal Evaluation**

Current Fiscal Year Contract Information

Current Fiscal Year 2023

Contract ID#*

7846

9/1/2023

Contractor Name* Harris County Hospital District d/b/a Harris Health

Service Provided* (?)

Harris Health will provide molecular COVID-19 testing, laboratory testing and access to test kits for Harris Center consumers.

Renewal Term Start Date*

Renewal Term End Date* 8/31/2024

Term for Off-Cycle Only (For Reference Only)

Agenda Item Submitted For: (?)

- Information Only (Total NTE Amount is Less than \$100,000.00)
- Board Approval (Total NTE Amount is \$100,000.00+)
- Grant Proposal
- Revenue
- SOW-Change Order-Amendment#
- Other

Procurement Method(s)*

Check all that Apply

- Competitive Bid
- Request for Proposal
- Request for Application
- Request for Quote
- Interlocal
- Not Applicable (If there are no funds required)

Contract Description / Type

- Personal/Professional Services
- Consumer Driven Contract
- Memorandum of Understanding
- Affiliation or Preceptor
- BAA/DUA
- Pooled Contract
- Renewal of Existing Contract

- Competitive Proposal
- Sole Source
- Request for Qualification
- Tag-On
- Consumer Driven

Other

- Consultant
- New Contract/Agreement Amendment to Existing Contract
- Service/Maintenance
- IT/Software License Agreement
- Lease Other

Vendor/Contractor a Historically Underutilized Business (HUB) (?)

- Yes
- No
- Unknown

~

Contract NTE (Old Text Field For Reference) (?)

Contract NTE* (?) \$ 15,000.00

Rate(s)/Rate(s) Description

Unit(s) Served* 9206, 9209

G/L Code(s)*

Current Fiscal Year Purchase Order Number* FY23 PO CT142373

Contract Requestor* Patricia Singh

Contract Owner* Evelyn Locklin

File Upload (?)

Evaluation of Current Fiscal Year Performance

Have there been any significant performance deficiencies within the current fiscal year?*

🔘 Yes 💿 No

Were Services delivered as specified in the contract?*

🖲 Yes 🔘 No

Did Contractor perform duties in a manner consistent with standards of the profession?*

🖲 Yes 🔘 No

Did Contractor adhere to the contracted schedule?* (?)

🖲 Yes 🔘 No

Were reports, billing and/or invoices submitted in a timely manner?* (?)

Yes No

Did Contractor provide adequate or proper supporting documentation of time spent rendering services for the Agency?* (?)

Yes ONO

Did Contractor render services consistent with Agency policy and procedures?* (?)

Yes No

Maintained legally required standards for certification, licensure, and/or training?* (?)

🖲 Yes 🔘 No

Renewal Determination

Is the contract being renewed for next fiscal year with this Contractor?* (?)

Yes No

Renewal Information for Next Fiscal Year

Budget Unit Number* 9206	Amount Charg \$ 7,500.00	ged to Unit*	Expense/GL Code No.* 580000	
Budget Manager*	¢ 1,000100	Secondary Buo		
Oshman, Jodel			Kornmayer, Kimberly	
Budget Unit Number*	Amount Charg	ged to Unit*	Expense/GL Code No.*	
9209	\$ 7,500.00		580000	
Budget Manager*		Secondary Bu		
Oshman, Jodel		Kornmayer, Kirr	iberly	
Fiscal Year* (?)		Amount [*] (?)		
2024		\$ 15,000.00		
General Revenue (GR) Contract Content Cha	nges		(
Contract Content Cha Are there any required chang Yes No	es to the contract lang	juage?* (?)		
Contract Content Cha Are there any required chang	es to the contract lang	juage?* (?)		
Contract Content Char Are there any required chang Yes No Will the scope of the Services	es to the contract lang change?*	juage?* (?)		
Contract Content Char Are there any required chang Yes No Will the scope of the Services Yes No	es to the contract lang change?*	juage?* (?)		
Contract Content Char Are there any required chang Yes No Will the scope of the Services Yes No Is the payment deadline differ Yes No Are there any changes in the	es to the contract lang change?* rent than net (45)?*			
Contract Content Char Are there any required chang Yes No Will the scope of the Services Yes No Is the payment deadline differ Yes No Are there any changes in the Yes No	es to the contract lang change?* rent than net (45)?* Performance Targets?	*		
Contract Content Char Are there any required chang Yes No Will the scope of the Services Yes No Is the payment deadline differ Yes No Are there any changes in the Yes No Are there any changes to the	es to the contract lang change?* rent than net (45)?* Performance Targets?	*	norting documentation?*	
Contract Content Char Are there any required chang Yes No Will the scope of the Services Yes No Is the payment deadline differ Yes No Are there any changes in the Yes No Are there any changes to the Yes No	es to the contract lang change?* rent than net (45)?* Performance Targets?	*	oorting documentation?*	
Contract Content Char Are there any required chang Yes No Will the scope of the Services Yes No Is the payment deadline differ Yes No Are there any changes in the Yes No Are there any changes to the	es to the contract lang change?* rent than net (45)?* Performance Targets?	*	orting documentation?*	
Contract Content Char Are there any required chang Yes No Will the scope of the Services Yes No Is the payment deadline differ Yes No Are there any changes in the Yes No Are there any changes to the Yes No	es to the contract lang change?* rent than net (45)?* Performance Targets?	*	oorting documentation?*	
Contract Content Char Are there any required chang Yes No Will the scope of the Services Yes No Is the payment deadline differ Yes No Are there any changes in the Yes No Are there any changes to the Yes No File Upload (?)	es to the contract lang change?* rent than net (45)?* Performance Targets?	*	oorting documentation?*	
Contract Content Char Are there any required chang Yes No Will the scope of the Services Yes No Is the payment deadline differ Yes No Are there any changes in the Yes No Are there any changes to the Yes No File Upload (?) Contract Owner	es to the contract lang change?* rent than net (45)?* Performance Targets?	*	orting documentation?*	

Approved by		
Todel Oshman		
Contract Owner Approval		
Approved by		
Kim Kop NMAYED		
Contracts Approval		
Approve*		
Yes		
No, reject entire submission		
Return for correction		
Approved by *		
	Approval Date*	
Belinda Stude	5/26/2023	

Renewal Evaluation

Current Fiscal Year Contract Information Current Fiscal Year 2023 Contract ID#* 6212 Contractor Name* Harris County Hospital District d/b/a Harris Health System Service Provided * (?) Nutrition & Food services for NPC Renewal Term End Date* Renewal Term Start Date* 8/31/2024 9/1/2023 Term for Off-Cycle Only (For Reference Only) Agenda Item Submitted For: (?) Information Only (Total NTE Amount is Less than \$100,000.00) Board Approval (Total NTE Amount is \$100,000.00+) Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply Competitive Proposal Competitive Bid Request for Proposal Sole Source Request for Application Request for Qualification Tag-On Request for Quote Interlocal Consumer Driven Not Applicable (If there are no funds required) Other **Contract Description / Type** Personal/Professional Services Consultant Consumer Driven Contract New Contract/Agreement Amendment to Existing Contract Memorandum of Understanding Affiliation or Preceptor Service/Maintenance BAA/DUA IT/Software License Agreement Pooled Contract Lease Renewal of Existing Contract Other Vendor/Contractor a Historically Underutilized Business (HUB) (?)

- Yes
- No
- Unknown

Contract NTE* (?) \$ 374,714.75 Rate(s)/Rate(s) Description Vary. Unit(s) Served* 9206, 9209 G/L Code(s)* 543013 Current Fiscal Year Purchase Order Number* CT142373 Contract Requestor* Patricia Singh Contract Owner* Kim Kornmayer File Upload (?) Evaluation of Current Fiscal Year Performance Have there been any significant performance deficiencies within the current fiscal year?* Yes No Were Services delivered as specified in the contract?* Yes No Did Contractor perform duties in a manner consistent with standards of the profession?* 🖲 Yes 🔘 No Did Contractor adhere to the contracted schedule?* (?) Yes No Were reports, billing and/or invoices submitted in a timely manner?* (?) Yes No Did Contractor provide adequate or proper supporting documentation of time spent rendering services for the Agency?* (?) Yes ONO Did Contractor render services consistent with Agency policy and procedures?* (?) Yes No Maintained legally required standards for certification, licensure, and/or training?* (?) Yes No **Renewal Determination** Is the contract being renewed for next fiscal year with this Contractor?* (?) Yes No Renewal Information for Next Fiscal Year

Budget Unit Number* 9206	Amount Charged to Unit* \$ 278,171.80	Expense/GL Code No.* 543013
Budget Manager* Oshman, Jodel	Secondary Bu Kornmayer, Kir	dget Manager* nberly
Budget Unit Number*	Amount Charged to Unit*	Expense/GL Code No.*
9209	\$ 69,542.95	543013
Budget Manager [*] Oshman, Jodel	Secondary Bu Kornmayer, Kir	dget Manager*
Oshman, Jodel	Kunnayer, Ku	
Fiscal Year ^{* (?)}	Amount* (?)	
2024	\$ 347,714.75	
Next Fiscal Year Not to Excee	d Amount for Master Pooled Contracts	
Contract Funding Source*		
General Revenue (GR)		
Contract Content Cha	nges	<u> </u>
	nges es to the contract language?* (?)	6
		<u></u>
Are there any required chang Yes No Will the scope of the Services	es to the contract language?* (?)	6
Are there any required chang Yes No Will the scope of the Services Yes No	es to the contract language?* (?) s change?*	
Are there any required chang Yes No Will the scope of the Services Yes No Is the payment deadline diffe	es to the contract language?* (?) s change?*	6
Are there any required chang Yes INO Will the scope of the Services Yes INO Is the payment deadline diffe Yes INO	es to the contract language?* (?) s change?* rent than net (45)?*	
Are there any required chang Yes No Will the scope of the Services Yes No Is the payment deadline differ Yes No Are there any changes in the	es to the contract language?* (?) s change?* rent than net (45)?*	
Are there any required chang Yes No Will the scope of the Services Yes No Is the payment deadline diffe Yes No Are there any changes in the Yes No	es to the contract language?* (?) s change?* rent than net (45)?* Performance Targets?*	
Are there any required chang Yes No Will the scope of the Services Yes No Is the payment deadline diffe Yes No Are there any changes in the Yes No Are there any changes to the	es to the contract language?* (?) s change?* rent than net (45)?*	porting documentation?*
Are there any required chang Yes No Will the scope of the Services Yes No Is the payment deadline diffe Yes No Are there any changes in the Yes No	es to the contract language?* (?) s change?* rent than net (45)?* Performance Targets?*	porting documentation?*
Are there any required chang Yes No Will the scope of the Services Yes No Is the payment deadline diffe Yes No Are there any changes in the Yes No Are there any changes to the	es to the contract language?* (?) s change?* rent than net (45)?* Performance Targets?*	porting documentation?*
Are there any required chang Yes No Will the scope of the Services Yes No Is the payment deadline differ Yes No Are there any changes in the Yes No Are there any changes to the Yes No	es to the contract language?* (?) s change?* rent than net (45)?* Performance Targets?*	porting documentation?*
Are there any required chang Yes No Will the scope of the Services Yes No Is the payment deadline differ Yes No Are there any changes in the Yes No Are there any changes to the Yes No File Upload (?)	es to the contract language?* (?) s change?* rent than net (45)?* Performance Targets?*	porting documentation?*
Are there any required chang Yes No Will the scope of the Services Yes No Is the payment deadline differ Yes No Are there any changes in the Yes No Are there any changes to the Yes No File Upload (?) Contract Owner	es to the contract language?* (?) s change?* rent than net (45)?* Performance Targets?*	oorting documentation?*
Are there any required chang Yes No Will the scope of the Services Yes No Is the payment deadline diffe Yes No Are there any changes in the Yes No Are there any changes to the Yes No File Upload (?) Contract Owner* (?)	es to the contract language?* (?) s change?* rent than net (45)?* Performance Targets?*	•orting documentation?*

^

Approved	by
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Jodel Oshman

Contract Owner Approval

Approved by

Kim KOPNMAYER

Contracts Approval

Approve*

- Yes
- No, reject entire submission
- Return for correction

Approved by*

Belinda Stude

Approval Date* 6/2/2023

Stars Annual Renewal Evaluation

Current Fiscal Year Contract Information

Current Fiscal Year

2023

Contract ID#*

2021-0235

Contractor Name* Houston Independent School District

Service Provided * (?)

The Harris Center's Print Shop offers in-house printing and binding services for the organization. For specialty printing services, some of these projects need to be outsourced due to the lack of proper equipment. The Houston Independent School District is able to provide these services to The Harris Center at a reduced cost.

Renewal Term Start Date*

9/1/2023

8/31/2024

Renewal Term End Date*

Term for Off-Cycle Only (For Reference Only)

Agenda Item Submitted For: (?)

- Information Only (Total NTE Amount is Less than \$100,000.00)
- Board Approval (Total NTE Amount is \$100,000.00+)
- Grant Proposal
- Revenue
- SOW-Change Order-Amendment#
- Other

Procurement Method(s)*

Check all that Apply

- Competitive Bid
- Request for Proposal
- Request for Application
- Request for Quote
- Interlocal
- Not Applicable (If there are no funds required)

Contract Description / Type

- Personal/Professional Services
- Consumer Driven Contract
- Memorandum of Understanding
- Affiliation or Preceptor
- BAA/DUA
- Pooled Contract

Renewal of Existing Contract

- Competitive Proposal
- Sole Source
- Request for Qualification
- Tag-On
- Consumer Driven
- Other
- Consultant
- New Contract/Agreement
- Amendment to Existing Contract
- Service/Maintenance
- IT/Software License Agreement
- Lease
- Other

Vendor/Contractor a Historically Underutilized Business (HUB) (?)

Yes

- No
- Unknown

Contract NTE* (?) \$ 10,000.00

Rate(s)/Rate(s) Description

Unit(s) Served*

G/L Code(s)* 596001

Current Fiscal Year Purchase Order Number* FY23 CT142423

Contract Requestor*

Nicole Lievsay

Contract Owner*

Nicole Lievsay

File Upload (?)

Evaluation of Current Fiscal Year Performance

```
Have there been any significant performance deficiencies within the current fiscal year?*
Yes No
Were Services delivered as specified in the contract?*
Yes No
Did Contractor perform duties in a manner consistent with standards of the profession?*
🖲 Yes 🔘 No
Did Contractor adhere to the contracted schedule?* (?)
Yes No
Were reports, billing and/or invoices submitted in a timely manner?* (?)
Yes No
Did Contractor provide adequate or proper supporting documentation of time spent rendering services for the
Agency?* (?)
Yes No
Did Contractor render services consistent with Agency policy and procedures?* (?)
Yes No
Maintained legally required standards for certification, licensure, and/or training?* (?)
Yes No
Renewal Determination
```

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Is the contract being renewed for next fiscal year with this Contractor?* (?)

Yes No

Renewal Information for Next Fiscal Year

Budget Units and Amounts Charged to each Budget Unit Expense/GL Code No.* Amount Charged to Unit* Budget Unit Number* 596001 \$ 10,000.00 1107 Secondary Budget Manager* Budget Manager* Campbell, Ricardo Brown, Erica Fiscal Year* (?) Amount* (?) \$ 10,000,00 2024 Next Fiscal Year Not to Exceed Amount for Master Pooled Contracts 10000 Contract Funding Source* General Revenue (GR) **Contract Content Changes** Are there any required changes to the contract language?* (?) Yes No Will the scope of the Services change?* Yes No Is the payment deadline different than net (45)?* Yes No Please provide the net days* 30 Are there any changes in the Performance Targets?* 🔘 Yes 🖲 No Are there any changes to the Submission deadlines for notes or supporting documentation?* Yes No File Upload (?) **Contract Owner** Contract Owner* (?) Please Select Contract Owner Nicole Lievsay

Budget Manager Approval(s)

Page	95	of	343
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Approved by		
Ricardo Campbell		
Contract Owner Approval		
Approved by		
Nicole Lievsay		
Contracts Approval		
Approve*		
Yes		
No, reject entire submission		
Return for correction		
Approved by *		
	Approval Date*	
Belinda Stude	5/31/2023	

Renewal Evaluation

Current Fiscal Year Contract Information

Current Fiscal Year 2023

Contract ID#*

7737

Contractor Name* Region 4 Education Service Center (ESC)

Service Provided * (?)

Interlocal Agreement to provide office for non-physician mental health professional (NMHP) employed by The Harris Center and dedicated liaison located at ESC Region 4, in alignment with HB19.

Renewal Term Start Date*

9/1/2023

Renewal Term End Date* 8/31/2024

Term for Off-Cycle Only (For Reference Only)

Agenda Item Submitted For: (?)

- Information Only (Total NTE Amount is Less than \$100,000.00)
- Board Approval (Total NTE Amount is \$100,000.00+)
- Grant Proposal
- Revenue
- SOW-Change Order-Amendment#
- Other

Procurement Method(s)*

Check all that Apply

- Competitive Bid
- Request for Proposal
- Request for Application
- Request for Quote
- Interlocal
- Not Applicable (If there are no funds required)

Contract Description / Type

- Personal/Professional Services
- Consumer Driven Contract
- Memorandum of Understanding
- Affiliation or Preceptor
- BAA/DUA
- Pooled Contract
- Renewal of Existing Contract

- Competitive Proposal
- Sole Source
- Request for Qualification
- Tag-On
- Consumer Driven
- Other
- Consultant
- New Contract/Agreement
- Amendment to Existing Contract
- Service/Maintenance
- IT/Software License Agreement
- Lease
- Other

Vendor/Contractor a Historically Underutilized Business (HUB) (?)

Yes

- No
- Unknown

Contract NTE* (?)

\$ 7,284.00

Rate(s)/Rate(s) Description

Total Cost represents a 119 sq. ft. office space monthly, technical and print shop costs.

Unit(s) Served* 7003

G/L Code(s)* 425086

Current Fiscal Year Purchase Order Number*

Contract Requestor*

Jennifer Battle

Contract Owner*

Jennifer Battle

File Upload (?)

Evaluation of Current Fiscal Year Performance

Have there been any significant performance deficiencies within the current fiscal year?*

🕘 Yes 💿 No

Were Services delivered as specified in the contract?*

🖲 Yes 💮 No

Did Contractor perform duties in a manner consistent with standards of the profession?*

🖲 Yes 🔘 No

Did Contractor adhere to the contracted schedule?* (?)

🖲 Yes 💮 No

Were reports, billing and/or invoices submitted in a timely manner?* (?)

🖲 Yes 😔 No

Did Contractor provide adequate or proper supporting documentation of time spent rendering services for the Agency?* (?)

Yes No

Did Contractor render services consistent with Agency policy and procedures?* (?)

🖲 Yes 💿 No

Maintained legally required standards for certification, licensure, and/or training?* (?)

🖲 Yes 🔘 No

Renewal Determination

Is the contract being renewed for next fiscal year with this Contractor?* (?) Yes No Renewal Information for Next Fiscal Year Budget Units and Amounts Charged to each Budget Unit Expense/GL Code No.* Amount Charged to Unit* Budget Unit Number* 7003 \$ 7.284.00 425086 Budget Manager* Secondary Budget Manager* Campbell, Ricardo Ilejay, Kevin Fiscal Year* (?) Amount* (?) \$ 7,284.00 2024 Next Fiscal Year Not to Exceed Amount for Master Pooled Contracts Contract Funding Source* State Grant **Contract Content Changes** Are there any required changes to the contract language?* (?) Yes No Will the scope of the Services change?* Yes No Is the payment deadline different than net (45)?* Yes No Are there any changes in the Performance Targets?* Yes I No Are there any changes to the Submission deadlines for notes or supporting documentation?* Yes No File Upload (?) Contract Owner Contract Owner* (?) Please Select Contract Owner Jennifer Battle Budget Manager Approval(s)

Page	99	of	343
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Approved by	
Karin Ilejay	
Contract Owner Approval	0
Approved by	
Tennifer Battle	
Contracts Approval	
Approve*	
Yes	
S 165	
No, reject entire submission	
No, reject entire submissionReturn for correction	
No, reject entire submission Return for correction Approved by *	Approval Date*
 No, reject entire submission Return for correction Approved by * 	Approval Date * 6/1/2023
 No, reject entire submission Return for correction 	
 No, reject entire submission Return for correction Approved by * 	

>

Brankers Executive Contract Summary

Contract Section

Contractor*

University of Texas Health Science Center San Antonio - BeWell Texas - After Hour Triage Line

Contract ID #*

2023-0688

Presented To*

- Resource Committee
- Full Board

Date Presented*

5/16/2023

Parties* (?)

University of Texas Health Science Center San Antonio- BeWell Texas - After Hours Triage Line and The Harris Center for Mental Health and IDD - Crisis Line

Agenda Item Submitted For: * (?)

- Information Only (Total NTE Amount is Less than \$100,000.00)
- Board Approval (Total NTE Amount is \$100,000.00+)
- Grant Proposal
- Revenue
- SOW-Change Order-Amendment#
- Other

Procurement Method(s)*

Check all that Apply

- Competitive Bid
- Request for Proposal
- Request for Application
- Request for Quote
- Interlocal
- Not Applicable (If there are no funds required)

Funding Information*

۲	New	Contract	Amendmen
-87	INCAN	Contract	Amenumer

Contract Term Start Date* (?) 9/1/2022 Contract Term End Date* (?) 8/31/2023

If contract is off-cycle, specify the contract term (?)

Fiscal Year* (?) 2023

Funding Source* Private Pay Source

Competitive Proposal

- Sole Source
- Request for Qualification
- Tag-On
- Consumer Driven
- Other

Page 101 of 343

Contract Description / Type * (?)	
Personal/Professional Services	Consultant
Consumer Driven Contract	New Contrac
Memorandum of Understanding	Amendment
Affiliation or Preceptor	Service/Main
BAA/DUA	IT/Software

- Pooled Contract
- Renewal of Existing Contract

- ct/Agreement
- to Existing Contract
- ntenance
- License Agreement
- Lease Other

Justification/Purpose of Contract/Description of Services Being Provided * (?) The Harris Center Crisis Line provides after hour triage service for Be Well Texas.

Contract Owner*

Jennifer Battle

Previous History of Contracting with Vendor/Contractor*

Yes No Inknown

Vendor/Contractor a Historically Underutilized Business (HUB)* (?)

Yes No Unknown

Community Partnership* (?)

🔘 Yes 🔘 No 🖲 Unknown

Supporting Documentation Upload (?)

Vendor/Contractor Contact Pe	erson	Ć
Name*		
Chris Green		
Address*		
Street Address		
University of Texas Health Science Center Address Line 2	at San Antonio	
7703 Floyd Curl Drive, MSC 7828		
City	State / Province / Region	
San Antonio	Texas	
Postal / Zip Code	Country	
78229-3900	USA	
Phone Number*		
210-567-2340		
Email*		
grants@uthsca.edu		
Budget Section		<u>~</u>
		annan an an Arthrid Anna Anna Saine an Anna Anna Anna Anna Anna Anna Anna

Budget Units and Amounts Charged to each Budget Unit

Budget Unit Number* 7001	Amount Charged to Unit* \$ 81,420.00	Expense/GL Code No.* 437085
Budget Manager	Secondary Budg	
Ilejay, Kevin	Campbell, Ricard	
Provide Rate and Rate Descriptions 6,785 will be invoiced monthly.	if applicable * (?)	
Project WBS (Work Breakdown Stru NA	icture)* (?)	
Requester Name	Submission Date	e
Battle, Jennifer	5/12/2023	
Budget Manager Approval	(S)	\odot
Approved by		
havin ilaian	Approval Date 5/12/2023	
kevin ilejay	5/12/2025	
Procurement Approval		\odot
File Upload (?)		
Approved by	Approval Date	
Sign		
Contract Owner Approval		\diamond
Approved by		
t i Dui	Approval Date	
Tennifer Battle	5/12/2023	
Contracts Approval		
Approve* Yes No, reject entire submission Return for correction Approved by* Belinda Stude	Approval Date* 5/17/2023	

2

HUNRRIS **Annual Renewal Evaluation**

Current Fiscal Year Contract Information

Current Fiscal Year

2023

Contract ID#*

7768

Contractor Name*

University of Houston, on behalf of The Center for Mental Health Research and Innovation in Treatment Engagement and Service

Service Provided* (?)

Annual evaluation of The Houston AOT (Assisted Outpatient Treatment) Program

Renewal Term Start Date*

Renewal Term End Date* 7/30/2024

7/31/2023

Term for Off-Cycle Only (For Reference Only)

Agenda Item Submitted For: (?)

- Information Only (Total NTE Amount is Less than \$100,000.00)
- Board Approval (Total NTE Amount is \$100,000.00+)
- Grant Proposal
- Revenue
- SOW-Change Order-Amendment#
- Other

Procurement Method(s)*

Check all that Apply

- Competitive Bid
- Request for Proposal
- Request for Application
- Request for Quote
- Interlocal
- Not Applicable (If there are no funds required)

Contract Description / Type

- Personal/Professional Services
- Consumer Driven Contract
- Memorandum of Understanding
- Affiliation or Preceptor
- BAA/DUA
- Pooled Contract
- Renewal of Existing Contract

- Competitive Proposal
- Sole Source
- Request for Qualification
- Tag-On
- Consumer Driven

- IT/Software License Agreement
- Lease
- Vendor/Contractor a Historically Underutilized Business (HUB) (?)
- Yes
- No
- Unknown

- - Other Grant Funded
 - Consultant
 - New Contract/Agreement
 - Amendment to Existing Contract
 - Service/Maintenance

 - Other

~

Contract NTE (Old Text Field For Reference) (?)

Contract NTE* (?) \$ 139,647.00

Rate(s)/Rate(s) Description

Unit(s) Served* 2177

G/L Code(s)* 543053

Current Fiscal Year Purchase Order Number* FY23 PO CT142312

Contract Requestor* Lance Britt

Contract Owner* Lance Britt

File Upload (?)

Evaluation of Current Fiscal Year Performance

Have there been any significant performance deficiencies within the current fiscal year?*

Yes No

Were Services delivered as specified in the contract?*

Yes No

Did Contractor perform duties in a manner consistent with standards of the profession?*

```
🖲 Yes 🔘 No
```

Did Contractor adhere to the contracted schedule?* (?)

Yes No

Were reports, billing and/or invoices submitted in a timely manner?* (?)

Yes No

Did Contractor provide adequate or proper supporting documentation of time spent rendering services for the Agency?* (?)

🖲 Yes 🔘 No

Did Contractor render services consistent with Agency policy and procedures?* (?)

🖲 Yes 🔘 No

Maintained legally required standards for certification, licensure, and/or training?* (?)

🖲 Yes 🕘 No

Renewal Determination

Is the contract being renewed for next fiscal year with this Contractor?* (?)

Yes No

Renewal Information fo		daot Linit
Budget Unit Number*	unts Charged to each Bud	Expense/GL Code No.*
2177	\$ 139,647.00	543053
Budget Manager* Shelby, Debbie	Seconda Shelby, D	ry Budget Manager* ebbie
Fiscal Year ^{* (?)}	Amount*	
2024	\$ 139,647	7.00
Next Fiscal Year Not to Excee	d Amount for Master Pooled Contr	acts
Contract Funding Source* Federal Grant		
Contract Content Cha	nges	
Are there any required change Yes No Will the scope of the Services Yes No	es to the contract language?* (?) change?*	
S the payment deadline differ	ent than net (45)?*	
Are there any changes in the Yes No	Performance Targets?*	
Are there any changes to the Yes No	Submission deadlines for notes or	supporting documentation?*
File Upload (?)		
Contract Owner		(
Contract Owner [*] (?) Please Select Contract Owner Lance Britt		
Budget Manager Appr	oval(s)	e
Approved by	nan sana kana kana kana kana kana kana k	

Contract Owner Approval

Approved by

Lance Britt

Contracts Approval

Approve*

- Yes
- No, reject entire submission
- Return for correction

Approved by *

Belinda Stude

Approval Date* 5/17/2023

HINRIS Executive Contract Summary

Contract Section

Contractor*

The University of Texas Health Science Center at Houston - Dept of Psychiatry and Behavioral Sciences

Contract ID #* 2021-0291

2021-0291

Presented To*

- Resource Committee
- Full Board

Date Presented*

6/20/2023

Parties* (?)

The Harris Center for Mental Health & IDD and The University of Texas Health Science Center at Houston

Agenda Item Submitted For:* (?)

- ✓ Information Only (Total NTE Amount is Less than \$100,000.00)
- Board Approval (Total NTE Amount is \$100,000.00+)
- Grant Proposal
- Revenue
- SOW-Change Order-Amendment#
- Other

Procurement Method(s)*

Check all that Apply

- Competitive Bid
- Request for Proposal
- Request for Application
- Request for Quote
- Interlocal
- Not Applicable (If there are no funds required)

Funding Information*

New Contract
Amendment

Contract Term Start Date* (?) 9/1/2022

If contract is off-cycle, specify the contract term (?) January 2023 to December 2023

Current Contract Amount* \$ 17,208.55

Increase Not to Exceed* \$ 38,800.00

Revised Total Not to Exceed (NTE)* \$ 56,008.55

- Competitive Proposal
- Sole Source
- Request for Qualification
- Tag-On
- Consumer Driven

Other

Contract Term End Date* (?) 8/31/2023

Fiscal Year* (?)	Amount* (?)	
2023	\$ 56,008.55	
Funding Source*		
State Grant		
Contract Description / Type* (?)		
Personal/Professional Services	Consultant	
Consumer Driven Contract	New Contract/Agreement	
Memorandum of Understanding	Amendment to Existing Contract	
Affiliation or Preceptor	Service/Maintenance	
BAA/DUA	IT/Software License Agreement	
Pooled Contract	Lease	
Renewal of Existing Contract	Other	

Justification/Purpose of Contract/Description of Services Being Provided * (?)

This contract is to provide outcomes research and program evaluation services for the StepDown program. The original contract period was May 1, 2022 to December 31, 2022. Services were delayed so program was not invoiced until January 2023 thus, the original NTE of \$86,522.25 has not been exhausted, only reallocated to new fiscal years until the full year of performance is completed. Program is being invoiced approximately \$7K per month and is requesting at least \$38,800 be added to the FY23 NTE to cover until fiscal year end.

Contract Owner*

Kim Kornmayer

Previous History of Contracting with Vendor/Contractor*

🖲 Yes 🕘 No 🕘 Unknown

Please add previous contract dates and what services were provided * FY22, and FY23, outcomes research

Vendor/Contractor a Historically Underutilized Business (HUB)* (?)

Yes No Inknown

Community Partnership* (?)

🔘 Yes 🔘 No 💿 Unknown

Supporting Documentation Upload (?)

Vendor/Contractor Contact Person

Name*

Valerie Bomben, Director, Sponsored Contracts

Address*		
Street Address		
7000 Fannin Street		
Address Line 2		
UCT 1006		
City	State / Province / Regi	on
Houston	TX	
Postal / Zip Code	Country	
77030	USA	
Phone Number* 713-500-4910		
Email*		
Tanya.Williams@uth.tmc.edu		
Budget Section		
Budget Units and Amou	nts Charged to each Budget I	
Budget Unit Number*	Amount Charged to Unit*	Expense/GL Code No.*
9502	\$ 38,800.00	542000
Budget Manager	Secondary Bud	get Manager
Ramirez, Priscilla	Puente, Giovann	
Karniez, Friscila	Tuente, Olovann	
Provide Rate and Rate Descript As outlined in current contract Project WBS (Work Breakdown		
n/a		
Requester Name	Submission Dat	le la
Ramirez, Priscilla	5/26/2023	
Budget Manager Approv	val(s)	
Approved by		
	Approval Date	
Priscilla M. Ramirez	5/30/2023	
Procurement Approval		\mathbf{S}
File Upload (?)		
Approved by	Approval Date	
Sign		
Contract Owner Approv	al	O

Approved by Kim KopNMAYEP	Approval Date 5/30/2023	
Contracts Approval		
Approve*		
Yes		
No, reject entire submission		
Return for correction		
Approved by *		
	Approval Date *	
Belinda Stude	5/30/2023	

Renewal Evaluation

Mental Health and HHD	
Current Fiscal Year Contract Information	on
Current Fiscal Year	
2023	
Contract ID#*	
7537	
*	
Contractor Name*	
The University of Texas Health Science Center at House	Ston-HCPC
Service Provided * (?)	
Outpatient Competency Restoration ("OCR")	
Renewal Term Start Date*	Renewal Term End Date*
9/1/2023	8/31/2024
Term for Off-Cycle Only (For Reference Only)	
Agenda Item Submitted For: (?)	
Information Only (Total NTE Amount is Less than \$	
Board Approval (Total NTE Amount is \$100,000.00-	+)
Grant Proposal	
Revenue	
SOW-Change Order-Amendment#	
Other	
Procurement Method(s)*	
Check all that Apply	
Competitive Bid	Competitive Proposal
Request for Proposal	Sole Source
Request for Application	Request for Qualification
Request for Quote	Tag-On
Interlocal Not Applicable (If there are no funda required)	Other
Not Applicable (If there are no funds required)	
Contract Description / Type	
Personal/Professional Services	Consultant
Consumer Driven Contract	New Contract/Agreement
Memorandum of Understanding	Amendment to Existing Contract
Affiliation or Preceptor	Service/Maintenance
BAA/DUA	IT/Software License Agreement
Pooled Contract	
Renewal of Existing Contract	Other
Vendor/Contractor a Historically Underutilized Bus	iness (HUB) (?)

- Yes
- No
- Unknown

Contract NTE* (?)

\$ 295,003.00

Rate(s)/Rate(s) Description \$24,583.03 per month

Unit(s) Served* 9407

G/L Code(s)* 543002

Current Fiscal Year Purchase Order Number* CT142342

Contract Requestor* Priscilla Ramirez

Contract Owner*

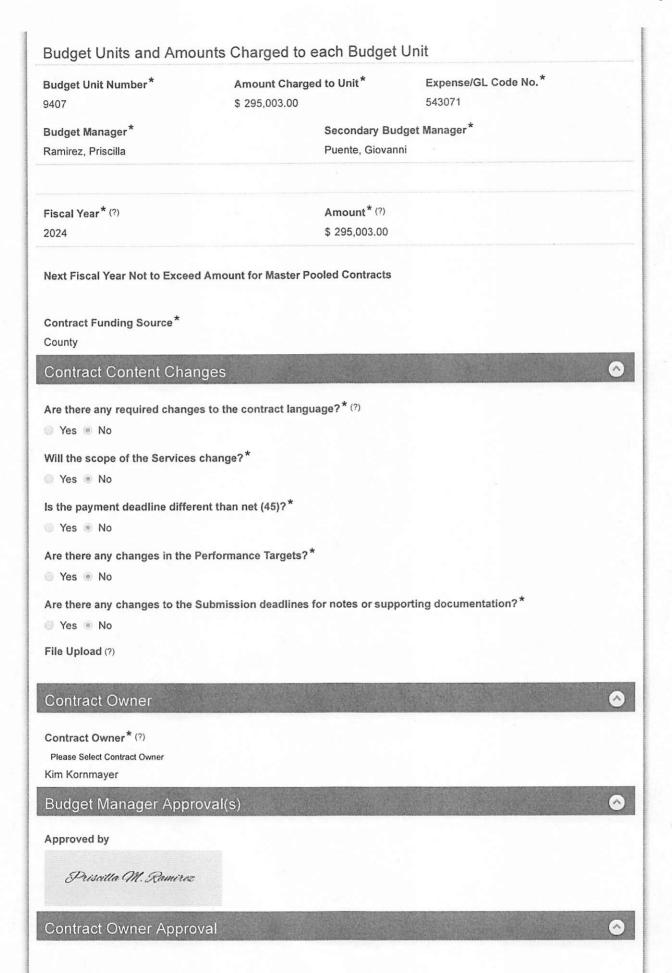
Kim Kornmayer

File Upload (?)

Evaluation of Current Fiscal Year Performance

Have there been any significant performance deficiencies within the current fiscal year?* Yes No Were Services delivered as specified in the contract?* Yes No Did Contractor perform duties in a manner consistent with standards of the profession?* Yes No Did Contractor adhere to the contracted schedule?* (?) Yes No Were reports, billing and/or invoices submitted in a timely manner?* (?) Yes No Did Contractor provide adequate or proper supporting documentation of time spent rendering services for the Agency?* (?) 🖲 Yes 🔘 No Did Contractor render services consistent with Agency policy and procedures?* (?) 🖲 Yes 🔘 No Maintained legally required standards for certification, licensure, and/or training?* (?) Yes No **Renewal Determination** Is the contract being renewed for next fiscal year with this Contractor?* (?) Yes No

Renewal Information for Next Fiscal Year



Approved by

Kim KOPNMAYER

Contracts Approval

Approve*

- Yes
- No, reject entire submission
- Return for correction

Approved by *

Belinda Stude

Approval Date* 6/2/2023

EXHIBIT R-7



Facilities Capital Improvement Reallocation Request

Todd McCorquodale, Director of Facilities Services

1

As of 2/7/2023

Facilities Capital Improvement Reallocation request



Facilities is asking the board to reallocate fund from the 5959 South Loop East building Demolition Capital Project (FM23.1126.01) to be used for the elevator modernization at the Dennis Street location and to conduct a structural evaluation of the 9401 SW Fwy Garage.

FM23.1126.01	SE Building Demolition Project		\$330,000 Funded
	Abatement & Demo		<u>\$83,423</u>
Balance			\$246,577
May Request for Fun	ds, Loading Dock Assessment		<u>\$50,000</u>
			\$196,577
Dennis St Elevator M	lodernization		\$75,000
Garage Structural As	sessment		<u>\$12,000</u>
		Balance	\$109,577

Page 117 of 343



Transforming Lives

Thank You

EXHIBIT R-8



April 10, 2023

Authorization to pay Texas Medical Center 2023 Maintenance and Security Assessment

The Harris Center's Mental Health Division is requesting approval to pay the 2023 Texas Medical Center Assessment Fee for security and maintenance services rendered at Harris County Psychiatric Center (HCPC). This expense is paid to TMC annually to cover:

•	2023 Maintenance Assessment	\$ 52,274.00
٠	2023 Security Assessment	<u>\$ 128,530.00</u>

TOTAL

Details:

• The net assessable acreage of the County portion of the HCPC property is 4.8964 acres for which The Harris Center is responsible for the TMC assessment.

\$ 180,804.00

- Funding is from the Harris County allocation.
- Starting in 2021, TMC institutions are invoiced prior to the services being rendered.
- The 2023 maintenance and security assessment fees were increased by 25% compared to 2022.

Due to the dollar amount, Board Authorization is required for this payment in the absence of a contract.

Thank you for your consideration.

Vanessa McKeown, CPA Chief Financial Officer

EXHIBIT R-9

JUNE 2023 NEW CONTRACTS UNDER 100k

SNAPSHOT SUMMARY NEW CONTRACTS LESS THAN \$100,000.00

	CONTRACTORS	PRODUCT/SERVICE DESCRIPTION	NTE AMOUNT	CONTRACT PERIOD	FUNDING	BID/TAG-ON	COMMENTS
	FY23/24 NEW CONTRACTS						
	ADMINISTRATION						
1	Germain Company d/b/a Germane Solutions	Consultant Services	\$15,000.00	05/15/2023-08/31/2023	General Revenue	Request for Quote	This new Consultation Agreement is to support the Agency's organizational goals and future planning of increased involvement and integration of Graduate Medical Education (GME) into current behavioral health and developmental services.
2	Metropolitan Life Insurance Company (MetLife)	Employee Benefits Administration Initiative	N/A	07/01/2023-12/31/2023	General Revenue		This new Agreement is to enhance enrollment usability/management, carrier processing and ACA management which will allow Agency staff to pursue other more value-add aspects of our work. The Service fee is a 3% of premiums received and earned by MetLife.
3	NLUC, PLLC	Workers Compensation Treatment Services	\$6,000.00	09/01/2022-08/31/2023	General Revenue	Request for Quote	A new contract to replace previous contract with Next Level Medical, LLC for same services as a result of company assignment to NLUL, PLLC to align the medical services under the appropriate entity.
4	TBX Employee Benefits, LLC (TBX)	Employee Benefits Administration Initiative	N/A	01/01/2024-12/31/2024	General Revenue		New contract through the Agency's insurance broker USI, to retain TBX's services at no cost to the Agency. The services will allow better enrollment eligibility management, carrier processing management, ACA management, allowing current Agency's staff to pursue other more value-add aspects of Agency's work.
5	Trustmark Insurance Company	Third Party Administrator for Employee Benefits	N/A	01/01/2024-12/31/2024	General Revenue		Trustmark is a new contract to provide a Universal Life product as Long-term Care Insurance.
	CPEP/CRISIS SERVICES						
	INTELLECTUAL DEVELOPMENTAL DISABILITY SERVICES						
	INTELLECTUAL DEVELOPMENTAL DISABILITY SERVICES-ECI						
	FORENSICS						
						~	
_	LEASES						

Structure Contract Sur	nmary
Contract Section	
Contractor*	
Germain Company d/b/a Germane Solutions	
Contract ID #* 2023-0687	
Presented To*	
 Resource Committee Full Board 	
Date Presented*	
6/20/2023	
Parties ^{* (?)}	
Germane Solutions and The Harris Center for Mental H	Health and IDD
Agenda Item Submitted For:* (?)	
Information Only (Total NTE Amount is Less than \$	100,000.00)
Board Approval (Total NTE Amount is \$100,000.00	+)
Grant Proposal	
 Revenue SOW-Change Order-Amendment# 	
Other	
	,
Procurement Method(s)*	
Check all that Apply	Competitive Brances
Competitive Bid Request for Proposal	 Competitive Proposal Sole Source
Request for Application	Request for Qualification
Request for Quote	Tag-On
 Interlocal Not Applicable (If there are no funds required) 	 Consumer Driven Other Consultant
	Guidi Guidant
Funding Information*	
New Contract	
Contract Term Start Date * (?)	Contract Term End Date * (?)
5/1/2023	8/31/2023
If contract is off-cycle, specify the contract term (?)	
If contract is off-cycle, specify the contract term (?)	
If contract is off-cycle, specify the contract term (?)	
If contract is off-cycle, specify the contract term (?) Fiscal Year * (?)	Amount* (?)

Funding Source* General Revenue (GR)

Contract Description / Type * (?)

- Personal/Professional Services
- Consumer Driven Contract
- Memorandum of Understanding
- Affiliation or Preceptor
- BAA/DUA
- Pooled Contract
- Renewal of Existing Contract

- Consultant
- New Contract/Agreement
- Amendment to Existing Contract
- Service/Maintenance
- IT/Software License Agreement

Lease Other

Justification/Purpose of Contract/Description of Services Being Provided * (?)

Consultation services to support the organizational goals and future planning of increased involvement and integration of Graduate Medical Education (GME) into current behavioral health and developmental needs services.

Contract Owner*

Wayne Young

Previous History of Contracting with Vendor/Contractor*

Yes No Unknown

Please add previous contract dates and what services were provided*

11/18/2019 thru 18/31/2020 - GME Program

Vendor/Contractor a Historically Underutilized Business (HUB)* (?)

Yes No Inknown

Community Partnership* (?)

🔘 Yes 🔘 No 🖲 Unknown

Supporting Documentation Upload (?)

The Harris Center - Proposal for Strategic Support Revised 04062023.pdf

243.5KB

Vendor/Contractor Contact Person

Name*

Germane Solutions

Address*	
Street Address	
8163 Old Yankee Street, Suite B	
Address Line 2	
City	State / Province / Region
Dayton	ОН
Postal / Zip Code	Country
45458	USA
Phone Number*	
336-266-8627	

Email*

Shearn@germane-solutions.com

Budget Section

Budget Unit Number*	Amount Charged to Unit*	Expense/GL Code No.*
101	\$ 15,000.00	542000
Budget Manager	Secondary Bu	dget Manager
Brown, Erica	Campbell, Rica	rdo
Provide Rate and Rate Descript		
5,000.00 plus out of pocket expe vill be billed at actual costs.	enses for airfare, hotel, etc.	
5,000.00 will be billed upon accept	otance of this engagement.	
Project WBS (Work Breakdown	Structure)* (?)	
ı/a		
Requester Name	Submission D	ate
Nayne, Annette	4/28/2023	
Budget Manager Appro	val(s)	
Approved by	Approval Date	
Erica Brown	4/28/2023	
LILLED DIVINI		
Procurement Approval		(
File Upload (?)		
Approved by		
	Approval Date	
Sharon Brauner	5/2/2023	
Contract Owner Approv	/al	
Approved by		
	Approval Date)
DE	5/4/2023	
Contracts Approval		
Approve*		
Yes		
No, reject entire submission		
Return for correction		

Page 124 of 343

Approved by* *Belinde Stude*

Approval Date* 5/8/2023

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9	GUARRIS	Executive	e Contract S	Summary

Contract Section

Contractor*

Metropolitan Life Insurance Company (MetLife)

Contract ID #*

2023-0696

Presented To*

- Resource Committee
- Full Board

Date Presented*

6/20/2023

Parties* (?)

TBX (vendor) / MetLife (carrier), USI (broker), THC (us)

Agenda Item Submitted For:* (?)

- Information Only (Total NTE Amount is Less than \$100,000.00)
- Board Approval (Total NTE Amount is \$100,000.00+)
- Grant Proposal
- Revenue
- SOW-Change Order-Amendment#
- Other

Procurement Method(s)*

Check all that Apply

- Competitive Bid
- Request for Proposal
- Request for Application
- Request for Quote
- Interlocal
- Not Applicable (If there are no funds required)

Funding Information*

Contract Term Start Date* (?) 7/1/2023

Contract Term End Date* (?) 12/31/2123

Competitive Proposal

Consumer Driven

Request for Qualification

Sole Source

Tag-On

Other

If contract is off-cycle, specify the contract term (?)

Zero cost contract, once implemented, we expect to operate in perpetuity until cancelled.

Fiscal Year* (?)	Amount ^{* (?)}	
2023	\$ 0.00	
Fiscal Year* (?)	Amount* (?)	
2024	\$ 0.00	

Fiscal Year* (?)	Amount* (?)
2025	\$ 0.00
Funding Source*	
General Revenue (GR)	
Contract Description / Type * (?)	
Personal/Professional Services	Consultant
Consumer Driven Contract	New Contract/Agreement
Memorandum of Understanding	Amendment to Existing Contract
Affiliation or Preceptor	Service/Maintenance
BAA/DUA	IT/Software License Agreement
Pooled Contract	Lease
Renewal of Existing Contract	Other

We are able to leverage our relationship with our insurance broker, USI, to retain this firm and TBXs services at no cost to THC. We get better enrollment usability/management, carrier processing management, ACA management, allowing current staff to pursue other more value-add aspects of our work.

MetLife (not to be confused wihth our prior Retirement vendor) supplies ancillary benefitis, replacing the Colonial Life Products (e.g., critical illness, hospitalization, etc.). The existing Colonial products cannot be offered on TBX platform.

Contract Owner*

Kip Baughman

Previous History of Contracting with Vendor/Contractor*

🕘 Yes 🕘 No 💿 Unknown

Vendor/Contractor a Historically Underutilized Business (HUB)* (?)

🕘 Yes 🕒 No 💌 Unknown

Community Partnership* (?)

🕘 Yes 🔍 No 💿 Unknown

Supporting Documentation Upload (?)

MetLife Group Ins - 249528 - Harris Center for Mental Health -	156.46KB
Application_7.1.23.pdf	150.40100
MetLife SOR (Ins Products) Statement of Responsibility_JW-Final	186.69KB
Customer Centric version 07-20-2015.pdf	100.00110
MetLife Fee Disclosure - The Harris Center for Mental Health and IDD -	45.5KB
Platform Fee - TBX.doc	40.010

Vendor/Contractor Contact Person

Name*

Oliver Hunt

Address*		
Street Address		
9811 Katy Freeway		
Address Line 2		
Suite 950 City	State / Province / Region	
Houston	TX	
Postal / Zip Code	Country	
77024	US	
Phone Number*		
346-718-6317		
Email*		
ohunt@metlife.com		
Budget Section		\mathbf{O}
Budget Units and Amo	unts Charged to each Budget Ur	nit
Budget Unit Number*	Amount Charged to Unit*	Expense/GL Code No.*
1108	\$ 0.00	543039
Budget Manager	Secondary Budge	t Manager
Brown, Erica	Campbell, Ricardo	
Provide Rate and Rate Descrip \$0 cost contract Project WBS (Work Breakdowr \$0 cost contract		
Requester Name	Submission Date	
Baughman, Kip	5/17/2023	
Budget Manager Appro	oval(s)	
Approved by		
	Approval Date	
Ehica Bhown	5/17/2023	
Procurement Approval		
File Upload (?)		
Approved by	Approval Date	
Sign		
Contract Owner Approv	val	

Page	128	of	343
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5/17/2023
Approval Date*
5/18/2023

2

REALINE Executive Contract Sur			
Contract Section			
ontractor*			
LUC, PLLC			
ontract ID #*			
023-0686			
resented To*			
Resource Committee			
Full Board			
ate Presented*	A		
/20/2023			
arties [*] (?)			
HE HARRIS CENTER AND NEXT LEVEL URGENT	CARE, PLLC		
genda Item Submitted For:* (?)			
Information Only (Total NTE Amount is Less than \$	100,000.00)		
Board Approval (Total NTE Amount is \$100,000.00-			
Grant Proposal			
Revenue			
SOW-Change Order-Amendment#			
Other			
rocurement Method(s)*			
Check all that Apply			
Competitive Bid	Competitive Proposal		
Request for Proposal	Sole Source		
Request for Application	Request for Qualification		
Request for Quote	Tag-On		
Interlocal	Consumer Driven		
Not Applicable (If there are no funds required)	Other		
unding Information*			
New Contract Amendment			
contract Term Start Date * (?)	Contract Term End Date * (?)		
/1/2022	8/31/2023		
contract is off-cycle, specify the contract term (?)			
Fiscal Year* (?)	Amount* (?)		

Funding Source* General Revenue (GR)

Contract Description / Type * (?)

- Personal/Professional Services
- Consumer Driven Contract
- Memorandum of Understanding
- Affiliation or Preceptor
- BAA/DUA
- Pooled Contract
- Renewal of Existing Contract

- Consultant
- New Contract/Agreement
- Amendment to Existing Contract
- Service/Maintenance
- IT/Software License Agreement
- Lease

Other

Justification/Purpose of Contract/Description of Services Being Provided * (?)

A new contract in the name of NLUC PLLC [entity responsible for all medical practice/care services] is required, per Contracts Department to correct entity's name.

Contract Owner*

Kendra Thomas

Previous History of Contracting with Vendor/Contractor*

Yes No Unknown

Please add previous contract dates and what services were provided*

FY21 - Current. - Service Provided: Worker's Compensation Medical Treatment services. Drug/Alcohol Screens X-Ray Services WC Treatment which varies based on TDI-TWC Fee Schedule

Vendor/Contractor a Historically Underutilized Business (HUB)* (?)

Yes No Inknown

Community Partnership* (?)

🔘 Yes 🔍 No 🖲 Unknown

Supporting Documentation Upload (?)

Vendor/Contractor Contact Person

Name*

Allyson Cooper or Doug G. Smith

Address*

Street Address P. O. Box 201 Address Line 2 P.O. Box City Houston Postal / Zip Code 77001-0201

Phone Number* 936-661-2061

Email* acooper@nlucc.com State / Province / Region TEXAS Country United States

Budget Section			0
Budget Units and Amoun	ts Charged to e	ach Budget Un	iit
Budget Unit Number* 1117	Amount Charged \$ 6,000.00	I to Unit*	Expense/GL Code No.* 543024
Budget Manager Campbell, Ricardo		Secondary Budget Brown, Erica	Manager
Provide Rate and Rate Description Worker's Compensation Medical Tree vary based on TDI-TWC Fee Sched \$60 (\$35.00 Drug +\$25.00 Alcohol)	eatment services which ule.		
Project WBS (Work Breakdown St N/A	tructure)* (?)		
Requester Name MacKinney, Eggla		Submission Date 5/4/2023	
Budget Manager Approva	al(s)		\odot
Approved by			
Ricardo Campbell		Approval Date 5/4/2023	
Procurement Approval			$\overline{\mathbf{O}}$
File Upload (?)			
Approved by			
Sharon Brauner		Approval Date 5/5/2023	
Contract Owner Approva			0
Approved by			
Kendra Thomas		Approval Date 5/11/2023	
Contracts Approval			
Approve* Yes No, reject entire submission Return for correction 			

Approved by *	
Belinda Stude	

Approval Date* 5/12/2023

Harris Executive Contract Summary

Contract Section

Contractor*

TBX Employee Benefits, LLC (TBX)

Contract ID #* 2023-0695

Presented To*

- Resource Committee
- Full Board

Date Presented*

5/17/2023

Parties* (?)

TBX (vendor), USI (broker), The Harris Center

Agenda Item Submitted For: * (?)

- Information Only (Total NTE Amount is Less than \$100,000.00)
- Board Approval (Total NTE Amount is \$100,000.00+)
- Grant Proposal
- Revenue
- SOW-Change Order-Amendment#
- Other

Procurement Method(s)*

Check all that Apply

- Competitive Bid
- Request for Proposal
- Request for Application
- Request for Quote
- Interlocal
- Not Applicable (If there are no funds required)

Funding Information*

Contract Term Start Date * (?)

7/1/2023

Contract Term End Date * (?) 12/31/2123

Competitive Proposal

Consumer Driven

Request for Qualification

Sole Source

Tag-On

Other

If contract is off-cycle, specify the contract term (?)

Zero cost contract, once implemented, we expect to operate in perpetuity until cancelled.

Fiscal Year ^{* (?)}	Amount [*] (?)	
2023	\$ 0.00	
Fiscal Year* (?)	Amount* (?)	
2024	\$ 0.00	

Fiscal Year* (?)	Amount ^{* (?)}
2025	\$ 0.00
Funding Source*	
General Revenue (GR)	
General Revenue (GR)	
Contract Description / Type * (?)	
Personal/Professional Services	Consultant
Consumer Driven Contract	New Contract/Agreement
Memorandum of Understanding	Amendment to Existing Contract
Affiliation or Preceptor	Service/Maintenance
BAA/DUA	IT/Software License Agreement
Pooled Contract	Lease
Renewal of Existing Contract	Other
Justification/Purpose of Contract/Description of Sen	vices Being Provided * (?)
We are able to leverage our relationship with our insurar	
and TBXs services at no cost to THC. We get better enror	
carrier processing management, ACA management, allo	
more value-add aspects of our work.	
TBX specifically relates to the Benefits Administration ar	nd ACA platforms.
Contract Owner*	
Kip Baughman	
Previous History of Contracting with Vendor/Contraction	ctor*
💚 Yes 🌑 No 💿 Unknown	
Vendor/Contractor a Historically Underutilized Busin	ness (HUB)* (?)
Yes No S Unknown	
e res e No e Onknown	
Community Partnership* (?)	
🔍 Yes 🕘 No 💿 Unknown	
Supporting Documentation Upload (?)	
TBX Client Service Agreement The Harris Center.pdf	366.07KB
TBX ACA Module Agreement.pdf	291.93KB
TBX ACA Module Agreement.put	201.0010
Vendor/Contractor Contact Person	
Name*	
Joe Senizaiz	
Address*	
Street Address	
7500 Dallas Pkwy	
Address Line 2	
Suite 550	
City	State / Province / Region

State / Province / Region City Plano ΤХ Postal / Zip Code Country US 75024-4019

Email*		
senizaiz@tbxbenefits.com		
Budget Section		
Budget Units and Amo	ounts Charged to each Bu	daet Unit
Budget Unit Number*	Amount Charged to Unit*	
108	\$ 0.00	543039
Budget Manager	Seconda	ry Budget Manager
Brown, Erica	Campbel	I, Ricardo
Provide Rate and Rate Descri	ntions if applicable * (?)	
60 cost contract		
Project WBS (Work Breakdow	n Structure)* (?)	
60 cost contract		
Requester Name	Submiss	sion Date
Baughman, Kip	5/17/202	3
Approved by	Approva	Il Date
Ehica Bhown	5/17/202	3
Procurement Approva		
File Upload (?)		
Approved by Sign	Approva	I Date
Contract Owner Appro	oval	
Approved by		
	Approva 5/17/202	
FID BAUGHMAN	5111202	
Кір ВАЛЕНМАН		
<i>Pip PAveiIii</i> AN Contracts Approval Approve*		

Approved by * Belinda Studo

Approval Date* 5/18/2023

H^{TARRIS} Executive Contract Summary

Contract Section

Contractor*

Turstmark Insurance Company

Contract ID #* 2023-0693

2020-0000

Presented To*

- Resource Committee
- Full Board

Date Presented*

6/20/2023

Parties* (?)

TBX (vendor) / Trustmark (carrier), USI (broker), The Harris Center

Agenda Item Submitted For:* (?)

- ✓ Information Only (Total NTE Amount is Less than \$100,000.00)
- Board Approval (Total NTE Amount is \$100,000.00+)
- Grant Proposal
- Revenue
- SOW-Change Order-Amendment#
- Other

Procurement Method(s)*

Check all that Apply

- Competitive Bid
- Request for Proposal
- Request for Application
- Request for Quote
- Interlocal
- Not Applicable (If there are no funds required)

Funding Information*

New Contract

Contract Term Start Date * (?)

1/1/2024

Contract Term End Date* (?) 12/31/2123

Competitive Proposal

Consumer Driven

Request for Qualification

Sole Source

Tag-On

Other

If contract is off-cycle, specify the contract term (?)

Zero cost contract, once implemented, we expect to operate in perpetuity until cancelled.

Fiscal Year* (?)	Amount [*] (?)	
2024	\$ 0.00	
Fiscal Year ^{* (?)}	Amount [*] (?)	
2025	\$ 0.00	

Funding Source*

General Revenue (GR)

Contract Description / Type * (?)

- Personal/Professional Services
- Consumer Driven Contract
- Memorandum of Understanding
- Affiliation or Preceptor
- BAA/DUA
- Pooled Contract
- Renewal of Existing Contract

- Consultant
- New Contract/Agreement
- Amendment to Existing Contract
- Service/Maintenance
- IT/Software License Agreement
- Lease
- Other

Justification/Purpose of Contract/Description of Services Being Provided * (?)

ECS 3 of 3: Trustmark - others are for TBX and MetLife and should proceed concurrently with this ECS. Benefits Administration Initiative.

We are able to leverage our relationship with our insurance broker, USI, to retain this firm and TBXs services at no cost to THC. We get better enrollment usability/management, carrier processing management, ACA management, allowing current staff to pursue other more value-add aspects of our work.

Trustmark is a new offering for the THC on the TBX platform for 1/1/2024 due to timing of availability - this does not impact any existing THC product offering. It is a Universal Life product to cover Long-term Care Insurance offering. The start date differs from other items in this initiative that start 7/1/2023.

Contract Owner*

Kip Baughman

Previous History of Contracting with Vendor/Contractor*

Yes No Inknown

Vendor/Contractor a Historically Underutilized Business (HUB)* (?)

Yes No Inknown

Community Partnership* (?)

🔘 Yes 🔘 No 🖲 Unknown

Supporting Documentation Upload (?)

Trustmark (UL for LTC Ins) A112-2822_Employer-App(Situs)-fillable.pdf 536.67KB

Vendor/Contractor Contact Person

Name*

Shaun Urista

Address * Street Address 3838 Oak Lawn Avenue Address Line 2 Suite 1000 City Dallas Postal / Zip Code 75219-4520

State / Province / Region TX Country US

surista@trustmarkbenefits.com		
A REAL PROPERTY AND A REAL		
Budget Section		
Budget Units and Amo	ounts Charged to each Budge	et Unit
Budget Unit Number*	Amount Charged to Unit*	Expense/GL Code No.*
1108	\$ 0.00	543039
Budget Manager	Secondary E	Budget Manager
Brown, Erica	Campbell, Ri	cardo

Provide Rate and Rate Descri N/A	ptions if applicable" (?)	
	* * *	
Project WBS (Work Breakdow N/A	n Structure) (0	
Requester Name	Submission	Date
Baughman, Kip	5/17/2023	Date
Budget Manager Appr	oval(s)	
Approved by		
<i></i>	Approval Da	te
Ehica Bhown	5/17/2023	
Procurement Approva		
File Upload (?)		
Approved by	Approval Da	te
Sign		
Contract Owner Appro	val	
Approved by		
Lebuored pl	Approval Da	te
Kip BAUGHMAN	5/17/2023	
Contracts Approval		
Approve*		
Yes		
No, reject entire submission		

Page 140 of 343

the second s

Approved by* *Belinda Stude*

STATISTICS TO BE

Approval Date* 5/18/2023

EXHIBIT R-10

JUNE 2023 RENEWALS UNDER 100k

	CONTRACTORS	PRODUCT/SERVICE DESCRIPTION	FY2023 NTE AMOUNT	FY2024 NTE AMOUNT	CONTRACT PERIOD	FUNDING	BID/TAG-ON	COMMENTS
	FY24 CONTRACT RENEWALS							
	ADMINISTRATION							
1	American Business Forms, Inc. d/b/a American Solutions for Business	Agency Wide Printing Services, Business Cards, Letterhead and Envelopes.	\$21,117.50	\$21,117.50	09/01/2023-08/31/2024	General Revenue (GR)	RFP	Annual renewal of Printing Services Agreement for Business Cards, Letterhead and Envelopes.
2	A-Rocket Moving & Storage, Inc.	Agency Wide Moving and Relocation Services	\$70,000.00	\$70,000.00	09/01/2023-08/31/2024	General Revenue (GR)	Tag-On to HCDE	Annual renewal of moving and relocation services Agreement.
3	Automated Business Systems	Agreement to provide maintenance for Formax fold/insert machine in Revenue Management	\$1,075.00	\$1,075.00	09/01/2023-08/31/2024	General Revenue (GR)		Annual renewal of Maintenance Service Agreement to provide maintenance on Formax fold/insert machine in the Revenue Management Department.
4	Automated Logic Contracting Services, Inc.	Automation System, Software and Maintenance	\$209,813.20	\$50,000.00	09/01/2023-08/31/2024	General Revenue (GR)	RFQ	Annual renewal of Multi-Facility Building Automation System, Software and Maintenance Agreement.
5	Critical Start, Inc.	VECTRA Software Subscription	\$43,361.46	\$56,450.39	06/10/2023-06/19/2024	General Revenue (GR)	Tag-On to DIR- CPO-4850	Annual renewal of VECTRA software subscription.
6	Feedtrail, Inc.	Administering and Monitoring for Consumer Satisfaction Survey	\$22,387.00	\$22,387.00	06/01/2023-05/31/2024	General Revenue (GR)	Request for Quote	Annual renewal for Consumer Satisfaction Survey Software.
7	Future Com, Ltd	Maintenance and Support for the Gigamon Ethernet	\$29,971.26	\$33,782.67	08/15/2023-08/14/2024	General Revenue (GR)	Tag-On to TIPS230105	Annual renewal of Maintenance and Support services Agreement for the Gigamon Ethernet.
8	Future Com, Ltd	Maintenance and Support for Forescout	\$36,125.00	\$43,049.43	08/24/2023-08/23/2024	General Revenue (GR)	Tag-On to DIR- TSO-04288	Annual renewal of Maintenance and Support Services Agreement for Forescout software.
9	Galaxy Building Services, Inc.	Window Replacement Services	\$120,000.00	\$34,564.10	09/01/2023-08/31/2024	FM22.1126.17	Request for Proposal	Annual renewal of window replacement services to add additional windows and changes due to damage or incorrect window type.
10	Pinnacle Business Solutions	Agency Wide Courier Services Mail, Pharmaceutical and Medical Records	\$86,434.46	\$86,434.46	09/01/2023-08/31/2024	General Revenue (GR)	RFP	Annual renewal of Courier Services: Mail, Pharmaceutical and Medical Records.
11	Pitney Bowes	Mail Room Postage Machine Lease Agreement (The SendPro P3000)	\$9,233.88	\$9,233.88	09/01/2023-08/31/2024	General Revenue (GR)	Tag-On	Annual renewal of Mail Room Postage Machine Lease Agreement (The SendPro P3000).
12	P-Master Pool for Realtor and Brokerage	Realtor/Brokerage Services	N/A	N/A	09/01/2023- 08/31/2024	General Revenue (GR)		First year renewal of Pooled Realtor/Brokerage Services Agreements. All Brokerage Services are provided on ar as needed basis. All Brokers are paid through earned commissions.
13	Snappy App, Inc.	Gifts for Employees of the Agency for Spot Rewards	\$42,000.00	\$42,000.00	09/01/2023-08/31/2024	General Revenue (GR)		Annual renewal of Maintenance Service Agreement to provide maintenance for Formax fold/insert machine in Revenue Management.

	CONTRACTORS	PRODUCT/SERVICE DESCRIPTION	FY2023 NTE'AMOUNT	FY2024	CONTRACT PERIOD	FUNDING	BID/TAG-ON	
14	West Publishing Corporation d/b/a Thomson Reuters Business	Westlaw Subscription Services	\$5,675.05	\$5,675.05	09/01/2023-08/31/2024	General Revenue (GR)		Annual renewal of legal subscription services for the Contracts department.
15	WEX Health Inc. D/B/A WEX	Agency Wide FSA Administration Services	\$35,000.00	\$35,000.00	01/01/2024-12/31/2024	General Revenue (GR)		Annual renewal of FSA Administration Services Agreement.
16	The Warring Group	Services Agreement for Marketing Services	\$72,000.00	\$72,000.00	09/01/2023- 08/31/2024	General Revenue (GR)		Annual renewal of the PR/Marketing Agency Agreement. Consultant performed the initial brand audit and through renewal will begin (Phase 2) which will include general consultative services.
17	Xerox Business Solutions Southwest	(2) Print Shop Production Copiers	\$16,978.05	\$16,978.05	09/01/2023-08/31/2024	General Revenue (GR)		Annual renewal of Agency's Printshop Production Copier Agreement.
	CPEP/CRISIS SERVICES							
18	P-Transitional Housing CCAP	Master Pool: Nine (9) possible Vendors will provide Transitional Housing Services for CCAP Consumers (Formerly HDMD)	\$18,803.74	\$5,000.00	09/01/2023-08/31/2024	Private Grant	Consumer Driven	Annual renewal of the Transitional Housing Services Master Pool for CCAP.
19	P-Housing & Transition (CCSI)	Master Pool for Vendors to provide Transitional Housing Services for CCSI Consumers	\$25,000.00	\$25,000.00	09/01/2023-08/31/2024	Private Grant		Annual renewal of the Transitional Housing Services Master Pool for CCSI.
20	P-Transitional Housing Jail Diversion	Master Pool: Eleven (11) possible Vendors will provide Transitional Housing Services for Jail Diversion Program	\$48,276.00	\$76,551.00	09/01/2023-08/31/2024	County	Consumer Driven	Annual renewal of the Transitional Housing Services Master Pool for the Jail Diversion Program.
21	Angelica Padilla d/b/a Lice Care Solutions, LLC	Lice Removal Services for Consumers	\$5,000.00	\$5,000.00	09/01/2023-08/31/2024	State Grant	RFQ	Annual renewal of Lice Removal services for Agreement for CPEP/Crisis Services Programs.
22	Karen Itzel Black Group	Translation and Localization Services	\$10,000.00	\$10,000.00	12/01/2023-08/31/2024	County	HMHC External Evaluation Team Recommendation	Annual renewal of translation and localization services Agreement. [External Evaluation Team].
23	P-MHFA Independent Certified Trainers	Master Pooled Contract for Additional Certified Trainers needed to support the mission and training needs of the Community Outreach department.	\$5,000.00	\$5,000.00	09/01/2023-08/31/2024	State Grant		Annual renewal of Certified Trainers Agreement to provide additional Trainers in support of the mission and needs of the Community Outreach Training Department.
	FORENSICS							

	CONTRACTORS	PRODUCT/SERVICE DESCRIPTION	FY2023 NTE AMOUNT	FY2024 NTE AMOUNT	CONTRACT PERIOD	FUNDING	BID/TAG-ON	COMMENTS
	INTELLECTUAL DEVELOPMENTAL DISABILITY SERVICES							
	_				00/04/00/02 00/04/00/04	Federal	Consumer Driven	Annual renewal of Psychological Services Agreement that provides quarterly reviews
24	Thomas H. Mann	Psychological Services Community First Choice (CFC) - Personal Assistance Services/Habilitation (PAS/HAB) and Respite	\$12,000.00 \$22,500.00	\$10,800.00	09/01/2023-08/31/2024	Federal		Annual renewal of Respite and Community First Choice (CFC)- Personal Assistance Services/Habilitation Agreement (PAS/HAB)(Consumer driven).
26	Annie Vu	Community First Choice (CFC) - Personal Assistance Services/Habilitation (PAS/HAB) and Respite	\$28,080.00	\$22,350.00	09/01/2023-08/31/2024	State	Consumer Driven	Annual renewal of Respite and Community First Choice (CFC)- Personal Assistance Services/Habilitation Agreement (PAS/HAB)(Consumer driven).
27	Brandon D. Smith	Community First Choice (CFC) - Personal Assistance Services/Habilitation (PAS/HAB) and Respite	\$17,540.00	\$9,180.00	09/01/2023-08/31/2024	State	Consumer Driven	Annual renewal of Respite and Community First Choice (CFC)- Personal Assistance Services/Habilitation Agreement (PAS/HAB)(Consumer driven).
28	Carole Ward	Community First Choice (CFC) - Personal Assistance Services/Habilitation (PAS/HAB) and Respite	\$24,000.00	\$25,850.00	09/01/2023-08/31/2024	State	Consumer Driven	Annual renewal of Respite and Community First Choice (CFC)- Personal Assistance Services/Habilitation Agreement (PAS/HAB)(Consumer driven).
29	Clarissa F. Smith	Community First Choice (CFC) - Personal Assistance Services/Habilitation (PAS/HAB) and Respite	\$8,000.00	\$9,970.00	09/01/2023-08/31/2024	State	Consumer Driven	Annual renewal of Respite and Community First Choice (CFC)- Personal Assistance Services/Habilitation Agreement (PAS/HAB)(Consumer driven).
30	Elsa Almanza	Community First Choice (CFC) - Personal Assistance Services/Habilitation (PAS/HAB) and Respite	\$22,690.00	\$29,190.00	09/01/2023-08/31/2024	State	Consumer Driven	Annual renewal of Respite and Community First Choice (CFC)- Personal Assistance Services/Habilitation Agreement (PAS/HAB)(Consumer driven).
31	Elsa Lozana - Tello	Community First Choice (CFC) - Personal Assistance Services/Habilitation (PAS/HAB) and Respite	\$20,730.00	\$26,590.00	09/01/2023-08/31/2024	State	Consumer Driven	Annual renewal of Respite and Community First Choice (CFC)- Personal Assistance Services/Habilitation Agreement (PAS/HAB)(Consumer driven).
32	Haneef Abdullah	Community First Choice (CFC) - Personal Assistance Services/Habilitation (PAS/HAB) and Respite	\$10,635.00	\$21,270.00	09/01/2023-08/31/2024	State	Consumer Driven	Annual renewal of Respite and Community First Choice (CFC)- Personal Assistance Services/Habilitation Agreement (PAS/HAB)(Consumer driven).

	CONTRACTORS	PRODUCT/SERVICE	FY2023	FY2024 NTE AMOUNT	CONTRACT PERIOD	FUNDING	BID/TAG-ON	COMMENTS
33	Health Street, LLC	CPR Training for all Community First Choice (CFC) and Respite Providers	\$1,500.00	\$1,000.00	09/01/2023-08/31/2024	State	Consumer Driven	Annual renewal of CPR Training Agreement for all Community First Choice
34	Huan Bui	Community First Choice (CFC) - Personal Assistance Services/Habilitation (PAS/HAB) and Respite	\$14,000.00	\$16,000.00	09/01/2023-08/31/2024	State	Consumer Driven	Annual renewal of Respite and Community First Choice (CFC)- Personal Assistance Services/Habilitation Agreement (PAS/HAB)(Consumer driven).
35	Josefa Yanez Hernandez	Community First Choice (CFC) - Personal Assistance Services/Habilitation (PAS/HAB) and Respite	\$21,500.00	\$26,590.00	09/01/2023-08/31/2024	State	Consumer Driven	Annual renewal of Respite and Community First Choice (CFC)- Personal Assistance Services/Habilitation Agreement (PAS/HAB)(Consumer driven).
36	Katia Rubi Lemus	Community First Choice (CFC) - Personal Assistance Services/Habilitation (PAS/HAB) and Respite	\$25,910.00	\$23,950.00	09/01/2023-08/31/2024	State	Consumer Driven	Annual renewal of Respite and Community First Choice (CFC)- Personal Assistance Services/Habilitation Agreement (PAS/HAB)(Consumer driven).
37	Maria Cervantes	Community First Choice (CFC) - Personal Assistance Services/Habilitation (PAS/HAB) and Respite	\$24,460.00	\$25,870.00	09/01/2023-08/31/2024	State		Annual renewal of Respite and Community First Choice (CFC)- Personal Assistance Services/Habilitation Agreement (PAS/HAB)(Consumer driven).
38	Petra Trejo Martinez	Community First Choice (CFC) - Personal Assistance Services/Habilitation (PAS/HAB)	\$5.950.00	\$4,000.00	09/01/2023-08/31/2024	State	Consumer Driven	Annual renewal of Respite and Community First Choice (CFC)- Personal Assistance Services/Habilitation Agreement (PAS/HAB)(Consumer driven).
	INTELLECTUAL DEVELOPMENTAL DISABILITY SERVICES-ECI							
	LEASES							
39	The Bill Clair Family Mortuary, Inc.	Parking Space Lease at 2603 Southmore Street location.	\$8,640.00	\$8,640.00	09/01/2023-08/31/2024	GR		Annual renewal of Parking Space Lease at 2603 Southmore Street location.
	MENTAL HEALTH SERVICES							
40	Treatment Advocacy Center	Assisted Outpatient Treatment ("AOT") Training and Technical Assistance Services	\$5,000.00	\$5,000.00	08/01/2023-07/31/2024	State Grant	N/A	Renewal of training, technical, and collaborative assistance Agreement to provide Agency staff with the skills to establish and maintain a successful and sustainable AOT program.

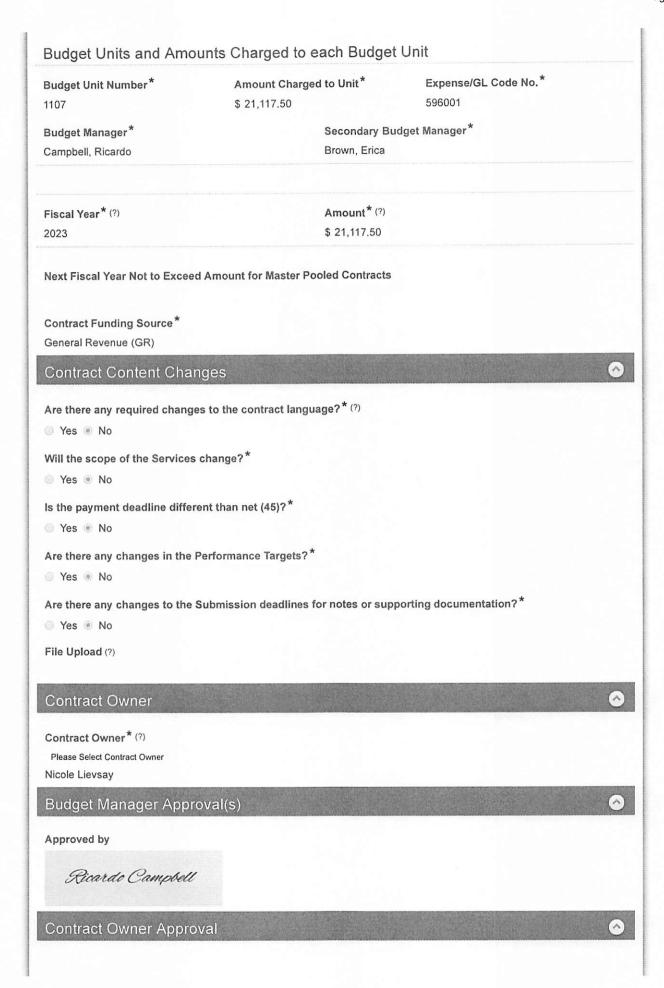
Strange Annual Renewal Evaluation

Current Fiscal Year Contract Information	on 📀
Current Fiscal Year	
2023	
Contract ID#*	
7800	
Contractor Name*	
American Business Forms, Inc. d/b/a American Solution	ns for Business
Service Provided [*] (?)	
	head and Fauslance
Agency Wide Printing Services, Business Cards, Letter	head and Envelopes.
Renewal Term Start Date*	Renewal Term End Date*
9/1/2023	8/31/2024
Term for Off-Cycle Only (For Reference Only)	
Agenda Item Submitted For: (?)	
Information Only (Total NTE Amount is Less than \$1 Description of the Information of t	
Board Approval (Total NTE Amount is \$100,000.00+	-)
Grant Proposal	
Revenue	
SOW-Change Order-Amendment#	
Other	
Procurement Method(s) *	
Check all that Apply	
Competitive Bid	Competitive Proposal
Request for Proposal	Sole Source
Request for Application	Request for Qualification
Request for Quote	Tag-On
Interlocal	Consumer Driven
Not Applicable (If there are no funds required)	Other
Contract Description / Type	
Personal/Professional Services	Consultant
Consumer Driven Contract	New Contract/Agreement
Memorandum of Understanding	Amendment to Existing Contract
Affiliation or Preceptor	Service/Maintenance
BAA/DUA	IT/Software License Agreement
Pooled Contract	
Renewal of Existing Contract	Other
Vendor/Contractor a Historically Underutilized Busi	iness (HUB) (?)
Yes	
No	

- Unknown

Contract NTE* (?) \$ 21,117.50 Rate(s)/Rate(s) Description Unit(s) Served* 1107 G/L Code(s)* 596001 Current Fiscal Year Purchase Order Number* FY23 CT142473 Contract Requestor* Nicole Lievsay Contract Owner* Nicole Lievsay File Upload (?) Evaluation of Current Fiscal Year Performance Have there been any significant performance deficiencies within the current fiscal year?* Yes No Were Services delivered as specified in the contract?* Yes No Did Contractor perform duties in a manner consistent with standards of the profession?* Yes No Did Contractor adhere to the contracted schedule?* (?) Yes No Were reports, billing and/or invoices submitted in a timely manner?* (?) 🖲 Yes 🔘 No Did Contractor provide adequate or proper supporting documentation of time spent rendering services for the Agency?* (?) 🖲 Yes 🔘 No Did Contractor render services consistent with Agency policy and procedures?* (?) Yes No Maintained legally required standards for certification, licensure, and/or training?* (?) Yes No **Renewal Determination** Is the contract being renewed for next fiscal year with this Contractor?* (?) Yes No

Renewal Information for Next Fiscal Year



Approved by

NICOLE LIEVSAY

Contracts Approval

Approve*

- Yes
- No, reject entire submission

Return for correction

Approved by *

Belinda Stude

Approval Date* 5/31/2023

HARRIS Annual Renewal Evaluation

Current Fiscal Year Contract Information	on
Current Fiscal Year	
2023	
Contract ID#*	
2021-0138	
Contractor Name*	
A-Rocket Moving & Storage, Inc.	
Service Provided ^{* (?)}	
Agency Moving and Relocation Services	
Renewal Term Start Date*	Renewal Term End Date*
9/1/2023	8/31/2024
Term for Off-Cycle Only (For Reference Only)	
Agondo Itom Submitted Foru (2)	
Agenda Item Submitted For: (?) Information Only (Total NTE Amount is Less than \$1	00.000.00
 Board Approval (Total NTE Amount is \$100,000.00+ 	
Grant Proposal)
Revenue	
SOW-Change Order-Amendment#	
Other	
÷	
Procurement Method(s)*	
Check all that Apply	Demonstrative Demonstration
Competitive Bid	Competitive Proposal
 Competitive Bid Request for Proposal 	Sole Source
 Competitive Bid Request for Proposal Request for Application 	 Sole Source Request for Qualification
 Competitive Bid Request for Proposal 	Sole Source
 Competitive Bid Request for Proposal Request for Application Request for Quote 	 Sole Source Request for Qualification Tag-On
 Competitive Bid Request for Proposal Request for Application Request for Quote Interlocal 	 Sole Source Request for Qualification Tag-On Consumer Driven
 Competitive Bid Request for Proposal Request for Application Request for Quote Interlocal Not Applicable (If there are no funds required) 	 Sole Source Request for Qualification Tag-On Consumer Driven
 Competitive Bid Request for Proposal Request for Application Request for Quote Interlocal Not Applicable (If there are no funds required) Contract Description / Type 	 Sole Source Request for Qualification Tag-On Consumer Driven Other
 Competitive Bid Request for Proposal Request for Application Request for Quote Interlocal Not Applicable (If there are no funds required) Contract Description / Type Personal/Professional Services 	 Sole Source Request for Qualification Tag-On Consumer Driven Other Consultant
 Competitive Bid Request for Proposal Request for Application Request for Quote Interlocal Not Applicable (If there are no funds required) Contract Description / Type Personal/Professional Services Consumer Driven Contract	 Sole Source Request for Qualification Tag-On Consumer Driven Other Consultant New Contract/Agreement
 Competitive Bid Request for Proposal Request for Application Request for Quote Interlocal Not Applicable (If there are no funds required) Contract Description / Type Personal/Professional Services Consumer Driven Contract Memorandum of Understanding 	 Sole Source Request for Qualification Tag-On Consumer Driven Other Other Consultant New Contract/Agreement Amendment to Existing Contract Service/Maintenance IT/Software License Agreement
 Competitive Bid Request for Proposal Request for Application Request for Quote Interlocal Not Applicable (If there are no funds required) Contract Description / Type Personal/Professional Services Consumer Driven Contract Memorandum of Understanding Affiliation or Preceptor 	 Sole Source Request for Qualification Tag-On Consumer Driven Other Other Consultant New Contract/Agreement Amendment to Existing Contract Service/Maintenance

Vendor/Contractor a Historically Underutilized Business (HUB) (?)

- Yes
- No
- Unknown

Please provide the HUB status HUB - State.

Contract NTE (Old Text Field For Reference) (?)

Contract NTE* (?) \$ 70,000.00

Rate(s)/Rate(s) Description Varies

Unit(s) Served*

G/L Code(s)* 571000

Current Fiscal Year Purchase Order Number* CT142339

Contract Requestor* Sarah Harper

Contract Owner* Todd McCorquodale

File Upload (?)

Evaluation of Current Fiscal Year Performance

Have there been any significant performance deficiencies within the current fiscal year?*

Yes in No

Were Services delivered as specified in the contract?*

💿 Yes 💮 No

Did Contractor perform duties in a manner consistent with standards of the profession?*

🖲 Yes 🔘 No

Did Contractor adhere to the contracted schedule?* (?)

🖲 Yes 🕘 No

Were reports, billing and/or invoices submitted in a timely manner?* (?)

🖲 Yes 🔘 No

Did Contractor provide adequate or proper supporting documentation of time spent rendering services for the Agency?* (?)

🖲 Yes 🔘 No

Did Contractor render services consistent with Agency policy and procedures?* (?)

Yes No

Maintained legally required standards for certification, licensure, and/or training?* (?)

🖲 Yes 🔘 No

Renewal Determination

Is the contract being renewed for next fiscal year with this Contractor? $^{\star}\left(?\right)$

🖲 Yes 🕘 No

Renewal Information for Next Fiscal Year

udget Unit Number*	Amount Charged to Unit*	Expense/GL Code No.*
899	\$ 65,000.00	571000
udget Manager*	Secondary B	udget Manager*
rown, Erica	Campbell, Ric	ardo
udget Unit Number*	Amount Charged to Unit*	Expense/GL Code No.*
124	\$ 5,000.00	571000
udget Manager*	Secondary B	udget Manager*
rown, Erica	Campbell, Ric	ardo
iscal Year ^{* (?)}	Amount [*] (?)	
024	\$ 70,000.00	
lext Fiscal Year Not to Excee /a contract Funding Source * General Revenue (GR) Contract Content Cha	d Amount for Master Pooled Contracts	
/a contract Funding Source* General Revenue (GR) Contract Content Cha		
/a contract Funding Source* General Revenue (GR) Contract Content Cha are there any required chang	nges es to the contract language?* (?)	
/a contract Funding Source* ceneral Revenue (GR) Contract Content Cha tre there any required chang Yes () No Vill the scope of the Services	nges es to the contract language?* (?) s change?*	
/a contract Funding Source * General Revenue (GR) Contract Content Cha are there any required chang Yes ● No Vill the scope of the Services Yes ● No s the payment deadline differ	nges es to the contract language?* (?) s change?* rent than net (45)?*	
/a contract Funding Source * General Revenue (GR) Contract Content Cha are there any required chang) Yes ● No Vill the scope of the Services) Yes ● No s the payment deadline differ) Yes ● No	nges es to the contract language?* (?) s change?* rent than net (45)?*	
/a contract Funding Source * General Revenue (GR) Contract Content Cha are there any required chang Yes ● No Vill the scope of the Services Yes ● No s the payment deadline differ Yes ● No are there any changes in the Yes ● No	nges es to the contract language?* (?) s change?* rent than net (45)?*	porting documentation?*
/a contract Funding Source * ceneral Revenue (GR) Contract Content Cha are there any required chang Yes ● No Vill the scope of the Services Yes ● No s the payment deadline differ Yes ● No are there any changes in the Yes ● No	nges es to the contract language?* (?) s change?* rent than net (45)?* Performance Targets?*	porting documentation?*
A contract Funding Source * General Revenue (GR) Contract Content Cha are there any required chang Yes No Vill the scope of the Services Yes No s the payment deadline differ Yes No the there any changes in the Yes No are there any changes to the Yes No	nges es to the contract language?* (?) s change?* rent than net (45)?* Performance Targets?*	porting documentation?*

Please Select Contract Owner Todd McCorquodale

Budget Manager Approval(s)	
Approved by	
Ehica Bhown	
Contract Owner Approval	○
Approved by	
Fodd L'McCorquodate	
Contracts Approval	
Approve*	
Yes	
 No, reject entire submission Return for correction 	
Return for correction	
Approved by *	
	Approval Date*
Belinda Stude	5/25/2023

Annual Renewal Evaluation

Current Fiscal Year Contract Information

Current Fiscal Year 2023

Contract ID#*

7539

Contractor Name* Automated Business Systems

Service Provided* (?)

Maintenance Service Agreement to provide maintenance for Formax fold/insert machine in Revenue Management.

Renewal	Term	Start	Date*	
9/1/2023				

Renewal Term End Date* 8/31/2024

Term for Off-Cycle Only (For Reference Only)

Agenda Item Submitted For: (?)

- Information Only (Total NTE Amount is Less than \$100,000.00)
- Board Approval (Total NTE Amount is \$100,000.00+)
- Grant Proposal
- Revenue
- SOW-Change Order-Amendment#
- Other

Procurement Method(s)*

Check all that Apply

- Competitive Bid
- Request for Proposal
- Request for Application
- Request for Quote
- Interlocal
- Not Applicable (If there are no funds required)

Contract Description / Type

- Personal/Professional Services
- Consumer Driven Contract
- Memorandum of Understanding
- Affiliation or Preceptor
- BAA/DUA
- Pooled Contract
- Renewal of Existing Contract

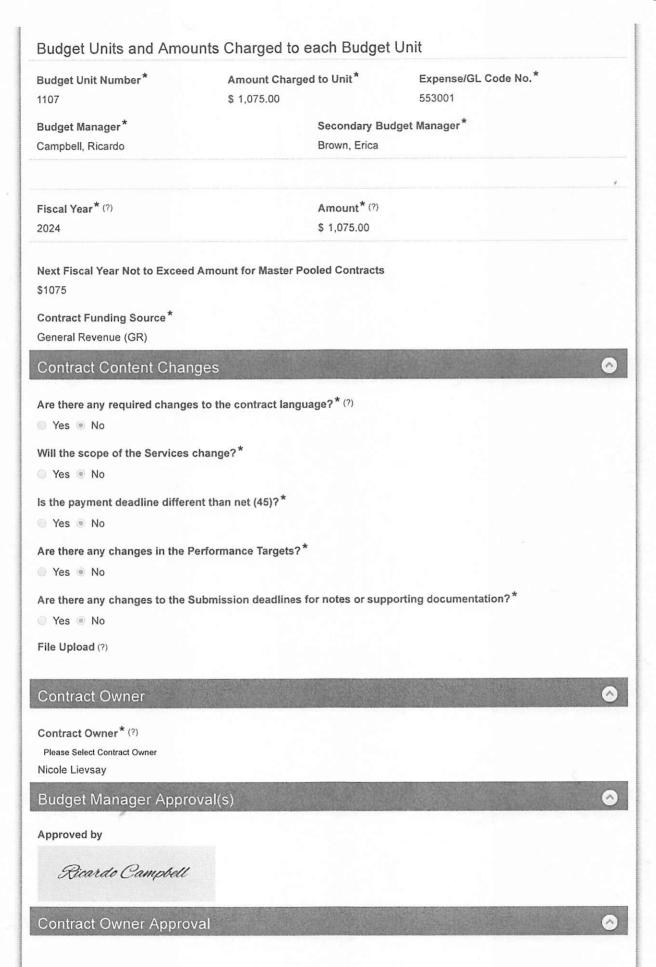
- Competitive Proposal
- Sole Source
- Request for Qualification
- Tag-On
- Consumer Driven
- Other Unknown
- Consultant
- New Contract/Agreement
- Amendment to Existing Contract
- Service/Maintenance
- IT/Software License Agreement
- Lease
- Other

Vendor/Contractor a Historically Underutilized Business (HUB) (?)

- Yes
- No
- Unknown

Contract NTE* (?) \$ 1,075.00 Rate(s)/Rate(s) Description Unit(s) Served* 1107 G/L Code(s)* 553001 Current Fiscal Year Purchase Order Number* CT142424 Contract Requestor* Nicole Lievsay Contract Owner* Nicole Lievsay File Upload (?) Evaluation of Current Fiscal Year Performance Have there been any significant performance deficiencies within the current fiscal year?* Yes No Were Services delivered as specified in the contract?* Yes No Did Contractor perform duties in a manner consistent with standards of the profession?* 🖲 Yes 🔘 No Did Contractor adhere to the contracted schedule?* (?) Yes No Were reports, billing and/or invoices submitted in a timely manner?* (?) Yes No Did Contractor provide adequate or proper supporting documentation of time spent rendering services for the Agency?* (?) Yes ONO Did Contractor render services consistent with Agency policy and procedures?* (?) Yes No Maintained legally required standards for certification, licensure, and/or training?* (?) Yes No **Renewal Determination** Is the contract being renewed for next fiscal year with this Contractor?* (?) Yes No

Renewal Information for Next Fiscal Year



Approved by

NICOLE LIEVSAY

Contracts Approval

Approve*

- Yes
- No, reject entire submission
- Return for correction

Approved by*

Belinda Stude

Approval Date* 5/31/2023

Renewal Evaluation

Current Fiscal Year Contract Information	on	to and the
Current Fiscal Year		
2023		
Contract ID#*		
2021-0124		
Contractor Name*		
Automated Logic Contracting Services, Inc.		
Service Provided * (?)		
Multi-Facility Building Automation System, Software an	o maintenance	
Renewal Term Start Date*	Renewal Term End Date*	
9/1/2023	8/31/2024	
Term for Off-Cycle Only (For Reference Only)		
Agenda Item Submitted For: (?)		
Information Only (Total NTE Amount is Less than \$1	100,000.00)	
Board Approval (Total NTE Amount is \$100,000.00+		
Grant Proposal		
Revenue		
RevenueSOW-Change Order-Amendment#		
SOW-Change Order-Amendment#		
 SOW-Change Order-Amendment# Other 	•	
SOW-Change Order-Amendment# Other Procurement Method(s)*	Competitive Proposal	
SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply	 Competitive Proposal Sole Source 	
 SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply Competitive Bid Request for Proposal Request for Application 	 Sole Source Request for Qualification 	
 SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply Competitive Bid Request for Proposal 	Sole Source	
 SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply Competitive Bid Request for Proposal Request for Application ✓ Request for Quote Interlocal 	 Sole Source Request for Qualification Tag-On Consumer Driven 	
 SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply Competitive Bid Request for Proposal Request for Application Request for Quote 	 Sole Source Request for Qualification Tag-On 	
 SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply Competitive Bid Request for Proposal Request for Application ✓ Request for Quote Interlocal 	 Sole Source Request for Qualification Tag-On Consumer Driven 	
 SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply Competitive Bid Request for Proposal Request for Application Request for Quote Interlocal Not Applicable (If there are no funds required) 	 Sole Source Request for Qualification Tag-On Consumer Driven 	
 SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply Competitive Bid Request for Proposal Request for Application Request for Quote Interlocal Not Applicable (If there are no funds required) Contract Description / Type 	 Sole Source Request for Qualification Tag-On Consumer Driven Other Consultant New Contract/Agreement 	
 SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply Competitive Bid Request for Proposal Request for Application Request for Quote Interlocal Not Applicable (If there are no funds required) Contract Description / Type Personal/Professional Services Consumer Driven Contract Memorandum of Understanding 	 Sole Source Request for Qualification Tag-On Consumer Driven Other Consultant New Contract/Agreement Amendment to Existing Contract 	
 SOW-Change Order-Amendment# Other Other Procurement Method(s)* Check all that Apply Competitive Bid Request for Proposal Request for Application Request for Application Request for Quote Interlocal Not Applicable (If there are no funds required) Contract Description / Type Personal/Professional Services Consumer Driven Contract Memorandum of Understanding Affiliation or Preceptor 	 Sole Source Request for Qualification Tag-On Consumer Driven Other Consultant New Contract/Agreement Amendment to Existing Contract Service/Maintenance 	
 SOW-Change Order-Amendment# Other Other Procurement Method(s)* Check all that Apply Competitive Bid Request for Proposal Request for Application Request for Quote Interlocal Not Applicable (If there are no funds required) Contract Description / Type Personal/Professional Services Consumer Driven Contract Memorandum of Understanding Affiliation or Preceptor BAA/DUA 	 Sole Source Request for Qualification Tag-On Consumer Driven Other Consultant New Contract/Agreement Amendment to Existing Contract Service/Maintenance IT/Software License Agreement 	
 SOW-Change Order-Amendment# Other Other Procurement Method(s)* Check all that Apply Competitive Bid Request for Proposal Request for Application Request for Application Request for Quote Interlocal Not Applicable (If there are no funds required) Contract Description / Type Personal/Professional Services Consumer Driven Contract Memorandum of Understanding Affiliation or Preceptor 	 Sole Source Request for Qualification Tag-On Consumer Driven Other Consultant New Contract/Agreement Amendment to Existing Contract Service/Maintenance 	

- Yes
- No
- Unknown

()

Contract NTE (Old Text Field For Reference) (?)

Contract NTE* (?) \$ 209,813.20

Rate(s)/Rate(s) Description

Unit(s) Served* 1126

G/L Code(s)*

Current Fiscal Year Purchase Order Number* FY23 PO CT142407

Contract Requestor* Sarah Harper

Contract Owner* Todd McCorquodale

File Upload (?)

Evaluation of Current Fiscal Year Performance

Have there been any significant performance deficiencies within the current fiscal year?*

🕘 Yes 💿 No

Were Services delivered as specified in the contract?*

🖲 Yes 🔘 No

Did Contractor perform duties in a manner consistent with standards of the profession?*

🖲 Yes 🕕 No

Did Contractor adhere to the contracted schedule?* (?)

🖲 Yes 🔘 No

Were reports, billing and/or invoices submitted in a timely manner?* (?)

🖲 Yes 🔘 No

Did Contractor provide adequate or proper supporting documentation of time spent rendering services for the Agency?* (?)

🖲 Yes 🔘 No

Did Contractor render services consistent with Agency policy and procedures?* (?)

🖲 Yes 🔘 No

Maintained legally required standards for certification, licensure, and/or training?* (?)

🖲 Yes 🔘 No

Renewal Determination

Is the contract being renewed for next fiscal year with this Contractor?* (?)

Yes No

Renewal Information fo	or Next Fiscal Year	⊘
Budget Units and Amo	unts Charged to each Budget U	nit
Budget Unit Number* 1126	Amount Charged to Unit* \$ 50,000.00	Expense/GL Code No.* 900040
Budget Manager* Brown, Erica	Secondary Budg Campbell, Ricardo	
Fiscal Year ^{* (?)} 2024	Amount* (?) \$ 50,000.00	
Next Fiscal Year Not to Exceed	d Amount for Master Pooled Contracts	
Contract Funding Source* General Revenue (GR)		
Contract Content Char	nges	\mathbf{S}
Are there any required change Yes No Will the scope of the Services	es to the contract language?* (?) change?*	
🔍 Yes 🖲 No		
Is the payment deadline differe	ent than net (45)?*	
Are there any changes in the F Yes No	Performance Targets? *	
Are there any changes to the S	Submission deadlines for notes or suppor	ting documentation?*
File Upload (?)		
Contract Owner		۲
Contract Owner* (?)		
Please Select Contract Owner Todd McCorquodale		
Budget Manager Appro	oval(s)	
Approved by		
Erica Brown		

Contract Owner Approval

Approved by

Fodd L'McCorquodale

Contracts Approval

Approve*

- Yes
- No, reject entire submission
- Return for correction

Approved by *

Belinda Stude

Approval Date* 5/30/2023

Annual Renewal Evaluation

Current Fiscal Year Contract Information

Current Fiscal Year 2023

Contract ID#* 7145

Contractor Name* Critical Start, Inc.

Service Provided* (?) VECTRA Software

Renewal Term Start Date* 6/20/2023 Renewal Term End Date* 6/19/2024

Term for Off-Cycle Only (For Reference Only)

Agenda Item Submitted For: (?)

- Information Only (Total NTE Amount is Less than \$100,000.00)
- Board Approval (Total NTE Amount is \$100,000.00+)
- Grant Proposal
- Revenue
- SOW-Change Order-Amendment#
- Other

Procurement Method(s)*

Check all that Apply

- Competitive Bid
- Request for Proposal
- Request for Application
- Request for Quote
- Interlocal
- Not Applicable (If there are no funds required)

Contract Description / Type

- Personal/Professional Services
- Consumer Driven Contract
- Memorandum of Understanding
- Affiliation or Preceptor
- BAA/DUA
- Pooled Contract
- Renewal of Existing Contract

- Competitive Proposal
- Sole Source
- Request for Qualification
- Tag-On
- Consumer Driven
- Other
- Consultant
- New Contract/Agreement
- Amendment to Existing Contract
- Service/Maintenance
- IT/Software License Agreement
- Lease
- Other

Vendor/Contractor a Historically Underutilized Business (HUB) (?)

- Yes
- No
- Unknown

~

Contract NTE (Old Text Field For Reference) (?)

Contract NTE* (?) \$ 43,361.46

Rate(s)/Rate(s) Description

Unit(s) Served* 1130

G/L Code(s)* 553002

Current Fiscal Year Purchase Order Number* FY22 PO CT142088

Contract Requestor* Shawnti Boswell

Contract Owner* Mustafa Cochinwala

File Upload (?)

Evaluation of Current Fiscal Year Performance

Have there been any significant performance deficiencies within the current fiscal year?*

🔘 Yes 💿 No

Were Services delivered as specified in the contract?*

🖲 Yes 🔘 No

Did Contractor perform duties in a manner consistent with standards of the profession?*

🖲 Yes 🔘 No

Did Contractor adhere to the contracted schedule?* (?)

🖲 Yes 🔘 No

Were reports, billing and/or invoices submitted in a timely manner?* (?)

Yes No

Did Contractor provide adequate or proper supporting documentation of time spent rendering services for the Agency?* (?)

Yes No

Did Contractor render services consistent with Agency policy and procedures?* (?)

🖲 Yes 🕘 No

Maintained legally required standards for certification, licensure, and/or training?* (?)

🖲 Yes 🔘 No

Renewal Determination

Is the contract being renewed for next fiscal year with this Contractor?* (?)

Yes No

	ounts Charged to each Budge	
Budget Unit Number* 1130	Amount Charged to Unit* \$ 56,450.39	Expense/GL Code No.* 553002
Budget Manager*		udget Manager*
Campbell, Ricardo	Brown, Erica	
Fiscal Year ^{* (?)}	Amount* (?)	
2023	\$ 56,450.39	
Contract Funding Source* General Revenue (GR)		
Contract Content Cha	nges	
Are there any required chang	es to the contract language?* (?)	
🔘 Yes 🖲 No		
Will the scope of the Services	change?*	
Yes No		
Is the payment deadline differ	rent than net (45)?"	
Are there any changes in the	Performance Targets?*	
Are there any changes in the Yes No	Performance Targets?*	
⊜ Yes ⊛ No	Performance Targets?* Submission deadlines for notes or sup	porting documentation?*
 Yes No Are there any changes to the Yes Yes No 		porting documentation?*
 Yes No Are there any changes to the Yes No File Upload (?) 	Submission deadlines for notes or sup	porting documentation?*
 Yes No Are there any changes to the Yes No File Upload (?) Q-30458-MHMRA Harris County 		porting documentation?* 25.58KB
 Yes No Are there any changes to the Yes No File Upload (?) Q-30458-MHMRA Harris County 4851.pdf 	Submission deadlines for notes or sup	
 Yes No Are there any changes to the Yes No File Upload (?) 	Submission deadlines for notes or sup	

~

Approved by

Ricardo Campbell

Contract Owner Approval

Approved by

Mustafa Cochinnala

Contracts Approval

Approve*

- Yes
- No, reject entire submission
- Return for correction

Approved by *

Belinda Stude

Approval Date* 5/26/2023

HINRIS Annual Renewal Evaluation

Current Fiscal Year Contract Information

Current Fiscal Year 2023

Contract ID#*

7741

Contractor Name* Feedtrail, Inc.

Service Provided * (?) Consumer Satisfaction Survey Software

Renewal Term Start Date*

6/1/2023

Renewal Term End Date* 5/31/2024

Term for Off-Cycle Only (For Reference Only)

Agenda Item Submitted For: (?)

- Information Only (Total NTE Amount is Less than \$100,000.00)
- Board Approval (Total NTE Amount is \$100,000.00+)
- Grant Proposal
- Revenue
- SOW-Change Order-Amendment#
- Other

Procurement Method(s)*

Check all that Apply

- Competitive Bid
- Request for Proposal
- Request for Application
- Request for Quote
- Interlocal
- Not Applicable (If there are no funds required)

Contract Description / Type

- Personal/Professional Services
- Consumer Driven Contract
- Memorandum of Understanding
- Affiliation or Preceptor
- BAA/DUA
- Pooled Contract
- Renewal of Existing Contract

- Competitive Proposal
- Sole Source
- Request for Qualification
- Tag-On
- Consumer Driven
- Other
- Consultant
- New Contract/Agreement
- Amendment to Existing Contract
- Service/Maintenance
- IT/Software License Agreement
- Lease
- Other

Vendor/Contractor a Historically Underutilized Business (HUB) (?)

- 9 Yes
- No
- Unknown

3

Contract NTE (Old Text Field For Reference) (?)

Contract NTE* (?) \$ 22,387.00

Rate(s)/Rate(s) Description \$22,387.00

Unit(s) Served* 1130

G/L Code(s)* 553002

Current Fiscal Year Purchase Order Number* FY22 PO CT142027

Contract Requestor* Luc Josaphat

Contract Owner* Trudy Leidich

File Upload (?)

Evaluation of Current Fiscal Year Performance

Have there been any significant performance deficiencies within the current fiscal year?*

Yes No

Were Services delivered as specified in the contract?*

🖲 Yes 🔘 No

Did Contractor perform duties in a manner consistent with standards of the profession?*

Yes No

Did Contractor adhere to the contracted schedule?* (?)

Yes No

Were reports, billing and/or invoices submitted in a timely manner?* (?)

Yes No

Did Contractor provide adequate or proper supporting documentation of time spent rendering services for the Agency?* (?)

Yes No

Did Contractor render services consistent with Agency policy and procedures?* (?)

Yes No

Maintained legally required standards for certification, licensure, and/or training?* (?)

🖲 Yes 🔘 No

Renewal Determination

Is the contract being renewed for next fiscal year with this Contractor?* (?)

Yes No

Please Explain*

The full term of this contract ends after this renewal. A decision has not been made to continue with this contractor in the next fiscal year.

Budget Manager Approval(s)		0
Approved by		
Sign		
Contract Owner Approval		<u>^</u>
Approved by		
Sign		
Contracts Approval		
Approve*		
Yes		
No, reject entire submission		
Return for correction		
Approved by *		
	Approval Date*	
Belinda Stude	5/3/2023	

HARRIS Annual Renewal Evaluation

		- Taniandrata
Current Fiscal Year		
2023		
Contract ID#*		
7016		
Contractor Name*		
Future Com, Ltd		
Service Provided * (?)		
Maintenance and Support for the Gigamon Ethernet		
Renewal Term Start Date *	Renewal Term End Date*	
8/15/2023	8/14/2024	
Term for Off-Cycle Only (For Reference Only)		
Agenda Item Submitted For: (?)		
Information Only (Total NTE Amount is Less than \$1		
Board Approval (Total NTE Amount is \$100,000.00+	-)	
Grant Proposal		
Grant Flupusar		
Revenue SOW-Change Order-Amendment#		
Revenue SOW-Change Order-Amendment# Other		
Revenue SOW-Change Order-Amendment# Other Procurement Method(s)*		
Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply	Compositivius Provensel	
Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply Competitive Bid	Competitive Proposal	
Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply Competitive Bid Request for Proposal	Sole Source	
Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply Competitive Bid Request for Proposal Request for Application	 Sole Source Request for Qualification 	
Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply Competitive Bid Request for Proposal Request for Application Request for Quote	 Sole Source Request for Qualification Tag-On 	
 Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply Competitive Bid Request for Proposal Request for Application Request for Quote Interlocal 	 Sole Source Request for Qualification Tag-On Consumer Driven 	
Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply Competitive Bid Request for Proposal Request for Application Request for Quote Interlocal	 Sole Source Request for Qualification Tag-On 	
Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply Competitive Bid Request for Proposal Request for Application Request for Quote Interlocal Not Applicable (If there are no funds required)	 Sole Source Request for Qualification Tag-On Consumer Driven 	
Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply Competitive Bid Request for Proposal Request for Application Request for Quote Interlocal Not Applicable (If there are no funds required) Contract Description / Type	 Sole Source Request for Qualification Tag-On Consumer Driven Other Consultant 	
Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply Competitive Bid Request for Proposal Request for Application Request for Quote Interlocal Not Applicable (If there are no funds required) Contract Description / Type	 Sole Source Request for Qualification Tag-On Consumer Driven Other 	
Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply Competitive Bid Request for Proposal Request for Application Request for Quote Interlocal Not Applicable (If there are no funds required) Contract Description / Type Personal/Professional Services Consumer Driven Contract	 Sole Source Request for Qualification Tag-On Consumer Driven Other Consultant 	
Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply Competitive Bid Request for Proposal Request for Application Request for Quote Interlocal Not Applicable (If there are no funds required) Contract Description / Type Personal/Professional Services Consumer Driven Contract Memorandum of Understanding	 Sole Source Request for Qualification Tag-On Consumer Driven Other Other Consultant New Contract/Agreement Amendment to Existing Contract Service/Maintenance 	
Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply Competitive Bid Request for Proposal Request for Application Request for Quote Interlocal Not Applicable (If there are no funds required) Contract Description / Type Personal/Professional Services Consumer Driven Contract Memorandum of Understanding Affiliation or Preceptor	 Sole Source Request for Qualification Tag-On Consumer Driven Other Consultant New Contract/Agreement Amendment to Existing Contract 	
 Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply Competitive Bid Request for Proposal Request for Application Request for Quote Interlocal Not Applicable (If there are no funds required) Contract Description / Type Personal/Professional Services Consumer Driven Contract Memorandum of Understanding Affiliation or Preceptor 	 Sole Source Request for Qualification Tag-On Consumer Driven Other Other Consultant New Contract/Agreement Amendment to Existing Contract Service/Maintenance 	

Vendor/Contractor a Historically Underutilized Business (HUB) (?)

- Yes
- No
- Unknown

Contract NTE* (?) \$ 29,971.26

.

Rate(s)/Rate(s) Description

Unit(s) Served* 1130

G/L Code(s)* 553002

Current Fiscal Year Purchase Order Number* FY23 PO CT142353

Contract Requestor* Shawnti Boswell

Contract Owner* Mustafa Cochinwala

File Upload (?)

Evaluation of Current Fiscal Year Performance

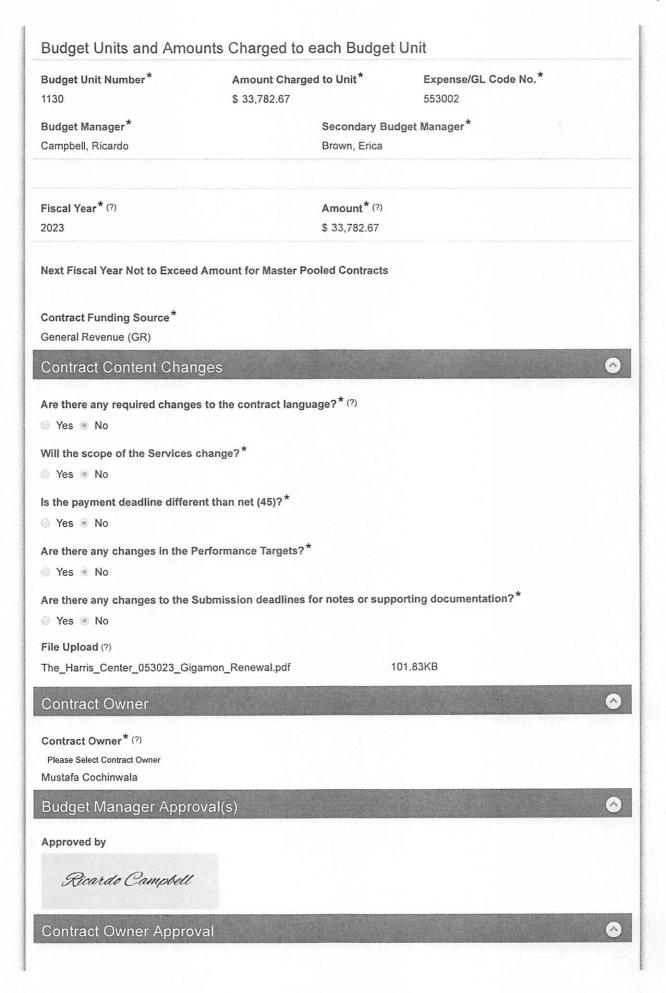
Have there been any significant performance deficiencies within the current fiscal year?* Yes I No Were Services delivered as specified in the contract?* Yes No Did Contractor perform duties in a manner consistent with standards of the profession?* Yes No Did Contractor adhere to the contracted schedule?* (?) Yes No Were reports, billing and/or invoices submitted in a timely manner?* (?) Yes No Did Contractor provide adequate or proper supporting documentation of time spent rendering services for the Agency?* (?) 🖲 Yes 🔘 No Did Contractor render services consistent with Agency policy and procedures?* (?) Yes No Maintained legally required standards for certification, licensure, and/or training?* (?) Yes No

Renewal Determination

Is the contract being renewed for next fiscal year with this Contractor?* (?)

🖲 Yes 🕘 No

Renewal Information for Next Fiscal Year



Approved by

Mustafa Cochinnala

Contracts Approval

Approve*

Yes

No, reject entire submission

Return for correction

Approved by*

Belinda Stude

Approval Date* 6/1/2023

Renewal Evaluation

Current Fiscal Year Contract Informat	
Current Fiscal Year	
2023	
Contract ID#*	
6670	
*	
Contractor Name*	
Future Com, Ltd.	
Service Provided * (?)	
orescout maintenance & support. Tag-on to DIR-TS	O-4288.
*** Please let me know if an FY23 PO is needed. The October at the latest. Last year this was an issue. Be	
Renewal Term Start Date*	Renewal Term End Date*
3/24/2023	8/23/2024
Ferm for Off-Cycle Only (For Reference Only)	
Agenda Item Submitted For: (?)	
	\$100,000.00)
Agenda Item Submitted For: (?) Information Only (Total NTE Amount is Less than 3 Board Approval (Total NTE Amount is \$100,000.00	
Information Only (Total NTE Amount is Less than	
 Information Only (Total NTE Amount is Less than S Board Approval (Total NTE Amount is \$100,000.00) 	
 Information Only (Total NTE Amount is Less than 3 Board Approval (Total NTE Amount is \$100,000.00 Grant Proposal 	
 Information Only (Total NTE Amount is Less than \$ Board Approval (Total NTE Amount is \$100,000.00 Grant Proposal Revenue 	
 Information Only (Total NTE Amount is Less than 3 Board Approval (Total NTE Amount is \$100,000.00 Grant Proposal Revenue SOW-Change Order-Amendment# Other 	
 Information Only (Total NTE Amount is Less than 3 Board Approval (Total NTE Amount is \$100,000.00 Grant Proposal Revenue SOW-Change Order-Amendment# Other 	
 Information Only (Total NTE Amount is Less than 3 Board Approval (Total NTE Amount is \$100,000.00 Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply	0+)
 Information Only (Total NTE Amount is Less than 3 Board Approval (Total NTE Amount is \$100,000.00 Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply Competitive Bid	
 Information Only (Total NTE Amount is Less than 3 Board Approval (Total NTE Amount is \$100,000.00 Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply Competitive Bid Request for Proposal 	0+) Competitive Proposal Sole Source
 Information Only (Total NTE Amount is Less than 3 Board Approval (Total NTE Amount is \$100,000.00 Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply Competitive Bid Request for Proposal 	0+) Competitive Proposal Sole Source
 Information Only (Total NTE Amount is Less than 3 Board Approval (Total NTE Amount is \$100,000.00 Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply Competitive Bid Request for Proposal Request for Application 	0+) Competitive Proposal Sole Source Request for Qualification
 Information Only (Total NTE Amount is Less than 3 Board Approval (Total NTE Amount is \$100,000.00 Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply Competitive Bid Request for Proposal Request for Application Request for Quote 	0+) Competitive Proposal Sole Source Request for Qualification Tag-On
 Information Only (Total NTE Amount is Less than 3) Board Approval (Total NTE Amount is \$100,000.00) Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply Competitive Bid Request for Proposal Request for Application Request for Quote Interlocal 	0+) Competitive Proposal Sole Source Request for Qualification Tag-On Consumer Driven
 Information Only (Total NTE Amount is Less than 3) Board Approval (Total NTE Amount is \$100,000.00) Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply Competitive Bid Request for Proposal Request for Application Request for Quote Interlocal Not Applicable (If there are no funds required) 	0+) Competitive Proposal Sole Source Request for Qualification Tag-On Consumer Driven Other Consultant
 Information Only (Total NTE Amount is Less than 3 Board Approval (Total NTE Amount is \$100,000.00 Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply Competitive Bid Request for Proposal Request for Application Request for Quote Interlocal Not Applicable (If there are no funds required) 	0+) Competitive Proposal Sole Source Request for Qualification Tag-On Consumer Driven Other
 Information Only (Total NTE Amount is Less than 3 Board Approval (Total NTE Amount is \$100,000.00 Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply Competitive Bid Request for Proposal Request for Application Request for Quote Interlocal Not Applicable (If there are no funds required) Contract Description / Type Personal/Professional Services	0+) Competitive Proposal Sole Source Request for Qualification Tag-On Consumer Driven Other Consultant New Contract/Agreement Amendment to Existing Contract
 Information Only (Total NTE Amount is Less than 3 Board Approval (Total NTE Amount is \$100,000.00 Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply Competitive Bid Request for Proposal Request for Application Request for Quote Interlocal Not Applicable (If there are no funds required) Contract Description / Type Personal/Professional Services Consumer Driven Contract Memorandum of Understanding Affiliation or Preceptor 	0+) Competitive Proposal Sole Source Request for Qualification Tag-On Consumer Driven Other Consultant New Contract/Agreement Amendment to Existing Contract Service/Maintenance
 Information Only (Total NTE Amount is Less than 3 Board Approval (Total NTE Amount is \$100,000.00 Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply Competitive Bid Request for Proposal Request for Application Request for Quote Interlocal Not Applicable (If there are no funds required) Contract Description / Type Personal/Professional Services Consumer Driven Contract Memorandum of Understanding Affiliation or Preceptor BAA/DUA 	0+) Competitive Proposal Sole Source Request for Qualification Tag-On Consumer Driven Other Consultant New Contract/Agreement Amendment to Existing Contract Service/Maintenance IT/Software License Agreement
 Information Only (Total NTE Amount is Less than 3 Board Approval (Total NTE Amount is \$100,000.00 Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply Competitive Bid Request for Proposal Request for Application Request for Quote Interlocal Not Applicable (If there are no funds required) Contract Description / Type Personal/Professional Services Consumer Driven Contract Memorandum of Understanding Affiliation or Preceptor 	0+) Competitive Proposal Sole Source Request for Qualification Tag-On Consumer Driven Other Consultant New Contract/Agreement Amendment to Existing Contract Service/Maintenance

Vendor/Contractor a Historically Underutilized Business (HUB) (?)

Yes

- No
- Unknown

Contract NTE* (?) \$ 36.125.00

Rate(s)/Rate(s) Description

Unit(s) Served*

G/L Code(s)* 553001

Current Fiscal Year Purchase Order Number* FY23 PO CT142183

Contract Requestor* Shawnti Boswell

Contract Owner* Mustafa Cochinwala

File Upload (?)

Evaluation of Current Fiscal Year Performance

Have there been any significant performance deficiencies within the current fiscal year?*

Yes No

Were Services delivered as specified in the contract?*

🖲 Yes 💮 No

Did Contractor perform duties in a manner consistent with standards of the profession?*

🖲 Yes 🔘 No

Did Contractor adhere to the contracted schedule?* (?)

🖲 Yes 🕘 No

Were reports, billing and/or invoices submitted in a timely manner?* (?)

🖲 Yes 🕘 No

Did Contractor provide adequate or proper supporting documentation of time spent rendering services for the Agency?* (?)

Yes No

Did Contractor render services consistent with Agency policy and procedures?* (?)

Yes No

Maintained legally required standards for certification, licensure, and/or training?* (?)

🖲 Yes 🔘 No

Renewal Determination

Is the contract being renewed for next fiscal year with this Contractor? $^{\star}\left(?\right)$

🖲 Yes 🕘 No

Renewal Information for Next Fiscal Year

Budget Units and Amounts Charged to each Budget Unit

Budget Offits and Arno	units charged to ea	ch Duuget (onin
Budget Unit Number*	Amount Charged t	o Unit*	Expense/GL Code No.*
1130	\$ 43,049.43		553001
Budget Manager*	5	Secondary Bud	get Manager*
Campbell, Ricardo	E	Brown, Erica	
Fiscal Year* (?)		Amount* (?)	
2023		6 43,049.43	
Next Fiscal Year Not to Exceed Contract Funding Source* General Revenue (GR)	Amount for Master Pool	ed Contracts	
Contract Content Char	iges		\odot
Are there any required change	s to the contract languag	e?*(?)	
🥥 Yes 💿 No			
Will the scope of the Services	change?*		

Yes No

Is the payment deadline different than net (45)?*

🕘 Yes 💿 No

Are there any changes in the Performance Targets?*

🕘 Yes 👻 No

Are there any changes to the Submission deadlines for notes or supporting documentation?*

Yes I No

File Upload (?)

The_Harris_Center_053023_Forescout_Renewal_FY23.pdf

98.14KB

Contract Owner

Contract Owner* (?)

Please Select Contract Owner

Mustafa Cochinwala

Budget Manager Approval(s)

5

Approved by

Ricardo Campbell

Contract Owner Approval

Approved by

Mustafa Cochinwala

Contracts Approval

Approve*

- Yes
- No, reject entire submission
- Return for correction

Approved by*

Belinda Stude

Approval Date* 6/2/2023

HARRIS Annual Renewal Evaluation

Current Fiscal Year Contract Information Current Fiscal Year 2023 Contract ID#* 2022-0394 Contractor Name* Galaxy Building Services Service Provided* (?) Replacement and Installation of Windows for Agency Properties. Request for Proposal Project #FY22-0223. Renewal Term End Date* Renewal Term Start Date* 9/1/2023 8/31/2024 Term for Off-Cycle Only (For Reference Only) Agenda Item Submitted For: (?) Information Only (Total NTE Amount is Less than \$100,000.00) Board Approval (Total NTE Amount is \$100,000.00+) Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply Competitive Bid Competitive Proposal Request for Proposal Sole Source Request for Qualification Request for Application Tag-On Request for Quote Consumer Driven Interlocal Other Not Applicable (If there are no funds required) Contract Description / Type Consultant Personal/Professional Services New Contract/Agreement Consumer Driven Contract Amendment to Existing Contract Memorandum of Understanding Affiliation or Preceptor Service/Maintenance IT/Software License Agreement BAA/DUA Lease Pooled Contract Renewal of Existing Contract Other Vendor/Contractor a Historically Underutilized Business (HUB) (?)

- Yes
- No
- Unknown

Contract NTE (Old Text Field For Reference) (?)

Contract NTE* (?) \$ 120,000.00

Rate(s)/Rate(s) Description

Unit(s) Served* 1126

G/L Code(s)* 900040

Current Fiscal Year Purchase Order Number* FY23 PO CT142510

Contract Requestor* Sarah Harper

Contract Owner*

Todd McCorquodale

File Upload (?)

Evaluation of Current Fiscal Year Performance

Have there been any significant performance deficiencies within the current fiscal year?*

Yes No

Were Services delivered as specified in the contract?*

🖲 Yes 🕘 No

Did Contractor perform duties in a manner consistent with standards of the profession?*

Yes No

Did Contractor adhere to the contracted schedule?* (?)

🖲 Yes 🔘 No

Were reports, billing and/or invoices submitted in a timely manner?* (?)

Yes No

Did Contractor provide adequate or proper supporting documentation of time spent rendering services for the Agency?* (?)

Yes No

Did Contractor render services consistent with Agency policy and procedures?* (?)

Yes No

Maintained legally required standards for certification, licensure, and/or training?* (?)

🖲 Yes 🔵 No

Renewal Determination

Is the contract being renewed for next fiscal year with this Contractor?* (?)

🖲 Yes 🔘 No

Renewal Information for	or Next Fiscal Year		0
Budget Units and Amo	unts Charged to each Bud	lget Unit	
Budget Unit Number* 1126	Amount Charged to Unit* \$ 34,564.10	Expense/GL Code No.* 900040	
Budget Manager* Brown, Erica	Secondar Campbell,	y Budget Manager* Ricardo	
Fiscal Year ^{* (?)} 2024	Amount* \$ 34,564.1		
Next Fiscal Year Not to Exceed	d Amount for Master Pooled Contra	acts	
Contract Funding Source* General Revenue (GR)			
Contract Content Char	iges		0
Are there any required change Yes No	es to the contract language?* (?)		
Will the scope of the Services Yes No 	change?*		
Is the payment deadline differ	ent than net (45)?*		
Are there any changes in the I	Performance Targets?*		
	Submission deadlines for notes or	supporting documentation?*	
Contract Owner			
Contract Owner [*] (?) Please Select Contract Owner Todd McCorquodale			
Budget Manager Appr	oval(s)		
Approved by			
Ehica Bhown			

6

Contract Owner Approval

Approved by

Fodd & McCorquedale

Contracts Approval

Approve*

- Yes
- No, reject entire submission
- Return for correction

Approved by *

Belinda Stude

Approval Date* 5/26/2023

Annual Renewal Evalua	ation
Current Fiscal Year Contract Information	on
Current Fiscal Year 2023	
Contract ID#* 2021-0183	
Contractor Name* Pinnacle Business Solutions	
Service Provided * (?) Courier Services Mail, Pharmaceutical and Medical Re	cords
Renewal Term Start Date* 9/1/2023	Renewal Term End Date* 8/31/2024
Term for Off-Cycle Only (For Reference Only)	
Agenda Item Submitted For: (?) Information Only (Total NTE Amount is Less than \$ Board Approval (Total NTE Amount is \$100,000.00- Grant Proposal Revenue SOW-Change Order-Amendment# Other	
Procurement Method(s) * Check all that Apply	
 Competitive Bid Request for Proposal Request for Application Request for Quote Interlocal Not Applicable (If there are no funds required) 	 Competitive Proposal Sole Source Request for Qualification Tag-On Consumer Driven Other
Contract Description / Type	
 Personal/Professional Services Consumer Driven Contract 	 Consultant New Contract/Agreement
Memorandum of Understanding	Amendment to Existing Contract
Affiliation or Preceptor	Service/Maintenance
BAA/DUA	IT/Software License Agreement
Pooled Contract	Lease
Renewal of Existing Contract	Other

Vendor/Contractor a Historically Underutilized Business (HUB) (?)

- Yes
- No
- Unknown

Contract NTE* (?)

\$ 86,434.46

Rate(s)/Rate(s) Description

Unit(s) Served* 1107

G/L Code(s)* 577000

Current Fiscal Year Purchase Order Number* FY23 CT142302

Contract Requestor* Nicole Lievsay

Contract Owner* Nicole Lievsay

File Upload (?)

Evaluation of Current Fiscal Year Performance

Have there been any significant performance deficiencies within the current fiscal year?*

🔘 Yes 🖲 No

Were Services delivered as specified in the contract?*

💿 Yes 🔘 No

Did Contractor perform duties in a manner consistent with standards of the profession?*

🖲 Yes 🔵 No

Did Contractor adhere to the contracted schedule?* (?)

🖲 Yes 🔘 No

Were reports, billing and/or invoices submitted in a timely manner?* (?)

🖲 Yes 🔘 No

Did Contractor provide adequate or proper supporting documentation of time spent rendering services for the Agency?* (?)

Yes O No

Did Contractor render services consistent with Agency policy and procedures?* (?)

Yes No

Maintained legally required standards for certification, licensure, and/or training?* (?)

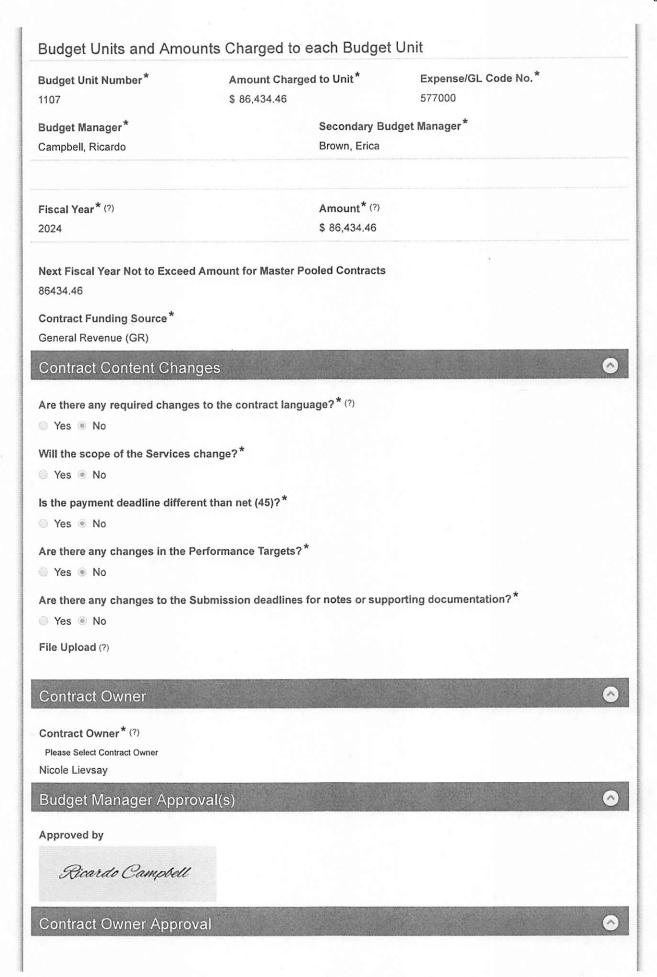
Yes No

Renewal Determination

Is the contract being renewed for next fiscal year with this Contractor?* (?)

Yes No

Renewal Information for Next Fiscal Year



Approved by

NICOLE LIEVSAY

Contracts Approval

Approve*

- Yes
- No, reject entire submission

Return for correction

Approved by*

Belinda Stude

Approval Date* 5/31/2023

Current Fiscal Year Contract Information	on	
Current Fiscal Year		
2023		
Contract ID#*		
2021-0211		
Contractor Name*		
Pitney Bowes		
Service Provided [*] (?)		
Mail Room Postage Machine Lease Agreement (The Se	endPro P3000).	
Renewal Term Start Date*	Renewal Term End Date*	
9/1/2023	8/31/2024	
Term for Off-Cycle Only (For Reference Only)		
Agenda Item Submitted For: (?) Information Only (Total NTE Amount is Less than \$1 Board Approval (Total NTE Amount is \$100,000.00+		
Grant Proposal		
Revenue		
SOW-Change Order-Amendment#		
Other		
Procurement Method(s)*		
Procurement Method(s) * Check all that Apply		
	Competitive Proposal	
Check all that Apply	 Competitive Proposal Sole Source 	
Check all that Apply Competitive Bid	Sole SourceRequest for Qualification	
Check all that Apply Competitive Bid Request for Proposal Request for Application Request for Quote	 Sole Source Request for Qualification Tag-On 	
Check all that Apply Competitive Bid Request for Proposal Request for Application Request for Quote Interlocal	 Sole Source Request for Qualification Tag-On Consumer Driven 	
Check all that Apply Competitive Bid Request for Proposal Request for Application Request for Quote	 Sole Source Request for Qualification Tag-On 	
Check all that Apply Competitive Bid Request for Proposal Request for Application Request for Quote Interlocal	 Sole Source Request for Qualification Tag-On Consumer Driven 	
Check all that Apply Competitive Bid Request for Proposal Request for Application Request for Quote Interlocal Not Applicable (If there are no funds required)	 Sole Source Request for Qualification Tag-On Consumer Driven Other Consultant 	
Check all that Apply Competitive Bid Request for Proposal Request for Application Request for Quote Interlocal Not Applicable (If there are no funds required) Contract Description / Type Personal/Professional Services Consumer Driven Contract	 Sole Source Request for Qualification Tag-On Consumer Driven Other Consultant New Contract/Agreement 	
Check all that Apply Competitive Bid Request for Proposal Request for Application Request for Quote Interlocal Not Applicable (If there are no funds required) Contract Description / Type Personal/Professional Services Consumer Driven Contract Memorandum of Understanding	 Sole Source Request for Qualification Tag-On Consumer Driven Other Consultant New Contract/Agreement Amendment to Existing Contract 	
Check all that Apply Competitive Bid Request for Proposal Request for Application Request for Quote Interlocal Not Applicable (If there are no funds required) Contract Description / Type Personal/Professional Services Consumer Driven Contract Memorandum of Understanding Affiliation or Preceptor	 Sole Source Request for Qualification Tag-On Consumer Driven Other Consultant New Contract/Agreement Amendment to Existing Contract Service/Maintenance 	
Check all that Apply Competitive Bid Request for Proposal Request for Application Request for Quote Interlocal Not Applicable (If there are no funds required) Contract Description / Type Personal/Professional Services Consumer Driven Contract Memorandum of Understanding	 Sole Source Request for Qualification Tag-On Consumer Driven Other Consultant New Contract/Agreement Amendment to Existing Contract 	

Yes

No

1

Unknown

Contract NTE* (?)

\$ 9,233.88

Rate(s)/Rate(s) Description

Unit(s) Served*

G/L Code(s)* 577000

Current Fiscal Year Purchase Order Number* FY23 CT142420

Contract Requestor* Nicole Lievsay

Contract Owner* Nicole Lievsay

File Upload (?)

Evaluation of Current Fiscal Year Performance

Have there been any significant performance deficiencies within the current fiscal year?*

Yes I No

Were Services delivered as specified in the contract?*

🖲 Yes 🔘 No

Did Contractor perform duties in a manner consistent with standards of the profession?*

🖲 Yes 🔘 No

Did Contractor adhere to the contracted schedule?* (?)

🖲 Yes 🔘 No

Were reports, billing and/or invoices submitted in a timely manner?* (?)

🖲 Yes 🕘 No

Did Contractor provide adequate or proper supporting documentation of time spent rendering services for the Agency?* (?)

🖲 Yes 🔘 No

Did Contractor render services consistent with Agency policy and procedures?* (?)

🖲 Yes 🔘 No

Maintained legally required standards for certification, licensure, and/or training?* (?)

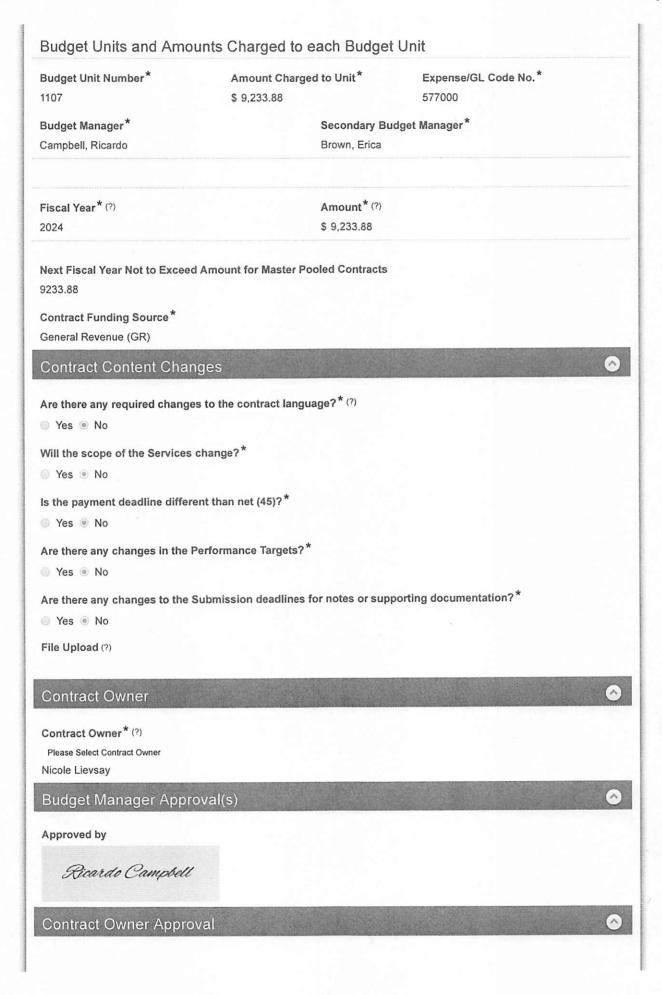
🖲 Yes 🔘 No

Renewal Determination

Is the contract being renewed for next fiscal year with this Contractor?* (?)

Yes No

Renewal Information for Next Fiscal Year



Approved by

NICOLE LIEVSAY

Contracts Approval

Approve*

Yes

No, reject entire submission

Return for correction

Approved by*

Belinda Stude

Approval Date* 5/31/2023

Annual Renewal Evaluation

Current Fiscal Year Contract Information	on
Current Fiscal Year	
2023	
2023	
Contract ID#*	
2022-0414	
Contractor Name*	
P-Realtor/Brokerage Services	
Service Provided [*] (?)	
New Contract for Realtor/ Brokerage services for acqui needed basis.	sitions or sale of properties on a as
Renewal Term Start Date *	Renewal Term End Date*
9/1/2023	8/31/2024
Term for Off-Cycle Only (For Reference Only)	
Agenda Item Submitted For: (?)	
	100,000.00)
Information Only (Total NTE Amount is Less than \$	
 Information Only (Total NTE Amount is Less than \$7 Board Approval (Total NTE Amount is \$100,000.004 	
 Information Only (Total NTE Amount is Less than \$1 Board Approval (Total NTE Amount is \$100,000.004 Grant Proposal 	
 Information Only (Total NTE Amount is Less than \$1 Board Approval (Total NTE Amount is \$100,000.004 Grant Proposal Revenue 	
 Information Only (Total NTE Amount is Less than \$1 Board Approval (Total NTE Amount is \$100,000.004 Grant Proposal 	
 Information Only (Total NTE Amount is Less than \$1 Board Approval (Total NTE Amount is \$100,000.004 Grant Proposal Revenue SOW-Change Order-Amendment# Other 	
 Information Only (Total NTE Amount is Less than \$1 Board Approval (Total NTE Amount is \$100,000.00+ Grant Proposal Revenue SOW-Change Order-Amendment# 	
 Information Only (Total NTE Amount is Less than \$1 Board Approval (Total NTE Amount is \$100,000.004 Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply	+)
 Information Only (Total NTE Amount is Less than \$1 Board Approval (Total NTE Amount is \$100,000.004 Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply Competitive Bid	+)
 Information Only (Total NTE Amount is Less than \$1 Board Approval (Total NTE Amount is \$100,000.004 Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply Competitive Bid Request for Proposal	+) Competitive Proposal Sole Source
 Information Only (Total NTE Amount is Less than \$1 Board Approval (Total NTE Amount is \$100,000.004 Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply Competitive Bid Request for Proposal Request for Application	+) ■ Competitive Proposal ■ Sole Source ✔ Request for Qualification
 Information Only (Total NTE Amount is Less than \$1 Board Approval (Total NTE Amount is \$100,000.004 Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply Competitive Bid Request for Proposal Request for Application Request for Quote 	+) Competitive Proposal Sole Source Request for Qualification Tag-On
 Information Only (Total NTE Amount is Less than \$1 Board Approval (Total NTE Amount is \$100,000.004 Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply Competitive Bid Request for Proposal Request for Application Request for Quote Interlocal	+) Competitive Proposal Sole Source Request for Qualification Tag-On Consumer Driven
 Information Only (Total NTE Amount is Less than \$1 Board Approval (Total NTE Amount is \$100,000.004 Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply Competitive Bid Request for Proposal Request for Application Request for Quote 	+) Competitive Proposal Sole Source Request for Qualification Tag-On
 Information Only (Total NTE Amount is Less than \$1 Board Approval (Total NTE Amount is \$100,000.004 Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply Competitive Bid Request for Proposal Request for Application Request for Quote Interlocal	+) Competitive Proposal Sole Source Request for Qualification Tag-On Consumer Driven
 Information Only (Total NTE Amount is Less than \$1 Board Approval (Total NTE Amount is \$100,000.004 Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply Competitive Bid Request for Proposal Request for Application Request for Quote Interlocal Not Applicable (If there are no funds required) 	+) Competitive Proposal Sole Source Request for Qualification Tag-On Consumer Driven
 Information Only (Total NTE Amount is Less than \$1 Board Approval (Total NTE Amount is \$100,000.004 Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply Competitive Bid Request for Proposal Request for Application Request for Quote Interlocal Not Applicable (If there are no funds required) 	+) Competitive Proposal Sole Source Request for Qualification Tag-On Consumer Driven Other
 Information Only (Total NTE Amount is Less than \$1 Board Approval (Total NTE Amount is \$100,000.004 Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply Competitive Bid Request for Proposal Request for Application Request for Quote Interlocal Not Applicable (If there are no funds required) Contract Description / Type Personal/Professional Services 	+) Competitive Proposal Sole Source Request for Qualification Tag-On Consumer Driven Other Consultant
 Information Only (Total NTE Amount is Less than \$1 Board Approval (Total NTE Amount is \$100,000,004 Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply Competitive Bid Request for Proposal Request for Application Request for Quote Interlocal Not Applicable (If there are no funds required) Contract Description / Type Personal/Professional Services Consumer Driven Contract Memorandum of Understanding 	+) Competitive Proposal Sole Source Request for Qualification Tag-On Consumer Driven Other Consultant New Contract/Agreement
 Information Only (Total NTE Amount is Less than \$1 Board Approval (Total NTE Amount is \$100,000,004 Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply Competitive Bid Request for Proposal Request for Quote Interlocal Not Applicable (If there are no funds required) Contract Description / Type Personal/Professional Services Consumer Driven Contract Memorandum of Understanding 	+) Competitive Proposal Sole Source Request for Qualification Tag-On Consumer Driven Other Consultant New Contract/Agreement Amendment to Existing Contract
 Information Only (Total NTE Amount is Less than \$1 Board Approval (Total NTE Amount is \$100,000.004 Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply Competitive Bid Request for Proposal Request for Application Request for Quote Interlocal Not Applicable (If there are no funds required) Contract Description / Type Personal/Professional Services Consumer Driven Contract Memorandum of Understanding Affiliation or Preceptor 	+) Competitive Proposal Sole Source Request for Qualification Tag-On Consumer Driven Other Consultant New Contract/Agreement Amendment to Existing Contract Service/Maintenance

- Yes
- No
- Unknown

Contract NTE^{*} (?) \$ 0.00 Rate(s)/Rate(s) Description Commission Unit(s) Served^{*} 1119 G/L Code(s)^{*} 00000 Current Fiscal Year Purchase Order Number^{*} 0 Contract Requestor^{*} Silvia Tiller

Contract Owner* Silvia Tiller

File Upload (?)

Evaluation of Current Fiscal Year Performance

Have there been any significant performance deficiencies within the current fiscal year?*

Yes No

Were Services delivered as specified in the contract?*

🖲 Yes 🔘 No

Did Contractor perform duties in a manner consistent with standards of the profession?*

🖲 Yes 🔘 No

Did Contractor adhere to the contracted schedule?* (?)

🖲 Yes 🔘 No

Were reports, billing and/or invoices submitted in a timely manner?* (?)

Yes ONO

Did Contractor provide adequate or proper supporting documentation of time spent rendering services for the Agency?* (?)

Yes No

Did Contractor render services consistent with Agency policy and procedures?* (?)

Yes No

Maintained legally required standards for certification, licensure, and/or training?* (?)

💿 Yes 🔘 No

Renewal Determination

Is the contract being renewed for next fiscal year with this Contractor? (?)

Yes No

Renewal Information for Next Fiscal Year

*	*	*
Budget Unit Number*	Amount Charged to Unit [*] \$ 0.00	Expense/GL Code No.* 00000
Budget Manager*		udget Manager*
Campbell, Ricardo	Brown, Erica	
Fiscal Year ^{* (?)}	Amount* (?)	
2024	\$ 0.00	
Next Fiscal Year Not to Exceed	d Amount for Master Pooled Contracts	
Contract Funding Source*		
General Revenue (GR) Contract Content Char	nges	•
	es to the contract language?* (?)	
⊜ Yes ⊛ No		
Will the scope of the Services	change?*	
 Yes No Is the payment deadline difference 	ent than not $(45)2^*$	
Yes No		
Please provide the net days *		
As per the Purchase/Sale Agreement		
Are there any changes in the I	Performance Targets?*	
Yes No		
	Submission deadlines for notes or sup	oporting documentation?*
Ves No		
File Upload (?)		
Contract Owner		· · · · · · · · · · · · · · · · · · ·
Contract Owner* (?)		
Please Select Contract Owner		
Silvia Tiller		
Budget Manager Appr	oval(s)	e
Approved by		
Ricardo Campbell		

Contract Owner Approval Approved by Situra Fitter Contracts Approval Approve* Yes No, reject entire submission Return for correction Approved by* Betinda Stude Approval Date* 6/2/2023

HINRIS Annual Renewal Evaluation

Unknown

Current Fiscal Year Contract Informati	on
Current Fiscal Year	
023	
Contract ID#*	
362	
362	
Contractor Name*	
Snappy App, Inc.	
Service Provided [*] (?)	
Sifts for employees of the Agency for Spot Rewards.	
Renewal Term Start Date *	Renewal Term End Date*
0/1/2023	8/31/2024
erm for Off-Cycle Only (For Reference Only)	
Agenda Item Submitted For: (?)	
Information Only (Total NTE Amount is Less than \$	100,000.00)
Board Approval (Total NTE Amount is \$100,000.00	+)
Grant Proposal	
Revenue	
SOW-Change Order-Amendment#	
Other	
Procurement Method(s)*	
Check all that Apply	
Competitive Bid	Competitive Proposal
Request for Proposal	Sole Source
Request for Application	Request for Qualification
Request for Quote	Tag-On
Interlocal	Consumer Driven
Not Applicable (If there are no funds required)	Other
Contract Description / Type	
Personal/Professional Services	Consultant
Consumer Driven Contract	New Contract/Agreement
Memorandum of Understanding	Amendment to Existing Contract
Affiliation or Preceptor	Service/Maintenance
BAA/DUA	IT/Software License Agreement
Pooled Contract	Lease
Renewal of Existing Contract	Other
Vendor/Contractor a Historically Underutilized Bus	siness (HUB) (?)
Ves	
ies	

Contract NTE* (?)

\$ 42,000.00

Rate(s)/Rate(s) Description

Unit(s) Served* 1108

G/L Code(s)* 549009

Current Fiscal Year Purchase Order Number* FY23 PO CT142432

Contract Requestor* Kip Baughman

Contract Owner*

Kip Baughman

File Upload (?)

Evaluation of Current Fiscal Year Performance

```
Have there been any significant performance deficiencies within the current fiscal year?*
) Yes ) No
Were Services delivered as specified in the contract?*
🖲 Yes 🔘 No
Did Contractor perform duties in a manner consistent with standards of the profession?*
💿 Yes 🔘 No
Did Contractor adhere to the contracted schedule?* (?)
Yes No
Were reports, billing and/or invoices submitted in a timely manner?* (?)
Yes No
Did Contractor provide adequate or proper supporting documentation of time spent rendering services for the
Agency?* (?)
Yes No
Did Contractor render services consistent with Agency policy and procedures?* (?)
Yes No
Maintained legally required standards for certification, licensure, and/or training?* (?)
Yes No
Renewal Determination
Is the contract being renewed for next fiscal year with this Contractor?  
^{\star} ^{(?)}
Yes No
Renewal Information for Next Fiscal Year
```

udget Unit Number*	Amount Charged to Unit*	Expense/GL Code No.*
108	\$ 45,000.00	549009
udget Manager*	Secondary Bu	dget Manager*
rown, Erica	Campbell, Rica	rdo
iscal Year [*] (?)	Amount ^{* (?)}	
024	\$ 45,000.00	
ext Fiscal Year Not to Exceed	Amount for Master Pooled Contracts	
ontract Funding Source*		
Contract Content Chan	iges	
re there any required change	s to the contract language?* (?)	
Yes 🖲 No		
Vill the scope of the Services	change?*	
s the payment deadline differe	ent than net (45)?*	
Yes 🖲 No		
Are there any changes in the F	Performance Targets?*	
re there any changes to the S	Submission deadlines for notes or sup	porting documentation?*
🛛 Yes 💿 No		
File Upload (?)		
Contract Owner		
Contract Owner* (?)		
Please Select Contract Owner Kip Baughman		
Budget Manager Appro	oval(s)	
Approved by		
Ehica Bhown		

Page 196 of 343

Approved by

Kip BAUGHMAN

Contracts Approval

Approve*

- Yes
- No, reject entire submission

Return for correction

Approved by*

Belinda Stude

Approval Date* 5/30/2023

Menal Renewal Evalua	tion	
Current Fiscal Year Contract Information	on	٢
Current Fiscal Year		
2023		
Contract ID#*		
6168		
Contractor Name*		
West Publishing Corporation dba Thomson Reuters Bu	siness	
Service Provided * (?)		
Westlaw Subscription		
Renewal Term Start Date*	Renewal Term End Date *	
9/1/2023	8/31/2024	
Term for Off-Cycle Only (For Reference Only)		
Agenda Item Submitted For: (?)		
Information Only (Total NTE Amount is Less than \$1	00,000.00)	
Board Approval (Total NTE Amount is \$100,000.00+		
Grant Proposal		
Revenue		
SOW-Change Order-Amendment#		
Other		
Procurement Method(s)*		
Check all that Apply		
Competitive Bid	Competitive Proposal	
Request for Proposal	Sole Source	
Request for Application	Request for Qualification	
Request for Quote	Tag-On	
Interlocal	Consumer Driven	
Not Applicable (If there are no funds required)	Other	
Contract Description / Type		
Personal/Professional Services	Consultant	
Consumer Driven Contract	New Contract/Agreement	
Memorandum of Understanding	Amendment to Existing Contract	
Affiliation or Preceptor	Service/Maintenance	
BAA/DUA	IT/Software License Agreement	
 Pooled Contract Renewal of Existing Contract 	 Lease Other 	
	A FITTER CONTRACTOR OF A CONTRACTOR OF	

- Yes
- No
- Unknown

~

Contract NTE (Old Text Field For Reference) (?)

Contract NTE* (?) \$ 5,675.05

Rate(s)/Rate(s) Description

Unit(s) Served* 1119

G/L Code(s)* 574000

Current Fiscal Year Purchase Order Number* FY23 CT142439

Contract Requestor* Silvia Tiller

Contract Owner* Silvia Tiller

File Upload (?)

Evaluation of Current Fiscal Year Performance

Have there been any significant performance deficiencies within the current fiscal year?*

Yes No

Were Services delivered as specified in the contract?*

🖲 Yes 🔘 No

Did Contractor perform duties in a manner consistent with standards of the profession?*

```
🖲 Yes 💮 No
```

Did Contractor adhere to the contracted schedule?* (?)

🖲 Yes 🔘 No

Were reports, billing and/or invoices submitted in a timely manner?* (?)

Yes No

Did Contractor provide adequate or proper supporting documentation of time spent rendering services for the Agency?* (?)

🖲 Yes 🔍 No

Did Contractor render services consistent with Agency policy and procedures?* (?)

🖲 Yes 🕘 No

Maintained legally required standards for certification, licensure, and/or training?* (?)

🖲 Yes 🕘 No

Renewal Determination

Is the contract being renewed for next fiscal year with this Contractor?* (?)

Yes No

Budget Units and Amounts Charged to each Budget Unit Budget Unit Number* Amount Charged to Unit* Expense/GL Code No.* 374000 Budget Manager* Compbell, Ricardo Budget Manager* Secondary Budget Manager* Eiscal Year Not S 5,675.05 Next Fiscal Year Not to Exceed Amount for Master Pooled Contracts Contract Funding Source* General Revenue (GR) Contract Content Changes Are there any required changes to the contract language?*(?) Yes = No Will the scope of the Services change?* Yes = No Please provide the net days* 30 Are there any changes in the Performance Targets?* Yas = No Are there any changes to the Submission deadlines for notes or supporting documentation?* Yes = No File Upload (?) Contract Owner*(?) Please Stelet Conter Changes Langet Manager Approval(s)	Renewal Information f	or Next Fiscal Year		Ô
1119 \$ 5,675.05 57400 Budget Manager* Campbell, Ricardo Brown, Erica Fiscal Year *(?) Amount*(?) 2024 \$ 5,675.05 Next Fiscal Year Not to Exceed Amount for Master Pooled Contracts Contract Funding Source* General Revenue (GR) Contract Content Changes Are there any required changes to the contract language?*(?) • Yes # No Will the scope of the Services change?* • Yes # No Ste payment deadline different than net (45)?* • Yes # No Please provide the net days* 30 Are there any changes in the Performance Targets?* • Yes # No Please provide the net days* 30 Are there any changes to the Submission deadlines for notes or supporting documentation?* • Yes # No File Upload (?) Contract Owner* Silvia Tiller	Budget Units and Amo	ounts Charged to each Bu	dget Unit	
Campbell, Ricardo Brown, Erica Fiscal Year* (?) Amount* (?) 2024 \$ 5,675.05 Next Fiscal Year Not to Exceed Amount for Master Pooled Contracts Contract Funding Source* General Revenue (GR) Contract Content Changes Are there any required changes to the contract language?* (?) Yes No Will the scope of the Services change?* Yes No Please provide the net days* 30 Are there any changes in the Performance Targets?* Yes No Please provide the net days* 30 Are there any changes to the Submission deadlines for notes or supporting documentation?* Yes No Please No Ste the net days* 30 Are there any changes to the Submission deadlines for notes or supporting documentation?* Yes No File Upload (?) Contract Owner* (?) Pase Steet Contract Owner Stivia Tiller				
2024 \$ 5,575.05				
Next Fiscal Year Not to Exceed Amount for Master Pooled Contracts Contract Funding Source* General Revenue (GR) Contract Content Changes Are there any required changes to the contract language?*(?) Yes No Vill the scope of the Services change?* Yes No Vill the scope of the Services change?* Yes No Please provide the net days* Yes No Are there any changes in the Performance Targets?* Yes No Are there any changes to the Submission deadlines for notes or supporting documentation?* Yes No File Upload (?) Contract Owner*(?) Please Select Contract Owner Silvia Tiller				
Contract Funding Source* General Revenue (GR) Contract Content Changes Are there any required changes to the contract language?*(?) (*) Yes (*) No Will the scope of the Services change?* (*) Yes (*) No Yes (*) No Please provide the net days* 30 Are there any changes in the Performance Targets?* (*) Yes (*) No Are there any changes to the Submission deadlines for notes or supporting documentation?* (*) Yes (*) No File Upload (?) Contract Owner* (?) Please Steet Contract Owner Silvia Tiller			นหลุดคองหมายให้เป็นสุของการของการของการของการของการของการของการของการที่ได้	
Are there any required changes to the contract language?* (?) • Yes No Will the scope of the Services change?* • Yes No Is the payment deadline different than net (45)?* • Yes No Please provide the net days* 30 Are there any changes in the Performance Targets?* • Yes No Are there any changes to the Submission deadlines for notes or supporting documentation?* • Yes No File Upload (?) Contract Owner* (?) Please Select Contract Owner Silvia Tiller	Contract Funding Source*			
 Yes No Will the scope of the Services change?* Yes No Is the payment deadline different than net (45)?* Yes No Please provide the net days* 30 Are there any changes in the Performance Targets?* Yes No Are there any changes to the Submission deadlines for notes or supporting documentation?* Yes No File Upload (?) Contract Owner* (?) Please Select Contract Owner Silvia Tiller	Contract Content Cha	nges		
Is the payment deadline different than net (45)?* • Yes No Please provide the net days* 30 Are there any changes in the Performance Targets?* • Yes No Are there any changes to the Submission deadlines for notes or supporting documentation?* • Yes No File Upload (?) Contract Owner* (?) Please Select Contract Owner Silvia Tiller	🔵 Yes 🖲 No			
30 Are there any changes in the Performance Targets?* • Yes • No Are there any changes to the Submission deadlines for notes or supporting documentation?* • Yes • No File Upload (?) Contract Owner* (?) Please Select Contract Owner Silvia Tiller	Is the payment deadline differ	rent than net (45)?*		
 Yes No Are there any changes to the Submission deadlines for notes or supporting documentation?* Yes No File Upload (?) Contract Owner Contract Owner * (?) Please Select Contract Owner Silvia Tiller 				
 Yes No File Upload (?) Contract Owner Contract Owner* (?) Please Select Contract Owner Silvia Tiller 		Performance Targets?*		
Contract Owner Contract Owner* (?) Please Select Contract Owner Silvia Tiller		Submission deadlines for notes o	r supporting documentation?*	
Contract Owner* (?) Please Select Contract Owner Silvia Tiller	File Upload (?)			
Please Select Contract Owner Silvia Tiller	Contract Owner			0
Budget Manager Approval(s)	Please Select Contract Owner			
	Budget Manager App	roval(s)		٢

Approved	by
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Ricardo Campbell

Contract Owner Approval

Approved by

Silvia Filler

Contracts Approval

Approve*

- Yes
- No, reject entire submission
- Return for correction

Approved by*

Belinda Stude

Approval Date* 5/25/2023

Reveal Evaluation

Current Fiscal Year Contract Information Current Fiscal Year 2023 Contract ID#* 5749 Contractor Name* WEX Health Inc. DBA WEX Service Provided* (?) FSA Administration Services Agency Wide. Renewal Term End Date* Renewal Term Start Date* 12/31/2024 1/1/2023 Term for Off-Cycle Only (For Reference Only) Agenda Item Submitted For: (?) Information Only (Total NTE Amount is Less than \$100,000.00) Board Approval (Total NTE Amount is \$100,000.00+) Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply Competitive Proposal Competitive Bid Sole Source Request for Proposal Request for Qualification Request for Application Tag-On Request for Quote Consumer Driven Interlocal Not Applicable (If there are no funds required) Other Benefits Service(s) Agreement **Contract Description / Type** Consultant Personal/Professional Services New Contract/Agreement Consumer Driven Contract Amendment to Existing Contract Memorandum of Understanding Affiliation or Preceptor Service/Maintenance IT/Software License Agreement BAA/DUA Lease Pooled Contract Renewal of Existing Contract Other Vendor/Contractor a Historically Underutilized Business (HUB) (?)

- Yes
- No
- Unknown

Unit(s) Served* 1108

Contract NTE* (?) \$ 35,000.00

Rate(s)/Rate(s) Description Vary. (Annual on-cycle funding)

G/L Code(s)* 543039

Current Fiscal Year Purchase Order Number* CT142292

Contract Requestor* Kip Baughman

Contract Owner* Kip Baughman

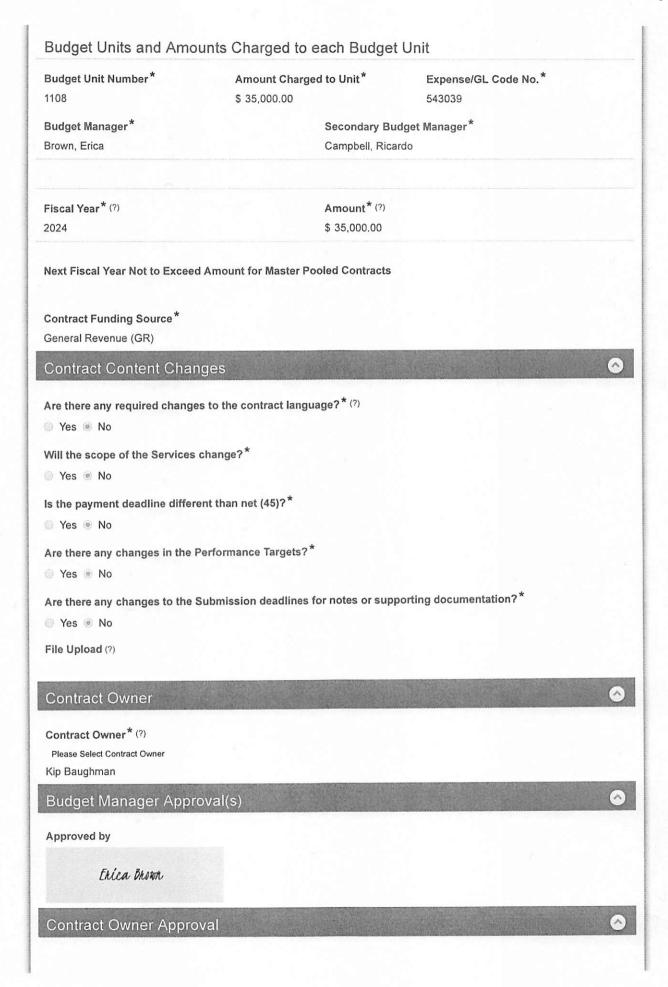
File Upload (?)

Evaluation of Current Fiscal Year Performance

Have there been any significant performance deficiencies within the current fiscal year?* Yes No Were Services delivered as specified in the contract?* Yes No Did Contractor perform duties in a manner consistent with standards of the profession?* Yes No Did Contractor adhere to the contracted schedule?* (?) Yes No Were reports, billing and/or invoices submitted in a timely manner?* (?) Yes No Did Contractor provide adequate or proper supporting documentation of time spent rendering services for the Agency?* (?) Yes No Did Contractor render services consistent with Agency policy and procedures?* (?) Yes No Maintained legally required standards for certification, licensure, and/or training?* (?) Yes No **Renewal Determination** Is the contract being renewed for next fiscal year with this Contractor?* (?) Yes No

Renewal Information for Next Fiscal Year

A



Page 204 of 343

Approved by

Kip BAUGHMAN

Contracts Approval

Approve*

- Yes
- No, reject entire submission
- Return for correction

Approved by *

Belinda Stude

Approval Date* 5/30/2023

HINRIS Annual Renewal Evaluation

Current Fiscal Year Contract Information

Current Fiscal Year 2023

Contract ID#* 2022-0422

Contractor Name* The Warring Group

Service Provided* (?)

The Harris Center for Mental Health and IDD seeks a PR/Marketing agency to conduct an initial brand audit (Phase 1) to identify communication for the organization. Phase 2 will be general consultative services.

Renewal Term Start Date* 9/1/2023 Renewal Term End Date* 8/31/2024

Term for Off-Cycle Only (For Reference Only)

Agenda Item Submitted For: (?)

- Information Only (Total NTE Amount is Less than \$100,000.00)
- Board Approval (Total NTE Amount is \$100,000.00+)
- Grant Proposal
- Revenue
- SOW-Change Order-Amendment#
- Other

Procurement Method(s)*

- Check all that Apply
- Competitive Bid
- Request for Proposal
- Request for Application
- Request for Quote
- Interlocal
- Not Applicable (If there are no funds required)

Contract Description / Type

- Personal/Professional Services
- Consumer Driven Contract
- Memorandum of Understanding
- Affiliation or Preceptor
- BAA/DUA
- Pooled Contract
- Renewal of Existing Contract

- Competitive Proposal
- Sole Source
- Request for Qualification
- Tag-On
- Consumer Driven
- Other consultant

Consultant

New Contract/Agreement

- Amendment to Existing Contract
- Service/Maintenance
- IT/Software License Agreement
- Lease
- Other

Vendor/Contractor a Historically Underutilized Business (HUB) (?)

Yes

No

Unknown

Contract NTE* (?)

\$ 72,000.00

Rate(s)/Rate(s) Description

Unit(s) Served* 1109

G/L Code(s)* 542000

Current Fiscal Year Purchase Order Number* CT142281

Contract Requestor*

Nicole Lievsay

Contract Owner* Carrie Rys

File Upload (?)

Evaluation of Current Fiscal Year Performance

Have there been any significant performance deficiencies within the current fiscal year?* Yes No Were Services delivered as specified in the contract?* 🖲 Yes 🔘 No Did Contractor perform duties in a manner consistent with standards of the profession?* Yes No Did Contractor adhere to the contracted schedule?* (?) Yes No Were reports, billing and/or invoices submitted in a timely manner?* (?) 🖲 Yes 💿 No Did Contractor provide adequate or proper supporting documentation of time spent rendering services for the Agency?* (?) Yes No Did Contractor render services consistent with Agency policy and procedures?* (?) Yes No Maintained legally required standards for certification, licensure, and/or training?* (?) Yes No

Renewal Determination

Is the contract being renewed for next fiscal year with this Contractor? (?)Yes No A Renewal Information for Next Fiscal Year Budget Units and Amounts Charged to each Budget Unit Amount Charged to Unit* Expense/GL Code No.* Budget Unit Number* 542000 1109 \$ 72,000.00 Secondary Budget Manager* Budget Manager* Campbell, Ricardo Brown, Erica Fiscal Year* (?) Amount* (?) \$ 72,000.00 2024 Next Fiscal Year Not to Exceed Amount for Master Pooled Contracts 72000 Contract Funding Source* General Revenue (GR) **Contract Content Changes** Are there any required changes to the contract language?* (?) 💮 Yes 🖲 No Will the scope of the Services change?* 🕘 Yes 💿 No Is the payment deadline different than net (45)?* Yes No Are there any changes in the Performance Targets?* Yes No Are there any changes to the Submission deadlines for notes or supporting documentation?* 🕘 Yes 🖲 No File Upload (?) Contract Owner Contract Owner* (?) Please Select Contract Owner Nicole Lievsay Budget Manager Approval(s)

Page	208	of	343
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Approved by		
Ehica Bhown		
Contract Owner Approval		O
Approved by		
Nicole Lievsay		
Contracts Approval		
Approve*		
Yes		
No, reject entire submission		
Return for correction		
Approved by *		
	Approval Date*	
Belinda Stude	5/31/2023	
Belinda Stude	5/31/2023	

HINRES **Annual Renewal Evaluation Current Fiscal Year Contract Information Current Fiscal Year** 2023 Contract ID#* 2021-0236 Contractor Name* Xerox Business Solutions Southwest Service Provided* (?) (2) Print Shop Production Copiers and (1) SeeQuence Compose Kit Renewal Term Start Date* Renewal Term End Date* 9/1/2023 8/31/2024 Term for Off-Cycle Only (For Reference Only) Agenda Item Submitted For: (?) Information Only (Total NTE Amount is Less than \$100,000.00) Board Approval (Total NTE Amount is \$100,000.00+) Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply Competitive Proposal Competitive Bid

- Request for Proposal
- Request for Application
- Request for Quote
- Interlocal
- Not Applicable (If there are no funds required)

Contract Description / Type

- Personal/Professional Services
- Consumer Driven Contract
- Memorandum of Understanding
- Affiliation or Preceptor
- BAA/DUA
- Pooled Contract
- Renewal of Existing Contract

- Sole Source
- Request for Qualification
- Tag-On
- Consumer Driven

Other

- Consultant
- New Contract/Agreement
- Amendment to Existing Contract
- Service/Maintenance
- IT/Software License Agreement
- Lease
- Other

Vendor/Contractor a Historically Underutilized Business (HUB) (?)

- Yes
- No
- Unknown

Contract NTE* (?)

\$ 16,978.05

Rate(s)/Rate(s) Description

Unit(s) Served* 1107

G/L Code(s)*

Current Fiscal Year Purchase Order Number* FY23 CT141686 and CT141667

Contract Requestor* Nicole Lievsay

Contract Owner*

Nicole Lievsay

File Upload (?)

Evaluation of Current Fiscal Year Performance

Have there been any significant performance deficiencies within the current fiscal year?*

Yes No

Please Explain*

There have been gaps in the ability to order needed products due to administrative issues with Xerox.

Were Services delivered as specified in the contract?*

🖲 Yes 🕘 No

Did Contractor perform duties in a manner consistent with standards of the profession?*

Yes No

Did Contractor adhere to the contracted schedule?* (?)

🖲 Yes 🔘 No

Were reports, billing and/or invoices submitted in a timely manner? * $\ensuremath{(?)}$

Yes No

Please Explain*

It is unclear whether the lapse in billing was due to Xerox or the change in contract ownership within the Harris Center. Billing and payment have been resolved.

Did Contractor provide adequate or proper supporting documentation of time spent rendering services for the Agency?* (?)

Yes No

Did Contractor render services consistent with Agency policy and procedures?* (?)

Yes No

Maintained legally required standards for certification, licensure, and/or training?* (?) Yes No **Renewal Determination** Is the contract being renewed for next fiscal year with this Contractor? $^{\star\,(?)}$ Yes No Renewal Information for Next Fiscal Year Budget Units and Amounts Charged to each Budget Unit Amount Charged to Unit* Expense/GL Code No.* Budget Unit Number* 552002 1107 \$ 16,978.05 Secondary Budget Manager* Budget Manager* Brown, Erica Campbell, Ricardo Fiscal Year* (?) Amount* (?) \$ 16,978.05 2024 Next Fiscal Year Not to Exceed Amount for Master Pooled Contracts 16978.05 Contract Funding Source* General Revenue (GR) **Contract Content Changes** Are there any required changes to the contract language?* $\ensuremath{^{(?)}}$ Yes No Will the scope of the Services change?* 🔍 Yes 🖲 No Is the payment deadline different than net (45)?* 🔘 Yes 🖲 No Are there any changes in the Performance Targets?* Yes No Are there any changes to the Submission deadlines for notes or supporting documentation?* Yes No File Upload (?) Contract Owner Contract Owner* (?)

Please Select Contract Owner Nicole Lievsay

Budget Manager Approval(s)		
Approved by		
Ricardo Campbell		
Contract Owner Approval		
Approved by		
Nicole Lievsay		
Contracts Approval		
Approve*		
Yes		
No, reject entire submission		
Return for correction		
Approved by *		
	Approval Date*	
Belinda Stude	5/31/2023	

Renewal Evaluation

Current Fiscal Year Contract Informat	ion	(
Current Fiscal Year		
2023		
Contract ID#*		
7262		
Contractor Name*		
P-Housing & Transition (CCAP)		
Service Provided * (?)		
Master Pool: Vendors will provide Transitional Housin	a Services for CCAP Consumers	
formerly HDMD).		
	Demously Terms Field Date *	
Renewal Term Start Date*	Renewal Term End Date*	
0/1/2023	8/31/2024	
Ferm for Off-Cycle Only (For Reference Only)		
genda Item Submitted For: (?)		
	\$100,000.00)	
Information Only (Total NTE Amount is Less than S		
 Information Only (Total NTE Amount is Less than \$ Board Approval (Total NTE Amount is \$100,000.00) 		
Information Only (Total NTE Amount is Less than S		
 Information Only (Total NTE Amount is Less than \$ Board Approval (Total NTE Amount is \$100,000.00 Grant Proposal Revenue 		
 Information Only (Total NTE Amount is Less than 3 Board Approval (Total NTE Amount is \$100,000.00 Grant Proposal Revenue SOW-Change Order-Amendment# 		
 Information Only (Total NTE Amount is Less than \$ Board Approval (Total NTE Amount is \$100,000.00 Grant Proposal Revenue SOW-Change Order-Amendment# Other 		
 Information Only (Total NTE Amount is Less than \$ Board Approval (Total NTE Amount is \$100,000.00 Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* 		
 Information Only (Total NTE Amount is Less than S Board Approval (Total NTE Amount is \$100,000.00 Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply)+)	
 Information Only (Total NTE Amount is Less than S Board Approval (Total NTE Amount is \$100,000.00 Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply Competitive Bid)+)	
 Information Only (Total NTE Amount is Less than S Board Approval (Total NTE Amount is \$100,000.00 Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply Competitive Bid Request for Proposal)+)	
 Information Only (Total NTE Amount is Less than S Board Approval (Total NTE Amount is \$100,000.00 Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply Competitive Bid Request for Proposal Request for Application)+) Competitive Proposal Sole Source	
 Information Only (Total NTE Amount is Less than \$ Board Approval (Total NTE Amount is \$100,000.00) Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply Competitive Bid Request for Proposal Request for Application Request for Quote 	 D+) Competitive Proposal Sole Source Request for Qualification 	
 Information Only (Total NTE Amount is Less than S Board Approval (Total NTE Amount is \$100,000.00 Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply Competitive Bid Request for Proposal Request for Application Request for Quote Interlocal)+) Competitive Proposal Sole Source Request for Qualification Tag-On	
 Information Only (Total NTE Amount is Less than S Board Approval (Total NTE Amount is \$100,000.00 Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply Competitive Bid Request for Proposal Request for Application Request for Quote Interlocal Not Applicable (If there are no funds required) 	 Competitive Proposal Sole Source Request for Qualification Tag-On Consumer Driven 	
 Information Only (Total NTE Amount is Less than S Board Approval (Total NTE Amount is \$100,000.00 Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply Competitive Bid Request for Proposal Request for Application Request for Quote Interlocal Not Applicable (If there are no funds required) 	 Competitive Proposal Sole Source Request for Qualification Tag-On Consumer Driven 	
 Information Only (Total NTE Amount is Less than S Board Approval (Total NTE Amount is \$100,000.00 Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply Competitive Bid Request for Proposal Request for Application Request for Quote Interlocal Not Applicable (If there are no funds required) 	 D+) Competitive Proposal Sole Source Request for Qualification Tag-On Consumer Driven Other Consultant New Contract/Agreement 	
 Information Only (Total NTE Amount is Less than S Board Approval (Total NTE Amount is \$100,000.00 Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply Competitive Bid Request for Proposal Request for Application Request for Quote Interlocal Not Applicable (If there are no funds required) Contract Description / Type Personal/Professional Services Consumer Driven Contract Memorandum of Understanding 	 D+) Competitive Proposal Sole Source Request for Qualification Tag-On Consumer Driven Other Consultant New Contract/Agreement Amendment to Existing Contract 	
 Information Only (Total NTE Amount is Less than S Board Approval (Total NTE Amount is \$100,000.00 Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply Competitive Bid Request for Proposal Request for Application Request for Quote Interlocal Not Applicable (If there are no funds required) Contract Description / Type Personal/Professional Services Consumer Driven Contract Memorandum of Understanding Affiliation or Preceptor 	 D+) Competitive Proposal Sole Source Request for Qualification Tag-On Consumer Driven Other Consultant New Contract/Agreement Amendment to Existing Contract Service/Maintenance 	
 Information Only (Total NTE Amount is Less than 3 Board Approval (Total NTE Amount is \$100,000.00 Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply Competitive Bid Request for Proposal Request for Application Request for Quote Interlocal Not Applicable (If there are no funds required) Contract Description / Type Personal/Professional Services Consumer Driven Contract Memorandum of Understanding Affiliation or Preceptor BAA/DUA 	 b+) Competitive Proposal Sole Source Request for Qualification Tag-On Consumer Driven Other Consultant New Contract/Agreement Amendment to Existing Contract Service/Maintenance IT/Software License Agreement 	
Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply Competitive Bid Request for Proposal Request for Application Request for Application Request for Quote Interlocal Not Applicable (If there are no funds required) Contract Description / Type Personal/Professional Services Consumer Driven Contract Memorandum of Understanding Affiliation or Preceptor	 D+) Competitive Proposal Sole Source Request for Qualification Tag-On Consumer Driven Other Consultant New Contract/Agreement Amendment to Existing Contract Service/Maintenance 	

- No
- Unknown

Contract NTE (Old Text Field For Reference) (?)

Contract NTE* (?) \$ 7,500.00

Rate(s)/Rate(s) Description

Unit(s) Served* 9238

G/L Code(s)* 595031

Current Fiscal Year Purchase Order Number* FY23 PO CT142278

Contract Requestor* Patricia Singh

Contract Owner* Kim Kornmayer

File Upload (?)

Evaluation of Current Fiscal Year Performance

Have there been any significant performance deficiencies within the current fiscal year?*

🕘 Yes 💿 No

Were Services delivered as specified in the contract?*

Yes No

Did Contractor perform duties in a manner consistent with standards of the profession?*

```
🖲 Yes 🔘 No
```

Did Contractor adhere to the contracted schedule?* (?)

🖲 Yes 🔘 No

Were reports, billing and/or invoices submitted in a timely manner?* (?)

Yes No

Did Contractor provide adequate or proper supporting documentation of time spent rendering services for the Agency?* (?)

🖲 Yes 🔘 No

Did Contractor render services consistent with Agency policy and procedures?* (?)

🖲 Yes 💮 No

Maintained legally required standards for certification, licensure, and/or training?* (?)

Yes No

Renewal Determination

Is the contract being renewed for next fiscal year with this Contractor?* (?)

Yes No

Rudget Units and Amo	ounts Charged to each Budge	t Linit
Budget Unit Number*	Amount Charged to Unit*	Expense/GL Code No.*
9238	\$ 18,803.74	595031
Budget Manager*	Secondary Bu	udget Manager*
Oshman, Jodel	Kornmayer, Kir	mberly
Fiscal Year ^{* (?)}	Amount ^{* (?)}	
2024	\$ 18,803.74	
Next Fiscal Year Not to Excee 18803.74 Contract Funding Source * Private Grant	d Amount for Master Pooled Contracts	
Contract Content Char	nges	Contraction of the second seco
Are there any required change	es to the contract language?* (?)	
Yes No		
Will the scope of the Services	change?*	
Yes I No		
Is the payment deadline differ	rent than net (45)?*	
🔘 Yes 🖲 No		
Are there any changes in the	Performance Targets?*	
Yes No		*
Are there any changes to the	Submission deadlines for notes or sup	porting documentation?"
File Upload (?)		
		6
Contract Owner		
Contract Owner [*] (?) Please Select Contract Owner		
Contract Owner* (?)		
Contract Owner [*] (?) Please Select Contract Owner	oval(s)	Ć
Contract Owner [*] (?) Please Select Contract Owner Kim Kornmayer	oval(s)	6

3

Contract Owner Approval

Approved by

Contracts Approval

Approve*

- Yes
- No, reject entire submission
- Return for correction

Approved by *

Belinda Stude

Approval Date* 5/26/2023

HINRIES Annual Renewal Evaluation

Current Fiscal Year Contract Informa	lion	٢
Current Fiscal Year		
2023		
Contract ID#*		
7810		
7810		
Contractor Name*		
P-Housing & Transition Master Pool (CCSI)		
Service Provided * (?)		
Master Pool: Vendor to provide temporary 'Housing a	nd Transitional Services' to consumers	
in the CCSI Program.		
Renewal Term Start Date *	Renewal Term End Date*	
9/1/2023	8/31/2024	
Term for Off-Cycle Only (For Reference Only)		
Agenda Item Submitted For: (?)	\$100.000.00)	
Agenda Item Submitted For: (?) Information Only (Total NTE Amount is Less than		
Agenda Item Submitted For: (?) Information Only (Total NTE Amount is Less than Board Approval (Total NTE Amount is \$100,000.0		
Agenda Item Submitted For: (?) Information Only (Total NTE Amount is Less than		
Agenda Item Submitted For: (?) Information Only (Total NTE Amount is Less than Board Approval (Total NTE Amount is \$100,000.0 Grant Proposal		
Agenda Item Submitted For: (?) Information Only (Total NTE Amount is Less than Board Approval (Total NTE Amount is \$100,000.0 Grant Proposal Revenue		
Agenda Item Submitted For: (?) Information Only (Total NTE Amount is Less than Board Approval (Total NTE Amount is \$100,000.0 Grant Proposal Revenue SOW-Change Order-Amendment#		
Agenda Item Submitted For: (?) Information Only (Total NTE Amount is Less than Board Approval (Total NTE Amount is \$100,000.0 Grant Proposal Revenue SOW-Change Order-Amendment# Other		
Agenda Item Submitted For: (?) Information Only (Total NTE Amount is Less than Board Approval (Total NTE Amount is \$100,000.0 Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)*		
Agenda Item Submitted For: (?) Information Only (Total NTE Amount is Less than Board Approval (Total NTE Amount is \$100,000.0 Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply	0+) Competitive Proposal Sole Source	
Agenda Item Submitted For: (?) Information Only (Total NTE Amount is Less than Board Approval (Total NTE Amount is \$100,000.0 Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply Competitive Bid Request for Proposal Request for Application	0+) Competitive Proposal Sole Source Request for Qualification	
Agenda Item Submitted For: (?) Information Only (Total NTE Amount is Less than Board Approval (Total NTE Amount is \$100,000.0 Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply Competitive Bid Request for Proposal Request for Application Request for Quote	0+) Competitive Proposal Sole Source Request for Qualification Tag-On	
Agenda Item Submitted For: (?) Information Only (Total NTE Amount is Less than Board Approval (Total NTE Amount is \$100,000.0 Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply Competitive Bid Request for Proposal Request for Application Request for Application Request for Quote Interlocal	0+) Competitive Proposal Sole Source Request for Qualification Tag-On Consumer Driven	
Agenda Item Submitted For: (?) Information Only (Total NTE Amount is Less than Board Approval (Total NTE Amount is \$100,000.0 Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply Competitive Bid Request for Proposal Request for Application Request for Quote	0+) Competitive Proposal Sole Source Request for Qualification Tag-On	
Agenda Item Submitted For: (?) Information Only (Total NTE Amount is Less than Board Approval (Total NTE Amount is \$100,000.0 Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply Competitive Bid Request for Proposal Request for Application Request for Application Request for Quote Interlocal	0+) Competitive Proposal Sole Source Request for Qualification Tag-On Consumer Driven Other	
Agenda Item Submitted For: (?) Information Only (Total NTE Amount is Less than Board Approval (Total NTE Amount is \$100,000.0 Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply Competitive Bid Request for Proposal Request for Application Request for Application Request for Quote Interlocal Not Applicable (If there are no funds required) Contract Description / Type Personal/Professional Services	0+) Competitive Proposal Sole Source Request for Qualification Tag-On Consumer Driven Other Consultant	
Agenda Item Submitted For: (?) Information Only (Total NTE Amount is Less than Board Approval (Total NTE Amount is \$100,000.0 Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply Competitive Bid Request for Proposal Request for Application Request for Application Request for Quote Interlocal Not Applicable (If there are no funds required) Contract Description / Type Personal/Professional Services Consumer Driven Contract	0+) Competitive Proposal Sole Source Request for Qualification Tag-On Consumer Driven Other Consultant New Contract/Agreement	
Agenda Item Submitted For: (?) Information Only (Total NTE Amount is Less than Board Approval (Total NTE Amount is \$100,000.0 Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply Competitive Bid Request for Proposal Request for Application Request for Quote Interlocal Not Applicable (If there are no funds required) Contract Description / Type Personal/Professional Services Consumer Driven Contract Memorandum of Understanding	0+) Competitive Proposal Sole Source Request for Qualification Tag-On Consumer Driven Other Consultant New Contract/Agreement Amendment to Existing Contract	
Agenda Item Submitted For: (?) Information Only (Total NTE Amount is Less than Board Approval (Total NTE Amount is \$100,000.0 Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply Competitive Bid Request for Proposal Request for Application Request for Application Request for Quote Interlocal Not Applicable (If there are no funds required) Contract Description / Type Personal/Professional Services Consumer Driven Contract Memorandum of Understanding Affiliation or Preceptor	0+) Competitive Proposal Sole Source Request for Qualification Tag-On Consumer Driven Other Consultant New Contract/Agreement Amendment to Existing Contract Service/Maintenance	
Agenda Item Submitted For: (?) Information Only (Total NTE Amount is Less than Board Approval (Total NTE Amount is \$100,000.0 Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply Competitive Bid Request for Proposal Request for Application Request for Quote Interlocal Not Applicable (If there are no funds required) Contract Description / Type Personal/Professional Services Consumer Driven Contract Memorandum of Understanding	0+) Competitive Proposal Sole Source Request for Qualification Tag-On Consumer Driven Other Consultant New Contract/Agreement Amendment to Existing Contract	

- Yes
- No
- Unknown

(~)

Contract NTE (Old Text Field For Reference) (?)

Contract NTE* (?) \$ 25.000.00

Rate(s)/Rate(s) Description

Unit(s) Served* 9229

G/L Code(s)*

Current Fiscal Year Purchase Order Number* FY23 PO CT142283

Contract Requestor* Amber Honsinger

Contract Owner* Kim Kornmayer

File Upload (?)

Evaluation of Current Fiscal Year Performance

Have there been any significant performance deficiencies within the current fiscal year?*

Yes I No

Were Services delivered as specified in the contract?*

Yes No

Did Contractor perform duties in a manner consistent with standards of the profession?*

```
🖲 Yes 🔘 No
```

Did Contractor adhere to the contracted schedule?* (?)

Yes No

Were reports, billing and/or invoices submitted in a timely manner?* (?)

Yes No

Did Contractor provide adequate or proper supporting documentation of time spent rendering services for the Agency?* (?)

🖲 Yes 🔘 No

Did Contractor render services consistent with Agency policy and procedures?* (?)

🖲 Yes 🔘 No

Maintained legally required standards for certification, licensure, and/or training?* (?)

🖲 Yes 🔘 No

Renewal Determination

Is the contract being renewed for next fiscal year with this Contractor?* (?)

🖲 Yes 🔘 No

Renewal Information f	or Next Fiscal Year			Ø
Budget Units and Amo	ounts Charged to eac	h Budget U	Init	
Budget Unit Number* 9229	Amount Charged to \$ 25,000.00	Unit*	Expense/GL Code No.* 595031	
Budget Manager* Oshman, Jodel		econdary Budg ornmayer, Kimbe		
Fiscal Year* (?) 2024		nount* (?) 25,000.00		
Next Fiscal Year Not to Excee 25000 Contract Funding Source* Private Grant Contract Content Char		I Contracts		8
Are there any required change Yes No Will the scope of the Services Yes No Is the payment deadline differ Yes No	change?*	?* (?)		
Are there any changes in the Yes No				
Are there any changes to the Yes No File Upload (?)	Submission deadlines for n	otes or suppor	ting documentation?*	
Contract Owner				٢
Contract Owner* (?) Please Select Contract Owner Kim Kornmayer Budget Manager Appr	oval(s)			G
Approved by			ntennen efter son en	
Todel Oshman				

6

Contract Owner Approval

Approved by

Contracts Approval

Approve*

- Yes
- No, reject entire submission
- Return for correction

Approved by*

Belinda Stude

Approval Date* 5/26/2023

HINRIS Annual Renewal Evaluation

Current Fiscal Year Contract Information

Current Fiscal Year 2023

Contract ID#*

7256

Contractor Name* P-Temporary Housing for Jail Diversion

Service Provided* (?)

Master Pool: Eleven (11) possible vendors provide temporary housing services for jail diversion.

Renewal	Term	Start	Date*
9/1/2023			

Renewal Term End Date* 8/31/2024

Term for Off-Cycle Only (For Reference Only)

Agenda Item Submitted For: (?)

- Information Only (Total NTE Amount is Less than \$100,000.00)
- Board Approval (Total NTE Amount is \$100,000.00+)
- Grant Proposal
- Revenue
- SOW-Change Order-Amendment#
- Other

Procurement Method(s)*

Check all that Apply

- Competitive Bid
- Request for Proposal
- Request for Application
- Request for Quote
- Interlocal
- Not Applicable (If there are no funds required)

Contract Description / Type

- Personal/Professional Services
- Consumer Driven Contract
- Memorandum of Understanding
- Affiliation or Preceptor
- BAA/DUA
- Pooled Contract
- Renewal of Existing Contract

- Competitive Proposal
- Sole Source
- Request for Qualification
- Tag-On
- Consumer Driven
- Other
- Consultant
- New Contract/Agreement
- Amendment to Existing Contract
 Service/Maintenance
- IT/Software License Agreement
- Thoutware Electise Agreemen
- LeaseOther

Vendor/Contractor a Historically Underutilized Business (HUB) (?)

- Yes
- No
- Unknown

Contract NTE* (?) \$ 48,276.00

Rate(s)/Rate(s) Description

Unit(s) Served* 9405

G/L Code(s)* 543004

Current Fiscal Year Purchase Order Number* Master Pool PO CT142294

Contract Requestor* Priscilla Ramirez

Contract Owner*

Kim Kornmayer

Evaluation of Current Fiscal Year Performance

Have there been any significant performance deficiencies within the current fiscal year?* Yes No Were Services delivered as specified in the contract?* Yes No Did Contractor perform duties in a manner consistent with standards of the profession?* Yes No Did Contractor adhere to the contracted schedule?* (?) Yes No Were reports, billing and/or invoices submitted in a timely manner?* (?) Yes No Did Contractor provide adequate or proper supporting documentation of time spent rendering services for the Agency?* (?) 🖲 Yes 🔘 No Did Contractor render services consistent with Agency policy and procedures?* (?) Yes No Maintained legally required standards for certification, licensure, and/or training?* (?) Yes No **Renewal Determination** Is the contract being renewed for next fiscal year with this Contractor?* (?)

Yes No

Renewal Information for Next Fiscal Year

Budget Units and Amounts Charged to each Budget Unit Expense/GL Code No.* Budget Unit Number* Amount Charged to Unit* 543004 9405 \$ 76,551.00 Budget Manager* Secondary Budget Manager* Puente, Giovanni Ramirez, Priscilla Fiscal Year* (?) Amount* (?) 2024 \$ 76,551.00 Next Fiscal Year Not to Exceed Amount for Master Pooled Contracts 76551.00 Contract Funding Source* County **Contract Content Changes** Are there any required changes to the contract language?* (?) Yes No Please Explain* Leadership wants clarity on when the invoices are due for the housing providers. We should be invoiced after services are rendered as opposed to the 1st of each month and invoices need to be submitted within 5 days of the following month similar to the pooled substance abuse contracts "Invoice Requirements". Will the scope of the Services change?* Yes No Is the payment deadline different than net (45)?* Yes No Are there any changes in the Performance Targets?* Yes No Are there any changes to the Submission deadlines for notes or supporting documentation?* Yes No Please Explain* We would like to include the following "Invoices or claim forms for payment must be submitted by the fifth (5th) calendar day of the month following the month in which the services were rendered. All invoices or claim form must be received no later forty-five (45) calendar days after the end of the month in which services were rendered. Invoices or claim forms that are received later than forty-five (45) days after the end of the month in which services were rendered will not be paid."

File Upload (?)

Contract Owner		O
Contract Owner* (?)		
Please Select Contract Owner		
Kim Kornmayer		
Budget Manager Approval(s)		<u></u>
Approved by		
Priscilla M. Ramirez		
Contract Owner Approval		٢
Approved by		
Kim Kopnmarep		
Contracts Approval		
Approve*		
· Yes		
No, reject entire submission		
Return for correction		
Approved by *		
	Approval Date*	
Belinda Stude	5/30/2023	

HARRIS Annual Renewal Evaluation

Current Fiscal Year Contract Informati	on	6
Current Fiscal Year		
2023		
Contract ID#*		
2021-0078		
Contractor Name*		
Angelica Padilla d/b/a Lice Care Solutions, LLC		
Service Provided * (?)		
Lice Removal Services for Consumers.		
Renewal Term Start Date*	Renewal Term End Date*	
9/1/2023	8/31/2024	
Term for Off-Cycle Only (For Reference Only)		
A rende Item Submitted For (2)		
Agenda Item Submitted For: (?)	100,000,00)	
Information Only (Total NTE Amount is Less than \$		
 Information Only (Total NTE Amount is Less than \$ Board Approval (Total NTE Amount is \$100,000.00 		
 Information Only (Total NTE Amount is Less than \$ Board Approval (Total NTE Amount is \$100,000.00 Grant Proposal 		
 Information Only (Total NTE Amount is Less than \$ Board Approval (Total NTE Amount is \$100,000.00 Grant Proposal Revenue 		
 Information Only (Total NTE Amount is Less than \$ Board Approval (Total NTE Amount is \$100,000.00 Grant Proposal Revenue SOW-Change Order-Amendment# 		
 Information Only (Total NTE Amount is Less than \$ Board Approval (Total NTE Amount is \$100,000.00 Grant Proposal Revenue 		
 Information Only (Total NTE Amount is Less than \$ Board Approval (Total NTE Amount is \$100,000.00 Grant Proposal Revenue SOW-Change Order-Amendment# 		
 Information Only (Total NTE Amount is Less than \$ Board Approval (Total NTE Amount is \$100,000.00 Grant Proposal Revenue SOW-Change Order-Amendment# Other 		
 Information Only (Total NTE Amount is Less than \$ Board Approval (Total NTE Amount is \$100,000.00 Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* 		
 Information Only (Total NTE Amount is Less than \$ Board Approval (Total NTE Amount is \$100,000.00 Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply 	+)	
 Information Only (Total NTE Amount is Less than \$ Board Approval (Total NTE Amount is \$100,000.00 Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply Competitive Bid 	+) Competitive Proposal	
 Information Only (Total NTE Amount is Less than \$ Board Approval (Total NTE Amount is \$100,000.00 Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply Competitive Bid Request for Proposal 	+) Competitive Proposal Sole Source Request for Qualification Tag-On	
 Information Only (Total NTE Amount is Less than \$ Board Approval (Total NTE Amount is \$100,000.00 Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply Competitive Bid Request for Proposal Request for Application Request for Application Request for Quote Interlocal 	+) Competitive Proposal Sole Source Request for Qualification Tag-On Consumer Driven	
 Information Only (Total NTE Amount is Less than \$ Board Approval (Total NTE Amount is \$100,000.00 Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply Competitive Bid Request for Proposal Request for Application Request for Quote 	+) Competitive Proposal Sole Source Request for Qualification Tag-On	
 Information Only (Total NTE Amount is Less than \$ Board Approval (Total NTE Amount is \$100,000.00 Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply Competitive Bid Request for Proposal Request for Application Request for Quote Interlocal Not Applicable (If there are no funds required) 	+) Competitive Proposal Sole Source Request for Qualification Tag-On Consumer Driven	
 Information Only (Total NTE Amount is Less than \$ Board Approval (Total NTE Amount is \$100,000.00 Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply Competitive Bid Request for Proposal Request for Application Request for Quote Interlocal Not Applicable (If there are no funds required) Contract Description / Type 	+) Competitive Proposal Sole Source Request for Qualification Tag-On Consumer Driven	
 Information Only (Total NTE Amount is Less than \$ Board Approval (Total NTE Amount is \$100,000.00 Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply Competitive Bid Request for Proposal Request for Application Request for Quote Interlocal Not Applicable (If there are no funds required) 	+) Competitive Proposal Sole Source Request for Qualification Tag-On Consumer Driven Other	
 Information Only (Total NTE Amount is Less than \$ Board Approval (Total NTE Amount is \$100,000.00 Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply Competitive Bid Request for Proposal Request for Application Request for Application Request for Quote Interlocal Not Applicable (If there are no funds required) Contract Description / Type Personal/Professional Services 	+) Competitive Proposal Sole Source Request for Qualification Tag-On Consumer Driven Other Consultant	
 Information Only (Total NTE Amount is Less than \$ Board Approval (Total NTE Amount is \$100,000.00 Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply Competitive Bid Request for Proposal Request for Application Request for Quote Interlocal Not Applicable (If there are no funds required) Contract Description / Type Personal/Professional Services Consumer Driven Contract 	+) Competitive Proposal Sole Source Request for Qualification Tag-On Consumer Driven Other Consultant New Contract/Agreement	
 Information Only (Total NTE Amount is Less than \$ Board Approval (Total NTE Amount is \$100,000.00 Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply Competitive Bid Request for Proposal Request for Application Request for Quote Interlocal Not Applicable (If there are no funds required) Contract Description / Type Personal/Professional Services Consumer Driven Contract Memorandum of Understanding 	+) Competitive Proposal Sole Source Request for Qualification Tag-On Consumer Driven Other Consultant New Contract/Agreement Amendment to Existing Contract	
 Information Only (Total NTE Amount is Less than \$ Board Approval (Total NTE Amount is \$100,000.00 Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply Competitive Bid Request for Proposal Request for Application Request for Quote Interlocal Not Applicable (If there are no funds required) Contract Description / Type Personal/Professional Services Consumer Driven Contract Memorandum of Understanding Affiliation or Preceptor 	+) Competitive Proposal Sole Source Request for Qualification Tag-On Consumer Driven Other Consultant New Contract/Agreement Amendment to Existing Contract Service/Maintenance	

No

Unknown

Contract NTE* (?) \$ 5,000.00

Rate(s)/Rate(s) Description

Unit(s) Served* 9501, 9403

G/L Code(s)* 543053

Current Fiscal Year Purchase Order Number* FY23 PO CT142437

Contract Requestor* Priscilla Ramirez

Contract Owner*

Kim Kornmayer

File Upload (?)

Evaluation of Current Fiscal Year Performance

Have there been any significant performance deficiencies within the current fiscal year?*) Yes () No Were Services delivered as specified in the contract?* Yes No Did Contractor perform duties in a manner consistent with standards of the profession?* Yes No Did Contractor adhere to the contracted schedule?* (?) Yes No Were reports, billing and/or invoices submitted in a timely manner?* (?) Yes No Did Contractor provide adequate or proper supporting documentation of time spent rendering services for the Agency?* (?) Yes No Did Contractor render services consistent with Agency policy and procedures?* (?) Yes No Maintained legally required standards for certification, licensure, and/or training?* (?) Yes No **Renewal Determination** Is the contract being renewed for next fiscal year with this Contractor? $\ensuremath{^{(?)}}$ Yes No

Renewal Information for Next Fiscal Year

Budget Unit Number*	Amount Charged to Unit*	Expense/GL Code No.*
9403	\$ 600.00	543053
Budget Manager*		udget Manager*
Ramirez, Priscilla	Puente, Giovar	ייראיז איז איז איז איז איז איז איז איז איז
Budget Unit Number*	Amount Charged to Unit*	Expense/GL Code No.*
9501	\$ 4,400.00	543053
Budget Manager*	Secondary Bu	idget Manager*
Ramirez, Priscilla	Puente, Giovar	nni
Fiscal Year ^{* (?)}	Amount* (?)	
2024	\$ 5,000.00	
	ndes	
🔍 Yes 🖲 No	es to the contract language? [*] ^(?)	⊘
Contract Content Chai Are there any required chang	es to the contract language? [*] ^(?)	
Contract Content Char Are there any required chang Yes No Will the scope of the Services	es to the contract language?* ^(?) change?*	
Contract Content Char Are there any required change Yes No Will the scope of the Services Yes No	es to the contract language?* ^(?) change?*	
Contract Content Chai Are there any required change Yes No Will the scope of the Services Yes No Is the payment deadline differ Yes No	es to the contract language?* (?) change?* rent than net (45)?*	
Contract Content Char Are there any required change Yes No Will the scope of the Services Yes No Is the payment deadline differ Yes No Are there any changes in the	es to the contract language?* (?) change?* rent than net (45)?*	
Contract Content Char Are there any required change Yes No Will the scope of the Services Yes No Is the payment deadline differ Yes No Are there any changes in the Yes No	es to the contract language?* (?) change?* rent than net (45)?*	porting documentation?*
Contract Content Chai Are there any required change Yes No Will the scope of the Services Yes No Is the payment deadline differ Yes No Are there any changes in the Yes No Are there any changes to the	es to the contract language?* (?) change?* rent than net (45)?* Performance Targets?*	porting documentation?*
Contract Content Char Are there any required change Yes No Will the scope of the Services Yes No Is the payment deadline differ Yes No Are there any changes in the Yes No Are there any changes to the Yes No File Upload (?)	es to the contract language?* (?) change?* rent than net (45)?* Performance Targets?*	porting documentation?*
Contract Content Chai Are there any required change Yes No Will the scope of the Services Yes No Is the payment deadline differ Yes No Are there any changes in the Yes No Are there any changes to the Yes No File Upload (?) Contract Owner	es to the contract language?* (?) change?* rent than net (45)?* Performance Targets?*	porting documentation?*
Contract Content Char Are there any required change Yes No Will the scope of the Services Yes No Is the payment deadline differ Yes No Are there any changes in the Yes No Are there any changes to the Yes No	es to the contract language?* (?) change?* rent than net (45)?* Performance Targets?*	porting documentation?*

Approved by	A	p	p	ro	v	e	d	by
-------------	---	---	---	----	---	---	---	----

Priscilla M. Ramirez

Contract Owner Approval

Approved by

Kim KOPNMAYER

Contracts Approval

Approve*

- Yes
- No, reject entire submission
- Return for correction

Approved by *

Belinda Stude

Approval Date* 5/30/2023

HARRIS **Annual Renewal Evaluation**

Current Fiscal Year Contract Information Current Fiscal Year 2023 Contract ID#* 2022-0560 Contractor Name* Karen Itzel Black Group Service Provided* (?) Spanish Translation and Language Localization Services Renewal Term Start Date* Renewal Term End Date* 12/1/2023 8/31/2024 Term for Off-Cycle Only (For Reference Only) Agenda Item Submitted For: (?) Information Only (Total NTE Amount is Less than \$100,000.00) Board Approval (Total NTE Amount is \$100,000.00+) Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply Competitive Proposal Competitive Bid Sole Source Request for Proposal Request for Qualification Request for Application Tag-On Request for Quote Consumer Driven Interlocal Not Applicable (If there are no funds required) Other HMHC External Evaluation Team Recommendation **Contract Description / Type** Consultant Personal/Professional Services New Contract/Agreement Consumer Driven Contract Amendment to Existing Contract Memorandum of Understanding Service/Maintenance Affiliation or Preceptor IT/Software License Agreement BAA/DUA Lease Pooled Contract Other Renewal of Existing Contract Vendor/Contractor a Historically Underutilized Business (HUB) (?) O Yes

No Unknown Contract NTE* (?)

\$ 10,000.00

Rate(s)/Rate(s) Description

Unit(s) Served* 7008

G/L Code(s)* 542000

Current Fiscal Year Purchase Order Number* FY23 PO CT142605

Contract Requestor* Millie Wong

Contract Owner* Jennifer Battle

File Upload (?)

Evaluation of Current Fiscal Year Performance

Have there been any significant performance deficiencies within the current fiscal year?* Yes No Were Services delivered as specified in the contract?* Yes No Did Contractor perform duties in a manner consistent with standards of the profession?* Yes No Did Contractor adhere to the contracted schedule?* (?) Yes No Were reports, billing and/or invoices submitted in a timely manner?* (?) Yes No Did Contractor provide adequate or proper supporting documentation of time spent rendering services for the Agency?* (?) 🖲 Yes 🔘 No Did Contractor render services consistent with Agency policy and procedures?* (?) Yes O No Maintained legally required standards for certification, licensure, and/or training?* (?) Yes No **Renewal Determination** Is the contract being renewed for next fiscal year with this Contractor? (?)🖲 Yes 🔘 No

Renewal Information for Next Fiscal Year

Budget Unit Number* 7008	Amount Charged to Unit* \$ 10,000.00	Expense/GL Code No.* 542000
Budget Manager*		ldget Manager*
lejay, Kevin	Campbell, Rica	
Fiscal Year ^{* (?)}	Amount* (?)	
2024	\$ 10,000.00	
Next Fiscal Year Not to Excee	d Amount for Master Pooled Contracts	
Contract Funding Source*		
County		
Contract Content Chai	nges	
Are there any required change	es to the contract language? ^{* (?)}	
🗎 Yes 🖲 No		
Will the scope of the Services Yes No	change?*	
Is the payment deadline differ	rent than net (45)?*	
🖉 Yes 💿 No		
Are there any changes in the	Performance Targets?*	
Yes No	Outouting in standlings for poton or supp	noting documentation?*
Are there any changes to the Yes I No	Submission deadlines for notes or sup	borting documentation?
File Upload (?)		
Contract Owner		
Contract Owner ^{* (?)}		
Please Select Contract Owner Jennifer Battle		
Budget Manager Appr	roval(s)	
Approved by		
Kevin Itejay		· · · · · · · · · · · · · · · · · · ·

Approved by

Tennifer Battle

Contracts Approval

Approve*

- Yes
- No, reject entire submission
- Return for correction

Approved by*

Belinda Stude

Approval Date* 6/1/2023

Current Fiscal Year Contract Information Current Fiscal Year 2023	
2023	
Contract ID#*	
7407	
Contractor Name*	
P-MHFA Independent Certified Trainers	
Service Provided * (?)	
Master Pooled Contract for Additional Certified Trainers needed to support the mission and training needs of the Community Outreach department.	
Renewal Term Start Date* Renewal Term End Date*	
9/1/2023 8/31/2024	
Town for Off Oucle Only (For Deference Only)	
Term for Off-Cycle Only (For Reference Only)	
Agenda Item Submitted For: (?)	
Information Only (Total NTE Amount is Less than \$100,000.00)	
Board Approval (Total NTE Amount is \$100,000.00+)	
Grant Proposal	
Revenue	
SOW-Change Order-Amendment#	
Other	
Procurement Method(s)*	
Check all that Apply	
Competitive Bid Competitive Proposal	
Request for Proposal Sole Source	
Request for Application Request for Qualification	
Request for Quote Tag-On	
Interlocal Consumer Driven	
Not Applicable (If there are no funds required) It was other Training Services.	
Contract Description / Type	
Personal/Professional Services Consultant New Contract/Agreement	
Consumer Driven Contract Memorandum of Understanding Memorandum of Understanding Amendment to Existing Contract	
Affiliation or Preceptor Service/Maintenance BAA/DUA IT/Software License Agreement	
Pooled Contract	
Renewal of Existing Contract Other	

Vendor/Contractor a Historically Underutilized Business (HUB) (?)

- Yes
- No
- Unknown

Contract NTE* (?)

\$ 5,000.00

Rate(s)/Rate(s) Description

MHFA Instructors are reimbursed at \$300.00 per completed course.

Unit(s) Served* 7003

G/L Code(s)* 543058

Current Fiscal Year Purchase Order Number* CT142550

Contract Requestor*

Jennifer Battle

Contract Owner*

Jennifer Battle

File Upload (?)

Evaluation of Current Fiscal Year Performance

Have there been any significant performance deficiencies within the current fiscal year? *

🔘 Yes 🖲 No

Were Services delivered as specified in the contract?*

🖲 Yes 🔘 No

Did Contractor perform duties in a manner consistent with standards of the profession?*

🖲 Yes 🔘 No

Did Contractor adhere to the contracted schedule?* (?)

```
🖲 Yes 🔘 No
```

Were reports, billing and/or invoices submitted in a timely manner?* (?)

🖲 Yes 🕘 No

Did Contractor provide adequate or proper supporting documentation of time spent rendering services for the Agency?* (?)

Yes No

Did Contractor render services consistent with Agency policy and procedures?* (?)

🖲 Yes 🔘 No

Maintained legally required standards for certification, licensure, and/or training?* (?)

Yes No

Renewal Determination

Is the contract being renewed for next fiscal year with this Contractor? (?)

🖲 Yes 🔘 No

Renewal Information f	or Next Fiscal Year	$\mathbf{\hat{o}}$
Budget Units and Amo	unts Charged to each Budge	t Unit
Budget Unit Number* 7003	Amount Charged to Unit* \$ 5,000.00	Expense/GL Code No.* 543058
Budget Manager* Ilejay, Kevin	Secondary Bo Campbell, Ric	udget Manager* ardo
Fiscal Year* ^(?) 2024	Amount* (?) \$ 5,000.00	
Next Fiscal Year Not to Excee	d Amount for Master Pooled Contracts	
Contract Funding Source* State Grant		
Contract Content Char	iges	0
🔵 Yes 🖲 No	es to the contract language?* (?)	
Will the scope of the Services Yes No	change?"	
Is the payment deadline differ	ent than net (45)?*	
Are there any changes in the Yes No	Performance Targets?*	
Are there any changes to the Yes No	Submission deadlines for notes or sup	oporting documentation?*
File Upload (?)		
Contract Owner		0
Contract Owner* (?) Please Select Contract Owner		
Jennifer Battle		
Budget Manager Appr	oval(s)	0
Approved by		
Kevin Itejay		

6

Contract Owner Approval

Approved by

Tennifer Battle

Contracts Approval

Approve*

- Yes
- No, reject entire submission
- Return for correction

Approved by *

Belinda Stude

Approval Date* 6/1/2023

HINRIE Annual Renewal Evaluation

Current Fiscal Year Contract Information	on
Current Fiscal Year	
2023	
Contract ID#*	
7514	
Contractor Name*	
Thomas H. Mann	
Service Provided * (?)	
Psychological Services	
Renewal Term Start Date*	Renewal Term End Date *
9/1/2023	8/31/2024
Term for Off-Cycle Only (For Reference Only)	
A second a these Qualmentities of Frame (0)	
Agenda Item Submitted For: (?)	100,000,00
Information Only (Total NTE Amount is Less than \$	100.000.00)
Board Approval (Total NTE Amount is \$100,000.00-	
 Board Approval (Total NTE Amount is \$100,000.00- Grant Proposal 	
 Board Approval (Total NTE Amount is \$100,000.00- Grant Proposal Revenue 	
 Board Approval (Total NTE Amount is \$100,000.00- Grant Proposal Revenue SOW-Change Order-Amendment# 	
 Board Approval (Total NTE Amount is \$100,000.00- Grant Proposal Revenue 	
 Board Approval (Total NTE Amount is \$100,000.00- Grant Proposal Revenue SOW-Change Order-Amendment# 	
 Board Approval (Total NTE Amount is \$100,000.00- Grant Proposal Revenue SOW-Change Order-Amendment# Other 	
 Board Approval (Total NTE Amount is \$100,000.00- Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)*	+) Competitive Proposal
 Board Approval (Total NTE Amount is \$100,000.00- Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply	+) Competitive Proposal Sole Source
 Board Approval (Total NTE Amount is \$100,000.00- Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply Competitive Bid Request for Proposal Request for Application 	+) Competitive Proposal Sole Source Request for Qualification
 Board Approval (Total NTE Amount is \$100,000.00- Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply Competitive Bid Request for Proposal Request for Application Request for Quote	+) Competitive Proposal Sole Source Request for Qualification Tag-On
 Board Approval (Total NTE Amount is \$100,000.00- Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply Competitive Bid Request for Proposal Request for Application Request for Quote Interlocal 	+) Competitive Proposal Sole Source Request for Qualification Tag-On Consumer Driven
 Board Approval (Total NTE Amount is \$100,000.00- Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply Competitive Bid Request for Proposal Request for Application Request for Quote 	+) Competitive Proposal Sole Source Request for Qualification Tag-On
 Board Approval (Total NTE Amount is \$100,000.00- Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply Competitive Bid Request for Proposal Request for Application Request for Quote Interlocal 	+) Competitive Proposal Sole Source Request for Qualification Tag-On Consumer Driven
 Board Approval (Total NTE Amount is \$100,000.00- Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply Competitive Bid Request for Proposal Request for Application Request for Quote Interlocal Not Applicable (If there are no funds required) 	+) Competitive Proposal Sole Source Request for Qualification Tag-On Consumer Driven
 Board Approval (Total NTE Amount is \$100,000.00- Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply Competitive Bid Request for Proposal Request for Application Request for Quote Interlocal Not Applicable (If there are no funds required) Contract Description / Type	+) Competitive Proposal Sole Source Request for Qualification Tag-On Consumer Driven Other
 Board Approval (Total NTE Amount is \$100,000.00- Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply Competitive Bid Request for Proposal Request for Application Request for Quote Interlocal Not Applicable (If there are no funds required) Contract Description / Type Personal/Professional Services 	+) Competitive Proposal Sole Source Request for Qualification Tag-On Consumer Driven Other Consultant
 Board Approval (Total NTE Amount is \$100,000.00- Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply Competitive Bid Request for Proposal Request for Application Request for Quote Interlocal Not Applicable (If there are no funds required) Contract Description / Type Personal/Professional Services Consumer Driven Contract 	+) Competitive Proposal Sole Source Request for Qualification Tag-On Consumer Driven Other Consultant New Contract/Agreement
 Board Approval (Total NTE Amount is \$100,000.00- Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply Competitive Bid Request for Proposal Request for Application Request for Quote Interlocal Not Applicable (If there are no funds required) Contract Description / Type Personal/Professional Services Consumer Driven Contract Memorandum of Understanding 	+) Competitive Proposal Sole Source Request for Qualification Tag-On Consumer Driven Other Consultant New Contract/Agreement Amendment to Existing Contract
 Board Approval (Total NTE Amount is \$100,000.00- Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply Competitive Bid Request for Proposal Request for Application Request for Quote Interlocal Not Applicable (If there are no funds required) Contract Description / Type Personal/Professional Services Consumer Driven Contract Memorandum of Understanding Affiliation or Preceptor 	+) Competitive Proposal Sole Source Request for Qualification Tag-On Consumer Driven Other Consultant New Contract/Agreement Amendment to Existing Contract Service/Maintenance

- Yes
- No
- Unknown

Contract NTE^{*} (?) \$ 12,000.00 Rate(s)/Rate(s) Description \$75.00 per hour Unit(s) Served* 3350, 3579, 3609, 3611, 3692 G/L Code(s)* 543021 Current Fiscal Year Purchase Order Number* CT142327 Contract Requestor* Lily Pan Contract Owner* Lance Britt File Upload (?)

Evaluation of Current Fiscal Year Performance

Have there been any significant performance deficiencies within the current fiscal year?* Yes No Were Services delivered as specified in the contract?* Yes No Did Contractor perform duties in a manner consistent with standards of the profession?* Yes No Did Contractor adhere to the contracted schedule?* (?) Yes No Were reports, billing and/or invoices submitted in a timely manner?* (?) Yes No Did Contractor provide adequate or proper supporting documentation of time spent rendering services for the Agency?* (?) Yes No Did Contractor render services consistent with Agency policy and procedures?* (?) Yes No Maintained legally required standards for certification, licensure, and/or training?* (?) Yes No **Renewal Determination** Is the contract being renewed for next fiscal year with this Contractor?* (?)

🖲 Yes 🔘 No

Renewal Information for Next Fiscal Year

Adams-Austin, Mamie Kerlegon, Charles Budget Unit Number* Amount Charged to Unit* Expense/GL Code No.* 3609 \$ 2,700.00 Secondary Budget Manager* Adams-Austin, Mamie Secondary Budget Manager* Kerlegon, Charles Budget Unit Number* Amount Charged to Unit* Expense/GL Code No.* 3611 \$ 2,700.00 543021 Budget Manager* Amount Charged to Unit* Expense/GL Code No.* 3611 \$ 2,700.00 543021 Budget Manager* Secondary Budget Manager* Secondary Budget Manager* Adams-Austin, Mamie Secondary Budget Manager* Secondary Budget Manager* Fiscal Year* (?) Amount * (?) Secondary Budget Manager 2024 \$ 10,800.00 Secondary Budget Manager 10,800 Secondary Secondary Secondary Secondary Secondary Secondary Secondary Secondar	Adams-Austin, Mamie Kerlegon, Charles Budget Unit Number* Amount Charged to Unit* Expense/GL Code No.* 3609 's 2,700.00 Secondary Budget Manager* Kerlegon, Charles Budget Manager* Secondary Budget Manager* Kerlegon, Charles Budget Unit Number* Amount Charged to Unit* Expense/GL Code No.* 3611 \$ 2,700.00 543021 Budget Manager* Secondary Budget Manager* 543021 Adams-Austin, Mamie Secondary Budget Manager* 543021 Budget Manager* Secondary Budget Manager* 543021 Adams-Austin, Mamie Secondary Budget Manager* 543021 Budget Unit Number* Amount Charged to Unit* Expense/GL Code No.* 3692 \$ 2,700.00 543021 Budget Manager* Secondary Budget Manager* 543021 Budget Manager* Secondary Budget Manager* 543021 Budget Manager* Secondary Budget Manager* 543021 Socondary Budget Manager* Secondary Budget Manager* 543021 Socondary Budget Manager* Secondary Budget Manager* Secondary Budget Manager* Socondary Budget Manager* Secondary Bud	3550 \$ 2,700.00	rged to Unit*	Expense/GL Code No.* 543021
3609' \$ 2,700.00 543021 Budget Manager* Secondary Budget Manager* Adams-Austin, Mamie Kerlegon, Charles Budget Unit Number* Amount Charged to Unit* Expense/GL Code No.* 3611 \$ 2,700.00 543021 Budget Manager* Secondary Budget Manager* 543021 Adams-Austin, Mamie Secondary Budget Manager* Kerlegon, Charles Budget Unit Number* Amount Charged to Unit* Expense/GL Code No.* 3692 \$ 2,700.00 543021 Budget Manager* Amount Charged to Unit* Expense/GL Code No.* 3692 \$ 2,700.00 543021 Budget Manager* Secondary Budget Manager* Secondary Budget Manager* Adams-Austin, Mamie Kerlegon, Charles Secondary Budget Manager* Fiscal Year* (?) Amount* (?) Secondary Budget Manager* 2024 \$ 10,800.00 Secondary Secondar	3609 State \$ 2,700.00 543021 Budget Manager* Secondary Budget Manager* Adams-Austin, Mamie Kerlegon, Charles Budget Unit Number* Amount Charged to Unit* Expense/GL Code No.* 3611 \$ 2,700.00 543021 Budget Manager* Secondary Budget Manager* 543021 Adams-Austin, Mamie Secondary Budget Manager* Adams-Austin, Manie Budget Unit Number* Amount Charged to Unit* Expense/GL Code No.* 3692 \$ 2,700.00 543021 Budget Manager* Secondary Budget Manager* 543021 Adams-Austin, Mamie Kerlegon, Charles 543021 Budget Manager* Secondary Budget Manager* 543021 Adams-Austin, Mamie Kerlegon, Charles 543021 Fiscal Year* (?) Amount* (??) 543021 2024 \$ 10,800.00 510,800.00 Next Fiscal Year Not to Exceed Amount for Master Pooled Contracts 543021 10,800 Contract Funding Source* Federal Contract Content Changes Secondary Subget Source * Secondary Subget Source *			
Adams-Austin, Mamie Kerlegon, Charles Budget Unit Number* Amount Charged to Unit* Expense/GL Code No.* 3611 \$ 2,700.00 543021 Budget Manager* Secondary Budget Manager* Kerlegon, Charles Budget Unit Number* Amount Charged to Unit* Expense/GL Code No.* Budget Unit Number* Amount Charged to Unit* Expense/GL Code No.* 3692 \$ 2,700.00 543021 Budget Manager* Secondary Budget Manager* 543021 Budget Manager* Secondary Budget Manager* 543021 Budget Manager* Secondary Budget Manager* 543021 Adams-Austin, Mamie Secondary Budget Manager* 543021 Fiscal Year*(?) Amount*(?) 510,800.00 Next Fiscal Year Not to Exceed Amount for Master Pooled Contracts 510,800.00 Noad Secondary Sudget Secondary Sudget Secondary Secon	Adams-Austin, Mamie Kerlegon, Charles Budget Unit Number* Amount Charged to Unit* Expense/GL Code No.* 3611 \$ 2,700.00 Secondary Budget Manager* Adams-Austin, Mamie Secondary Budget Manager* Kerlegon, Charles Budget Unit Number* Amount Charged to Unit* Expense/GL Code No.* 3692 \$ 2,700.00 Secondary Budget Manager* Adams-Austin, Mamie \$ 2,700.00 Secondary Budget Manager* Budget Manager* Amount Charged to Unit* Expense/GL Code No.* 3692 \$ 2,700.00 \$ 43021 Budget Manager* Secondary Budget Manager* \$ 43021 Adams-Austin, Mamie Secondary Budget Manager* \$ 43021 Fiscal Year*(?) Amount*(?) \$ 10,800.00 Next Fiscal Year Not to Exceed Amount for Master Pooled Contracts \$ 10,800.00 Next Fiscal Year Not to Exceed Amount for Master Pooled Contracts \$ 10,800.00 Contract Funding Source* Federal \$ 10,800.00 Contract Content Changes S 10,800.00 \$ 10,800.00		rged to Unit [*]	
3611 \$ 2,700.00 543021 Budget Manager* Secondary Budget Manager* Adams-Austin, Mamie Kerlegon, Charles Budget Unit Number* Amount Charged to Unit* Expense/GL Code No.* 3692 \$ 2,700.00 543021 Budget Manager* Secondary Budget Manager* 543021 Adams-Austin, Mamie Secondary Budget Manager* 543021 Budget Manager* Secondary Budget Manager* 543021 Adams-Austin, Mamie Secondary Budget Manager* 543021 Fiscal Year*(?) Amount*(?) 5224 \$ 10,800.00 Next Fiscal Year Not to Exceed Amount for Master Pooled Contracts 10,800 543021 Contract Funding Source* Federal 543021	3611 \$ 2,700.00 543021 Budget Manager* Secondary Budget Manager* Adams-Austin, Mamie Kerlegon, Charles Budget Unit Number* Amount Charged to Unit* Expense/GL Code No.* 3692 \$ 2,700.00 543021 Budget Manager* Secondary Budget Manager* 543021 Budget Year*(?) Amount*(?) 52024 \$ 10,800.00 Next Fiscal Year Not to Exceed Amount for Master Pooled Contracts 10,800 543021 Contract Funding Source* Federal 543021 543021 Contract Content Changes Secondary Budget Manager* 543021	Budget Manager* Adams-Austin, Mamie		
Adams-Austin, Mamie Kerlegon, Charles Budget Unit Number* Amount Charged to Unit* Expense/GL Code No.* 3692 \$ 2,700.00 543021 Budget Manager* Secondary Budget Manager* Adams-Austin, Mamie Kerlegon, Charles Fiscal Year*(?) Amount*(?) 2024 \$ 10,800.00 Next Fiscal Year Not to Exceed Amount for Master Pooled Contracts 10,800 Contract Funding Source* Federal	Adams-Austin, Mamie Kerlegon, Charles Budget Unit Number* Amount Charged to Unit* Expense/GL Code No.* 3692 \$ 2,700.00 543021 Budget Manager* Secondary Budget Manager* Adams-Austin, Mamie Kerlegon, Charles Fiscal Year*(?) Amount*(?) 2024 \$ 10,800.00 Next Fiscal Year Not to Exceed Amount for Master Pooled Contracts 10,800 Contract Funding Source* Federal		rged to Unit*	
3692 \$ 2,700.00 543021 Budget Manager* Secondary Budget Manager* Adams-Austin, Mamie Kerlegon, Charles Fiscal Year* (?) Amount* (?) 2024 \$ 10,800.00 Next Fiscal Year Not to Exceed Amount for Master Pooled Contracts 10,800 Contract Funding Source* Federal	3692 \$ 2,700.00 543021 Budget Manager* Secondary Budget Manager* Adams-Austin, Mamie Kerlegon, Charles Fiscal Year*(?) Amount*(?) 2024 \$ 10,800.00 Next Fiscal Year Not to Exceed Amount for Master Pooled Contracts 10,800 Contract Funding Source* Federal Contract Content Changes	Budget Manager* Adams-Austin, Mamie		
Adams-Austin, Mamie Kerlegon, Charles Fiscal Year* (?) Amount* (?) 2024 \$ 10,800.00 Next Fiscal Year Not to Exceed Amount for Master Pooled Contracts 10,800 Contract Funding Source* Federal	Adams-Austin, Mamie Kerlegon, Charles Fiscal Year* (?) Amount* (?) 2024 \$ 10,800.00 Next Fiscal Year Not to Exceed Amount for Master Pooled Contracts 10,800 Contract Funding Source* Federal Contract Content Changes		rged to Unit [*]	
\$ 10,800.00 Next Fiscal Year Not to Exceed Amount for Master Pooled Contracts 10,800 Contract Funding Source* Federal	\$ 10,800.00 Next Fiscal Year Not to Exceed Amount for Master Pooled Contracts 10,800 Contract Funding Source* Federal Contract Content Changes	Budget Manager* Adams-Austin, Mamie		
Next Fiscal Year Not to Exceed Amount for Master Pooled Contracts 10,800 Contract Funding Source [*] Federal	Next Fiscal Year Not to Exceed Amount for Master Pooled Contracts 10,800 Contract Funding Source * Federal Contract Content Changes	Fiscal Year [*] (?)	Amount ^{* (?)}	
Federal	Federal Contract Content Changes	2024 Next Fiscal Year Not to Exceed Amount for Master	\$ 10,800.00	
		Contract Funding Source* Federal Contract Content Changes Are there any required changes to the contract lar	nguage ? * (?)	
● Yes ● No Will the scope of the Services change?*		Contract Funding Source* Federal Contract Content Changes Are there any required changes to the contract lar Yes I No Will the scope of the Services change?*	nguage? [*] (?)	
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Contract Owner		\diamond
Contract Owner* (?)		
Please Select Contract Owner		
Dr. Evanthe Collins		
Budget Manager Approval(s)		0
Approved by		
Mamie Adams-Austin		
Contract Owner Approval		0
Approved by		
Frand		
Contracts Approval		
Approve*		
Yes		
No, reject entire submission		
Return for correction		
Approved by *		
	Approval Date*	
Belinda Stude	6/1/2023	

Renewal Evaluation

Current Fiscal Year Contract Informati		and the second second second
Current Fiscal Year		
2023		
Contract ID#*		
2022-0530		
2022-0530		
Contractor Name*		
Armando Cabral		
Service Provided * (?)		
Respite and/or Community First Choice Personal Assi	stance / Habilitation Services (CFC	
PAS/HAB)		
Renewal Term Start Date*	Renewal Term End Date*	
9/1/2023	8/31/2024	
9/1/2023	5/5/72024	
Term for Off-Cycle Only (For Reference Only)		
Agenda Item Submitted For: (?)		
	100.000.00)	
Information Only (Total NTE Amount is Less than \$		
 Information Only (Total NTE Amount is Less than \$ Board Approval (Total NTE Amount is \$100,000.00 		
 Information Only (Total NTE Amount is Less than \$ Board Approval (Total NTE Amount is \$100,000.00 Grant Proposal 		
 Information Only (Total NTE Amount is Less than \$ Board Approval (Total NTE Amount is \$100,000.00 Grant Proposal Revenue 		
 Information Only (Total NTE Amount is Less than \$ Board Approval (Total NTE Amount is \$100,000.00 Grant Proposal Revenue SOW-Change Order-Amendment# 		
 Information Only (Total NTE Amount is Less than \$ Board Approval (Total NTE Amount is \$100,000.00 Grant Proposal Revenue SOW-Change Order-Amendment# Other 		
 Information Only (Total NTE Amount is Less than \$ Board Approval (Total NTE Amount is \$100,000.00 Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)*		
 Information Only (Total NTE Amount is Less than \$ Board Approval (Total NTE Amount is \$100,000.00 Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply 	+)	
 Information Only (Total NTE Amount is Less than \$ Board Approval (Total NTE Amount is \$100,000.00 Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply Competitive Bid 	+) Competitive Proposal	
 Information Only (Total NTE Amount is Less than \$ Board Approval (Total NTE Amount is \$100,000.00 Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply Competitive Bid Request for Proposal 	+) Competitive Proposal Sole Source	
 Information Only (Total NTE Amount is Less than \$ Board Approval (Total NTE Amount is \$100,000.00 Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply Competitive Bid Request for Proposal Request for Application 	+) Competitive Proposal Sole Source Request for Qualification	
 Information Only (Total NTE Amount is Less than \$ Board Approval (Total NTE Amount is \$100,000.00 Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply Competitive Bid Request for Proposal Request for Application Request for Quote 	+) Competitive Proposal Sole Source	
 Information Only (Total NTE Amount is Less than \$ Board Approval (Total NTE Amount is \$100,000.00 Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply Competitive Bid Request for Proposal Request for Application 	+) Competitive Proposal Sole Source Request for Qualification Tag-On	
 Information Only (Total NTE Amount is Less than \$ Board Approval (Total NTE Amount is \$100,000.00 Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply Competitive Bid Request for Proposal Request for Application Request for Quote Interlocal Not Applicable (If there are no funds required) 	+) Competitive Proposal Sole Source Request for Qualification Tag-On Consumer Driven	
 Information Only (Total NTE Amount is Less than \$ Board Approval (Total NTE Amount is \$100,000.00 Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply Competitive Bid Request for Proposal Request for Application Request for Application Request for Quote Interlocal Not Applicable (If there are no funds required) Contract Description / Type 	+) Competitive Proposal Sole Source Request for Qualification Tag-On Consumer Driven	
 Information Only (Total NTE Amount is Less than \$ Board Approval (Total NTE Amount is \$100,000.00 Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply Competitive Bid Request for Proposal Request for Application Request for Quote Interlocal Not Applicable (If there are no funds required) Contract Description / Type 	+) Competitive Proposal Sole Source Request for Qualification Tag-On Consumer Driven Other	
 Information Only (Total NTE Amount is Less than \$ Board Approval (Total NTE Amount is \$100,000.00 Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply Competitive Bid Request for Proposal Request for Application Request for Quote Interlocal Not Applicable (If there are no funds required) Contract Description / Type Personal/Professional Services Consumer Driven Contract 	+) Competitive Proposal Sole Source Request for Qualification Tag-On Consumer Driven Other Consultant	
 Information Only (Total NTE Amount is Less than \$ Board Approval (Total NTE Amount is \$100,000.00 Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply Competitive Bid Request for Proposal Request for Application Request for Quote Interlocal Not Applicable (If there are no funds required) Contract Description / Type Personal/Professional Services Consumer Driven Contract Memorandum of Understanding 	+) Competitive Proposal Sole Source Request for Qualification Tag-On Consumer Driven Other Consultant New Contract/Agreement	
 Information Only (Total NTE Amount is Less than \$ Board Approval (Total NTE Amount is \$100,000.00 Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply Competitive Bid Request for Proposal Request for Application Request for Quote Interlocal Not Applicable (If there are no funds required) Contract Description / Type Personal/Professional Services Consumer Driven Contract Memorandum of Understanding 	+) Competitive Proposal Sole Source Request for Qualification Tag-On Consumer Driven Other Consultant New Contract/Agreement Amendment to Existing Contract	
 Information Only (Total NTE Amount is Less than \$ Board Approval (Total NTE Amount is \$100,000.00 Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply Competitive Bid Request for Proposal Request for Application Request for Quote Interlocal Not Applicable (If there are no funds required) Contract Description / Type Personal/Professional Services Consumer Driven Contract Memorandum of Understanding Affiliation or Preceptor 	+) Competitive Proposal Sole Source Request for Qualification Tag-On Consumer Driven Other Consultant New Contract/Agreement Amendment to Existing Contract Service/Maintenance	

- Yes
- No
- Unknown

Contract NTE* (?) \$ 22,500.00 Rate(s)/Rate(s) Description Unit(s) Served* 3585 G/L Code(s)* 543009 / 543005 Current Fiscal Year Purchase Order Number* CT142289 Contract Requestor* Patrina Anthony Contract Owner* Lily Pan File Upload (?) Evaluation of Current Fiscal Year Performance Have there been any significant performance deficiencies within the current fiscal year?* Yes No Were Services delivered as specified in the contract?* Yes No Did Contractor perform duties in a manner consistent with standards of the profession?* 💿 Yes 🔘 No Did Contractor adhere to the contracted schedule?* (?) Yes No Were reports, billing and/or invoices submitted in a timely manner?* (?) Yes No Did Contractor provide adequate or proper supporting documentation of time spent rendering services for the Agency?* (?) 🖲 Yes 🕒 No Did Contractor render services consistent with Agency policy and procedures?* (?) Yes No Maintained legally required standards for certification, licensure, and/or training?* (?) Yes No **Renewal Determination** Is the contract being renewed for next fiscal year with this Contractor? (?)🖲 Yes 🔘 No

Renewal Information for Next Fiscal Year

Budget Unit Number* 3585	Amount Charged to Unit* \$ 13,000.00	Expense/GL Code No.* 543009
Budget Manager*		Budget Manager*
Adams-Austin, Mamie	Kerlegon, Ch	
Budget Unit Number*	Amount Charged to Unit*	Expense/GL Code No.*
3585	\$ 7,500.00	543005
Budget Manager* Adams-Austin, Mamie	Secondary I Kerlegon, Ch	Budget Manager*
	Renegul, or	
Fiscal Year ^{* (?)}	Amount* (?)	
2024	\$ 20,500.00	
State Contract Content Cha		
Contract Content Cha Are there any required chang Yes No Will the scope of the Services Yes No	es to the contract language?* (?) change?*	
Contract Content Cha Are there any required chang Yes No Will the scope of the Services	es to the contract language?* (?) change?*	
Contract Content Cha Are there any required chang Yes No Will the scope of the Services Yes No Is the payment deadline differ	es to the contract language?* (?) s change?* rent than net (45)?*	
Contract Content Cha Are there any required chang Yes No Will the scope of the Services Yes No Is the payment deadline differ Yes No	es to the contract language?* (?) s change?* rent than net (45)?*	
Contract Content Cha Are there any required chang Yes No Will the scope of the Services Yes No Is the payment deadline differ Yes No Are there any changes in the Yes No	es to the contract language?* (?) s change?* rent than net (45)?*	upporting documentation?*
Contract Content Cha Are there any required chang Yes No Will the scope of the Services Yes No Is the payment deadline differ Yes No Are there any changes in the Yes No	es to the contract language?* (?) s change?* rent than net (45)?* Performance Targets?*	upporting documentation?*
Contract Content Cha Are there any required chang Yes No Will the scope of the Services Yes No Is the payment deadline differ Yes No Are there any changes in the Yes No Are there any changes to the	es to the contract language?* (?) s change?* rent than net (45)?* Performance Targets?*	upporting documentation?*
Contract Content Cha Are there any required chang Yes No Will the scope of the Services Yes No Is the payment deadline differ Yes No Are there any changes in the Yes No Are there any changes to the Yes No	es to the contract language?* (?) s change?* rent than net (45)?* Performance Targets?*	upporting documentation?*
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Contract Content Cha Are there any required chang Yes No Will the scope of the Services Yes No Is the payment deadline differ Yes No Are there any changes in the Yes No Are there any changes to the Yes No File Upload (?) Contract Owner* (?)	es to the contract language?* (?) s change?* rent than net (45)?* Performance Targets?*	upporting documentation?*

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A	p	p	ro	V	ec	by	1

Mamie Adams-Austin

Contract Owner Approval

Approved by

Evanthe Collins

Contracts Approval

Approve*

- Yes
- No, reject entire submission
- Return for correction

Approved by*

Belinda Stude

Approval Date* 6/2/2023

HINRIE Annual Renewal Evaluation

Current Fiscal Year Contract Information Current Fiscal Year 2023 Contract ID#* 2022-0520 Contractor Name* Annie Vu Service Provided* (?) Respite & Community First Choice (CFC) - Personal Assistance Services/Habilitation (PAS/HAB) Renewal Term Start Date* Renewal Term End Date* 9/1/2023 8/31/2024 Term for Off-Cycle Only (For Reference Only) Agenda Item Submitted For: (?) Information Only (Total NTE Amount is Less than \$100,000.00) Board Approval (Total NTE Amount is \$100,000.00+) Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply Competitive Proposal Competitive Bid Sole Source Request for Proposal Request for Qualification Request for Application Tag-On Request for Quote Consumer Driven Interlocal Not Applicable (If there are no funds required) Other **Contract Description / Type** Consultant Personal/Professional Services New Contract/Agreement Consumer Driven Contract Memorandum of Understanding Amendment to Existing Contract Service/Maintenance Affiliation or Preceptor IT/Software License Agreement BAA/DUA Lease Pooled Contract Other Renewal of Existing Contract Vendor/Contractor a Historically Underutilized Business (HUB) (?)

- Yes
- No
- Unknown

Contract NTE* (?) \$ 28,080.00

Rate(s)/Rate(s) Description

Unit(s) Served* 3585

G/L Code(s)* 534005 / 534009

Current Fiscal Year Purchase Order Number* CT142303

Contract Requestor*

Patrina Anthony

Contract Owner*

Lily Pan

File Upload (?)

Evaluation of Current Fiscal Year Performance

Have there been any significant performance deficiencies within the current fiscal year?* 🔘 Yes 🖲 No Were Services delivered as specified in the contract?* Yes No Did Contractor perform duties in a manner consistent with standards of the profession?* Yes No Did Contractor adhere to the contracted schedule?* (?) Yes No Were reports, billing and/or invoices submitted in a timely manner?* (?) Yes No Did Contractor provide adequate or proper supporting documentation of time spent rendering services for the Agency?* (?) 🖲 Yes 🔘 No Did Contractor render services consistent with Agency policy and procedures?* (?) Yes No Maintained legally required standards for certification, licensure, and/or training?* (?) Yes No ~ **Renewal Determination** Is the contract being renewed for next fiscal year with this Contractor?* (?)Yes No Renewal Information for Next Fiscal Year

3585	Amount Charged to Unit* \$ 15,080.00	Expense/GL Code No.* 543009
Budget Manager* Adams-Austin, Mamie	Secondary Bu Kerlegon, Char	dget Manager*
Budget Unit Number*	Amount Charged to Unit*	Expense/GL Code No.*
3585	\$ 7,270.00	543005
Budget Manager*		dget Manager*
Adams-Austin, Mamie	Kerlegon, Char	les
Fiscal Year [*] (?)	Amount* (?)	
2024	\$ 22,350.00	
^{State} Contract Content Char		e
State Contract Content Char Are there any required change Yes No Will the scope of the Services Yes No	es to the contract language?* (?) change?*	
Are there any required change Yes No Will the scope of the Services Yes No Is the payment deadline differ Yes No	es to the contract language?* (?) change?* rent than net (45)?*	
State Contract Content Char Are there any required change Yes No Will the scope of the Services Yes No Is the payment deadline differ Yes No Are there any changes in the Yes No	es to the contract language?* ^(?) change?* ent than net (45)?* Performance Targets?*	
State Contract Content Char Are there any required change Yes No Will the scope of the Services Yes No Is the payment deadline differ Yes No Are there any changes in the Yes No	es to the contract language?* (?) change?* rent than net (45)?*	porting documentation?*
State Contract Content Char Are there any required change Yes No Will the scope of the Services Yes No Is the payment deadline differ Yes No Are there any changes in the Yes No Are there any changes to the	es to the contract language?* ^(?) change?* ent than net (45)?* Performance Targets?*	porting documentation?*
State Contract Content Char Are there any required change Yes No Will the scope of the Services Yes No Is the payment deadline differ Yes No Are there any changes in the Yes No Are there any changes to the Yes No	es to the contract language?* ^(?) change?* ent than net (45)?* Performance Targets?*	porting documentation?*
State Contract Content Char Are there any required change Yes No Will the scope of the Services Yes No Is the payment deadline differ Yes No Are there any changes in the Yes No Are there any changes to the Yes No File Upload (?)	es to the contract language?* ^(?) change?* ent than net (45)?* Performance Targets?*	porting documentation?*
State Contract Content Char Are there any required change Yes No Will the scope of the Services Yes No Is the payment deadline differ Yes No Are there any changes in the Yes No Are there any changes to the Yes No File Upload (?) Contract Owner	es to the contract language?* ^(?) change?* ent than net (45)?* Performance Targets?*	porting documentation?*

Page	248	of	343
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Approved by		
Mamie Adams-Austin		
Contract Owner Approval		•
Approved by		
97		
E.		
Contracts Approval		
Approve*		
Yes		
No, reject entire submission		
Return for correction		
Approved by *		
Approved by	Approval Date*	
Belinda Stude	6/1/2023	
Wallan Vinne	0,112020	

HARRIS Annual Renewal Evaluation

Current Fiscal Year Contract Informatio	an a	(
	ווע	
Current Fiscal Year		
023		
Contract ID#*		
2022-0522		
Contractor Name*		
Brandon D. Smith		
Service Provided * (?)		
Respite and/or Community First Choice Personal Assis PAS/HAB)	tance / Habilitation Services (CFC	
Renewal Term Start Date*	Renewal Term End Date*	
9/1/2023	8/31/2024	
Term for Off-Cycle Only (For Reference Only)		
Term for On-Cycle Only (For Reference Only)		
Agenda Item Submitted For: (2)		
	100.000.00)	
Information Only (Total NTE Amount is Less than \$1		
 Information Only (Total NTE Amount is Less than \$1 Board Approval (Total NTE Amount is \$100,000.00+ 		
 Information Only (Total NTE Amount is Less than \$1 Board Approval (Total NTE Amount is \$100,000.004 Grant Proposal 		
 Information Only (Total NTE Amount is Less than \$1 Board Approval (Total NTE Amount is \$100,000.004 Grant Proposal Revenue 		
 Information Only (Total NTE Amount is Less than \$1 Board Approval (Total NTE Amount is \$100,000.00+ Grant Proposal Revenue SOW-Change Order-Amendment# 		
Grant Proposal Revenue		
 Information Only (Total NTE Amount is Less than \$1 Board Approval (Total NTE Amount is \$100,000.00+ Grant Proposal Revenue SOW-Change Order-Amendment# 		
 Information Only (Total NTE Amount is Less than \$1 Board Approval (Total NTE Amount is \$100,000.004 Grant Proposal Revenue SOW-Change Order-Amendment# Other 		
 Information Only (Total NTE Amount is Less than \$1 Board Approval (Total NTE Amount is \$100,000.004 Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply		
 Information Only (Total NTE Amount is Less than \$1 Board Approval (Total NTE Amount is \$100,000.004 Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply Competitive Bid	·)	
 Information Only (Total NTE Amount is Less than \$1 Board Approval (Total NTE Amount is \$100,000.00+ Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply Competitive Bid Request for Proposal	+)	
 Information Only (Total NTE Amount is Less than \$1 Board Approval (Total NTE Amount is \$100,000.00+ Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply Competitive Bid Request for Proposal Request for Application 	 Competitive Proposal Sole Source 	
 Information Only (Total NTE Amount is Less than \$1 Board Approval (Total NTE Amount is \$100,000.004 Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply Competitive Bid Request for Proposal Request for Application Request for Quote 	 Competitive Proposal Sole Source Request for Qualification 	
 Information Only (Total NTE Amount is Less than \$1 Board Approval (Total NTE Amount is \$100,000.004 Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply Competitive Bid Request for Proposal Request for Application Request for Quote	 Competitive Proposal Sole Source Request for Qualification Tag-On 	
 Information Only (Total NTE Amount is Less than \$1 Board Approval (Total NTE Amount is \$100,000.004 Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply Competitive Bid Request for Proposal Request for Application Request for Quote Interlocal Not Applicable (If there are no funds required)	 Competitive Proposal Sole Source Request for Qualification Tag-On Consumer Driven 	
 Information Only (Total NTE Amount is Less than \$1 Board Approval (Total NTE Amount is \$100,000.004 Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply Competitive Bid Request for Proposal Request for Application Request for Quote Interlocal Not Applicable (If there are no funds required) 	 Competitive Proposal Sole Source Request for Qualification Tag-On Consumer Driven 	
 Information Only (Total NTE Amount is Less than \$1 Board Approval (Total NTE Amount is \$100,000.004 Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply Competitive Bid Request for Proposal Request for Application Request for Quote Interlocal Not Applicable (If there are no funds required) 	 Competitive Proposal Sole Source Request for Qualification Tag-On Consumer Driven Other 	
 Information Only (Total NTE Amount is Less than \$1 Board Approval (Total NTE Amount is \$100,000.004 Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply Competitive Bid Request for Proposal Request for Application Request for Quote Interlocal Not Applicable (If there are no funds required) Contract Description / Type Personal/Professional Services Consumer Driven Contract 	 Competitive Proposal Sole Source Request for Qualification Tag-On Consumer Driven Other Consultant 	
 Information Only (Total NTE Amount is Less than \$1 Board Approval (Total NTE Amount is \$100,000.004 Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply Competitive Bid Request for Proposal Request for Application Request for Quote Interlocal Not Applicable (If there are no funds required) Contract Description / Type Personal/Professional Services Consumer Driven Contract Memorandum of Understanding 	 Competitive Proposal Sole Source Request for Qualification Tag-On Consumer Driven Other Consultant New Contract/Agreement 	
 Information Only (Total NTE Amount is Less than \$1 Board Approval (Total NTE Amount is \$100,000.004 Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply Competitive Bid Request for Proposal Request for Application Request for Quote Interlocal Not Applicable (If there are no funds required) Contract Description / Type Personal/Professional Services Consumer Driven Contract Memorandum of Understanding 	 Competitive Proposal Sole Source Request for Qualification Tag-On Consumer Driven Other Consultant New Contract/Agreement Amendment to Existing Contract 	
 Information Only (Total NTE Amount is Less than \$1 Board Approval (Total NTE Amount is \$100,000.004 Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply Competitive Bid Request for Proposal Request for Application Request for Quote Interlocal Not Applicable (If there are no funds required) Contract Description / Type Personal/Professional Services Consumer Driven Contract Memorandum of Understanding Affiliation or Preceptor 	 Competitive Proposal Sole Source Request for Qualification Tag-On Consumer Driven Other Consultant New Contract/Agreement Amendment to Existing Contract Service/Maintenance 	

- Yes
- No
- Unknown

Contract NTE* (?) \$ 17,540.00 Rate(s)/Rate(s) Description Unit(s) Served* 3585 G/L Code(s)* 543005 / 543009 Current Fiscal Year Purchase Order Number* CT142304 Contract Requestor* Patrina Anthony Contract Owner* Lily Pan File Upload (?) **Evaluation of Current Fiscal Year Performance** Have there been any significant performance deficiencies within the current fiscal year?* Yes No Were Services delivered as specified in the contract?* Yes No Did Contractor perform duties in a manner consistent with standards of the profession?* Yes No Did Contractor adhere to the contracted schedule?* (?) Yes No Were reports, billing and/or invoices submitted in a timely manner?* (?) Yes No Did Contractor provide adequate or proper supporting documentation of time spent rendering services for the Agency?* (?) Yes No Did Contractor render services consistent with Agency policy and procedures?* (?) Yes No Maintained legally required standards for certification, licensure, and/or training?* (?) Yes No **Renewal Determination** Is the contract being renewed for next fiscal year with this Contractor?* (?) Yes No

Budget Unit Number*	Amount Charged to Unit*	Expense/GL Code No.*
3585	\$ 6,000.00	543009
Budget Manager*		dget Manager*
Adams-Austin, Mamie	Kerlegon, Chai	les
Budget Unit Number*	Amount Charged to Unit*	Expense/GL Code No.*
3585	\$ 3,180.00	543005
Budget Manager*	Secondary Bu	dget Manager*
Adams-Austin, Mamie	Kerlegon, Chai	les
Fiscal Year* (?)	Amount* (?)	
2024	\$ 9,180.00	
State		
Contract Content Cha	nges	
Are there any required chang	nges es to the contract language? ^{* (?)}	
Are there any required chang Yes No	es to the contract language? [*] ^(?)	
Are there any required chang Yes No	es to the contract language? [*] ^(?)	
Are there any required chang Yes INO Will the scope of the Services Yes INO	es to the contract language? ^{* (?)} s change? [*]	
Are there any required chang Yes INO Will the scope of the Services Yes INO	es to the contract language? ^{* (?)} s change? [*]	
Are there any required chang Yes No Will the scope of the Services Yes No Is the payment deadline differ Yes No	es to the contract language?* (?) s change?* rent than net (45)?*	
Are there any required chang Yes No Will the scope of the Services Yes No Is the payment deadline differ	es to the contract language?* (?) s change?* rent than net (45)?*	
Are there any required chang Yes No Will the scope of the Services Yes No Is the payment deadline differ Yes No Are there any changes in the Yes No	es to the contract language?* (?) s change?* rent than net (45)?*	porting documentation?*
Are there any required chang Yes No Will the scope of the Services Yes No Is the payment deadline differ Yes No Are there any changes in the Yes No	es to the contract language?* (?) s change?* rent than net (45)?* Performance Targets?*	porting documentation?*
Are there any required chang Yes No Will the scope of the Services Yes No Is the payment deadline differ Yes No Are there any changes in the Yes No Are there any changes to the	es to the contract language?* (?) s change?* rent than net (45)?* Performance Targets?*	porting documentation?*
Are there any required chang Yes No Will the scope of the Services Yes No Is the payment deadline differ Yes No Are there any changes in the Yes No Are there any changes to the Yes No	es to the contract language?* (?) s change?* rent than net (45)?* Performance Targets?*	porting documentation?*
Are there any required chang Yes No Will the scope of the Services Yes No Is the payment deadline differ Yes No Are there any changes in the Yes No Are there any changes to the Yes No File Upload (?) Contract Owner	es to the contract language?* (?) s change?* rent than net (45)?* Performance Targets?*	porting documentation?*
Are there any required chang Yes No Will the scope of the Services Yes No Is the payment deadline differ Yes No Are there any changes in the Yes No Are there any changes to the Yes No File Upload (?) Contract Owner	es to the contract language?* (?) s change?* rent than net (45)?* Performance Targets?*	porting documentation?*
Are there any required chang Yes No Will the scope of the Services Yes No Is the payment deadline differ Yes No Are there any changes in the Yes No Are there any changes to the Yes No File Upload (?) Contract Owner* (?)	es to the contract language?* (?) s change?* rent than net (45)?* Performance Targets?*	porting documentation?*

Approved by		
Mamie Adams-Austin		
Contract Owner Approval		٥
Approved by		
Evanthe Collins		
Contracts Approval		
Approve*		
Yes		
 No, reject entire submission Deture for exercision 		
Return for correction		
Approved by *		
	Approval Date*	
Belinda Stude	6/2/2023	

Annual Renewal Evaluation Current Fiscal Year Current Fiscal Year	•
	۵
Current Fiscal Year	
2023	
Contract ID#*	
2021-0241	
Contractor Name*	
Carole Ward	
Service Provided * (?)	
CFC and Respite Services	
Renewal Term Start Date * Renewal Term End Date *	
9/1/2023 8/31/2024	
Term for Off-Cycle Only (For Reference Only)	
Agenda Item Submitted For: (?)	
Information Only (Total NTE Amount is Less than \$100,000.00)	
Board Approval (Total NTE Amount is \$100,000.00+)	
Grant Proposal	
 Revenue SOW-Change Order-Amendment# 	
Other	
Uner and the second s	
Procurement Method(s)*	
Check all that Apply	
Competitive Bid Competitive Proposal	
Request for Proposal	
Request for Application	
Request for Quote Tag-On	
Interlocal Consumer Driven	
Not Applicable (If there are no funds required)	
Contract Description / Type	
Personal/Professional Services Consultant	
Consumer Driven Contract New Contract/Agreement	
Memorandum of Understanding Amendment to Existing Contract	
Affiliation or Preceptor	
BAA/DUA IT/Software License Agreement	
Pooled Contract Lease Contract Other	
Renewal of Existing Contract Other	

- Yes
- No
- Unknown

Contract NTE* (?) \$ 24,000.00 Rate(s)/Rate(s) Description Unit(s) Served* 3585 G/L Code(s)* 543005, 543009 Current Fiscal Year Purchase Order Number* FY23 CT142399 Contract Requestor* Patrina Anthony Contract Owner* Lily Pan File Upload (?) Evaluation of Current Fiscal Year Performance Have there been any significant performance deficiencies within the current fiscal year?*) Yes No Were Services delivered as specified in the contract?* Yes No Did Contractor perform duties in a manner consistent with standards of the profession?* Yes No Did Contractor adhere to the contracted schedule?* (?) Yes No Were reports, billing and/or invoices submitted in a timely manner?* (?) Yes No Did Contractor provide adequate or proper supporting documentation of time spent rendering services for the Agency?* (?) Yes No Did Contractor render services consistent with Agency policy and procedures?* (?) Yes No Maintained legally required standards for certification, licensure, and/or training?* (?) Yes No **Renewal Determination** Is the contract being renewed for next fiscal year with this Contractor?* (?) Yes No

Budget Unit Number*	Amount Charged to Unit*	Expense/GL	Code No.*
3585	\$ 17,650.00	543009	
Budget Manager*	Secondary Bu	dget Manager*	
Adams-Austin, Mamie	Kerlegon, Char	les	
Budget Unit Number*	Amount Charged to Unit*	Expense/GL	Code No.*
3585	\$ 8,200.00	543005	
Budget Manager*	Secondary Bu	dget Manager*	
Adams-Austin, Mamie	Kerlegon, Char	les	
Fiscal Year ^{* (?)}	Amount* (?)		
2024	\$ 25,850.00		
State Contract Content Char			6
State Contract Content Char Are there any required change Yes No Will the scope of the Services	es to the contract language?* (?)		C.
State Contract Content Char Are there any required change Yes No Will the scope of the Services Yes No	es to the contract language?* (?) change?*		6
State Contract Content Char Are there any required change Yes • No Will the scope of the Services Yes • No Is the payment deadline differ Yes • No Are there any changes in the b	es to the contract language?* (?) change?* ent than net (45)?*		G
 Yes No Will the scope of the Services Yes No Is the payment deadline differ Yes No Are there any changes in the log Yes No 	es to the contract language?* (?) change?* ent than net (45)?*	porting documenta	tion?*
State Contract Content Char Are there any required change Yes No Will the scope of the Services Yes No Is the payment deadline differ Yes No Are there any changes in the l Yes No Are there any changes to the s	es to the contract language?* ^(?) change?* ent than net (45)?* Performance Targets?*	porting documenta	tion?*
State Contract Content Char Are there any required change Yes No Will the scope of the Services Yes No Is the payment deadline differ Yes No Are there any changes in the l Yes No Are there any changes to the s Yes No File Upload (?)	es to the contract language?* ^(?) change?* ent than net (45)?* Performance Targets?*	porting documenta	tion?*
State Contract Content Char Are there any required change Yes No Will the scope of the Services Yes No Is the payment deadline differ Yes No Are there any changes in the l Yes No Are there any changes to the Yes No File Upload (?) Contract Owner	es to the contract language?* ^(?) change?* ent than net (45)?* Performance Targets?*	porting documenta	tion?*
State Contract Content Char Are there any required change Yes No Will the scope of the Services Yes No Is the payment deadline differ Yes No Are there any changes in the l Yes No Are there any changes to the s Yes No File Upload (?)	es to the contract language?* ^(?) change?* ent than net (45)?* Performance Targets?*	porting documenta	tion?*

Approved by	
Mamie Adams-Austin	
Contract Owner Approval	0
Approved by	
9	
CD .	
Contracts Approval	
Approve [*]	
Approve* © Yes	
• Yes	
 Yes No, reject entire submission Return for correction 	
 Yes No, reject entire submission 	Approval Date*
 Yes No, reject entire submission Return for correction 	Approval Date* 6/1/2023

Annual Renewal Evaluation

Current Fiscal Year Contract Information	on
Current Fiscal Year	
2023	
Contract ID#*	
2022-0547	
0	
Contractor Name* Clarissa F. Smith	
Service Provided * (?)	
Providing CFC PS/HAB Services for Waiver Individuals	
Renewal Term Start Date *	Renewal Term End Date*
9/1/2023	8/31/2024
Town for Off Quely Only (For Reference Only)	
Term for Off-Cycle Only (For Reference Only)	
Agenda Item Submitted For: (?)	
Information Only (Total NTE Amount is Less than \$1	
-	
Information Only (Total NTE Amount is Less than \$1	
 Information Only (Total NTE Amount is Less than \$1 Board Approval (Total NTE Amount is \$100,000.00+ 	
 Information Only (Total NTE Amount is Less than \$1 Board Approval (Total NTE Amount is \$100,000.00+ Grant Proposal 	
 Information Only (Total NTE Amount is Less than \$1 Board Approval (Total NTE Amount is \$100,000.00+ Grant Proposal Revenue 	
 Information Only (Total NTE Amount is Less than \$1 Board Approval (Total NTE Amount is \$100,000.00+ Grant Proposal Revenue SOW-Change Order-Amendment# Other 	
 Information Only (Total NTE Amount is Less than \$1 Board Approval (Total NTE Amount is \$100,000.00+ Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)*	
 Information Only (Total NTE Amount is Less than \$1 Board Approval (Total NTE Amount is \$100,000.00+ Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply	
 Information Only (Total NTE Amount is Less than \$1 Board Approval (Total NTE Amount is \$100,000.00+ Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply Competitive Bid	•)
 Information Only (Total NTE Amount is Less than \$1 Board Approval (Total NTE Amount is \$100,000.00+ Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply	-)
 Information Only (Total NTE Amount is Less than \$1 Board Approval (Total NTE Amount is \$100,000.00+ Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply Competitive Bid Request for Proposal	 Competitive Proposal Sole Source
 Information Only (Total NTE Amount is Less than \$1 Board Approval (Total NTE Amount is \$100,000.00+ Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply Competitive Bid Request for Proposal Request for Application 	 Competitive Proposal Sole Source Request for Qualification
 Information Only (Total NTE Amount is Less than \$1 Board Approval (Total NTE Amount is \$100,000.00+ Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply Competitive Bid Request for Proposal Request for Application Request for Quote 	 Competitive Proposal Sole Source Request for Qualification Tag-On
 Information Only (Total NTE Amount is Less than \$1 Board Approval (Total NTE Amount is \$100,000.004 Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply Competitive Bid Request for Proposal Request for Application Request for Quote Interlocal	 Competitive Proposal Sole Source Request for Qualification Tag-On Consumer Driven
 Information Only (Total NTE Amount is Less than \$1 Board Approval (Total NTE Amount is \$100,000.00+ Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply Competitive Bid Request for Proposal Request for Application Request for Quote Interlocal Not Applicable (If there are no funds required)	 Competitive Proposal Sole Source Request for Qualification Tag-On Consumer Driven
 Information Only (Total NTE Amount is Less than \$1 Board Approval (Total NTE Amount is \$100,000.004 Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply Competitive Bid Request for Proposal Request for Application Request for Quote Interlocal Not Applicable (If there are no funds required) 	 Competitive Proposal Sole Source Request for Qualification Tag-On Consumer Driven Other
 Information Only (Total NTE Amount is Less than \$1 Board Approval (Total NTE Amount is \$100,000.004 Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply Competitive Bid Request for Proposal Request for Application Request for Quote Interlocal Not Applicable (If there are no funds required) Contract Description / Type Personal/Professional Services 	 Competitive Proposal Sole Source Request for Qualification Tag-On Consumer Driven Other Consultant
 Information Only (Total NTE Amount is Less than \$1 Board Approval (Total NTE Amount is \$100,000.004 Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply Competitive Bid Request for Proposal Request for Application Request for Quote Interlocal Not Applicable (If there are no funds required) Contract Description / Type Personal/Professional Services Consumer Driven Contract 	 Competitive Proposal Sole Source Request for Qualification Tag-On Consumer Driven Other Consultant New Contract/Agreement
 Information Only (Total NTE Amount is Less than \$1 Board Approval (Total NTE Amount is \$100,000.00+ Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply Competitive Bid Request for Proposal Request for Application Request for Quote Interlocal Not Applicable (If there are no funds required) Contract Description / Type Personal/Professional Services Consumer Driven Contract Memorandum of Understanding 	 Competitive Proposal Sole Source Request for Qualification Tag-On Consumer Driven Other Consultant New Contract/Agreement Amendment to Existing Contract
 Information Only (Total NTE Amount is Less than \$1 Board Approval (Total NTE Amount is \$100,000.00+ Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply Competitive Bid Request for Proposal Request for Application Request for Quote Interlocal Not Applicable (If there are no funds required) Contract Description / Type Personal/Professional Services Consumer Driven Contract Memorandum of Understanding Affiliation or Preceptor 	 Competitive Proposal Sole Source Request for Qualification Tag-On Consumer Driven Other Consultant New Contract/Agreement Amendment to Existing Contract Service/Maintenance

- No
- Unknown

Unit(s) Served* 3585

Contract NTE* (?)

Rate(s)/Rate(s) Description

\$ 8,000.00

G/L Code(s)* 543005

Current Fiscal Year Purchase Order Number* CT142577

Contract Requestor*

Patrina Anthony

Contract Owner*

Lily Pan

File Upload (?)

Evaluation of Current Fiscal Year Performance

Have there been any significant performance deficiencies within the current fiscal year?* 🔘 Yes 🖲 No Were Services delivered as specified in the contract?* Yes No Did Contractor perform duties in a manner consistent with standards of the profession?* Yes No Did Contractor adhere to the contracted schedule?* (?) Yes ONO Were reports, billing and/or invoices submitted in a timely manner?* (?) Yes No Did Contractor provide adequate or proper supporting documentation of time spent rendering services for the Agency?* (?) Yes No Did Contractor render services consistent with Agency policy and procedures?* (?) Yes No Maintained legally required standards for certification, licensure, and/or training?* (?) Yes No **Renewal Determination** Is the contract being renewed for next fiscal year with this Contractor?* (?) Yes No



Approved by

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Contracts Approval

Approve*

- Yes
- No, reject entire submission

Return for correction

Approved by *

Belinda Stude

Approval Date* 6/2/2023

Renewal Evaluation

Current Fiscal Year Contract Information	on
Current Fiscal Year	
2023	
Contract ID#*	
2022-0523	
Contractor Name*	
Elsa Almanza	
Service Provided ^{* (?)}	
Respite and/or Community First Choice Personal Assis	stance / Habilitation Services (CFC
PAS/HAB)	
Renewal Term Start Date*	Renewal Term End Date*
0/1/2023	8/31/2024
Ferm for Off-Cycle Only (For Reference Only)	
Agenda Item Submitted For: (?)	
Information Only (Total NTE Amount is Less than \$1	100,000.00)
Board Approval (Total NTE Amount is \$100,000.00+	
Grant Proposal	
Revenue	
SOW-Change Order-Amendment#	
Other	
Procurement Method(s)*	
Check all that Apply	
Competitive Bid	Competitive Proposal
Request for Proposal	Sole Source
- Heduberier Frepeter.	Request for Qualification
Request for Application	Tag-On
Request for Application Request for Quote	Tag-OnConsumer Driven
Request for Application Request for Quote	Tag-On
 Request for Application Request for Quote Interlocal Not Applicable (If there are no funds required) 	Tag-OnConsumer Driven
 Request for Application Request for Quote Interlocal Not Applicable (If there are no funds required) Contract Description / Type 	 Tag-On Consumer Driven Other Consultant
 Request for Application Request for Quote Interlocal Not Applicable (If there are no funds required) Contract Description / Type Personal/Professional Services Consumer Driven Contract 	 Tag-On Consumer Driven Other Consultant New Contract/Agreement
 Request for Application Request for Quote Interlocal Not Applicable (If there are no funds required) Contract Description / Type Personal/Professional Services Consumer Driven Contract Memorandum of Understanding 	 Tag-On Consumer Driven Other Consultant New Contract/Agreement Amendment to Existing Contract
 Request for Application Request for Quote Interlocal Not Applicable (If there are no funds required) Contract Description / Type Personal/Professional Services Consumer Driven Contract Memorandum of Understanding Affiliation or Preceptor 	 Tag-On Consumer Driven Other Consultant New Contract/Agreement Amendment to Existing Contract Service/Maintenance
 Request for Application Request for Quote Interlocal Not Applicable (If there are no funds required) Contract Description / Type Personal/Professional Services 	 Tag-On Consumer Driven Other Consultant New Contract/Agreement Amendment to Existing Contract

Vendor/Contractor a Historically Underutilized Business (HUB) (?)

Yes

- No
- Unknown

Contract NTE* (?)

\$ 22,690.00

Rate(s)/Rate(s) Description

Unit(s) Served* 3585

G/L Code(s)* 543005 / 543009

Current Fiscal Year Purchase Order Number* CT142295

Contract Requestor* Patrina Anthony

Contract Owner*

Lily Pan

File Upload (?)

Evaluation of Current Fiscal Year Performance

```
Have there been any significant performance deficiencies within the current fiscal year?*
) Yes No
Were Services delivered as specified in the contract?*
Yes No
Did Contractor perform duties in a manner consistent with standards of the profession?*
Yes No
Did Contractor adhere to the contracted schedule?* (?)
Yes No
Were reports, billing and/or invoices submitted in a timely manner?* (?)
Yes ONO
Did Contractor provide adequate or proper supporting documentation of time spent rendering services for the
Agency?* (?)
Yes No
Did Contractor render services consistent with Agency policy and procedures?* (?)
Yes No
Maintained legally required standards for certification, licensure, and/or training?* (?)
Yes No
Renewal Determination
Is the contract being renewed for next fiscal year with this Contractor?* (?)
Yes No
Renewal Information for Next Fiscal Year
```

Budget Unit Number*	Amount Charged to Unit*	Expense/GL Code No.*
3585	\$ 20,800.00	543009
Budget Manager*		dget Manager*
Adams-Austin, Mamie	Kerlegon, Char	les
Budget Unit Number*	Amount Charged to Unit*	Expense/GL Code No.*
3585	\$ 8,390.00	543005
Budget Manager*	Secondary Bu	dget Manager*
Adams-Austin, Mamie	Kerlegon, Char	les
Fiscal Year ^{* (?)}	Amount* (?)	
2024	\$ 29,190.00	
Next Fiscal Year Not to Excee	d Amount for Master Pooled Contracts	
Contract Funding Source*		
Contract Funding Source* State		
Contract Content Cha		
	nges es to the contract language?* (?)	
Are there any required chang	es to the contract language?* (?)	
Are there any required chang Yes No	es to the contract language?* (?)	
Are there any required chang Yes No Will the scope of the Services Yes No	es to the contract language?* (?) s change?*	
Are there any required chang Yes No Will the scope of the Services	es to the contract language?* (?) s change?*	
Are there any required chang Yes No Will the scope of the Services Yes No Is the payment deadline differ Yes Ro	es to the contract language?* (?) s change?* rent than net (45)?*	
Are there any required chang Yes No Will the scope of the Services Yes No Is the payment deadline differ	es to the contract language?* (?) s change?* rent than net (45)?*	
Are there any required chang Yes No Will the scope of the Services Yes No Is the payment deadline differ Yes No Are there any changes in the Yes No	es to the contract language?* (?) s change?* rent than net (45)?* Performance Targets?*	porting documentation?*
Are there any required chang Yes No Will the scope of the Services Yes No Is the payment deadline differ Yes No Are there any changes in the Yes No	es to the contract language?* (?) s change?* rent than net (45)?*	porting documentation?*
Are there any required chang Yes No Will the scope of the Services Yes No Is the payment deadline differ Yes No Are there any changes in the Yes No Are there any changes to the	es to the contract language?* (?) s change?* rent than net (45)?* Performance Targets?*	porting documentation?*
Are there any required chang Yes No Will the scope of the Services Yes No Is the payment deadline differ Yes No Are there any changes in the Yes No Are there any changes to the Yes No	es to the contract language?* (?) s change?* rent than net (45)?* Performance Targets?*	oorting documentation?*
Are there any required chang Yes No Will the scope of the Services Yes No Is the payment deadline differ Yes No Are there any changes in the Yes No Are there any changes to the Yes No	es to the contract language?* (?) s change?* rent than net (45)?* Performance Targets?*	oorting documentation?*
Are there any required chang Yes No Will the scope of the Services Yes No Is the payment deadline differ Yes No Are there any changes in the Yes No Are there any changes to the Yes No File Upload (?)	es to the contract language?* (?) s change?* rent than net (45)?* Performance Targets?*	oorting documentation?*
Are there any required chang Yes No Will the scope of the Services Yes No Is the payment deadline differ Yes No Are there any changes in the Yes No Are there any changes to the Yes No File Upload (?) Contract Owner	es to the contract language?* (?) s change?* rent than net (45)?* Performance Targets?*	porting documentation?*
Are there any required chang Yes No Will the scope of the Services Yes No Is the payment deadline differ Yes No Are there any changes in the Yes No Are there any changes to the Yes No File Upload (?) Contract Owner* (?)	es to the contract language?* (?) s change?* rent than net (45)?* Performance Targets?*	oorting documentation?*

Approved by	
Mamie Adams-Austin	
Contract Owner Approval	ि
Approved by	
a	
01 1-2	
Q	
Contracts Approval	
Contracts Approval Approve* • Yes	
Contracts Approval Approve* • Yes • No, reject entire submission	
Contracts Approval Approve* Yes No, reject entire submission Return for correction	Approval Date *

HINRIS Annual Renewal Evaluation

Current Fiscal Year Contract Information

Current Fiscal Year 2023

Contract ID#* 2022-0524

Contractor Name*

Elsa Lozana - Tello

Service Provided* (?)

Respite and/or Community First Choice Personal Assistance / Habilitation Services (CFC PAS/HAB)

Renewal Term Start Date*	Renewal Term End Date*
9/1/2023	8/31/2024

Term for Off-Cycle Only (For Reference Only)

Agenda Item Submitted For: (?)

- Information Only (Total NTE Amount is Less than \$100,000.00)
- Board Approval (Total NTE Amount is \$100,000.00+)
- Grant Proposal
- Revenue
- SOW-Change Order-Amendment#
- Other

Procurement Method(s)*

Check all that Apply

- Competitive Bid
- Request for Proposal
- Request for Application
- Request for Quote
- Interlocal
- Not Applicable (If there are no funds required)

Contract Description / Type

- Personal/Professional Services
- Consumer Driven Contract
- Memorandum of Understanding
- Affiliation or Preceptor
- BAA/DUA
- Pooled Contract
- Renewal of Existing Contract

- Competitive Proposal
- Sole Source
- Request for Qualification
- Tag-On
- Consumer Driven
- Other
- Consultant
- New Contract/Agreement
- Amendment to Existing Contract
- Service/Maintenance
- IT/Software License Agreement
- Lease
- Other

- Yes
- No
- Unknown

Contract NTE* (?) \$ 20,730.00 Rate(s)/Rate(s) Description Unit(s) Served* 3585 G/L Code(s)* 543005 / 543009 Current Fiscal Year Purchase Order Number* CT142344 Contract Requestor* Patrina Anthony Contract Owner* Lily Pan File Upload (?) Evaluation of Current Fiscal Year Performance Have there been any significant performance deficiencies within the current fiscal year?* Yes No Were Services delivered as specified in the contract?* Yes No Did Contractor perform duties in a manner consistent with standards of the profession?* Yes No Did Contractor adhere to the contracted schedule?* (?) Yes No Were reports, billing and/or invoices submitted in a timely manner?* (?) Yes No Did Contractor provide adequate or proper supporting documentation of time spent rendering services for the Agency?* (?) 🖲 Yes 🔘 No Did Contractor render services consistent with Agency policy and procedures?* (?) Yes No Maintained legally required standards for certification, licensure, and/or training?* (?) Yes No **Renewal Determination** Is the contract being renewed for next fiscal year with this Contractor?* (?) Yes No

Budget Unit Number*	Amount Charged to Unit*	Expense/GL Code No.*
3585	\$ 18,200.00	543009
Budget Manager*	Secondary Bud	
Adams-Austin, Mamie	Kerlegon, Charl	
Budget Unit Number*	Amount Charged to Unit*	Expense/GL Code No.*
3585	\$ 8,390.00	543005
Budget Manager*	Secondary Bud	
Adams-Austin, Mamie	Kerlegon, Charl	es
Fiscal Year ^{* (?)}	Amount [*] (?)	
2024	\$ 26,590.00	
^{State} Contract Content Cha	nges	6
	es to the contract language?* (?)	
🕘 Yes 🖲 No		
● Yes ● No Will the scope of the Services		
 Yes ● No Will the scope of the Services Yes ● No 	change?*	
 Yes No Will the scope of the Services Yes No Is the payment deadline difference 	change?*	
 Yes No Will the scope of the Services Yes No Is the payment deadline difference Yes No 	change?* rent than net (45)?*	
 Yes No Will the scope of the Services Yes No Is the payment deadline difference Yes No Are there any changes in the 	change?* rent than net (45)?*	
 Yes No Will the scope of the Services Yes No Is the payment deadline difference Yes No Are there any changes in the Yes No 	e change?* rent than net (45)?* Performance Targets?*	orting documentation?*
 Yes No Will the scope of the Services Yes No Is the payment deadline difference Yes No Are there any changes in the Yes No 	change?* rent than net (45)?*	orting documentation?*
 Yes No Will the scope of the Services Yes No Is the payment deadline difference Yes No Are there any changes in the Yes No Are there any changes to the Yes No 	e change?* rent than net (45)?* Performance Targets?*	orting documentation?*
 Yes No Will the scope of the Services Yes No Is the payment deadline difference Yes No Are there any changes in the Yes No Are there any changes to the 	e change?* rent than net (45)?* Performance Targets?*	orting documentation?*
 Yes No Will the scope of the Services Yes No Is the payment deadline difference Yes No Are there any changes in the Yes No Are there any changes to the Yes No 	e change?* rent than net (45)?* Performance Targets?*	Porting documentation?*
 Yes No Will the scope of the Services Yes No Is the payment deadline difference Yes No Are there any changes in the Yes No Are there any changes to the Yes No Are there any changes to the Yes No 	e change?* rent than net (45)?* Performance Targets?*	orting documentation?*
 Yes No Will the scope of the Services Yes No Is the payment deadline differ Yes No Are there any changes in the Yes No Are there any changes to the Yes No Are there any changes to the Yes No Are there any changes to the Yes No File Upload (?) 	e change?* rent than net (45)?* Performance Targets?*	oorting documentation?*
 Yes No Will the scope of the Services Yes No Is the payment deadline difference Yes No Are there any changes in the Yes No Are there any changes to the Yes No Are there any changes to the Yes No File Upload (?) Contract Owner* (?)	e change?* rent than net (45)?* Performance Targets?*	orting documentation?*

Page	268	of	343
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Approved by		
Mamic Adams-Austin		
Contract Owner Approval		0
Approved by		
E		
X		
Contracts Approval		
Approve*		
Yes		
No, reject entire submission		
Return for correction		
Approved by *		
, ippiorou by	Approval Date*	
Belinda Stude	6/2/2023	
Contraction Contract		

~

HINNER Annual Renewal Evaluation

Current Fiscal Year Contract Information

Current Fiscal Year 2023

Contract ID#* 2022-0527

Contractor Name*

Haneef Abdullah

Service Provided * (?)

Respite and/or Community First Choice Personal Assistance / Habilitation Services (CFC PAS/HAB)

Renewal	Term	Start	Date*	
---------	------	-------	-------	--

Renewal Term End Date* 8/31/2024

9/1/2023

Term for Off-Cycle Only (For Reference Only)

Agenda Item Submitted For: (?)

- Information Only (Total NTE Amount is Less than \$100,000.00)
- Board Approval (Total NTE Amount is \$100,000.00+)
- Grant Proposal
- Revenue
- SOW-Change Order-Amendment#
- Other

Procurement Method(s)*

Check all that Apply

- Competitive Bid
- Request for Proposal
- Request for Application
- Request for Quote
- Interlocal
- Not Applicable (If there are no funds required)

Contract Description / Type

- Personal/Professional Services
- Consumer Driven Contract
- Memorandum of Understanding
- Affiliation or Preceptor
- BAA/DUA
- Pooled Contract
- Renewal of Existing Contract

- Competitive Proposal
- Sole Source
- Request for Qualification
- Tag-On
- Consumer Driven

Other

- Consultant
- New Contract/Agreement
- Amendment to Existing Contract
- Service/Maintenance
- IT/Software License Agreement
- Lease
- Other

- Yes
- No No
- Unknown

Contract NTE* (?)

\$ 10,635.00

Rate(s)/Rate(s) Description

Unit(s) Served* 3585

G/L Code(s)* 543005 / 543009

Current Fiscal Year Purchase Order Number* CT142345

Contract Requestor* Patrina Anthony

Contract Owner*

Lily Pan

File Upload (?)

Evaluation of Current Fiscal Year Performance

Have there been any significant performance deficiencies within the current fiscal year?*

Yes I No

Were Services delivered as specified in the contract?*

💿 Yes 💿 No

Did Contractor perform duties in a manner consistent with standards of the profession?*

Yes No

Did Contractor adhere to the contracted schedule?* (?)

```
Yes No
```

Were reports, billing and/or invoices submitted in a timely manner?* (?)

Yes No

η,

Did Contractor provide adequate or proper supporting documentation of time spent rendering services for the Agency?* (?)

🖲 Yes 💮 No

Did Contractor render services consistent with Agency policy and procedures?* (?)

Yes No

Maintained legally required standards for certification, licensure, and/or training?* (?)

🖲 Yes 💮 No

Renewal Determination

Is the contract being renewed for next fiscal year with this Contractor?* (?)

🖲 Yes 💮 No

Budget Unit Number* 3585	Amount Charged \$ 13,520.00	l to Unit*	Expense/GL Code No.* 543009
Budget Manager*		Secondary Bud	get Manager*
Adams-Austin, Mamie		Kerlegon, Charle	S
Budget Unit Number*	Amount Charged	l to Unit*	Expense/GL Code No.*
3585	\$ 7,750.00		543005
Budget Manager*		Secondary Bud	get Manager*
Adams-Austin, Mamie		Kerlegon, Charle	S
Fiscal Year ^{* (?)}		Amount [*] (?)	
2024		\$ 21,270.00	
		ge?* (?)	
Are there any required change Yes No Will the scope of the Services Yes No	es to the contract langua change?*	ge?* (?)	
Are there any required change Yes No Will the scope of the Services Yes No Is the payment deadline differ Yes No	es to the contract langua change?* ent than net (45)?*	ge?* (?)	
Contract Content Char Are there any required change Yes No Will the scope of the Services Yes No Is the payment deadline differ Yes No Are there any changes in the I	es to the contract langua change?* ent than net (45)?*	ge?* (?)	
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Are there any required change Yes No Will the scope of the Services Yes No Is the payment deadline differ Yes No Are there any changes in the I Yes No Are there any changes to the Services Yes No File Upload (?)	es to the contract langua change?* ent than net (45)?* Performance Targets?*		orting documentation?*
Are there any required change Yes No Will the scope of the Services Yes No Is the payment deadline differ Yes No Are there any changes in the I Yes No Are there any changes to the Services Yes No Are there any changes to the Services Yes No File Upload (?) Contract Owner* (?) Please Select Contract Owner	es to the contract langua change?* ent than net (45)?* Performance Targets?*		orting documentation?*
Are there any required change Yes No Will the scope of the Services Yes No Is the payment deadline differ Yes No Are there any changes in the I Yes No Are there any changes to the Services Yes No Are there any changes to the Services Yes No File Upload (?) Contract Owner* (?)	es to the contract langua change?* ent than net (45)?* Performance Targets?*		orting documentation?*

 (\land)

Approved by

Mamie Adams-Austin

Contract Owner Approval

Approved by

Evanthe Collins

Contracts Approval

Approve*

- Yes
- No, reject entire submission
- Return for correction

Approved by*

Belinda Stude

Approval Date* 6/2/2023

SCIENCE Annual Renewal Evaluation

Current Fiscal Year Contract Informatio	n
Current Fiscal Year	
2023	
Contract ID#*	
7576	
Contractor Name*	
Health Street LLC	
Service Provided * (?)	
CPR Training for all CFC and Respite Providers.	
Renewal Term Start Date *	Renewal Term End Date *
9/1/2023	8/31/2024
Term for Off-Cycle Only (For Reference Only)	
Term for on-cycle only (For Reference only)	
Agenda Item Submitted For: (?)	
Agendu item oubmitteet en (1)	
	00 000 00)
Information Only (Total NTE Amount is Less than \$10	
 Information Only (Total NTE Amount is Less than \$10 Board Approval (Total NTE Amount is \$100,000.00+) 	
 Information Only (Total NTE Amount is Less than \$10 Board Approval (Total NTE Amount is \$100,000.00+) Grant Proposal 	
 Information Only (Total NTE Amount is Less than \$10 Board Approval (Total NTE Amount is \$100,000.00+) Grant Proposal Revenue 	
 Information Only (Total NTE Amount is Less than \$10 Board Approval (Total NTE Amount is \$100,000.00+) Grant Proposal Revenue SOW-Change Order-Amendment# 	
 Information Only (Total NTE Amount is Less than \$10 Board Approval (Total NTE Amount is \$100,000.00+) Grant Proposal Revenue 	
 Information Only (Total NTE Amount is Less than \$10 Board Approval (Total NTE Amount is \$100,000.00+) Grant Proposal Revenue SOW-Change Order-Amendment# 	
 Information Only (Total NTE Amount is Less than \$10 Board Approval (Total NTE Amount is \$100,000.00+) Grant Proposal Revenue SOW-Change Order-Amendment# Other)
 Information Only (Total NTE Amount is Less than \$10 Board Approval (Total NTE Amount is \$100,000.00+) Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)*) Competitive Proposal
 Information Only (Total NTE Amount is Less than \$10 Board Approval (Total NTE Amount is \$100,000.00+) Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply) Competitive Proposal Sole Source
 Information Only (Total NTE Amount is Less than \$10 Board Approval (Total NTE Amount is \$100,000.00+) Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply Competitive Bid Request for Proposal Request for Application) Competitive Proposal Sole Source Request for Qualification
 Information Only (Total NTE Amount is Less than \$10 Board Approval (Total NTE Amount is \$100,000.00+) Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply Competitive Bid Request for Proposal Request for Application Request for Quote) Competitive Proposal Sole Source Request for Qualification Tag-On
 Information Only (Total NTE Amount is Less than \$10 Board Approval (Total NTE Amount is \$100,000.00+) Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply Competitive Bid Request for Proposal Request for Application Request for Quote Interlocal) Competitive Proposal Sole Source Request for Qualification Tag-On Consumer Driven
 Information Only (Total NTE Amount is Less than \$10 Board Approval (Total NTE Amount is \$100,000.00+) Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply Competitive Bid Request for Proposal Request for Application Request for Quote) Competitive Proposal Sole Source Request for Qualification Tag-On
 Information Only (Total NTE Amount is Less than \$10 Board Approval (Total NTE Amount is \$100,000.00+) Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s) * Check all that Apply Competitive Bid Request for Proposal Request for Application Request for Quote Interlocal) Competitive Proposal Sole Source Request for Qualification Tag-On Consumer Driven
 Information Only (Total NTE Amount is Less than \$10 Board Approval (Total NTE Amount is \$100,000.00+) Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply Competitive Bid Request for Proposal Request for Application Request for Quote Interlocal Not Applicable (If there are no funds required)) Competitive Proposal Sole Source Request for Qualification Tag-On Consumer Driven
 Information Only (Total NTE Amount is Less than \$10 Board Approval (Total NTE Amount is \$100,000.00+) Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply Competitive Bid Request for Proposal Request for Application Request for Quote Interlocal Not Applicable (If there are no funds required)) Competitive Proposal Sole Source Request for Qualification Tag-On Consumer Driven Other Consultant New Contract/Agreement
 Information Only (Total NTE Amount is Less than \$10 Board Approval (Total NTE Amount is \$100,000.00+) Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply Competitive Bid Request for Proposal Request for Application Request for Quote Interlocal Not Applicable (If there are no funds required) Contract Description / Type Personal/Professional Services Consumer Driven Contract Memorandum of Understanding) Competitive Proposal Sole Source Request for Qualification Tag-On Consumer Driven Other Consultant New Contract/Agreement Amendment to Existing Contract
 Information Only (Total NTE Amount is Less than \$10 Board Approval (Total NTE Amount is \$100,000.00+) Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply Competitive Bid Request for Proposal Request for Application Request for Quote Interlocal Not Applicable (If there are no funds required) Contract Description / Type Personal/Professional Services Consumer Driven Contract Memorandum of Understanding Affiliation or Preceptor) Competitive Proposal Sole Source Request for Qualification Tag-On Consumer Driven Other Consultant New Contract/Agreement Amendment to Existing Contract Service/Maintenance
 Information Only (Total NTE Amount is Less than \$10 Board Approval (Total NTE Amount is \$100,000.00+) Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply Competitive Bid Request for Proposal Request for Application Request for Quote Interlocal Not Applicable (If there are no funds required) Contract Description / Type Personal/Professional Services Consumer Driven Contract Memorandum of Understanding Affiliation or Preceptor BAA/DUA 	 Competitive Proposal Sole Source Request for Qualification Tag-On Consumer Driven Other Consultant New Contract/Agreement Amendment to Existing Contract Service/Maintenance IT/Software License Agreement
 Information Only (Total NTE Amount is Less than \$10 Board Approval (Total NTE Amount is \$100,000.00+) Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply Competitive Bid Request for Proposal Request for Application Request for Quote Interlocal Not Applicable (If there are no funds required) Contract Description / Type Personal/Professional Services Consumer Driven Contract Memorandum of Understanding Affiliation or Preceptor) Competitive Proposal Sole Source Request for Qualification Tag-On Consumer Driven Other Consultant New Contract/Agreement Amendment to Existing Contract Service/Maintenance

- Yes
- No
- Unknown

Contract NTE* (?) \$ 1,500.00 Rate(s)/Rate(s) Description Unit(s) Served* 3585 G/L Code(s)* 543006 Current Fiscal Year Purchase Order Number* CT141472 Contract Requestor* Patrina Anthony Contract Owner* Lily Pan File Upload (?) Evaluation of Current Fiscal Year Performance Have there been any significant performance deficiencies within the current fiscal year?* Yes No Were Services delivered as specified in the contract?* Yes No Did Contractor perform duties in a manner consistent with standards of the profession?* Yes No Did Contractor adhere to the contracted schedule?* (?) Yes No Were reports, billing and/or invoices submitted in a timely manner?* (?) Yes No Did Contractor provide adequate or proper supporting documentation of time spent rendering services for the Agency?* (?) 🖲 Yes 🔘 No Did Contractor render services consistent with Agency policy and procedures?* (?) Yes No Maintained legally required standards for certification, licensure, and/or training?* (?) Yes No **Renewal Determination** Is the contract being renewed for next fiscal year with this Contractor?* (?) Yes No

dget Unit Number*	Amount Charged to Unit*	Expense/GL Code No.*
85	\$ 1,000.00	543066
dget Manager*		dget Manager*
ams-Austin, Mamie	Kerlegon, Chai	les
scal Year* (?)	Amount [*] (?)	
24	\$ 1,000.00	
t Fiscal Year Not to Exceed	Amount for Master Pooled Contracts	
ntract Funding Source*		
tract Funding Source		
ontract Content Char	nges	
e there any required change	es to the contract language?* (?)	
Yes 🖲 No		
II the scope of the Services Yes No	change?*	
the payment deadline differ	ent than net (45)?*	
Yes 💿 No		
e there any changes in the F Yes 💿 No	Performance Targets?*	
e there any changes to the s	Submission deadlines for notes or sup	porting documentation?*
Yes 🖲 No		
e Upload (?)		
ontract Owner		
ontract Owner [*] (?)		
lease Select Contract Owner		
. Evanthe Collins		
udget Manager Appro	oval(s)	
pproved by		
Mamie Adams-Austin		

Page 276 of 343

Approved by

Evanthe Collins

Contracts Approval

Approve*

- Yes
- No, reject entire submission
- Return for correction

Approved by *

Belinda Stude

Approval Date* 6/2/2023

HARRIS Annual Renewal Evaluation

Current Fiscal Year Contract Information

Current Fiscal Year 2023

Contract ID#* 2022-0518

Contractor Name*

Huan Bui

9/1/2023

Service Provided * (?)

Respite and/or Community First Choice Personal Assistance / Habilitation Services (CFC PAS/HAB)

Renewal	Term	Start	Date*
---------	------	-------	-------

Renewal Term End Date* 8/31/2024

Term for Off-Cycle Only (For Reference Only)

Agenda Item Submitted For: (?)

- Information Only (Total NTE Amount is Less than \$100,000.00)
- Board Approval (Total NTE Amount is \$100,000.00+)
- Grant Proposal
- Revenue
- SOW-Change Order-Amendment#
- Other

Procurement Method(s)*

Check all that Apply

- Competitive Bid
- Request for Proposal
- Request for Application
- Request for Quote
- Interlocal
- Not Applicable (If there are no funds required)

Contract Description / Type

- Personal/Professional Services
- Consumer Driven Contract
- Memorandum of Understanding
- Affiliation or Preceptor
- BAA/DUA
- Pooled Contract
- Renewal of Existing Contract

- Competitive Proposal
- Sole Source
- Request for Qualification
- Tag-On
- Consumer Driven

Other

- Consultant
- New Contract/Agreement
- Amendment to Existing Contract
- Service/Maintenance
- IT/Software License Agreement
- Lease
- Other

- Yes
- No
- Unknown

Contract NTE* (?)

\$ 14,000.00

Rate(s)/Rate(s) Description

Unit(s) Served* 3585

G/L Code(s)* 543005 / 543009

Current Fiscal Year Purchase Order Number* CT142576

Contract Requestor* Patrina Anthony

Contract Owner*

Lily Pan

File Upload (?)

Evaluation of Current Fiscal Year Performance

Have there been any significant performance deficiencies within the current fiscal year?* Yes No Were Services delivered as specified in the contract?* Yes No Did Contractor perform duties in a manner consistent with standards of the profession?* Yes No Did Contractor adhere to the contracted schedule?* (?) Yes No Were reports, billing and/or invoices submitted in a timely manner?* (?) Yes No Did Contractor provide adequate or proper supporting documentation of time spent rendering services for the Agency?* (?) 🖲 Yes 🔘 No Did Contractor render services consistent with Agency policy and procedures?* (?) Yes No Maintained legally required standards for certification, licensure, and/or training?* (?) Yes O No > **Renewal Determination** Is the contract being renewed for next fiscal year with this Contractor?* (?)

🖲 Yes 💮 No

Budget Unit Number* 3585	Amount Charged to Unit* \$ 10,000.00	Expense/GL Code No.* 543009
Budget Manager* Adams-Austin, Mamie	Secondary Bud Kerlegon, Charl	
Budget Unit Number*	Amount Charged to Unit*	Expense/GL Code No.*
3585	\$ 6,000.00	543005
Budget Manager*	Secondary Bud	
Adams-Austin, Mamie	Kerlegon, Charl	es
Fiscal Year ^{* (?)}	Amount* (?)	
2024	\$ 16,000.00	
State		
State Contract Content Cha	nges	G
Contract Content Chai Are there any required chang	nges es to the contract language? ^{* (?)}	Ć
Contract Content Cha Are there any required chang Yes No	es to the contract language?* (?)	٩
Contract Content Cha Are there any required chang Yes No Will the scope of the Services	es to the contract language?* (?)	٥
Contract Content Char Are there any required chang Yes No Will the scope of the Services Yes No	es to the contract language?* (?) change?*	
Contract Content Char Are there any required change Yes I No Will the scope of the Services Yes I No Is the payment deadline differ	es to the contract language?* (?) change?*	
Contract Content Char Are there any required change Yes No Will the scope of the Services Yes No Is the payment deadline differ Yes No	es to the contract language?* (?) change?* rent than net (45)?*	
Contract Content Char Are there any required chang Yes No Will the scope of the Services Yes No Is the payment deadline differ Yes No Are there any changes in the	es to the contract language?* (?) change?* rent than net (45)?*	
Contract Content Char Are there any required change Yes No Will the scope of the Services Yes No Is the payment deadline differ Yes No Are there any changes in the Yes No	es to the contract language?* (?) change?* rent than net (45)?* Performance Targets?*	
Contract Content Char Are there any required change Yes No Will the scope of the Services Yes No Is the payment deadline differ Yes No Are there any changes in the Yes No Are there any changes to the	es to the contract language?* (?) change?* rent than net (45)?*	orting documentation?*
Contract Content Char Are there any required change Yes No Will the scope of the Services Yes No Is the payment deadline differ Yes No Are there any changes in the Yes No Are there any changes to the Yes No	es to the contract language?* (?) change?* rent than net (45)?* Performance Targets?*	orting documentation?*
Contract Content Char Are there any required change Yes No Will the scope of the Services Yes No Is the payment deadline differ Yes No Are there any changes in the Yes No Are there any changes to the	es to the contract language?* (?) change?* rent than net (45)?* Performance Targets?*	orting documentation?*
Contract Content Char Are there any required change Yes No Will the scope of the Services Yes No Is the payment deadline differ Yes No Are there any changes in the Yes No Are there any changes to the Yes No File Upload (?)	es to the contract language?* (?) change?* rent than net (45)?* Performance Targets?*	orting documentation?*
Contract Content Char Are there any required change Yes No Will the scope of the Services Yes No Is the payment deadline differ Yes No Are there any changes in the Yes No Are there any changes to the Yes No File Upload (?) Contract Owner	es to the contract language?* (?) change?* rent than net (45)?* Performance Targets?*	orting documentation?*
Contract Content Char Are there any required chang Yes No Will the scope of the Services Yes No Is the payment deadline differ Yes No Are there any changes in the Yes No Are there any changes to the Yes No File Upload (?) Contract Owner* (?)	es to the contract language?* (?) change?* rent than net (45)?* Performance Targets?*	orting documentation?*
Contract Content Char Are there any required change Yes No Will the scope of the Services Yes No Is the payment deadline differ Yes No Are there any changes in the Yes No Are there any changes to the Yes No File Upload (?) Contract Owner	es to the contract language?* (?) change?* rent than net (45)?* Performance Targets?*	orting documentation?*

Page 280) of 343
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Approved by		
Mamie Adams-Austin		
Contract Owner Approval		0
Approved by		
A		
Contracts Approval		
Approve*		
Yes		
No, reject entire submission		
Return for correction		
Approved by *		
	Approval Date*	
Belinda Stude	6/2/2023	
Belinda Stude	6/2/2023	

Unknown

Contract D#* 2022-0439 Contract Name * 2022-0439 Contract Choce (CFC) - Personal Assistance Services/Habilitation (PAS/HAB) and Respite Community France Contract CFC Contract Conce (CFC) - Personal Assistance Services/Habilitation (PAS/HAB) and Respite Community France Contract CFC Contract Conce (CFC) - Personal Assistance Services/Habilitation (PAS/HAB) Community France Contract CFC Contract Conce (CFC) - Personal Assistance Services/Habilitation (PAS/HAB) Community France Contract CFC Contract Conce (CFC) - Personal Assistance Services/Habilitation (PAS/HAB) Community France Contract CFC Contract Conce (CFC) - Personal Assistance Services/Habilitation (PAS/HAB) Competitive Fore Contract Contract Consumer Driven Contract Consumer	Current Fiscal Year Contract Information	on
2022-0439 Contractor Name* Josefa Yanez Hernandez Service Provided*(?) Community First Choice (CFC) - Personal Assistance Service/Habilitation (PAS/HAB) and Respite Renewal Term Start Date* Renewa	Current Fiscal Year	
9/12023 8/3/2024 Term for Off-Cycle Only (For Reference Only) Agenda Item Submitted For: (?) Information Only (Total NTE Amount is Less than \$100,000.00) Beard Approval (Total NTE Amount is \$100,000.00+) Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply Competitive Bid Competitive Bid Sole Source Request for Proposal Sole Source Request for Application Req	2023	
2022-0439 Contractor Name* Josefa Yanez Hernandez Service Provided*(?) Community First Choice (CFC) - Personal Assistance Service/Habilitation (PAS/HAB) and Respite Renewal Term Start Date* Renewa	Contract ID#*	
Contractor Name* losefa Yanez Hernandez Service Provided*(?) Community First choice (CFC) - Personal Assistance Service/Habilitation (PAS/HAB) and Respite Renewal Term End Date* Marce		
Josefa Yanez Hernandez Service Provided * (?) Community Frist Choice (CFC) - Personal Assistance Services/Habilitation (PAS/HAB) and Respite Renewal Term Start Date* Renewal Term Start Date* 2/1/2023 8/31/2024 Term for Off-Cycle Only (For Reference Only) Agenda Item Submitted For: (?) Information Only (Total NTE Amount is Less than \$100,000.00) Board Approval (Total NTE Amount is \$100,000.00+) Consult Provession Competitive Proposal Request for Proposal Request for Proposal Request for Application Request for App	.022-0439	
Service Provided * (?) Community First Choice (CFC) - Personal Assistance Services/Habilitation (PAS/HAB) and Respite Renewal Term Start Date * Renewal Term End Date * Apri2023 8/31/2024 Term for Off-Cycle Only (For Reference Only) Agenda Item Submitted For: (?) Information Only (Total NTE Amount is Less than \$100,000.00) Board Approval (Total NTE Amount is Less than \$100,000.00) Board Approval (Total NTE Amount is \$100,000.00+) Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Competitive Bid Competitive Proposal Request for Proposal Sole Source Request for Application Required To (Consumer Driven Request for Odube Competitive Proposal Req	Contractor Name*	
Community First Choice (CFC) - Personal Assistance Services/Habilitation (PAS/HAB) and Respite Renewal Term Start Date* Renewal Term End Date* 9/1/2023 9/31/2024 Term for Off-Cycle Only (For Reference Only) Agenda Item Submitted For: (?) Information Only (Total NTE Amount is Less than \$100,000.00) Baard Approval (Total NTE Amount is \$100,000.00+) Baard Approval (Total NTE Amount is \$100,000	osefa Yanez Hernandez	
Community First Choice (CFC) - Personal Assistance Services/Habilitation (PAS/HAB) and Respite Renewal Term Start Date* Renewal Term End Date* 9/1/2023 9/31/2024 Term for Off-Cycle Only (For Reference Only) Agenda Item Submitted For: (?) Information Only (Total NTE Amount is Less than \$100,000.00) Baard Approval (Total NTE Amount is \$100,000.00+) Baard Approval (Total NTE Amount is \$100,000	Service Provided ^{* (?)}	
ay1/2023 by1/2023 Term for Off-Cycle Only (For Reference Only) Agenda Item Submitted For: (?) Information Only (Total NTE Amount is Less than \$100,000.00). Board Approval (Total NTE Amount is \$100,000.00+) Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Competitive Bid Competitive Bid Competitive Bid Gongetitive Proposal Request for Proposal Request for Proposal Gale Sole Source Request for Application Request for Application Request for Application Request for Application Request for Applicable (If there are no funds required) Consumer Driven NotApplicable (If there are no funds required) Consumer Driven Contract New Consumer Driven New Consumer Driven New Consumer Driven New Consumer Driven Source Consumer Driven New Consumer Driven New Consumer Driven Source Consumer Driven New Consumer Driven Source Consumer Driven New Consumer Driven Source Consumer Driven Personal/Professional Services Source Consumer Driven New Contract/Agreement Memorandum of Understanding Amendment to Existing Contract Service/Maintenance BAA/DUA Triooftware License Agreement Evolution Detended Contract Evolution Detended Contract Detended Contract Evolution Detended Contract </td <td>Community First Choice (CFC) - Personal Assistance S</td> <td>Services/Habilitation (PAS/HAB)</td>	Community First Choice (CFC) - Personal Assistance S	Services/Habilitation (PAS/HAB)
Term for Off-Cycle Only (For Reference Only) Agenda Item Submitted For: (?) Information Only (Total NTE Amount is Less than \$100,000.00) Board Approval (Total NTE Amount is \$100,000.00+) Board Approval (Total NTE Amount is \$100,000.00+) Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply Competitive Bid Request for Proposal Request for Proposal Request for Application Request for Quote Tag-On Interlocal Not Applicable (If there are no funds required) Other Personal/Professional Services Consultant Gonsultant to Existing Contract Amendment to Existing Contract Amendment to Existing Contract Amendment to Existing Contract AdvDUA Int/Software License Agreement Delad Contract Lease	Renewal Term Start Date*	Renewal Term End Date*
Term for Off-Cycle Only (For Reference Only) Agenda Item Submitted For: (?) Information Only (Total NTE Amount is Less than \$100,000.00) Board Approval (Total NTE Amount is \$100,000.00+) Board Approval (Total NTE Amount is \$100,000.00+) Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Competitive Bid Request for Proposal Request for Proposal Request for Application Request for Application Request for Quote Tag-On Interlocal Not Applicable (If there are no funds required) Other Personal/Professional Services Consultant Gonsultant to Existing Contract Amendment to Existing Contract Amendment to Existing Contract Amendment to Existing Contract Amendment to Existing Contract BA/DUA Int/Software License Agreement Encouract Lease	9/1/2023	8/31/2024
Information Only (Total NTE Amount is Less than \$100,000.00) Board Approval (Total NTE Amount is \$100,000.00+) Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply Competitive Bid Request for Proposal Request for Proposal Request for Proposal Request for Application Request for Quote Interlocal Not Applicable (If there are no funds required) Other Personal/Professional Services Personal/Professional Services Consultant Consumer Driven Contract Memorandum of Understanding Affiliation or Preceptor BAA/DUA Pooled Contract Contract Contract Consultant Consultant Consumer Driven Contract Consumer Driven Contract	ferm for Off-Cycle Only (For Reference Only)	
Competitive BidCompetitive ProposalRequest for ProposalSole SourceRequest for ApplicationRequest for QualificationRequest for QuoteTag-OnInterlocalConsumer DrivenNot Applicable (If there are no funds required)OtherContract Description / TypeConsultantPersonal/Professional ServicesConsultantConsumer Driven ContractNew Contract/AgreementMemorandum of UnderstandingAmendment to Existing ContractAffiliation or PreceptorService/MaintenanceBAA/DUAIT/Software License AgreementPooled ContractLease	 Information Only (Total NTE Amount is Less than \$1 Board Approval (Total NTE Amount is \$100,000.00+ Grant Proposal Revenue 	
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Competitive BidCompetitive ProposalRequest for ProposalSole SourceRequest for ApplicationRequest for QualificationRequest for QuoteTag-OnInterlocalConsumer DrivenNot Applicable (If there are no funds required)OtherPersonal/Professional ServicesConsultantConsumer Driven ContractNew Contract/AgreementMemorandum of UnderstandingAmendment to Existing ContractAffiliation or PreceptorService/MaintenanceBAA/DUAIT/Software License AgreementPooled ContractLease		
Request for Proposal Sole Source Request for Application Request for Qualification Request for Quote Tag-On Interlocal Consumer Driven Not Applicable (If there are no funds required) Other Contract Description / Type Consultant Personal/Professional Services Consultant Consumer Driven Contract New Contract/Agreement Memorandum of Understanding Amendment to Existing Contract Affiliation or Preceptor Service/Maintenance BAA/DUA IT/Software License Agreement Pooled Contract Lease		Competitive Proposal
Request for Application Request for Qualification Request for Quote Tag-On Interlocal Consumer Driven Not Applicable (If there are no funds required) Other Contract Description / Type Consultant Personal/Professional Services Consultant Consumer Driven Contract New Contract/Agreement Memorandum of Understanding Amendment to Existing Contract Affiliation or Preceptor Service/Maintenance BAA/DUA IT/Software License Agreement Pooled Contract Lease		
Interlocal Consumer Driven Not Applicable (If there are no funds required) Other Contract Description / Type Consultant Personal/Professional Services Consultant Consumer Driven Contract New Contract/Agreement Memorandum of Understanding Amendment to Existing Contract Affiliation or Preceptor Service/Maintenance BAA/DUA IT/Software License Agreement Pooled Contract Lease		Request for Qualification
Not Applicable (If there are no funds required) Other Contract Description / Type Personal/Professional Services Consultant Consumer Driven Contract New Contract/Agreement Memorandum of Understanding Amendment to Existing Contract Affiliation or Preceptor Service/Maintenance BAA/DUA IT/Software License Agreement Pooled Contract Lease	Request for Quote	Tag-On
Contract Description / Type Personal/Professional Services Consultant Consumer Driven Contract New Contract/Agreement Memorandum of Understanding Amendment to Existing Contract Affiliation or Preceptor Service/Maintenance BAA/DUA IT/Software License Agreement Pooled Contract Lease	Interlocal	Consumer Driven
Personal/Professional ServicesConsultantConsumer Driven ContractNew Contract/AgreementMemorandum of UnderstandingAmendment to Existing ContractAffiliation or PreceptorService/MaintenanceBAA/DUAIT/Software License AgreementPooled ContractLease	Not Applicable (If there are no funds required)	Other
Consumer Driven Contract New Contract/Agreement Memorandum of Understanding Amendment to Existing Contract Affiliation or Preceptor Service/Maintenance BAA/DUA IT/Software License Agreement Pooled Contract Lease	Contract Description / Type	
Memorandum of Understanding Amendment to Existing Contract Affiliation or Preceptor Service/Maintenance BAA/DUA IT/Software License Agreement Pooled Contract Lease	Personal/Professional Services	Consultant
Affiliation or Preceptor Service/Maintenance BAA/DUA IT/Software License Agreement Pooled Contract Lease	Consumer Driven Contract	New Contract/Agreement
BAA/DUA IT/Software License Agreement Pooled Contract Lease	Memorandum of Understanding	Amendment to Existing Contract
Pooled Contract Ease	Affiliation or Preceptor	Service/Maintenance
	BAA/DUA	IT/Software License Agreement
Renewal of Existing Contract Other	Pooled Contract	Lease
	Renewal of Existing Contract	

Contract NTE* (?)

\$ 21,500.00

Rate(s)/Rate(s) Description \$10.00 per hour

Unit(s) Served* 3585

G/L Code(s)* 543005, 543009

Current Fiscal Year Purchase Order Number* CT142277

Contract Requestor* Patrina Anthony

Contract Owner* Lily Pan

File Upload (?)

Evaluation of Current Fiscal Year Performance

Have there been any significant performance deficiencies within the current fiscal year?* Yes No Were Services delivered as specified in the contract?* Yes No Did Contractor perform duties in a manner consistent with standards of the profession?* Yes No Did Contractor adhere to the contracted schedule?* (?) Yes No Were reports, billing and/or invoices submitted in a timely manner?* (?) Yes No Did Contractor provide adequate or proper supporting documentation of time spent rendering services for the Agency?* (?) 🖲 Yes 🔘 No Did Contractor render services consistent with Agency policy and procedures?* (?) Yes No Maintained legally required standards for certification, licensure, and/or training?* (?) Yes No **Renewal Determination** Is the contract being renewed for next fiscal year with this Contractor?* (?) Yes No

Renewal Information for Next Fiscal Year

Budget Unit Number*	Amount Charged to Unit* \$ 18,200.00	Expense/GL Code No.* 543009
3585		
Budget Manager*	Secondary Bu Kerlegon, Char	dget Manager*
Adams-Austin, Mamie		
Budget Unit Number*	Amount Charged to Unit*	Expense/GL Code No.*
3585	\$ 8,390.00	543005
Budget Manager*		dget Manager*
Adams-Austin, Mamie	Kerlegon, Char	les
Fiscal Year ^{* (?)}	Amount* (?)	
2024	\$ 26,590.00	
Contract Content Cha	nges	
	nges es to the contract language?* (?)	
Are there any required chang	es to the contract language?* (?)	
Are there any required chang Yes No	es to the contract language?* (?)	
Are there any required chang Yes No Will the scope of the Services	es to the contract language?* ^(?) change?*	
Are there any required chang Yes No Will the scope of the Services Yes No	es to the contract language?* ^(?) change?*	
Are there any required chang Yes No Will the scope of the Services Yes No Is the payment deadline diffe	es to the contract language?* (?) s change?* rent than net (45)?*	
Are there any required chang Yes No Will the scope of the Services Yes No Is the payment deadline differ Yes No	es to the contract language?* (?) s change?* rent than net (45)?*	
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Are there any required chang Yes No Will the scope of the Services Yes No Is the payment deadline differ Yes No Are there any changes in the Yes No	es to the contract language?* (?) s change?* rent than net (45)?* Performance Targets?*	porting documentation?*
Are there any required chang Yes No Will the scope of the Services Yes No Is the payment deadline differ Yes No Are there any changes in the Yes No Are there any changes to the	es to the contract language?* (?) s change?* rent than net (45)?* Performance Targets?*	porting documentation?*
Are there any required chang Yes No Will the scope of the Services Yes No Is the payment deadline differ Yes No Are there any changes in the Yes No Are there any changes to the Yes No File Upload (?)	es to the contract language?* (?) s change?* rent than net (45)?* Performance Targets?*	porting documentation?*
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Are there any required chang Yes No Will the scope of the Services Yes No Is the payment deadline differ Yes No Are there any changes in the Yes No Are there any changes to the Yes No File Upload (?) Contract Owner	es to the contract language?* (?) s change?* rent than net (45)?* Performance Targets?*	oorting documentation?*
Are there any required chang Yes No Will the scope of the Services Yes No Is the payment deadline differ Yes No Are there any changes in the Yes No Are there any changes to the Yes No File Upload (?) Contract Owner* (?)	es to the contract language?* (?) s change?* rent than net (45)?* Performance Targets?*	borting documentation?*

Approved by		
Mamie Adams-Austin		
Contract Owner Approval		•
Approved by		
215		
Contracts Approval		
Approve*		
Yes		
No, reject entire submission		
Return for correction		
Approved by *		
	Approval Date *	
Belinda Stude	6/1/2023	

HIMRIS Annual Renewal Evaluation

Current Fiscal Year Contract Information

Current Fiscal Year

2023

Contract ID#* 2022-0441

Contractor Name* KATIA RUBI LEMUS

Service Provided * (?)

Community First Choice (CFC) - Personal Assistance Services/Habilitation (PAS/HAD) and Respite

Renewal	Term	Start	Date*
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Renewal Term End Date* 8/31/2024

Term for Off-Cycle Only (For Reference Only)

Agenda Item Submitted For: (?)

- Information Only (Total NTE Amount is Less than \$100,000.00)
- Board Approval (Total NTE Amount is \$100,000.00+)
- Grant Proposal
- Revenue
- SOW-Change Order-Amendment#
- Other

9/1/2023

Procurement Method(s)*

Check all that Apply

- Competitive Bid
- Request for Proposal
- Request for Application
- Request for Quote
- Interlocal
- Not Applicable (If there are no funds required)

Contract Description / Type

- Personal/Professional Services
- Consumer Driven Contract
- Memorandum of Understanding
- Affiliation or Preceptor
- BAA/DUA
- Pooled Contract
- Renewal of Existing Contract

- Competitive Proposal
- Sole Source
- Request for Qualification
- Tag-On
- Consumer Driven

Other

- Consultant
- New Contract/Agreement
- Amendment to Existing Contract
 Service/Maintenance
- IT/Software License Agreement
- Lease
- Other

Vendor/Contractor a Historically Underutilized Business (HUB) (?)

- Yes
- No
- Unknown

Contract NTE* (?)

\$ 25,910.00

Rate(s)/Rate(s) Description \$10.00 per hour for Respite and CFC

Unit(s) Served* 3585

G/L Code(s)* 543005, 543009

Current Fiscal Year Purchase Order Number* CT142330

Contract Requestor* Patrina Anthony

Contract Owner*

Lily Pan

File Upload (?)

Evaluation of Current Fiscal Year Performance

Have there been any significant performance deficiencies within the current fiscal year?*

Yes
No

Were Services delivered as specified in the contract?*

Yes
No

Did Contractor perform duties in a manner consistent with standards of the profession?*

Yes
No

Did Contractor adhere to the contracted schedule?* (?)

Yes No

Were reports, billing and/or invoices submitted in a timely manner?* (?)

Yes No

Did Contractor provide adequate or proper supporting documentation of time spent rendering services for the Agency?* (?)

🖲 Yes 🔘 No

Did Contractor render services consistent with Agency policy and procedures?* (?)

🖲 Yes 🔘 No

Maintained legally required standards for certification, licensure, and/or training?* (?)

Yes No

Renewal Determination

Is the contract being renewed for next fiscal year with this Contractor?* (?)

🖲 Yes 🔘 No

Renewal Information for Next Fiscal Year

Budget Unit Number*	Amount Charged to Unit*	Expense/GL Code No.*
3585	\$ 15,600.00	543009
Budget Manager*	Secondary Bu	dget Manager*
Adams-Austin, Mamie	Kerlegon, Char	les
Budget Unit Number*	Amount Charged to Unit*	Expense/GL Code No.*
3585	\$ 8,350.00	543005
Budget Manager*	Secondary Bu	dget Manager*
Adams-Austin, Mamie	Kerlegon, Char	les
Fiscal Year ^{* (?)}	Amount* (?)	
2024	\$ 23,950.00	
State	nges	e
Contract Funding Source* State Contract Content Char Are there any required change Yes No Will the scope of the Services Yes No	es to the contract language?* (?)	(
State Contract Content Char Are there any required change Yes No Will the scope of the Services	es to the contract language?* ^(?) change?*	
State Contract Content Char Are there any required change Yes No Will the scope of the Services Yes No Is the payment deadline differ	es to the contract language?* ^(?) change?* ent than net (45)?*	
State Contract Content Char Are there any required change Yes No Will the scope of the Services Yes No Is the payment deadline differ Yes No Are there any changes in the l Yes No	es to the contract language?* ^(?) change?* ent than net (45)?*	porting documentation?*
State Contract Content Char Are there any required change Yes No Will the scope of the Services Yes No Is the payment deadline differ Yes No Are there any changes in the l Yes No Are there any changes to the s	es to the contract language?* ^(?) change?* ent than net (45)?* Performance Targets?*	porting documentation?*
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State Contract Content Char Are there any required change Yes No Will the scope of the Services Yes No Is the payment deadline differ Yes No Are there any changes in the l Yes No Are there any changes to the s Yes No File Upload (?) Contract Owner	es to the contract language?* ^(?) change?* ent than net (45)?* Performance Targets?*	oorting documentation?*

Page	288	of	343
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Approved by		
Mamie Adams-Austin		
Contract Owner Approval		0
Approved by		
Jan,		
Contracts Approval		
Approve*		,
Yes		
No, reject entire submission		
Return for correction		
Approved by *		
	Approval Date*	
Belinda Stude	6/1/2023	

HIMRIS **Annual Renewal Evaluation Current Fiscal Year Contract Information Current Fiscal Year** 2023 Contract ID#* 2022-0442 Contractor Name* Maria Cervantes Service Provided* (?) The provider will provide mental health and IDD Respite and/ or Community First Choice Personal Assistance/Habilitation services (CFC PAS/BAB); Renewal Term End Date* Renewal Term Start Date* 9/1/2023 8/31/2024 Term for Off-Cycle Only (For Reference Only) Agenda Item Submitted For: (?) Information Only (Total NTE Amount is Less than \$100,000.00) Board Approval (Total NTE Amount is \$100,000.00+) Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply Competitive Proposal Competitive Bid Sole Source Request for Proposal Request for Qualification Request for Application Tag-On Request for Quote Consumer Driven Interlocal Other Not Applicable (If there are no funds required) **Contract Description / Type** Consultant Personal/Professional Services New Contract/Agreement Consumer Driven Contract Amendment to Existing Contract Memorandum of Understanding Service/Maintenance Affiliation or Preceptor IT/Software License Agreement BAA/DUA Lease Pooled Contract Other Renewal of Existing Contract Vendor/Contractor a Historically Underutilized Business (HUB) (?)

Yes

- No
- Unknown

Contract NTE* (?)

\$ 24,460.00

Rate(s)/Rate(s) Description

\$10.00 per hour for individuals with LON 1 & 5 \$10.00 per hour for individuals with LON 8 & 6 \$10.00 per hour for up to 10 hours in a 24-hour period (Out of Home Respite)

Unit(s) Served* 3585

G/L Code(s)* 543005, 543009

Current Fiscal Year Purchase Order Number* CT142276

Contract Requestor*

Patrina Anthony

Contract Owner*

Lily Pan

File Upload (?)

Evaluation of Current Fiscal Year Performance

```
Have there been any significant performance deficiencies within the current fiscal year?*
Yes No
Were Services delivered as specified in the contract?*
Yes No
Did Contractor perform duties in a manner consistent with standards of the profession?*
🖲 Yes 🔘 No
Did Contractor adhere to the contracted schedule?* (?)
Yes No
Were reports, billing and/or invoices submitted in a timely manner?* (?)
Yes No
Did Contractor provide adequate or proper supporting documentation of time spent rendering services for the
Agency?* (?)
Yes No
Did Contractor render services consistent with Agency policy and procedures?* \ensuremath{^{(?)}}
Yes No
Maintained legally required standards for certification, licensure, and/or training?* (?)
Yes No
                                                                                                         2
Renewal Determination
Is the contract being renewed for next fiscal year with this Contractor?* (?)
```

Yes No

Renewal Information for Next Fiscal Year Budget Units and Amounts Charged to each Budget Unit Budget Unit Number* Amount Charged to Unit* Expense/GL Code No.* 543009 3585 \$ 18,000.00 Budget Manager* Secondary Budget Manager* Adams-Austin, Mamie Kerlegon, Charles Amount Charged to Unit* Budget Unit Number* Expense/GL Code No.* 3585 \$ 7,870.00 543005 Budget Manager* Secondary Budget Manager* Kerlegon, Charles Adams-Austin, Mamie Fiscal Year* (?) Amount* (?) \$ 25,870.00 2024 Next Fiscal Year Not to Exceed Amount for Master Pooled Contracts Contract Funding Source* State **Contract Content Changes** Are there any required changes to the contract language?* (?) Yes No Will the scope of the Services change?* Yes No Is the payment deadline different than net (45)?* Yes No Are there any changes in the Performance Targets?*) Yes No Are there any changes to the Submission deadlines for notes or supporting documentation?* Yes No File Upload (?) Contract Owner Contract Owner* (?) Please Select Contract Owner Dr. Evanthe Collins (~) Budget Manager Approval(s)

Approved by		
Mamie Adams-Austin		
Contract Owner Approval		0
Approved by		
5		
Contracts Approval		
Approve*		
Approve* ves		
Yes		
 Yes No, reject entire submission Return for correction 		
 Yes No, reject entire submission 	Approval Date *	
 Yes No, reject entire submission Return for correction 	Approval Date* 6/1/2023	

Annual Renewal Evaluation

Current Fiscal Year Contract Information	on	
Current Fiscal Year		
2023		
Contract ID#*		
2022-0443		
Contractor Name*		
Petra Trejo Martinez		
Service Provided ^{* (?)}		
The provider will provide mental health and IDD Respite Community First Choice Personal Assistance/Habilitation		
Renewal Term Start Date *	Renewal Term End Date *	
9/1/2023	8/31/2024	
Term for Off-Cycle Only (For Reference Only)		
Agenda Item Submitted For: (?) Information Only (Total NTE Amount is Less than \$1 Board Approval (Total NTE Amount is \$100,000.00+ Grant Proposal Revenue SOW-Change Order-Amendment# Other		
 Information Only (Total NTE Amount is Less than \$1 Board Approval (Total NTE Amount is \$100,000.00+ Grant Proposal Revenue SOW-Change Order-Amendment# 		
 Information Only (Total NTE Amount is Less than \$1 Board Approval (Total NTE Amount is \$100,000.00+ Grant Proposal Revenue SOW-Change Order-Amendment# Other 		
 Information Only (Total NTE Amount is Less than \$1 Board Approval (Total NTE Amount is \$100,000.00+ Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)*	Competitive Proposal	
 Information Only (Total NTE Amount is Less than \$1 Board Approval (Total NTE Amount is \$100,000.00+ Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply Competitive Bid Request for Proposal	 Competitive Proposal Sole Source 	
 Information Only (Total NTE Amount is Less than \$1 Board Approval (Total NTE Amount is \$100,000.00+ Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply Competitive Bid Request for Proposal Request for Application 	 Competitive Proposal Sole Source Request for Qualification 	
 Information Only (Total NTE Amount is Less than \$1 Board Approval (Total NTE Amount is \$100,000.00+ Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply Competitive Bid Request for Proposal Request for Application Request for Quote 	 Competitive Proposal Sole Source Request for Qualification Tag-On 	
 Information Only (Total NTE Amount is Less than \$1 Board Approval (Total NTE Amount is \$100,000.00+ Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply Competitive Bid Request for Proposal Request for Application Request for Quote Interlocal 	 Competitive Proposal Sole Source Request for Qualification Tag-On Consumer Driven 	
 Information Only (Total NTE Amount is Less than \$1 Board Approval (Total NTE Amount is \$100,000.00+ Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply Competitive Bid Request for Proposal Request for Application Request for Quote 	 Competitive Proposal Sole Source Request for Qualification Tag-On 	
 Information Only (Total NTE Amount is Less than \$1 Board Approval (Total NTE Amount is \$100,000.00+ Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply Competitive Bid Request for Proposal Request for Application Request for Quote Interlocal 	 Competitive Proposal Sole Source Request for Qualification Tag-On Consumer Driven 	
 Information Only (Total NTE Amount is Less than \$1 Board Approval (Total NTE Amount is \$100,000.00+ Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply Competitive Bid Request for Proposal Request for Application Request for Quote Interlocal Not Applicable (If there are no funds required) 	 Competitive Proposal Sole Source Request for Qualification Tag-On Consumer Driven 	
 Information Only (Total NTE Amount is Less than \$1 Board Approval (Total NTE Amount is \$100,000.00+ Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply Competitive Bid Request for Proposal Request for Application Request for Quote Interlocal Not Applicable (If there are no funds required) 	 Competitive Proposal Sole Source Request for Qualification Tag-On Consumer Driven Other 	
 Information Only (Total NTE Amount is Less than \$1 Board Approval (Total NTE Amount is \$100,000.00+ Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply Competitive Bid Request for Proposal Request for Application Request for Quote Interlocal Not Applicable (If there are no funds required) Contract Description / Type Personal/Professional Services 	 Competitive Proposal Sole Source Request for Qualification Tag-On Consumer Driven Other Consultant 	
 Information Only (Total NTE Amount is Less than \$1 Board Approval (Total NTE Amount is \$100,000.00+ Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply Competitive Bid Request for Proposal Request for Application Request for Quote Interlocal Not Applicable (If there are no funds required) Contract Description / Type Personal/Professional Services Consumer Driven Contract 	 Competitive Proposal Sole Source Request for Qualification Tag-On Consumer Driven Other Consultant New Contract/Agreement 	
 Information Only (Total NTE Amount is Less than \$1 Board Approval (Total NTE Amount is \$100,000.00+ Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply Competitive Bid Request for Proposal Request for Application Request for Quote Interlocal Not Applicable (If there are no funds required) Contract Description / Type Personal/Professional Services Consumer Driven Contract Memorandum of Understanding 	 Competitive Proposal Sole Source Request for Qualification Tag-On Consumer Driven Other Consultant New Contract/Agreement Amendment to Existing Contract 	
 Information Only (Total NTE Amount is Less than \$1 Board Approval (Total NTE Amount is \$100,000.00+ Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply Competitive Bid Request for Proposal Request for Application Request for Quote Interlocal Not Applicable (If there are no funds required) Contract Description / Type Personal/Professional Services Consumer Driven Contract Memorandum of Understanding Affiliation or Preceptor 	 Competitive Proposal Sole Source Request for Qualification Tag-On Consumer Driven Other Consultant New Contract/Agreement Amendment to Existing Contract Service/Maintenance 	

Vendor/Contractor a Historically Underutilized Business (HUB) (?)

- Yes
- No
- Unknown

Contract NTE* (?)

\$ 5,950.00

Rate(s)/Rate(s) Description

\$10.00 per hour for up to I 0 hours in a 24-hour period (Out of Home Respite)

Unit(s) Served* 3585

G/L Code(s)* 543005

Current Fiscal Year Purchase Order Number* CT142267

Contract Requestor*

Patrina Anthony

Contract Owner*

Lily Pan

File Upload (?)

Evaluation of Current Fiscal Year Performance

Have there been any significant performance deficiencies within the current fiscal year?*

) Yes 🖲 No

Were Services delivered as specified in the contract?*

Yes No

Did Contractor perform duties in a manner consistent with standards of the profession?*

Yes No

Did Contractor adhere to the contracted schedule?* (?)

```
Yes No
```

Were reports, billing and/or invoices submitted in a timely manner?* (?)

Yes No

Did Contractor provide adequate or proper supporting documentation of time spent rendering services for the Agency?* (?)

Yes No

Did Contractor render services consistent with Agency policy and procedures?* (?)

🖲 Yes 💮 No

Maintained legally required standards for certification, licensure, and/or training?* (?)

Yes No

Renewal Determination

Is the contract being renewed for next fiscal year with this Contractor?* (?)

Yes No

Renewal Information f	or Next Fiscal Year	(
Budget Units and Amo	ounts Charged to each Budg	et Unit		
Budget Unit Number*	Amount Charged to Unit*	Expense/GL Code No.*		
3585	\$ 4,000.00	543005		
Budget Manager* Secondary Budget Manager* dams-Austin, Mamie Kerlegon, Charles				
Adams-Austin, Mamie	Keriegon, Gr	aries		
Fiscal Year* (?)	Amount* (?)			
2024	\$ 4,000.00			
	d Amount for Master Pooled Contract	s		
Contract Funding Source*				
State				
Contract Content Cha	nges		2	
Are there any required chang	es to the contract language?* (?)			
🔘 Yes 🖲 No				
Will the scope of the Services	change?*			
Yes No				
Is the payment deadline differ	rent than net (45)?*			
🔵 Yes 🖲 No	*			
Are there any changes in the Yes No	Performance Targets?"			
	Submission deadlines for notes or su	upporting documentation?*		
 Yes No 	Submission deadlines for notes of se	apporting doounionation.		
File Upload (?)				
Contract Owner				
Contract Owner* (?)				
Please Select Contract Owner Dr. Evanthe Collins				
			0	
Budget Manager App	roval(s)		0	
Approved by				
Mamie Adams-Austin	,			
Anamic Anamo-Adolli				

(

Contract Owner Approval

Approved by

Contracts Approval

Approve*

- Yes
- No, reject entire submission
- Return for correction

Approved by*

Belinda Stude

Approval Date* 6/1/2023

Renewal Evaluation

Current Fiscal Year Contract Informati	ion	
Current Fiscal Year		an a
2023		
2023		
Contract ID#*		
6541		
Contractor Name*		
The Bill Clair Family Mortuary, Inc.		
Service Provided * (?)		
Parking Space Lease Agreement. Spaces located at 2	2603 Southmore Street, Houston,	
Texas.		
Renewal Term Start Date*	Renewal Term End Date*	
9/1/2023	8/31/2024	
5/1/2025	010112024	
Term for Off-Cycle Only (For Reference Only)		
Agenda Item Submitted For: (?)		
Information Only (Total NTE Amount is Less than \$	(100.000.00)	
Board Approval (Total NTE Amount is \$100,000.00		
Grant Proposal		
Revenue		
SOW-Change Order-Amendment#		
Other		
Procurement Method(s)*		
Procurement Method(s)* Check all that Apply		
Check all that Apply	Competitive Proposal	
Check all that Apply Competitive Bid	 Competitive Proposal Sole Source 	
Check all that Apply Competitive Bid Request for Proposal		
Procurement Method(s)* Check all that Apply Competitive Bid Request for Proposal Request for Application Request for Quote	Sole Source	
Check all that Apply Competitive Bid Request for Proposal Request for Application	Sole SourceRequest for Qualification	
Check all that Apply Competitive Bid Request for Proposal Request for Application Request for Quote Interlocal	Sole SourceRequest for QualificationTag-On	
Check all that Apply Competitive Bid Request for Proposal Request for Application Request for Quote Interlocal	 Sole Source Request for Qualification Tag-On Consumer Driven 	
Check all that Apply Competitive Bid Request for Proposal Request for Application Request for Quote Interlocal Not Applicable (If there are no funds required)	 Sole Source Request for Qualification Tag-On Consumer Driven Other Parking Agreement Consultant 	
Check all that Apply Competitive Bid Request for Proposal Request for Application Request for Quote Interlocal Not Applicable (If there are no funds required) Contract Description / Type Personal/Professional Services Consumer Driven Contract	 Sole Source Request for Qualification Tag-On Consumer Driven Other Parking Agreement Consultant New Contract/Agreement 	
Check all that Apply Competitive Bid Request for Proposal Request for Application Request for Quote Interlocal Not Applicable (If there are no funds required) Contract Description / Type Personal/Professional Services Consumer Driven Contract Memorandum of Understanding	 Sole Source Request for Qualification Tag-On Consumer Driven Other Parking Agreement Consultant New Contract/Agreement Amendment to Existing Contract 	
Check all that Apply Competitive Bid Request for Proposal Request for Application Request for Quote Interlocal Not Applicable (If there are no funds required) Contract Description / Type Personal/Professional Services Consumer Driven Contract Memorandum of Understanding Affiliation or Preceptor	 Sole Source Request for Qualification Tag-On Consumer Driven Other Parking Agreement Consultant New Contract/Agreement Amendment to Existing Contract Service/Maintenance 	
Check all that Apply Competitive Bid Request for Proposal Request for Application Request for Quote Interlocal Not Applicable (If there are no funds required) Contract Description / Type Personal/Professional Services Consumer Driven Contract Memorandum of Understanding	 Sole Source Request for Qualification Tag-On Consumer Driven Other Parking Agreement Consultant New Contract/Agreement Amendment to Existing Contract 	

- Yes
- No
- Unknown

Contract NTE (Old Text Field For Reference) (?)

Contract NTE* (?) \$ 8,640.00

Rate(s)/Rate(s) Description

Unit(s) Served*

G/L Code(s)*

Current Fiscal Year Purchase Order Number* FY23 PO CT142282

Contract Requestor* Patricia Singh

Contract Owner* Kim Kornmayer

File Upload (?)

Evaluation of Current Fiscal Year Performance

Have there been any significant performance deficiencies within the current fiscal year?*

🕘 Yes 💿 No

Were Services delivered as specified in the contract?*

Yes No

Did Contractor perform duties in a manner consistent with standards of the profession?*

🖲 Yes 🔘 No

Did Contractor adhere to the contracted schedule?* (?)

🖲 Yes 🔘 No

Were reports, billing and/or invoices submitted in a timely manner?* (?)

Yes No

Did Contractor provide adequate or proper supporting documentation of time spent rendering services for the Agency?* (?)

🖲 Yes 🔘 No

Did Contractor render services consistent with Agency policy and procedures?* (?)

Yes No

Maintained legally required standards for certification, licensure, and/or training?* (?)

🖲 Yes 🔘 No

Renewal Determination

Is the contract being renewed for next fiscal year with this Contractor?* (?)

Yes No

Renewal Information for	or Next Fiscal Year	0
Budget Units and Amo	unts Charged to each Budg	et Unit
Budget Unit Number* 9810	Amount Charged to Unit* \$ 8,640.00	Expense/GL Code No.* 555000
Budget Manager [*] Oshman, Jodel	Secondary I Kornmayer, I	Budget Manager* Kimberly
Fiscal Year ^{* (?)} 2024	Amount* (?) \$ 8,640.00	
Next Fiscal Year Not to Exceed	d Amount for Master Pooled Contract	
Contract Funding Source* General Revenue (GR)		
Contract Content Char	nges	
Are there any required change Yes No	es to the contract language?* (?)	
Will the scope of the Services Yes No	change?*	
Is the payment deadline differ	ent than net (45)?*	
Are there any changes in the I	Performance Targets?*	
Are there any changes to the a	Submission deadlines for notes or su	pporting documentation?*
File Upload (?)		
Contract Owner		
Contract Owner [*] (?) Please Select Contract Owner Kim Kornmayer		
Budget Manager Appr	oval(s)	0
Approved by		
Tedel Oshman		

6

Contract Owner Approval

Approved by

Kin KOPNMAYER

Contracts Approval

Approve*

- Yes
- No, reject entire submission
- Return for correction

Approved by*

Belinda Stude

Approval Date* 5/26/2023

Statistic Annual Renewal Evaluation

Current Fiscal Year Contract Information	on
urrent Fiscal Year	
023	
Contract ID#*	
7840	
Contractor Name*	
Treatment Advocacy Center	
Service Provided [*] (?)	
Assisted Outpatient Treatment ("AOT") Training and Te	chnical Assistance Services
Renewal Term Start Date *	Renewal Term End Date*
8/1/2023	7/31/2024
	HUNEVET
Term for Off-Cycle Only (For Reference Only)	
Agenda Item Submitted For: (?)	
Agenda Item Submitted For: (?) Information Only (Total NTE Amount is Less than \$1	00,000.00)
Information Only (Total NTE Amount is Less than \$1	
 Information Only (Total NTE Amount is Less than \$1 Board Approval (Total NTE Amount is \$100,000.00+ 	
Information Only (Total NTE Amount is Less than \$1	
 Information Only (Total NTE Amount is Less than \$1 Board Approval (Total NTE Amount is \$100,000.00+ Grant Proposal 	
 Information Only (Total NTE Amount is Less than \$1 Board Approval (Total NTE Amount is \$100,000.00+ Grant Proposal Revenue 	
 Information Only (Total NTE Amount is Less than \$1 Board Approval (Total NTE Amount is \$100,000.00+ Grant Proposal Revenue SOW-Change Order-Amendment# Other 	
 Information Only (Total NTE Amount is Less than \$1 Board Approval (Total NTE Amount is \$100,000.00+ Grant Proposal Revenue SOW-Change Order-Amendment# 	
 Information Only (Total NTE Amount is Less than \$1 Board Approval (Total NTE Amount is \$100,000.004 Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply	
 Information Only (Total NTE Amount is Less than \$1 Board Approval (Total NTE Amount is \$100,000.00+ Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)*	•)
 Information Only (Total NTE Amount is Less than \$1 Board Approval (Total NTE Amount is \$100,000.00+ Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply Competitive Bid	-)
 Information Only (Total NTE Amount is Less than \$1 Board Approval (Total NTE Amount is \$100,000.00+ Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply Competitive Bid Request for Proposal	-) Competitive Proposal Sole Source
 Information Only (Total NTE Amount is Less than \$1 Board Approval (Total NTE Amount is \$100,000.00+ Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply Competitive Bid Request for Proposal Request for Application Request for Quote Interlocal	 Competitive Proposal Sole Source Request for Qualification Tag-On Consumer Driven
 Information Only (Total NTE Amount is Less than \$1 Board Approval (Total NTE Amount is \$100,000.004 Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply Competitive Bid Request for Proposal Request for Application Request for Quote 	 Competitive Proposal Sole Source Request for Qualification Tag-On
 Information Only (Total NTE Amount is Less than \$1 Board Approval (Total NTE Amount is \$100,000.00+ Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply Competitive Bid Request for Proposal Request for Application Request for Quote Interlocal	 Competitive Proposal Sole Source Request for Qualification Tag-On Consumer Driven
 Information Only (Total NTE Amount is Less than \$1 Board Approval (Total NTE Amount is \$100,000.00+ Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply Competitive Bid Request for Proposal Request for Application Request for Quote Interlocal Not Applicable (If there are no funds required) 	 Competitive Proposal Sole Source Request for Qualification Tag-On Consumer Driven
 Information Only (Total NTE Amount is Less than \$1 Board Approval (Total NTE Amount is \$100,000.00+ Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply Competitive Bid Request for Proposal Request for Application Request for Quote Interlocal Not Applicable (If there are no funds required) 	 Competitive Proposal Sole Source Request for Qualification Tag-On Consumer Driven Other State Grant Related Agreement Consultant New Contract/Agreement
 Information Only (Total NTE Amount is Less than \$1 Board Approval (Total NTE Amount is \$100,000.00+ Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply Competitive Bid Request for Proposal Request for Application Request for Quote Interlocal Not Applicable (If there are no funds required) Contract Description / Type Personal/Professional Services 	-) Competitive Proposal Sole Source Request for Qualification Tag-On Consumer Driven Other State Grant Related Agreement Consultant New Contract/Agreement Amendment to Existing Contract
 Information Only (Total NTE Amount is Less than \$1 Board Approval (Total NTE Amount is \$100,000.00+ Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply Competitive Bid Request for Proposal Request for Application Request for Quote Interlocal Not Applicable (If there are no funds required) Contract Description / Type Personal/Professional Services Consumer Driven Contract 	
 Information Only (Total NTE Amount is Less than \$1 Board Approval (Total NTE Amount is \$100,000.00+ Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply Competitive Bid Request for Proposal Request for Application Request for Quote Interlocal Not Applicable (If there are no funds required) Contract Description / Type Personal/Professional Services Consumer Driven Contract Memorandum of Understanding Affiliation or Preceptor BAA/DUA 	-) Competitive Proposal Sole Source Request for Qualification Tag-On Consumer Driven Other State Grant Related Agreement Other State Grant Related Agreement Amendment to Existing Contract Service/Maintenance IT/Software License Agreement
 Information Only (Total NTE Amount is Less than \$1 Board Approval (Total NTE Amount is \$100,000.00+ Grant Proposal Revenue SOW-Change Order-Amendment# Other Procurement Method(s)* Check all that Apply Competitive Bid Request for Proposal Request for Application Request for Quote Interlocal Not Applicable (If there are no funds required) Contract Description / Type Personal/Professional Services Consumer Driven Contract Memorandum of Understanding Affiliation or Preceptor 	

- No
- Unknown

Contract NTE (Old Text Field For Reference) (?)

Contract NTE* (?) \$ 5,000.00

Rate(s)/Rate(s) Description

Unit(s) Served* 2200

G/L Code(s)* 549005

Current Fiscal Year Purchase Order Number* FY23 PO CT142313

Contract Requestor*

Contract Owner*

File Upload (?)

Evaluation of Current Fiscal Year Performance

Have there been any significant performance deficiencies within the current fiscal year?*

Yes No

Were Services delivered as specified in the contract?*

🖲 Yes 🔘 No

Did Contractor perform duties in a manner consistent with standards of the profession?*

🖲 Yes 🔘 No

Did Contractor adhere to the contracted schedule?* (?)

🖲 Yes 🕘 No

Were reports, billing and/or invoices submitted in a timely manner? (?)

Yes No

Did Contractor provide adequate or proper supporting documentation of time spent rendering services for the Agency?* (?)

🖲 Yes 🔘 No

Did Contractor render services consistent with Agency policy and procedures?* (?)

Yes No

Maintained legally required standards for certification, licensure, and/or training?* (?)

🖲 Yes 🔘 No

Renewal Determination

Is the contract being renewed for next fiscal year with this Contractor?* (?)

Yes No

Budget Unit Number*	Amount Charged to Unit*	Expense/GL Code No.*
2200	\$ 5,000.00	549005
Budget Manager*	Secondary B	udget Manager*
Shelby, Debbie	Loera, Angelio	a
Fiscal Year ^{* (?)}	Amount* (?)	
2024	\$ 5,000.00	
	es to the contract language? [*] (?)	
 Yes No Will the scope of the Services Yes No Is the payment deadline different services 	change?*	
Set ● NoWill the scope of the ServicesYes ● No	change?* ent than net (45)?*	
 Yes No Will the scope of the Services Yes No Is the payment deadline differ Yes No Are there any changes in the I Yes No 	change?* ent than net (45)?*	oporting documentation?*
 Yes No Will the scope of the Services Yes No Is the payment deadline differ Yes No Are there any changes in the I Yes No Are there any changes to the services 	change?* ent than net (45)?* Performance Targets?*	oporting documentation?*
 Yes No Will the scope of the Services Yes No Is the payment deadline differ Yes No Are there any changes in the I Yes No Are there any changes to the Services Yes No 	change?* ent than net (45)?* Performance Targets?*	oporting documentation?*
 Yes No Will the scope of the Services Yes No Is the payment deadline differ Yes No Are there any changes in the I Yes No Are there any changes to the S Yes No Are there any changes to the S Yes No 	change?* ent than net (45)?* Performance Targets?*	oporting documentation?*
 Yes No Will the scope of the Services Yes No Is the payment deadline differ Yes No Are there any changes in the I Yes No Are there any changes to the Services Yes No Are there any changes to the Services Yes No Are there any changes to the Services Yes No Are there any changes to the Services Yes No 	change?* ent than net (45)?* Performance Targets?*	oporting documentation?*

Contract Owner Approval

Approved by

Lance Britt

Contracts Approval

Approve*

Yes

No, reject entire submission

Return for correction

Approved by *

Belinda Stude

Approval Date* 5/17/2023

EXHIBIT R-11

JUNE 2023 AMENDMENTS UNDER 100k

SNAPSHOT SUMMARY CONTRACT AMENDMENTS LESS THAN \$100,000.00

CONTRACTORS	PRODUCT/SERVICE DESCRIPTION	PREVIOUS AMOUNT	INCREASE AMOUNT	NTE AMOUNT	CONTRACT PERIOD	FUNDING	BID/TAG-ON	COMMENTS
FY23 AMENDMENTS					a canal so the second			
ADMINISTRATION								
MSX GROUP, LLC	Proprietary Budgeting Software for Financial Operations	\$6,555.00	\$1,268.00	\$7,823.00	09/01/2022-08/31/2023	General Revenue (GR)	Request for Quote	Amendment to increase the NTE to add a licens for the new MH Budget Director position.
Waste Management of Texas, Inc.	Agency Wide Waste Disposal Services	\$70,372.00	\$10,000.00	\$80,372.00	09/01/2022-08/31/2023	General Revenue (GR)	Tag-On to HCDE	Amendment to increase the NTE to cover expenses for 20(yd) container being utilized for projects at 6160 South Loop location and trash clean-up.
CPEP/CRISIS SERVICES			1.120.97					
FORENSICS								
Data Shredding Services of Texas, Inc.	Agency Wide Data Destruction Services	\$28,081.00	\$60.00	\$28,141.00	09/01/2022-08/31/2023	GR	RFP	Amendment to increase the NTE to add services at new location. [1307 Baker Street location].
INTELLECTUAL DEVELOPMENTAL DISABILITY SERVICES								
Armanda Cabral	Respite & Community First Choice Personal Assistance/Habilitation	\$19,000,00	\$3 500 00	\$22 500 00	09/01/2022-08/31/2023	State	Consumer Driven	Amendment to increase the NTE due to the addition of CFC Service hours being added to Consumer's plan.
	Respite & Community First Choice Personal Assistance/Habilitation							Amendment to increase the NTE due to the addition of CFC Service hours being added to
	Respite & Community First Choice Personal Assistance/Habilitation						Consumer Driven	Amendment to increase the NTE due to the addition of CFC Service hours being added to
INTELLECTUAL DEVELOPMENTAL DISABILITY SERVICES-ECI								
LEASES								
MENTAL HEALTH SERVICES								
	FY23 AMENDMENTS ADMINISTRATION MSX GROUP, LLC MSX GROUP, LLC Waste Management of Texas, Inc. CPEP/CRISIS SERVICES Data Shredding Services of Texas, Inc. INTELLECTUAL DEVELOPMENTAL DISABILITY SERVICES Armando Cabral Elsa Lozano-Tello Josefa Yanez Hernandez INTELLECTUAL DEVELOPMENTAL DISABILITY SERVICES-ECI Josefa Yanez Hernandez INTELLECTUAL DEVELOPMENTAL DISABILITY SERVICES-ECI	CONTRACTORSDESCRIPTIONFY23 AMENDMENTSADMINISTRATIONProprietary Budgeting Software for Financial OperationsMSX GROUP, LLCProprietary Budgeting Software for Financial OperationsWaste Management of Texas, Inc.Agency Wide Waste Disposal ServicesCPEP/CRISIS SERVICESFORENSICSAgency Wide Data Destruction ServicesData Shredding Services of Texas, Inc.Agency Wide Data Destruction ServicesINTELLECTUAL DEVELOPMENTAL DISABILITY SERVICESRespite & Community First Choice Personal Assistance/Habilitation ServicesArmando CabralRespite & Community First Choice Personal Assistance/Habilitation ServicesJosefa Yanez HernandezRespite & Community First Choice Personal Assistance/Habilitation ServicesJosefa Yanez HernandezServicesINTELLECTUAL DEVELOPMENTAL DISABILITY SERVICES-ECIIntellice Community First Choice Personal Assistance/Habilitation ServicesJosefa Yanez HernandezServicesINTELLECTUAL DEVELOPMENTAL DISABILITY SERVICES-ECIIntellice Community First Choice Personal Assistance/Habilitation ServicesLEASESIntellice Community First Choice Personal Assistance/Habilitation Services	CONTRACTORSDESCRIPTIONAMOUNTFY23 AMENDMENTS	CONTRACTORSDESCRIPTIONAMOUNTAMOUNTFY23 AMENDMENTS	CONTRACTORSDESCRIPTIONAMOUNTAMOUNTNTE AMOUNTFY23 AMENDMENTS	CONTRACTORSDESCRIPTIONAMOUNTMMOUNTNTE AMOUNTCONTRACT PERIODFY23 AMENDMENTS <td>CONTRACTORSDESCRIPTIONAMOUNTNTE AMOUNTCONTRACT PERIODFUNDINGFY23 AMENDMENTSIII<!--</td--><td>CONTRACTORSDESCRIPTIONAMOUNTAMOUNTNTE AMOUNTCONTRACT PERIODFUNDINGBID/TAG-ONFY3 AMENDMENTSCCC</td></td>	CONTRACTORSDESCRIPTIONAMOUNTNTE AMOUNTCONTRACT PERIODFUNDINGFY23 AMENDMENTSIII </td <td>CONTRACTORSDESCRIPTIONAMOUNTAMOUNTNTE AMOUNTCONTRACT PERIODFUNDINGBID/TAG-ONFY3 AMENDMENTSCCC</td>	CONTRACTORSDESCRIPTIONAMOUNTAMOUNTNTE AMOUNTCONTRACT PERIODFUNDINGBID/TAG-ONFY3 AMENDMENTSCCC

H^{TI MRRIS} Executive Contract Summary

Contract Section

Contractor* MSXGROUP, LLC

Contract ID #*

Presented To*

Resource Committee

Full Board

Date Presented*

6/20/2023

Parties* (?)

MSX GROUP, LLC and The Harris Center for Mental Health and IDD

Agenda Item Submitted For: * (?)

- ✓ Information Only (Total NTE Amount is Less than \$100,000.00)
- Board Approval (Total NTE Amount is \$100,000.00+)
- Grant Proposal
- Revenue
- SOW-Change Order-Amendment#
- Other

Procurement Method(s)*

Check all that Apply

- Competitive Bid
- Request for Proposal
- Request for Application
- Request for Quote
- Interlocal
- Not Applicable (If there are no funds required)

Funding Information*

New Contract
Amendment

Contract Term Start Date* (?) 5/1/2023

If contract is off-cycle, specify the contract term (?) 5/1/2023 - 8/31/2023

Current Contract Amount* \$ 6,555.00

Increase Not to Exceed* \$ 1,268.00

Revised Total Not to Exceed (NTE)* \$ 7,823.00

- Competitive Proposal
- Sole Source
- Request for Qualification
- Tag-On
- Consumer Driven

Other

Contract Term End Date* (?) 8/31/2023

Fiscal Year ^{* (?)}	Amount* (?)
2023	\$ 1,268.00
Funding Source*	
General Revenue (GR)	
Contract Description / Type * (?)	
Personal/Professional Services	Consultant
Consumer Driven Contract	New Contract/Agreement
Memorandum of Understanding	Amendment to Existing Contract
Affiliation or Preceptor	Service/Maintenance
BAA/DUA	IT/Software License Agreement
Pooled Contract	Lease
Renewal of Existing Contract	Other
	() - i - Prim Primi (- 1 * (2)
Justification/Purpose of Contract/Description of	
The ECS is being submitted for an additional licens position.	se for the new MH Budget Director
Contract Owner*	
Mustafa Cochinwala	
Previous History of Contracting with Vendor/Co	ontractor*
Yes No Unknown	
	*
Please add previous contract dates and what se	ervices were provided*
9/1/2023 - 8/31/2024	
9/1/2023 - 8/31/2024	
9/1/2023 - 8/31/2024	
9/1/2023 - 8/31/2024 Vendor/Contractor a Historically Underutilized E Yes No Unknown	
9/1/2023 - 8/31/2024 Vendor/Contractor a Historically Underutilized E Yes No Inknown Community Partnership* (?)	
9/1/2023 - 8/31/2024 Vendor/Contractor a Historically Underutilized E Ves No Unknown Community Partnership [*] (?) Yes No Unknown	
9/1/2023 - 8/31/2024 Vendor/Contractor a Historically Underutilized E Ves No Unknown Community Partnership* (?) Yes No Unknown Supporting Documentation Upload (?)	Business (HUB)* (?)
9/1/2023 - 8/31/2024 Vendor/Contractor a Historically Underutilized E Ves No Unknown Community Partnership [*] (?) Yes No Unknown	
9/1/2023 - 8/31/2024 Vendor/Contractor a Historically Underutilized E Ves No Unknown Community Partnership* (?) Yes No Unknown Supporting Documentation Upload (?)	Business (HUB)* (?)
9/1/2023 - 8/31/2024 Vendor/Contractor a Historically Underutilized E Yes No Unknown Community Partnership* (?) Yes No Unknown Supporting Documentation Upload (?) Invoice_17012_from_MSXGROUP_LLC.pdf	Business (HUB)* (?) 21.66KB
9/1/2023 - 8/31/2024 Vendor/Contractor a Historically Underutilized E Yes No Unknown Community Partnership* (?) Yes No Unknown Supporting Documentation Upload (?) Invoice_17012_from_MSXGROUP_LLC.pdf Vendor/Contractor Contact Person Name*	Business (HUB)* (?) 21.66KB
9/1/2023 - 8/31/2024 Vendor/Contractor a Historically Underutilized E Yes No Unknown Community Partnership* (?) Yes No Unknown Supporting Documentation Upload (?) Invoice_17012_from_MSXGROUP_LLC.pdf Vendor/Contractor Contact Person Name* Noah Moseley	Business (HUB)* (?) 21.66KB
9/1/2023 - 8/31/2024 Vendor/Contractor a Historically Underutilized E Yes No Unknown Community Partnership* (?) Yes No Unknown Supporting Documentation Upload (?) Invoice_17012_from_MSXGROUP_LLC.pdf Vendor/Contractor Contact Person Name* Noah Moseley Address*	Business (HUB)* (?) 21.66KB
9/1/2023 - 8/31/2024 Vendor/Contractor a Historically Underutilized E Yes No Unknown Community Partnership* (?) Yes No Unknown Supporting Documentation Upload (?) Invoice_17012_from_MSXGROUP_LLC.pdf Vendor/Contractor Contact Person Name* Noah Moseley Address* Street Address	Business (HUB)* (?) 21.66KB
9/1/2023 - 8/31/2024 Vendor/Contractor a Historically Underutilized E Yes No Unknown Community Partnership* (?) Yes No Unknown Supporting Documentation Upload (?) Invoice_17012_from_MSXGROUP_LLC.pdf Vendor/Contractor Contact Person Name* Noah Moseley Address* Street Address 100 South Place Blvd	Business (HUB)* (?) 21.66KB
9/1/2023 - 8/31/2024 Vendor/Contractor a Historically Underutilized E Yes No Unknown Community Partnership* (?) Yes No Unknown Supporting Documentation Upload (?) Invoice_17012_from_MSXGROUP_LLC.pdf Vendor/Contractor Contact Person Name* Noah Moseley Address* Street Address 100 South Place Blvd Address Line 2	Business (HUB)* (?) 21.66KB
9/1/2023 - 8/31/2024 Vendor/Contractor a Historically Underutilized E Yes No Unknown Community Partnership* (?) Yes No Unknown Supporting Documentation Upload (?) Invoice_17012_from_MSXGROUP_LLC.pdf Vendor/Contractor Contact Person Name* Noah Moseley Address * Street Address 100 South Place Blvd Address Line 2 City	Business (HUB)* (?) 21.66KB
9/1/2023 - 8/31/2024 Vendor/Contractor a Historically Underutilized E Yes No Unknown Community Partnership* (?) Yes No Unknown Supporting Documentation Upload (?) Invoice_17012_from_MSXGROUP_LLC.pdf Vendor/Contractor Contact Person Name* Noah Moseley Address* Street Address	Business (HUB)* (?) 21.66KB

Phone Number* (877) 456-7632

Email*		
noah.moseley@msxgroup.com		
Budget Section		<u>~</u>
Budget Units and Amounts C	harged to each Budget U	nit
Budget Unit Number* A	Amount Charged to Unit*	Expense/GL Code No.*
1122 \$	1,268.00	553002
Budget Manager	Secondary Budge	et Manager
Campbell, Ricardo	Brown, Erica	
Provide Rate and Rate Descriptions if	applicable ^{* (?)}	
1 Additional Power User(s) \$1,200		
Annual Support & Maintenance \$68.00		
License-Support & Maintenance TOTAL \$	1,268.00	
Project WBS (Work Breakdown Structu	ıre) [*] (?)	
N/A		
Requester Name	Submission Date	
Jones, Anthony	4/27/2023	
Budget Manager Approval(s)		\diamond
Approved by		
	Approval Date	
Ricardo Campbell	4/27/2023	
Procurement Approval		
File Upload (?)		
The chican (1)		
Approved by	Annual Data	
Sign	Approval Date	
Contract Owner Approval		\circ
Approved by		
	Approval Date	

Page 309 of 343

Mustafa Cochinwala

4/28/2023

Contracts Approval

Approve*

Yes

- No, reject entire submission
- Return for correction

Approved by* *Belinda Stude*

1201-010-02-02

Approval Date* 5/3/2023

COLLEGE ST

.

HERE Executive Contract Summary

Contract Section

Contractor*

Waste Management of Texas, Inc.

Contract ID #* 2022-0455

Presented To*

- Resource Committee
- Full Board

Date Presented*

7/18/2023

Parties* (?)

Waste Management of Texas, Inc. and The Harris Center

Agenda Item Submitted For:* (?)

- ☑ Information Only (Total NTE Amount is Less than \$100,000.00)
- Board Approval (Total NTE Amount is \$100,000.00+)
- Grant Proposal
- Revenue
- SOW-Change Order-Amendment#
- Other

Procurement Method(s)*

Check all that Apply

- Competitive Bid
- Request for Proposal
- Request for Application
- Request for Quote
- Interlocal
- Not Applicable (If there are no funds required)

Funding Information*

New Contract
Amendment

Contract Term Start Date* (?) 9/1/2022

If contract is off-cycle, specify the contract term (?)

Current Contract Amount* \$ 70,372.00

Increase Not to Exceed* \$ 10,000.00

Revised Total Not to Exceed (NTE)* \$ 80,372.00

Competitive Proposal

- Sole Source
- Request for Qualification
- 🕑 Tag-On
- Consumer Driven

Other

Contract Term End Date* (?) 8/31/2023

Fiscal Year* (?)	Amount* (?)
2023	\$ 80,372.00
*	
Funding Source*	
General Revenue (GR)	
Contract Description / Type* (?)	
Personal/Professional Services	Consultant
Consumer Driven Contract	New Contract/Agreement
Memorandum of Understanding	Amendment to Existing Contract
Affiliation or Preceptor	Service/Maintenance
BAA/DUA	IT/Software License Agreement
Pooled Contract	Lease
Renewal of Existing Contract	Other
Justification/Purpose of Contract/Descript	ion of Services Being Provided * (?)
need additional funds to cover expenses, inclu projects at 6160 and trash clean-up	uding 20 yd container being utilized for
Contract Owner*	
Todd McCorquodale	
Previous History of Contracting with Vend	or/Contractor [*]
Yes No Unknown	
Please add previous contract dates and wi 2016 to present / trash services (may have us listed, unknown exact start date)	
Vendor/Contractor a Historically Underutil	ized Business (HUB)* (?)
🔍 Yes 🖲 No 🕘 Unknown	
Please provide an explanation *	
does not meet criteria	
Community Partnership* (?)	
Yes No Unknown	
Supporting Documentation Upload (?)	
Vendor/Contractor Contact Pers	son
Name*	
Waste Management of Texas, Inc / Ryan Eillis	S
Address*	
Street Address	
520 East Corporate Drive	
Address Line 2	
City	State / Province / Region
Lewisville	ТХ
Postal / Zip Code	Country

Email*			
rellis6@wm.com			
Budget Section			
Budget Units and Amo	unts Charged to e	ach Budget U	Jnit
Budget Unit Number*	Amount Charge		Expense/GL Code No.*
1899	\$ 10,000.00		569006
Budget Manager		Secondary Budg	jet Manager
Brown, Erica		Campbell, Ricardo	0
Provide Rate and Rate Descri	ntions if applicable * (2)		
per contract			
Project WBS (Work Breakdow			
n/a	n Structure)		
Requester Name		Submission Date	e
Harper, Sarah		5/23/2023	
Budget Manager Appr	oval(s)		
Budget Manager Appr	oval(3)		and the second
Approved by			
5.4 A.		Approval Date	
Erica Brown		5/23/2023	
Procurement Approva			(
File Upload (?)			
Approved by		Approval Date	
Sign			
Contract Owner Appro	val		(
Approved by			
		Approval Date	
Todd L'McCorquedale		5/23/2023	
Contracts Approval			
Contracts Approval			

Approved by *



Line Contraction of the local data

Approval Date* 5/26/2023

HIMBER Executive Contract Summary

Contract Section

Contractor*

Data Shredding Services of Texas, Inc.

Contract ID #*

7623

Presented To*

Resource Committee

Full Board

Date Presented*

7/18/2023

Parties* (?)

The Harris Center for Mental Health and IDD

Agenda Item Submitted For: * (?)

- ✓ Information Only (Total NTE Amount is Less than \$100,000.00)
- Board Approval (Total NTE Amount is \$100,000.00+)
- Grant Proposal
- Revenue
- SOW-Change Order-Amendment#
- Other

Procurement Method(s)*

Check all that Apply

- Competitive Bid
- Request for Proposal
- Request for Application
- Request for Quote
- Interlocal
- Not Applicable (If there are no funds required)

Funding Information*

New Contract
Amendment

Contract Term Start Date* (?) 9/1/2022 Contract Term End Date* (?) 8/31/2023

Competitive Proposal

Consumer Driven

Request for Qualification

Sole Source

Tag-On

Other

If contract is off-cycle, specify the contract term (?)

Current Contract Amount* \$ 28,081.00

Increase Not to Exceed* \$ 60.00

Revised Total Not to Exceed (NTE)* \$ 28,141.00

Funding Source* Seneral Revenue (GR) Consumer Description / Type * (*) Personal/Professional Services Consumer Driven Contract Milliation or Preceptor BAA/DUA Paneonal/Professional Services BAA/DUA Personal/Professional Services BAA/DUA Personal/Professional Services BAA/DUA Personal/Professional Services BAA/DUA BAA/DUA Personal/Professional Services BAA/DUA BAA/DUA Personal/Professional Services Renewal of Existing Contract Baa/DUA Vestification/Purpose of Contract/Description of Services Being Provided * (*) Vide service for new location (6201) Adult Porensics at 1307 Baker SL Contractor will pick ip documents weekly/binomthy/monthy as specified by program/site and destroy them as equired by destruction certificates. Provious History of Contracting with Vendor/Contractor* * Yes No O Unknown Provious History of Contract dates and what services were provided * Provious / Rainown Community Partnership * (*) * Yes No O Unknown Supporting Documentation Upload (*)	Fiscal Year ^{* (?)}	Amount* (?)
Baneral Revenue (GR) Contract Description / Type* (*) Consultant Services Consultant Consultant Services Consultant Consu	2023	\$ 28,141.00
Baneral Revenue (GR) Contract Description / Type* (*) Consultant Services Consultant Consultant Services Consultant Consu	Funding Source*	
Contract Description / Type* (*) PersonalProfessional Services Consultant Consumer Driven Contract Service/Maintenance BA/DUA Contract Contract/Description of Services Being Provided* (*) Address of Contract/Description of Services Being Provided* (*) Address of Contract Description of Services Being Provided* (*) Address of Contract Description of Services Being Provided* (*) Address of Contract Description of Services Being Provided* (*) Address of Contract Description of Services Being Provided* (*) Address of Contract Description of Services Being Provided* (*) Address of Contract Description of Services Being Provided* (*) Address of Contract Description of Services Being Provided* (*) Address of Contract Description of Services Being Provided* (*) Address of Contract Description of Services Being Provided* (*) Address of Contract Description of Services Were provided* Address of Contract Description of Services Were provided* Address of Contract Description Address of Contract Descriptio		
Personal/Professional Services Consultant Memorandum of Understanding Affiliation or Preceptor BAADUA Pooled Contract Pooled Contract Consultant Pooled Contract Pooled Contract Consultant Pooled Contract Pooled Pooled Pooled Pooled Pooled Pooled Pooled Pooled Pooled Pooled Pooled Pooled Pooled Pooled Pooled Pooled Pooled Pooled Pooled Pooled Pooled P		
□ Consumer Driven Contract □ New Contract/Agreement □ Ministion or Preceptor □ Amendment to Existing Contract □ BAA/DUA □ Tr/Software License Agreement □ Pooled Contract □ Lease ■ Renewal of Existing Contract □ Other ■ work for new location (6201) Adult Forensices Being Provided* (7) Wide service for new location (6201) Adult Forensices at 1307 Baker St. Contractor will pick ip documents weekly/blimonthy/monthy as specified by provided * (7) Wide service for new location (6201) Adult Forensices at 1307 Baker St. Contractor will pick ip documents weekly/blimonthy/monthy as specified by provided * (7) Wide service for new location (6201) Adult Forensices at 1307 Baker St. Contractor will pick ip documents weekly/blimonthy/monthy as specified by provided * (7) Wide service for new location (6201) Adult Forensices were provided * Previous History of Contracting with Vendor/Contractor* • Yes No © Unknown Palease add previous contract dates and what services were provided * Provious / Partnership* (?) • Yes No © Unknown Supporting Documentation Upload (?) Vendor/Contractor Contact Person Vendor/Contractor Contact Person Ware * Lease Wright Address * Stoker J18th Street Ware * <td>Contract Description / Type * (?)</td> <td></td>	Contract Description / Type * (?)	
Amendment to Existing Contract Affiliation or Preceptor BAA/DUA BAA/DU	Personal/Professional Services	Consultant
Affiliation or Preceptor Contract Description of Service/Maintenance Difference Description of Service/Maintenance Difference Description of Services Being Provided * (?) Add service for new location (6201) Adult Forensics at 1307 Baker St. Contractor will pick by destruction certificates. Scontract Owner * Austification/Purpose of Contract/Description of Services Being Provided * (?) Add service for new location (6201) Adult Forensics at 1307 Baker St. Contractor will pick by destruction certificates. Scontract Owner * Austification/Purpose of Contracting with Vendor/Contractor * Previous History of Contracting with Vendor/Contractor * Previous History of Contract dates and what services were provided * 'Y2015-FY2022 Document Destruction Peace add previous contract dates and what services were provided * 'Y2015-FY2022 Document Destruction Peace add previous contract dates and what services were provided * 'Y2015-FY2022 Document Destruction Peace add previous contract dates and what services were provided * 'Y2015-FY2022 Document Destruction Peace add previous contract dates and what services were provided * 'Y2015-FY2022 Document Destruction Peace add previous contract Person Vendor/Contractor Contact Person Vendor/Contractor Contact Person Vendor/Services * Sive Address Sis West 18th Street Meres Address Sis West 2000 Meres Address Sis West 2000 Meres Address Sis Meres Address		
BAA/DUA In It // Software License Agreement Lease Contract Contrac		
Pooled Contract Pooled Contract Char Penewal of Existing Contract Other Austification/Purpose of Contract/Description of Services Being Provided*(?) Ved service for new location (6201) Adult Forensics at 1307 Baker St. Contractor will pick to destroution certificates. Contract Owner* Austafa Cochinwala Previous History of Contracting with Vendor/Contractor* Previous History of Contract dates and what services were provided* Provided * Contract or a Historically Underutilized Business (HUB)*(?) Pers No Unknown Previous Province Terstonically Underutilized Business (HUB)*(?) Previous Province Previous Vendor/Contractor Contact Person Vendor/Contractor Contact Person Venders* Steel / Province / Region Houston TX Previous 135 Steel / Province / Region Houston TX Previous 125 Contract Contact Person Vendor/Across* Steel / Province / Region Houston TX Provide 126 Contract Previous 126 Contract Previous 126 Contract Previous 126 Contract Contact Person Contractor Contact Person Contrac	Affiliation or Preceptor	
Renewal of Existing Contract Other Unstification/Purpose of Contract/Description of Services Being Provided * (?) Add service for new location (6201) Adult Forensics at 1307 Baker St. Contractor will pick up documents weekly/bimonthi/monthiy as specified by program/site and destroy them as equired by destruction certificates. Contract Owner* Austafa Cochinwala Previous History of Contracting with Vendor/Contractor* * Yes No Unknown Passe add previous contract dates and what services were provided * FY2015-FY2022 Document Destruction Provide The Storically Underutilized Business (HUB)* (?) * Ges No Unknown Community Partnership* (?) * Ges No Unknown Supporting Documentation Upload (?) Vendor/Contractor Contact Person Name* Lew Wright Address* Stor Address Stor Stores Store Store Stores Store Store Stores Store Store Store Stores Store Store Store Store Stores Store		
hustification/Purpose of Contract/Description of Services Being Provided * (?) kidd service for new location (6201) Adult Forensics at 1307 Baker St. Contractor will pick the documents weekly/binomthy/monthy as specified by program/site and destroy them as equired by destruction certificates. Contract Owner* Austafa Cochinwala Previous History of Contracting with Vendor/Contractor* * Yes No Unknown Please add previous contract dates and what services were provided * FY2015-FY2022 Document Destruction Mendor/Contractor a Historically Underutilized Business (HUB)* (?) * Yes No Unknown Community Partnership* (?) * Yes No Unknown Supporting Documentation Upload (?) Vendor/Contractor Contact Person Warme* .ee Wright Audress* State / Province / Region Houston TX Supporting Distruction Houston TX State / Province / Region Houston		
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Add service for new location (6201) Adult Forensics at 1307 Baker St. Contractor will pick up documents weekly/bimonthly/monthly as specified by program/site and destroy them as equired by destruction certificates. Contract Owner* Mustafa Cochinwala Previous History of Contracting with Vendor/Contractor* * Yas No Unknown Please add previous contract dates and what services were provided* FY2015-FY2022 Document Destruction /endor/Contractor a Historically Underutilized Business (HUB)* (?) * Yes No Unknown Community Partnership* (?) * Yes No Unknown Supporting Documentation Upload (?) Vendor/Contractor Contact Person Vendor/Contractor Contact Person Vendor/Street State / Province / Region Houston TX State / Province / Region Houston TX Paral /Zp Code Country 77008-3610 US	lustification/Purpose of Contract/Description	of Services Being Provided * (?)
ip documents weekly/bimonthly/monthly as specified by program/site and destroy them as equired by destruction certificates.		
Mustafa Cochinwala Previous History of Contracting with Vendor/Contractor* Yes No Unknown Please add previous contract dates and what services were provided* FY2015-FY2022 Document Destruction Vendor/Contractor a Historically Underutilized Business (HUB)*(?) Yes No Unknown Community Partnership*(?) Yes No Unknown Supporting Documentation Upload (?) Name* Lee Wright Address* State / Province / Region TX Postal / Zip Code Country T7008-3610 US 		ified by program/site and destroy them as
Previous History of Contracting with Vendor/Contractor* Yes No Unknown Please add previous contract dates and what services were provided* FY2015-FY2022 Document Destruction Vendor/Contractor a Historically Underutilized Business (HUB)*(?) Yes No Unknown Community Partnership*(?) Yes No Unknown Supporting Documentation Upload (?) Vendor/Contractor Contact Person Name* Lee Wright Address* Street Address S15 West 18th Street Address S15 West 18th Street Address S15 West 18th Street S15 West 18th Stre	Contract Owner*	
Pres No Unknown Please add previous contract dates and what services were provided* Provide Provided P	/lustafa Cochinwala	
Please add previous contract dates and what services were provided* Provided Previous contract dates and what services were provided* Provided Previous contract dates and what services were provided* Provided Previous contract dates and what services were provided* Provided Previous contract dates and what services were provided* Provided Previous contract dates and what services were provided* Provided Previous Contractor a Historically Underutilized Business (HUB)*(?) Pres No Pres No Pres No Pres No Community Partnership*(?) Pres No Pres No Unknown Supporting Documentation Upload (?) Vendor/Contractor Contact Person Vendor/Contractor Contact Person Vendor/Contractor Person Vame* ee Wright Address Street Address Street Address Street Address Street Address Street Address State / Province / Region Houston TX Prote Number*	Previous History of Contracting with Vendor/	Contractor*
Please add previous contract dates and what services were provided * FY2015-FY2022 Document Destruction Vendor/Contractor a Historically Underutilized Business (HUB)* (?) Yes No Unknown Community Partnership* (?) Yes No Unknown Supporting Documentation Upload (?) Vendor/Contractor Contact Person Vendor/Contractor Contact Person Name*		
P2015-FY2022 Document Destruction Vendor/Contractor a Historically Underutilized Business (HUB)* (?) Yes No Unknown Community Partnership* (?) Yes No Unknown Supporting Documentation Upload (?) Vendor/Contractor Contact Person Vame* Lee Wright Address* Street Address S15 West 18th Street Address S15 West 18th Street Address S15 West 18th Street Address Street Address S15 West 18th Street Address State / Province / Region Houston TX Postal / Zip Code Country Ptone Number*		
Vendor/Contractor a Historically Underutilized Business (HUB)* (?) Yes No Unknown Community Partnership* (?) Yes No Unknown Supporting Documentation Upload (?) Vendor/Contractor Contact Person Name* Lee Wright Address* Street Address 315 West 18th Street Address Street Address 315 West 18th Street Address 1 Yamon TX Poote Number*	Please add previous contract dates and what	services were provided *
Yes No Unknown	FY2015-FY2022 Document Destruction	
Community Partnership* (?) Yes No Unknown Supporting Documentation Upload (?) Vendor/Contractor Contact Person Vendor/Contractor Contact Person Vendor Vendo	Vendor/Contractor a Historically Underutilized	d Business (HUB)* (?)
Yes No Unknown Supporting Documentation Upload (?) Vendor/Contractor Contact Person	🗎 Yes 🔍 No 🖲 Unknown	
Yes No Unknown Supporting Documentation Upload (?) Vendor/Contractor Contact Person	Community Partnership* (?)	
Vendor/Contractor Contact Person Name* Lee Wright Address* Street Address S15 West 18th Street Address Line 2 City State / Province / Region Houston TX Postal / Zip Code Country 77008-3610 US	🖉 Yes 💿 No 💿 Unknown	
Vendor/Contractor Contact Person Name* Lee Wright Address* Street Address S15 West 18th Street Address Line 2 City State / Province / Region Houston TX Postal / Zip Code Country 77008-3610 US	Supporting Documentation Unload (2)	
Name* Lee Wright Address* Street Address 515 West 18th Street Address Line 2 City State / Province / Region Houston TX Postal / Zip Code Country 77008-3610 US		
Name* Lee Wright Address* Street Address 515 West 18th Street Address Line 2 City State / Province / Region Houston TX Postal / Zip Code Country 77008-3610 US	Vendor/Contractor Contact Persor	1
Lee Wright Address Address Street Address S15 West 18th Street Address Line 2 City State / Province / Region Houston TX Postal / Zip Code Country Phone Number*		
Address * Street Address St5 West 18th Street Address Line 2 City State / Province / Region Houston TX Postal / Zip Code Country 77008-3610 US	Name*	
Street Address 515 West 18th Street Address Line 2 City State / Province / Region Houston TX Postal / Zip Code Country 77008-3610 US	_ee Wright	
Street Address 515 West 18th Street Address Line 2 City State / Province / Region Houston TX Postal / Zip Code Country 77008-3610 US	*	
S15 West 18th Street xddress Line 2 Sity State / Province / Region Houston TX Postal / Zip Code Country 77008-3610 US		
Address Line 2 State / Province / Region City State / Province / Region Houston TX Postal / Zip Code Country 77008-3610 US		
City State / Province / Region Houston TX Postal / Zip Code Country 77008-3610 US		
Houston TX Postal / Zip Code Country 77008-3610 US Phone Number*	Address Line 2	
Postal / Zip Code Country 77008-3610 US Phone Number*	City	
77008-3610 US Phone Number*	Houston	ТХ
Phone Number*	Postal / Zip Code	Country
	7008-3610	US
	Phone Number*	
	7134639300	

Email*

lwright@datashredservice.com

Budget Section

St5 for the 1st 64L bin per location and S5 for each additional bin. 95L bins are \$14; \$3/box. Project WBS (Work Breakdown Structure)* (?) N/A Requester Name Submission Date Burnett-Gipson, Annell 5/31/2023 Budget Manager Approval(S) Approved by Approved by Procurement Approval File Upload (?) Approved by Approval Date Sign Contract Owner Approval Approved by Approved by Approval Date	
Williams-Wesley, Sheenia Jiles, Monalisa Provide Rate and Rate Descriptions if applicable*(?) S15 for the 1st 64L bin per location and \$5 for each additional bin. 95L bins are \$14; \$3/box. Project WBS (Work Breakdown Structure)*(?) N/A Requester Name Submission Date Burget Manager Approval(s) 5/31/2023 Approved by Approval Date Shewin Aktivant-Athvitay 5/31/2023	de No. *
Burnett-Gipson, Annell 5/31/2023 Budget Manager Approval(s) Approved by Sheemin Wittiams-Whitey 5/31/2023 Procurement Approval File Upload (?) Approved by Approval Date Sign Contract Owner Approval Approved by Approval Date	
N/A Requester Name Burnett-Gipson, Annell Budget Manager Approval(s) Approved by Approval Date 5/31/2023 Procurement Approval File Upload (?) Approved by Sign Contract Owner Approval Approval Date Sign Approval Date Sign Approval Date	
Burnett-Gipson, Annell 5/31/2023 Budget Manager Approval(s) Approved by Sheemin Wittiams-Whitey 5/31/2023 Procurement Approval File Upload (?) Approved by Approval Date Sign Contract Owner Approval Approved by Approval Date	
Budget Manager Approval(s) Approved by Sheemin Wittianus Wister Procurement Approval File Upload (?) Approved by Sign Contract Owner Approval Approval Date Sign	
Approved by Approved by Shermin Wittianus Wester 5/31/2023 Procurement Approval File Upload (?) Approved by Sign Contract Owner Approval Approved by	
Approval Date Sheewin Hilliams-Hilsley Procurement Approval File Upload (?) Approved by Sign Contract Owner Approval Approved by Approved by Approved by Approved by Approved by Approved by Approved by Approved by	
Sheenin Wittiams-Wostey 5/31/2023 Procurement Approval File Upload (?) Approved by Approval Date Sign Contract Owner Approval Approved by Approved by Approved by Approved by	
Procurement Approval File Upload (?) Approved by Sign Contract Owner Approval Approval Date Approved by Approval Date	
File Upload (?) Approved by Sign Contract Owner Approval Approved by Approved by Approved Date	
Approved by Approval Date Sign Contract Owner Approval Approved by Approved by Approval Date	
Sign Contract Owner Approval Approved by Approval Date	
Sign Contract Owner Approval Approved by Approval Date	
Approved by Approval Date	
Approval Date	(
Mustafa Cochinwala 6/1/2023	
Antaolaja Comandata	
Contracts Approval	
Approve*	
Yes	
 No, reject entire submission Return for correction 	

Page 318 of 343

Approved by *



Contraction Party

Approval Date* 6/2/2023

 \bigcirc

B Executive Contract Summary

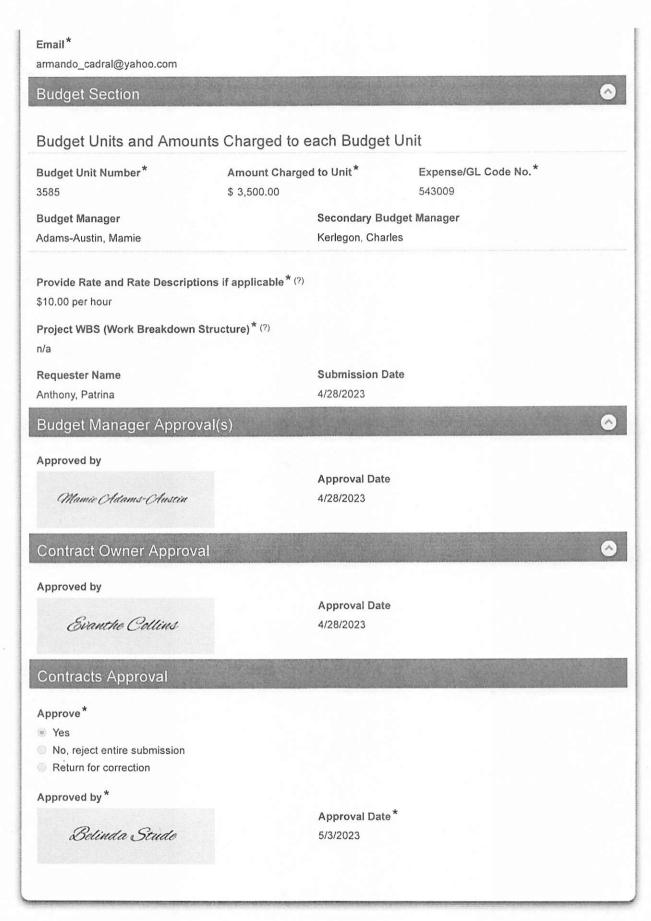
Contract Section

Contract Section	
Contractor*	
Armando Cabral	
Contract ID #*	
2022-0530	
Presented To*	
Resource Committee	
Full Board	
Date Presented*	
6/20/2023	
Parties* (?)	
Armando Cabral, The Harris Center	
Agenda Item Submitted For:* (?)	
Information Only (Total NTE Amount is Less than \$	\$100,000.00)
Board Approval (Total NTE Amount is \$100,000.00))+)
Grant Proposal	
Revenue	
SOW-Change Order-Amendment# Other	
Procurement Method(s)*	
Check all that Apply	
Competitive Bid	Competitive Proposal
Request for Proposal	
Request for Application	Request for Qualification
Request for Quote Interlocal	 Tag-On Consumer Driven
 Not Applicable (If there are no funds required) 	Other
Funding Information*	
New Contract Amendment	
Contract Term Start Date * (?)	Contract Term End Date * (?)
9/1/2022	8/31/2023
If contract is off-cycle, specify the contract term (a	?)
Current Contract Amount*	
\$ 19,000.00	
ψ 10,000.00	

Increase Not to Exceed* \$ 3,500.00

Revised Total Not to Exceed (NTE)* \$ 22,500.00

Fiscal Year* (?)	Amount* (?)
2023	\$ 22,500.00
Funding Source*	
State	
Contract Description / Type* (?)	
Personal/Professional Services	Consultant
Consumer Driven Contract	New Contract/Agreement
Memorandum of Understanding	Amendment to Existing Contract
Affiliation or Preceptor	Service/Maintenance
BAA/DUA	IT/Software License Agreement
Pooled Contract	Lease
Renewal of Existing Contract	Other
Justification/Purpose of Contract/Descriptio	
The individual was granted additional hours on	
Contract Owner*	
Dr. Evanthe Collins	
Previous History of Contracting with Vendo	r/Contractor*
🖲 Yes 🔘 No 💮 Unknown	
Please add previous contract dates and what 9/1/2022 -8/31/2023	at services were provided *
Vendor/Contractor a Historically Underutiliz	red Business (HUB)* (?)
🔵 Yes 🔍 No 💿 Unknown	
Community Partnership* (?)	
Yes No Unknown	
Supporting Documentation Upload (?)	
Vendor/Contractor Contact Perso	on
Name*	
Armando Cabral	
Address*	
Street Address	
2909 Hayes Road	
Address Line 2	
City	State / Province / Region
Houston	ТХ
Postal / Zip Code	Country
77082	US
Phone Number*	



HARRIS Executive Contract Summary

Contract Section

· · · ·

Contractor*	
Elsa Lozano-Tello	
Contract ID #*	
6964	
Presented To*	
Resource Committee	
Full Board	
Date Presented*	
6/20/2023	
Parties* (?)	
Elsa Lozano-Tello, The Harris Center	
Agenda Item Submitted For:* (?)	
Information Only (Total NTE Amount is Less than \$ Board Approval (Total NTE Amount is \$100,000,000	
 Board Approval (Total NTE Amount is \$100,000.00 Grant Proposal 	*)
Revenue	
SOW-Change Order-Amendment#	
Other	
Procurement Method(s)*	
Check all that Apply	
Competitive Bid	Competitive Proposal
Request for Proposal	Sole Source
Request for Application	Request for Qualification
 Request for Quote Interlocal 	Tag-On Consumer Driven
Not Applicable (If there are no funds required)	Other
Funding Information*	
New Contract Amendment	
Contract Term Start Date * (?)	Contract Term End Date* (?)
9/1/2022	8/31/2023
If contract is off-cycle, specify the contract term (?)	
Current Contract Amount*	
\$ 17,230.00	
Increase Not to Exceed*	

\$ 3,500.00

Revised Total Not to Exceed (NTE)* \$ 20,730.00

2023	\$ 20,730.00
Funding Source*	
State	
Contract Description / Type* (?)	
Personal/Professional Services	Consultant
Consumer Driven Contract	New Contract/Agreement
Memorandum of Understanding	Amendment to Existing Contract
Affiliation or Preceptor	Service/Maintenance
BAA/DUA	IT/Software License Agreement
Pooled Contract	Lease
Renewal of Existing Contract	Other
Justification/Purpose of Contract/Descriptio	on of Services Being Provided * (?)
The individual received additional hours on plar	n which is causing an increase on contract
for CFC services.	
Contract Owner*	
Dr. Evanthe Collins	
Previous History of Contracting with Vendor	r/Contractor*
Yes No Unknown	
Please add previous contract dates and wha	at services were provided *
9/1/2022 - 8/31/2023	
Vendor/Contractor a Historically Underutilize	ed Business (HUB) * (?)
	ed Business (HUB) * (?)
🛛 Yes 🌑 No 💿 Unknown	ed Business (HUB) * (?)
Vendor/Contractor a Historically Underutilize Yes No Unknown Community Partnership [*] (?)	ed Business (HUB)* (?)
● Yes ● No ● Unknown Community Partnership [*] (?)	ed Business (HUB) * (?)
● Yes ● No ● Unknown Community Partnership [*] (?) ● Yes ● No ● Unknown	ed Business (HUB) * (?)
● Yes ● No ● Unknown Community Partnership [*] (?) ● Yes ● No ● Unknown	ed Business (HUB)* (?)
● Yes ● No ● Unknown Community Partnership [*] (?) ● Yes ● No ● Unknown Supporting Documentation Upload (?)	
 Yes No Ves No Unknown Community Partnership* (?) Yes No Unknown Supporting Documentation Upload (?) Vendor/Contractor Contact Perso 	
● Yes ● No ● Unknown Community Partnership [*] (?) ● Yes ● No ● Unknown Supporting Documentation Upload (?) Vendor/Contractor Contact Perso	
 Yes No Ves No Unknown Yes No Unknown Supporting Documentation Upload (?) Vendor/Contractor Contact Perso Name* Elsa Lozano-Tello 	
Ves No Unknown Community Partnership* (?) Yes No Unknown Supporting Documentation Upload (?) Vendor/Contractor Contact Perso Name* Elsa Lozano-Tello Address*	
Ves No Unknown Community Partnership* (?) Yes No Unknown Supporting Documentation Upload (?) Vendor/Contractor Contact Perso Name* Elsa Lozano-Tello Address* Street Address	
 Yes No Yes No Unknown Yes No Unknown Yes No Unknown Yes No Unknown Yes No Unknown Yes Documentation Upload (?) Vendor/Contractor Contact Person Name* Elsa Lozano-Tello Address* Street Address 2409 Persimmon Street	
 Yes No Yes No Unknown Yes No Yes No Unknown Yes No Unknown Yes No Unknown Yes No Unknown with Unknown Yes Ono Unknown Yes Ono Unknown Yes Ono Unknown Yes Ono	n
 Yes No Yes No Unknown Yes No Unknown Yes No Unknown Yes No Unknown Yes No Unknown Supporting Documentation Upload (?) Vendor/Contractor Contact Person Name* Elsa Lozano-Tello Address * Street Address 2409 Persimmon Street Address Line 2 City 	on State / Province / Region
Ves No Unknown Community Partnership* (?) Yes No Unknown Supporting Documentation Upload (?) Vendor/Contractor Contact Perso Name* Elsa Lozano-Tello Address* Street Address 2409 Persimmon Street Address Line 2 City Houston	on State / Province / Region Texas
 Yes No Yes No Unknown Yes No Unknown Yes No Unknown Yes No Unknown Yes No Unknown Supporting Documentation Upload (?) Vendor/Contractor Contact Person Name* Elsa Lozano-Tello Address* Street Address 2409 Persimmon Street Address Line 2 City Houston Postal / Zip Code Yes Address I/A Code Yes Address I/A Code Yes Address I/A Code Yes Address I/A Code	οπ State / Province / Region Τεχαs County
 Yes No Yes No Unknown Yes No Yes No Unknown Supporting Documentation Upload (?) Vendor/Contractor Contact Person Name* Elsa Lozano-Tello Address * Street Address 2409 Persimmon Street Address Line 2 City	on State / Province / Region Texas
 Yes No Yes No Unknown Yes No Unknown Yes No Unknown Yes No Unknown Yes No Unknown Supporting Documentation Upload (?) Vendor/Contractor Contact Person Name* Elsa Lozano-Tello Address* Street Address 2409 Persimmon Street Address Line 2 City Houston Postal / Zip Code Yes Contect	οπ State / Province / Region Τεχαs County



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HIMRIS Executive Contract Summary

Contract Section

Contractor*

Josefa Yanez Hernandez

Contract ID #* 0439

Presented To*

- Resource Committee
- Full Board

Date Presented*

6/20/2023

Parties* (?)

Josefa Yanez Hernandez, The Harris Center

Agenda Item Submitted For: * (?)

- Information Only (Total NTE Amount is Less than \$100,000.00)
- Board Approval (Total NTE Amount is \$100,000.00+)
- Grant Proposal
- Revenue
- SOW-Change Order-Amendment#
- Other

Procurement Method(s)*

Check all that Apply

- Competitive Bid
- Request for Proposal
- Request for Application
- Request for Quote
- Interlocal
- Not Applicable (If there are no funds required)

Funding Information*

New Contract
Amendment

Contract Term Start Date* (?) 9/1/2022

If contract is off-cycle, specify the contract term (?)

Current Contract Amount* \$ 15,500.00

Increase Not to Exceed* \$ 6,000.00

Revised Total Not to Exceed (NTE)* \$ 21,500.00

Competitive Proposal

- Sole Source
- Request for Qualification
- Tag-On
- Consumer Driven

Other

Contract Term End Date* (?) 8/31/2023

Fiscal Year* (?)	Amount [*] (?)
2023	\$ 21,500.00
Funding Source*	
Federal Grant	
*	
Contract Description / Type* (?)	
Personal/Professional Services	Consultant
Consumer Driven Contract	New Contract/Agreement
Memorandum of Understanding	Amendment to Existing Contract
Affiliation or Preceptor	Service/Maintenance
BAA/DUA	TT/Software License Agreement
Pooled Contract	Lease
Renewal of Existing Contract	Other
	cription of Services Being Provided ^{* (?)}
The individual received additional hours o monies on contract.	on plan which caused a need for increase of
Contract Owner*	
Dr. Evanthe Collins	
Previous History of Contracting with V	/endor/Contractor*
Yes No Unknown	
	*
Please add previous contract dates an	d what services were provided
9/1/2022 - 8/31/2023	
Vendor/Contractor a Historically Under	rutilized Business (HUB) * (?)
🌑 Yes 🔘 No 💿 Unknown	
Community Partnership* (?)	
🔍 Yes 🕘 No 💿 Unknown	
Supporting Documentation Upload (?)	
Vendor/Contractor Contact P	erson 🔗
Name*	
Josefa Yanez Hernandez	
Address*	
Street Address	
514 Rosamond Street	
Address Line 2	
City	State / Province / Region
Houston	ТХ
Postal / Zip Code	Country
77076-3344	US
Phone Number*	

Email [*] josieyanez8@gmail.com			
Budget Section			@
Budget Units and Amou	ints Charged to e	ach Budget Ur	
Budget Unit Number*	Amount Charged		Expense/GL Code No.*
3585	\$ 4,000.00		543005
Budget Manager Adams-Austin, Mamie		Secondary Budge Kerlegon, Charles	t Manager
Budget Unit Number* 3585	Amount Charged \$ 2,000.00	d to Unit*	Expense/GL Code No.* 543009
Budget Manager Adams-Austin, Mamie		Secondary Budge Kerlegon, Charles	t Manager
Provide Rate and Rate Descript \$10 per hour	ions if applicable $(?)$		
Project WBS (Work Breakdown n/a	Structure) ^{* (?)}		
Requester Name Anthony, Patrina		Submission Date 5/11/2023	
Budget Manager Appro	val(s)		0
Approved by			
Mamie Adams-Austin		Approval Date 5/15/2023	
Contract Owner Approv	al		\diamond
Approved by			
End		Approval Date 5/15/2023	
Contracts Approval			
Approve [★] ● Yes ● No, reject entire submission			
Return for correction			
Approved by* Belinda Stude		Approval Date* 5/17/2023	

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EXHIBIT R-12

JUNE 2023 AFFILIATION AGREEMENTS, GRANTS, MOU'S AND REVENUES INFORMATION ONLY

SNAPSHOT SUMMARY AFFILIATION, GRANTS, MOU and REVENUE AGREEMENTS

	CONTRACTORS	PRODUCT/SERVICE DESCRIPTION	ACTION TYPE	CONTRACT PERIOD	FUNDING	COMMENTS
The state	FY23 CONTRACTS					
	AFFILIATION AGREEMENTS					
	GRANTS					
	MOU					
1	Episcopal Health Foundation	Memorandum of Understanding	New MOU	05/01/2023-05/31/2024	Grant	New MOU through integrated care for the Health Promotion & Neighborhood Health Coalition Project. The Agency will identify 3 Community Wellness Ambassadors. The State Grant will pay monthly stipends in the amount of \$400.00 to each Ambassador. Each Ambassador will advocate for the needs of the community in medically underserved areas located in the 3rd and 5th wards of Houston, TX. The Ambassadors efforts will support collaboration between the Community and Agency's Mobile Wellness Clinic which will serve these same identified underserved communities.
1	Healing Species Texas	Memorandum of Understanding	New MOU	06/01/2023-05/31/2024	GR	New MOU with Healing Species Texas, which is the first Character Education program in the nation that blends teaching Social and Emotional Learning concepts with Humane Education through the assistance of Rescue Dogs in classrooms. The program is taught in curriculum-based, residential and/or clinical settings up to twice a week. The Service is offered at no cost to the Agency.
2	Huffman ISD	Memorandum of Understanding	New MOU	05/01/2023-08/31/2024	GR	New MOU through the Mental Health Division to perform screenings, assessments, psychosocial and follow-up services on an as needed basis for students in Huffman ISD.
4	Montrose Counseling Center	Care Coordination Agreement	New Care Coordination Agreement	09/01/2023-08/31/2028		New Care Coordination Agreement for collaboration between the MCOT Program and the Montrose Center for coordination of care for clients served at the Montrose Center's CCBHCC.
	REVENUE	Agreement	Agreement	09/01/2023-08/31/2020		In clients served at the montrose center o coerror.
					<i>p</i>	

HIARRIS	Executive Contract Summary
Advand Education and Hally	

Contract Section

State Grant

Contract Section					
Contractor*					
Episcopal Health Foundation					
Contract ID #* 2023-0698					
Resource Committee					
Full Board					
Date Presented*					
5/18/2023					
Parties * (?)					
Episcopal Health Foundation, The Harris Center for Ment	al and IDD				
Agenda Item Submitted For:* (?)					
Information Only (Total NTE Amount is Less than \$10	0,000.00)				
Board Approval (Total NTE Amount is \$100,000.00+)					
Grant Proposal					
Revenue					
SOW-Change Order-Amendment#	seture to a set the set of the set of the				
Other Paying out stipends from the awarded grant to volunteers who will advocate for community needs.					
Procurement Method(s)*					
Check all that Apply					
Competitive Bid	Competitive Proposal				
Request for Proposal	Sole Source				
Request for Application	Request for Qualification				
Request for Quote	🗐 Tag-On				
Interlocal	Consumer Driven				
Not Applicable (If there are no funds required)	Other				
Funding Information*					
New Contract G Amendment					
Contract Term Start Date * (?)	Contract Term End Date * (?)				
5/16/2022	5/15/2024				
If contract is off-cycle, specify the contract term (?)					
Fiscal Year* (?)	Amount [*] (?)				
2023	\$ 14,400.00				
Funding Source*					

Contract Description / Type * (?)

- Personal/Professional Services
- Consumer Driven Contract
- Memorandum of Understanding
- Affiliation or Preceptor
- BAA/DUA
- Pooled Contract
- Renewal of Existing Contract

- Consultant
- New Contract/Agreement
- Amendment to Existing Contract
- Service/Maintenance
- IT/Software License Agreement
- Lease
- Other Volunteers

Justification/Purpose of Contract/Description of Services Being Provided* (?)

MOU needed for 3 Community Wellness Ambassadors that will serve as volunteers. These individuals will advocate for the needs of their community. We are looking for community members of the medically underserved areas located in the 3rd and 5th wards of Houston, TX. These individuals will allow for collaboration to bring our Mobile Wellness Clinic to persons in need services.

Contract Owner*

Stanley Williams

Previous History of Contracting with Vendor/Contractor*

🌒 Yes 🔘 No 🖲 Unknown

Vendor/Contractor a Historically Underutilized Business (HUB)* (?)

🔘 Yes 🕘 No 💌 Unknown

Community Partnership* (?)

Yes O No Unknown

Specify Name* Episcopal Health Foundation

Supporting Documentation Upload (?)

Copy of EHF - Health Promotion Neighborhood Coalition Project Budget 4-april 2022 final submitted Info.xlsx

1.01MB

State / Province / Region

TX

Country US

Vendor/Contractor Contact Person

Name*

Episcopal Health Foundation- Tanweer Kaleemullah

Address*	
Street Address	
500 Fannin St #300	
Address Line 2	
City	
Houston	
Postal / Zip Code	
77002-3159	
Phone Number*	
(713) 225-0900	

Email*

TKaleemullah@episcopalhealth.org

Budget Section

Budget Unit Number*	Amount Charged	to Unit*	Expense/GL Code No.*
2626	\$ 0.00		420020
Budget Manager		Secondary Budget	Manager
Shelby, Debbie		Loera, Angelica	
Provide Rate and Rate Descript	tions if applicable * (?)		
A monthly stipend in the amount of Community Wellness Ambassado who will be compensated for their exceed \$4,800 per person over the	of \$400 will be paid out to ors. These are volunteers time. Stipend will not	3	
Project WBS (Work Breakdown N/A	Structure)* (?)		
Requester Name		Submission Date	
Martinez, Janeth		5/18/2023	
Budget Manager Appro	val(s)		
Approved by			
		Approval Date	
Debbie Chambers Shelby		5/18/2023	
Procurement Approval			
File Upload (?)			
Approved by		Approval Date	
Sign			
Contract Owner Approv	/al		
Approved by			
		Approval Date	
DR. STANLEY WILLIAMS, PHD		5/30/2023	
Contracts Approval			
Approve*			
• Yes			
 No, reject entire submission Return for correction 			
Approved by *		Approval Date*	

HIMBES Executive Contract Summary

Contract Section

Contractor*

Healing Species Texas

Contract ID #* 2023-0691

Presented To*

- Resource Committee
- Full Board

Date Presented*

6/20/2023

Parties* (?)

The Harris Center for Mental Health and IDD Healing Species of Texas

Agenda Item Submitted For: * (?)

- ☑ Information Only (Total NTE Amount is Less than \$100,000.00)
- Board Approval (Total NTE Amount is \$100,000.00+)
- Grant Proposal
- Revenue
- SOW-Change Order-Amendment#
- Other

Procurement Method(s)*

Check all that Apply

- Competitive Bid
- Request for Proposal
- Request for Application
- Request for Quote
- Interlocal
- Not Applicable (If there are no funds required)

Funding Information*

Contract Term Start Date* (?) 6/1/2023 Contract Term End Date* (?) 5/31/2024

Competitive Proposal

Consumer Driven

Request for Qualification

Sole Source

Tag-On

Other

If contract is off-cycle, specify the contract term (?)

Fiscal Year* (?)	Amount ^{* (?)}
2023	\$ 0.00

Funding Source* Private Pay Source

Contract Description / Type* (?)

- Personal/Professional Services
- Consumer Driven Contract
- Memorandum of Understanding
- Affiliation or Preceptor
- BAA/DUA
- Pooled Contract
- Renewal of Existing Contract

- Consultant
- New Contract/Agreement
- Amendment to Existing Contract
- Service/Maintenance
- IT/Software License Agreement
- Lease

Other

Justification/Purpose of Contract/Description of Services Being Provided * (?)

Healing Species will provide pet program services to The Harris Center for Mental Health and IDD that is curriculum based and offered twice a week in agreed upon settings to include residential areas and clinic areas.

Contract Owner*

Trudy Leidich

Previous History of Contracting with Vendor/Contractor*

Yes No Inknown

Vendor/Contractor a Historically Underutilized Business (HUB)* (?)

. Yes 🔍 No 🖲 Unknown

Community Partnership* (?)

Yes No Unknown

Supporting Documentation Upload (?)

Vendor/Contractor Contact	Person
Name*	
Joy Southard	
Address*	
Street Address	
unknown	
Address Line 2	
City	State / Province / Region
unknown	unknown
Postal / Zip Code	Country
unknown	USA
Phone Number*	
936-525-7385	
Email*	
healingspeciestexas@yahoo.com	
Budget Section	

Budget Units and Amounts Charged to each Budget Unit

Budget Unit Number* 1179	Amount Charged to Unit* \$ 0.00	Expense/GL Code No.* 00000000
	Secondary Budg	
Budget Manager Campbell, Ricardo	Brown, Erica	get manager
Provide Rate and Rate Descriptions Service is free and does not require fun Project WBS (Work Breakdown Struc N/A	nding	
Requester Name	Submission Dat	e
Bittner, Tiffany	5/10/2023	
Budget Manager Approval(s)	<u></u>
Approved by <i>Ricardo Campbell</i>	Approval Date 5/10/2023	
Procurement Approval		0
File Upload (?)		
Approved by Sign	Approval Date	
Contract Owner Approval		
Approved by Trudy Leidich	Approval Date 5/11/2023	
Contracts Approval		
Approve* Yes No, reject entire submission Return for correction Approved by* Belinda Stude	Approval Date* 5/11/2023	

HARRIS Executive Contract Summary

Contract Section

Contractor*	
Huffman ISD	
Contract ID #*	
2023-0689	
Presented To*	
Resource Committee	
Full Board	
Date Presented*	
6/20/2023	
Parties* (?)	
Huffman ISD and The Harris Center for Mental Health	and IDD
Agenda Item Submitted For: * (?)	
	100,000.00)
Board Approval (Total NTE Amount is \$100,000.00	+)
Grant Proposal	
Revenue	
SOW-Change Order-Amendment#	
Other	
Procurement Method(s)*	
Check all that Apply	
Competitive Bid	Competitive Proposal
Request for Proposal	Sole Source
Request for Application	Request for Qualification
Request for Quote	Tag-On
Interlocal	Consumer Driven
Not Applicable (If there are no funds required)	Other
Funding Information*	
 New Contract Amendment 	
Contract Term Start Date * (?)	Contract Term End Date* (?)
5/5/2023	8/31/2024
If contract is off-cycle, specify the contract term (?)	
	•
Fiscal Year ^{* (?)}	Amount* (?)
2023	\$ 0.00
Funding Source*	

State

Contract Description / Type * (?)

- Personal/Professional Services
- Consumer Driven Contract
- Memorandum of Understanding
- Affiliation or Preceptor
- BAA/DUA
- Pooled Contract
- Renewal of Existing Contract

- Consultant
- New Contract/Agreement
- Amendment to Existing Contract
- Service/Maintenance
- IT/Software License Agreement
- Cher

Justification/Purpose of Contract/Description of Services Being Provided * (?) The purpose of this contract is to perform screenings and assessments, psychosocial

services as needed, and follow-up services to students of Huffman ISD.

Contract Owner*

Tiffanie Williams-Brooks

Previous History of Contracting with Vendor/Contractor*

💿 Yes 💿 No 💿 Unknown

Vendor/Contractor a Historically Underutilized Business (HUB)* (?)

Yes No Inknown

Community Partnership* (?)

💿 Yes 🖲 No 💿 Unknown

Supporting Documentation Upload (?)

Vendor/Contractor Contact Person	\diamond
*	
Name*	
Monica L Oncale	
Address*	
Street Address	
24302 FM 2100	
Address Line 2	
City	State / Province / Region
Huffman	ТХ
Postal / Zip Code	Country
77336	USA
Phone Number*	
346-999-6136	
Email*	
MOncale@huffmanisd.net	
Budget Section	\diamond
Budget Units and Amounts Charged	to each Budget Unit

Budget Unit Number* 4780	Amount Charged \$ 0.00	f to Unit*	Expense/GL Code No.* 000000
Budget Manager Smith, Janai		Secondary Budger Loera, Angelica	t Manager
Provide Rate and Rate Descript	ions if applicable * (?)		
Project WBS (Work Breakdown 0.00	Structure)* (?)		
Requester Name		Submission Date	
Bowser, Mohagony		5/5/2023	
Budget Manager Approv	val(s)		\diamond
Approved by			
		Approval Date	
Janai Lymnette Smith		5/5/2023	
Procurement Approval			<u></u>
File Upload (?)			
Approved by		Approval Date	
Sign			
Contract Owner Approv	al		
Approved by			
Approved by		Approval Date	
Tiffanic Williams-Brooks		5/8/2023	
Contracts Approval			
Approve*			
Yes			
No, reject entire submission			
Return for correction			
Approved by *			
Belinda Stude		Approval Date*	
soeunaa Stude		5/9/2023	

Hanna Executive Contract Summary

Contract Section

Contractor*

Montrose Counseling Center

Contract ID #* 2023-0699

Presented To*

- Resource Committee
- Full Board

Date Presented*

6/20/2023

Parties* (?)

Montrose Counseling Center and The Harris Center for Mental Health and IDD

Agenda Item Submitted For: * (?)

- Information Only (Total NTE Amount is Less than \$100,000.00)
- Board Approval (Total NTE Amount is \$100,000.00+)
- Grant Proposal
- Revenue
- SOW-Change Order-Amendment#
- Other

Procurement Method(s)*

Check all that Apply

- Competitive Bid
- Request for Proposal
- Request for Application
- Request for Quote
- Interlocal
- Not Applicable (If there are no funds required)

Funding Information*

New Contract

Contract Term Start Date * (?)

9/1/2023

Contract	Term	End	Date*	(?)
8/31/2028				

Competitive Proposal

Consumer Driven

Request for Qualification

Sole Source

Tag-On

Other

If contract is off-cycle, specify the contract term (?)

Fiscal Year ^{* (?)}	Amount* (?)	
2024	\$ 0.00	
Fiscal Year* (?)	Amount* (?)	
2025	\$ 0.00	

Fiscal Year* (?)	Amount [*] (?)
2026	\$ 0.00
Fiscal Year [*] (?)	Amount [*] (?)
2027	\$ 0.00
Fiscal Year* (?)	Amount [*] (?)
2028	\$ 0.00
Funding Source*	
General Revenue (GR)	
Contract Description / Type* (?)	
Personal/Professional Services	Consultant
Consumer Driven Contract	New Contract/Agreement
Memorandum of Understanding	Amendment to Existing Contract
Affiliation or Preceptor	Service/Maintenance
BAA/DUA	IT/Software License Agreement
Pooled Contract	Lease
Renewal of Existing Contract	Other Care Coordination Agreement
Justification/Purpose of Contract/Descriptic	on of Services Being Provided * (?)
MCOT Program Services Collaboration- to prov	
at the Montrose Center's CCBHCC.	
Contract Owner*	
Kim Kornmayer	
Previous History of Contracting with Vendo	r/Contractor*
🖲 Yes 🔘 No 🔍 Unknown	
Please add previous contract dates and what	at services were provided *
2018-2023	
Care Coordination Agreement	
Care Coordination Agreement Vendor/Contractor a Historically Underutiliz	red Business (HUB)* (?)
Vendor/Contractor a Historically Underutiliz	ed Business (HUB)* (?)
	red Business (HUB)* (?)
Vendor/Contractor a Historically Underutiliz Yes No Unknown	red Business (HUB) [*] (?)
Vendor/Contractor a Historically Underutiliz Yes No Unknown Community Partnership [*] (?)	ed Business (HUB)* (?)
Vendor/Contractor a Historically Underutiliz Yes No Unknown Community Partnership [*] (?) Yes No Unknown	red Business (HUB)* (?)
Vendor/Contractor a Historically Underutiliz Yes No Unknown Community Partnership [*] (?) Yes No Unknown Specify Name [*]	red Business (HUB)* (?)
Vendor/Contractor a Historically Underutiliz Yes No Unknown Community Partnership [*] (?) Yes No Unknown Specify Name [*] The Montrose Center Supporting Documentation Upload (?)	
Vendor/Contractor a Historically Underutiliz Yes No Unknown Community Partnership [*] (?) Yes No Unknown Specify Name [*] The Montrose Center	
Vendor/Contractor a Historically Underutiliz Yes No Unknown Community Partnership [*] (?) Yes No Unknown Specify Name [*] The Montrose Center Supporting Documentation Upload (?)	

Address*	
Street Address	
401 Branard Street	
Address Line 2	
City	State / Province / Region
Houston	ТХ
Postal / Zip Code	Country
77006-5015	US
Phone Number*	
713.529.0037	
Email*	
arobinson@montrosecenter.org	
Budget Section	
Budget Units and Amou	ints Charged to each Budget Unit
Budget Unit Number*	Amount Charged to Unit * Expense/GL Code No. *
9208	\$ 0.00 na
Budget Manager	Secondary Budget Manager
Oshman, Jodel	Kornmayer, Kimberly
Provide Rate and Rate Descript na Project WBS (Work Breakdown na	
Requester Name	Submission Date
Singh, Patricia	5/26/2023
Budget Manager Appro	val(s)
Approved by	
	Approval Date
Todel Oshman	5/26/2023
Procurement Approval	\odot
File Upload (?)	
Approved by	Approval Date
Sign	
Sign	
Contract Owner Approv	ral

Approved by *fin fop IIII Arep*. *Approval Date* 5/26/2023 Contracts Approval Approve* 9 Yes 9 No, reject entire submission 9 Return for correction Approved by* *Belinida Stude* Approval Date* 6/1/2023